

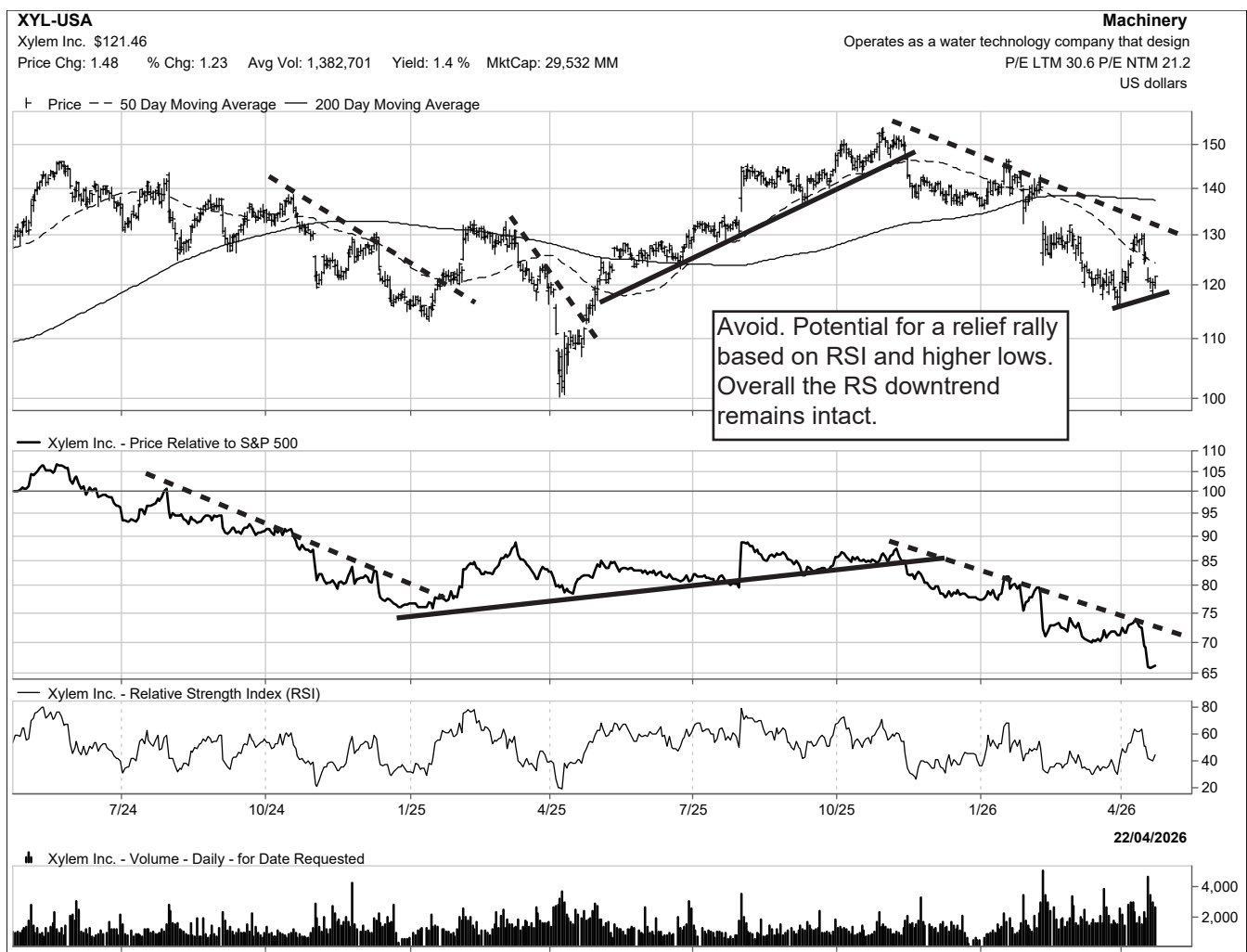
The “Flip” Side

For investors who can short . . . or own deteriorating longs

04/23/26

Charts highlighted: XYL, VLTO, EPAC, AOS, MMM, FSLR, TDG, GD, GE, HEI, SONY, TM, HMC, PATK, PPC, IP, SLGN, ABBV, TARS, RDY, HLN, SYK, RMD, PODD, DHR, ABT, MDT, GEHC, COO, QGEN, ATRC, GIS, KHC, CAG, MZTI, CPB, CELH, FIZZ, TAP, TPB, PG, CLX, KMB, UL, REYN, ACM, OTIS, RSG, WCN, CAE, COR, CACI, CTSH, PEGA, LDOS, NTES, BL, BILI, CXM, WB, MCD, TXRH, PLNT, OLLI, TSCO, RYAA, SARO, ORA, SCHW, HCI, AMSF, WRB, RLI, PRU, TMUS, and TLK

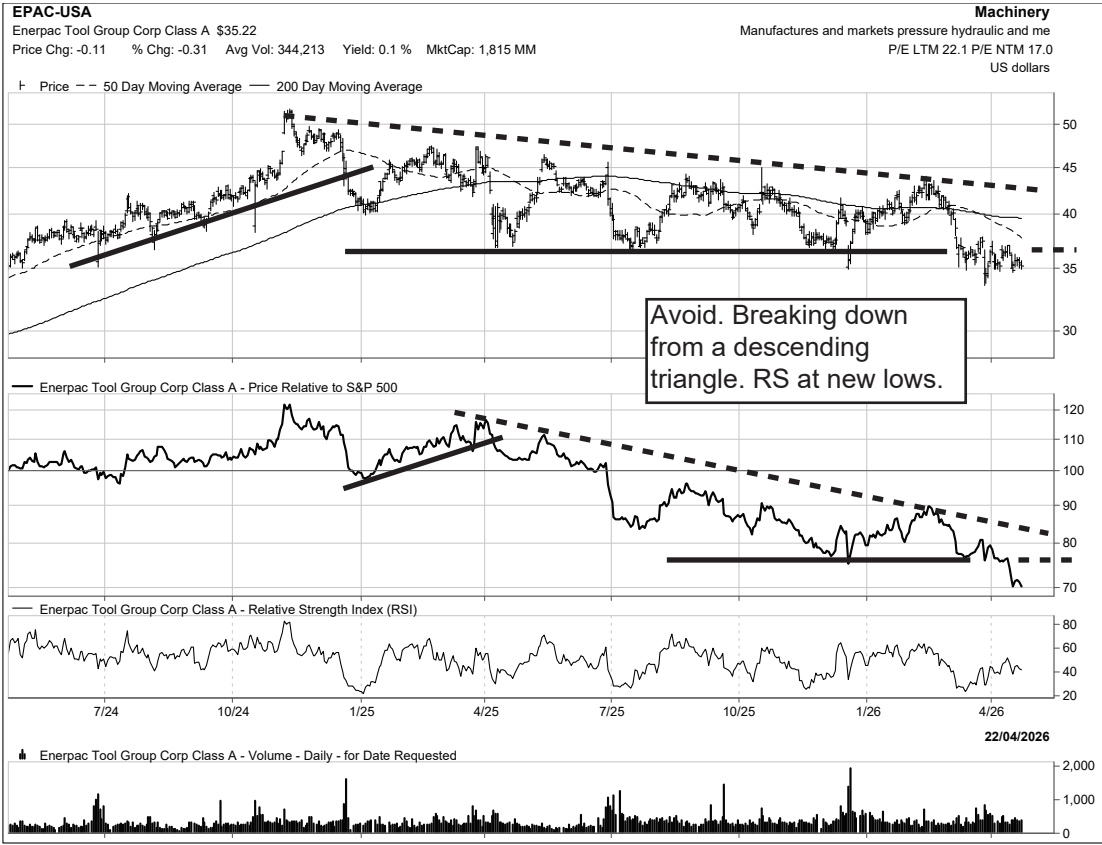
Short Shots is a collection of technically vulnerable charts culled from the “Negative Inflecting” and “Topy” columns within our *Weekly Compass* report or from various technical screening processes. The charts contained in this report have developed concerning technical patterns that suggest further price deterioration is likely. For these reasons **Short Shots** can also be a great source of ideas for investors interested in short-selling candidates.

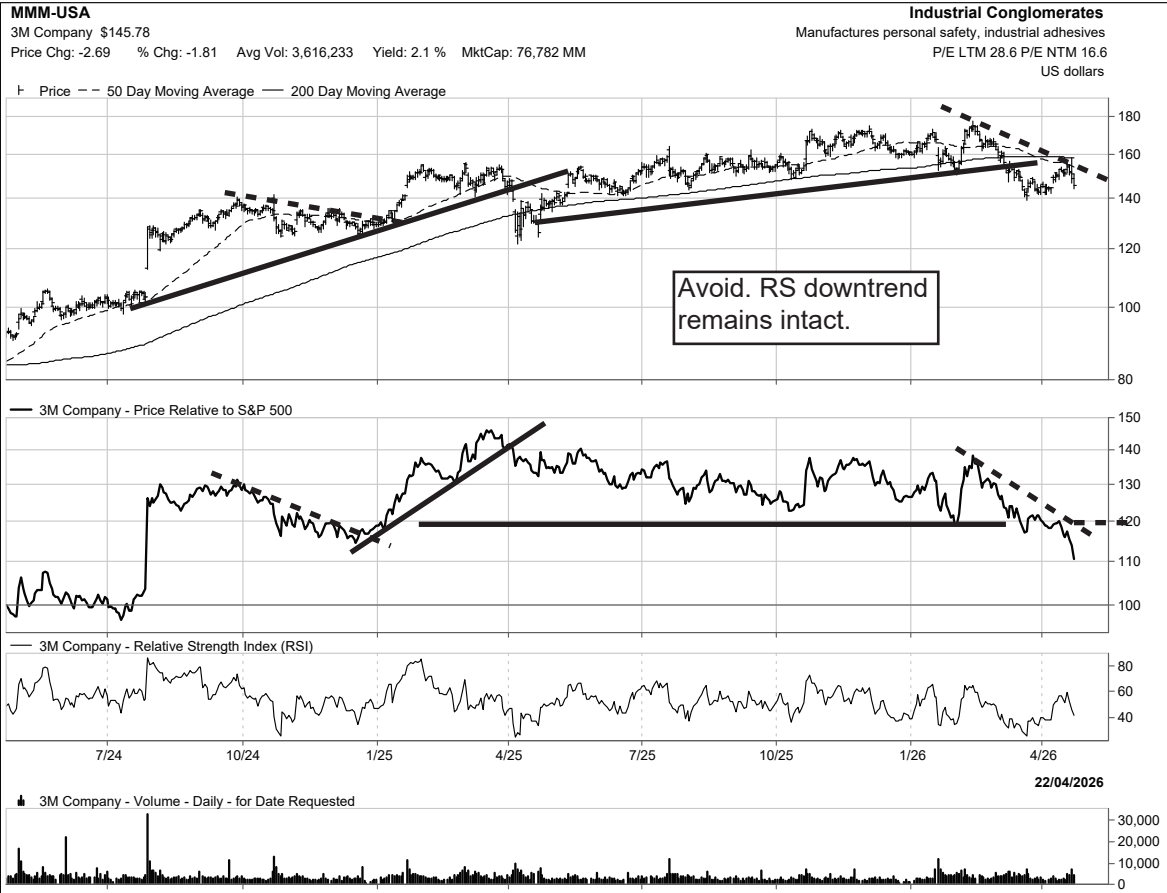
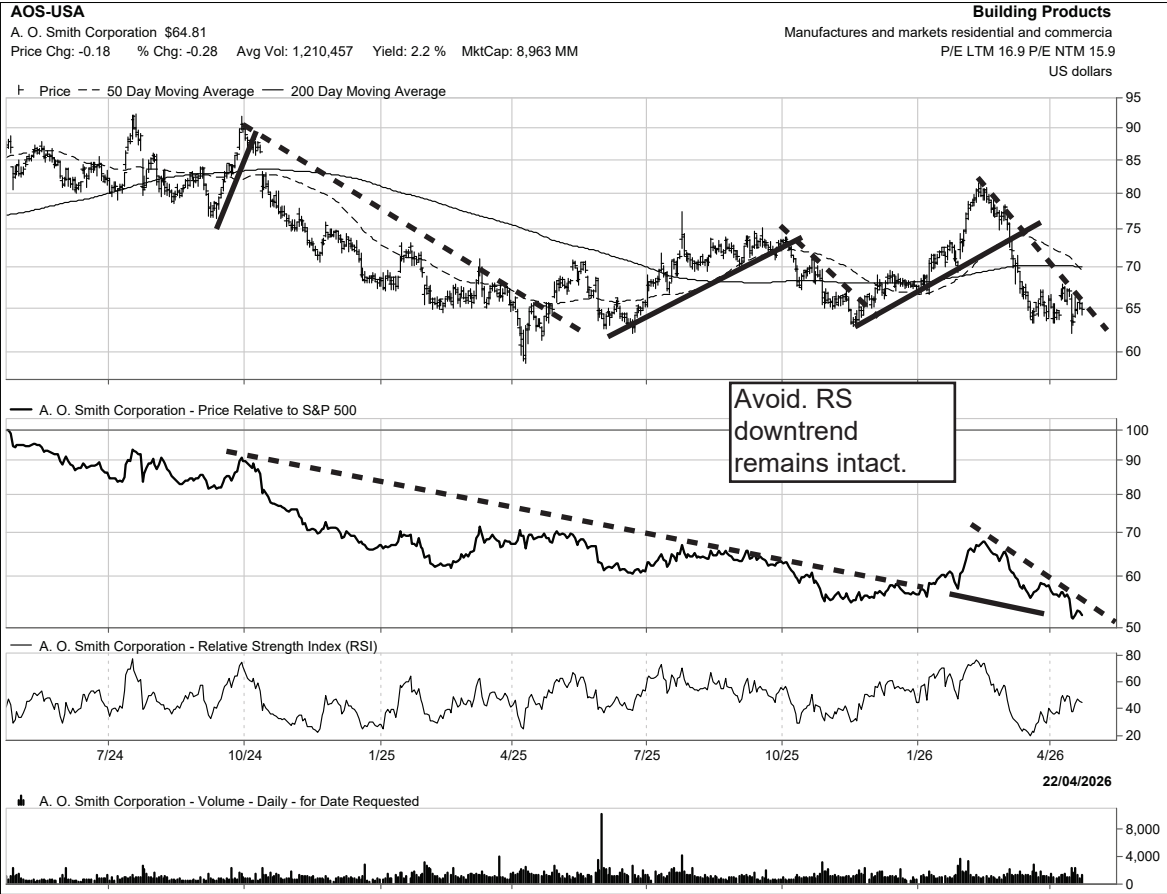


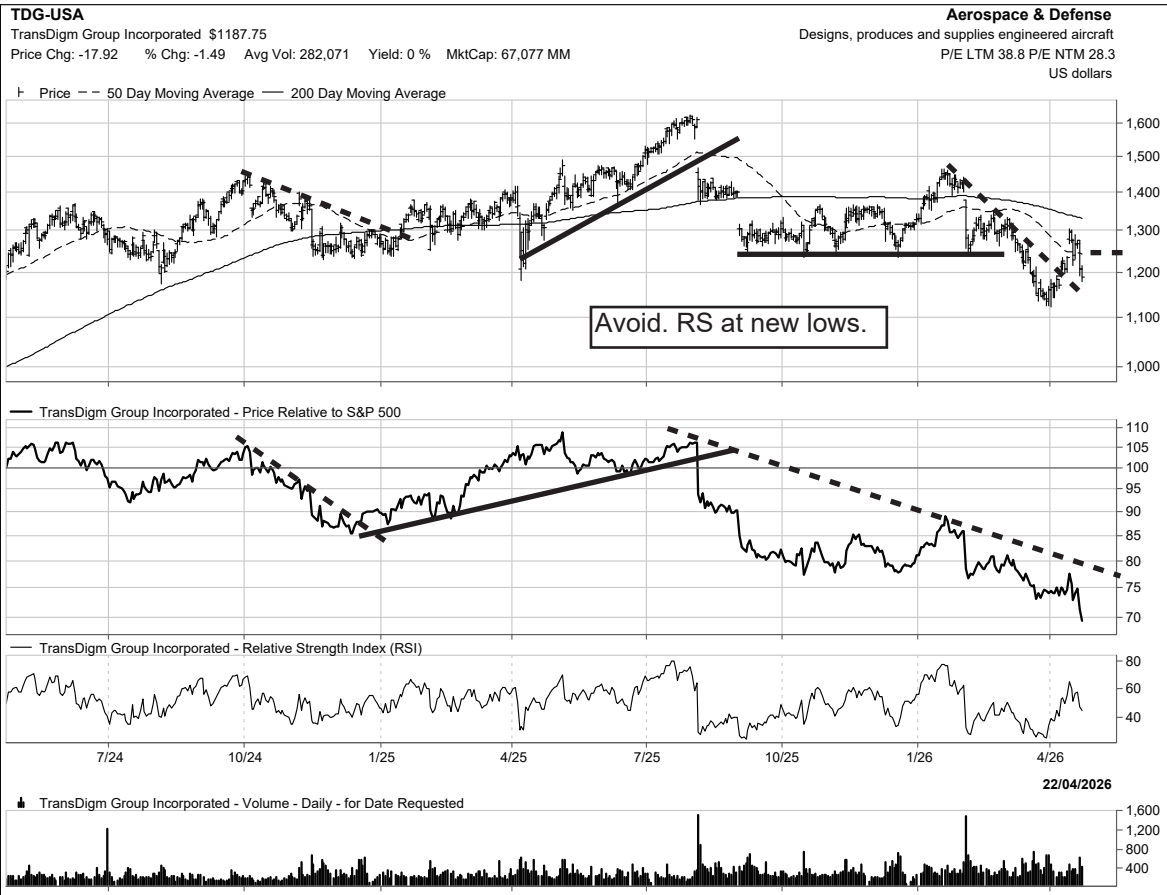
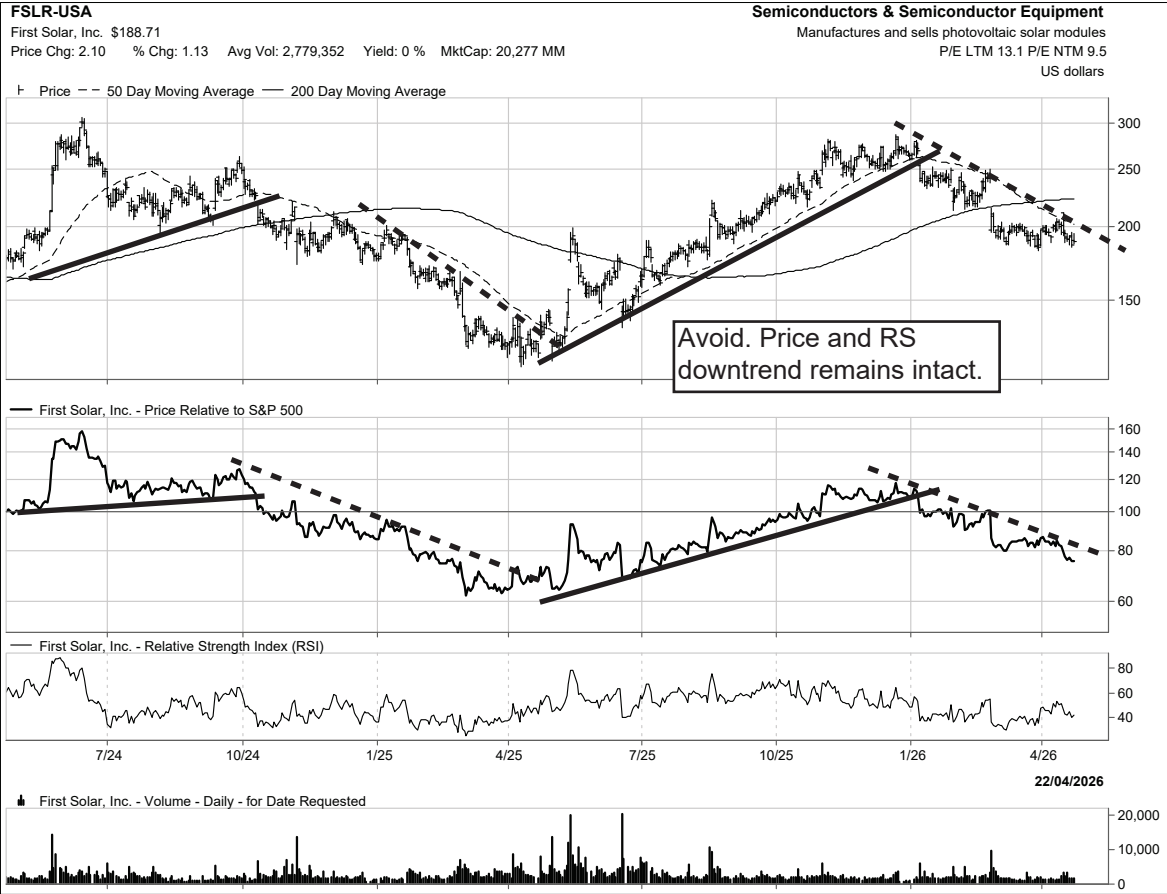
David P. Nicoski, CMT
 612-682-1900
 dave@vermilioncap.com

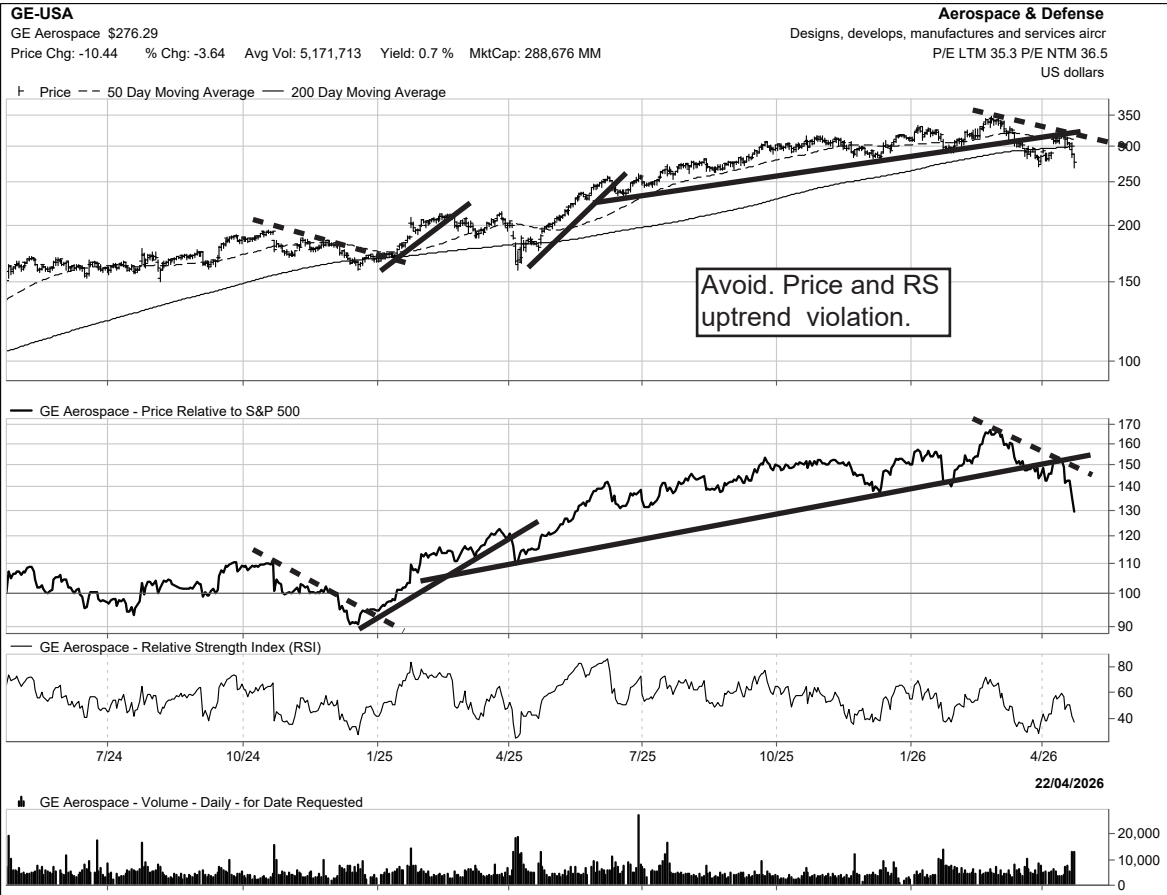
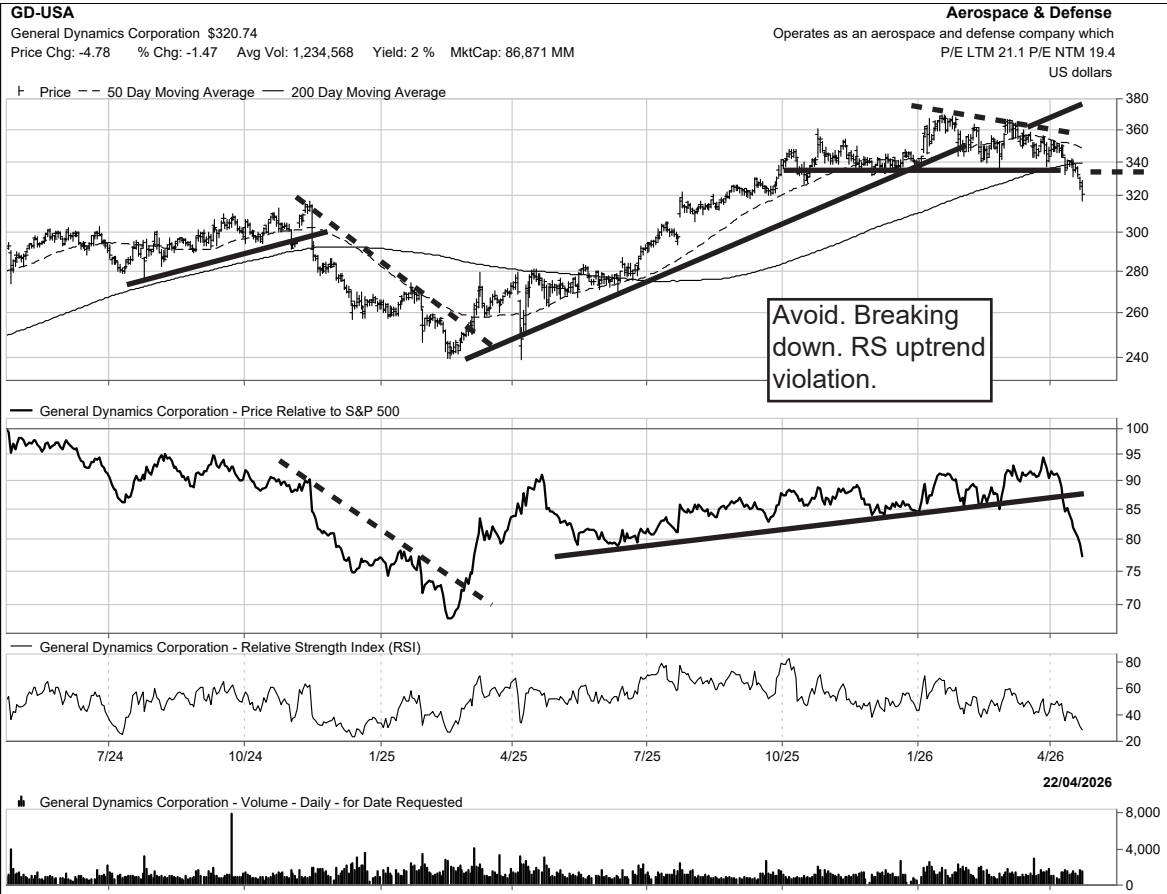
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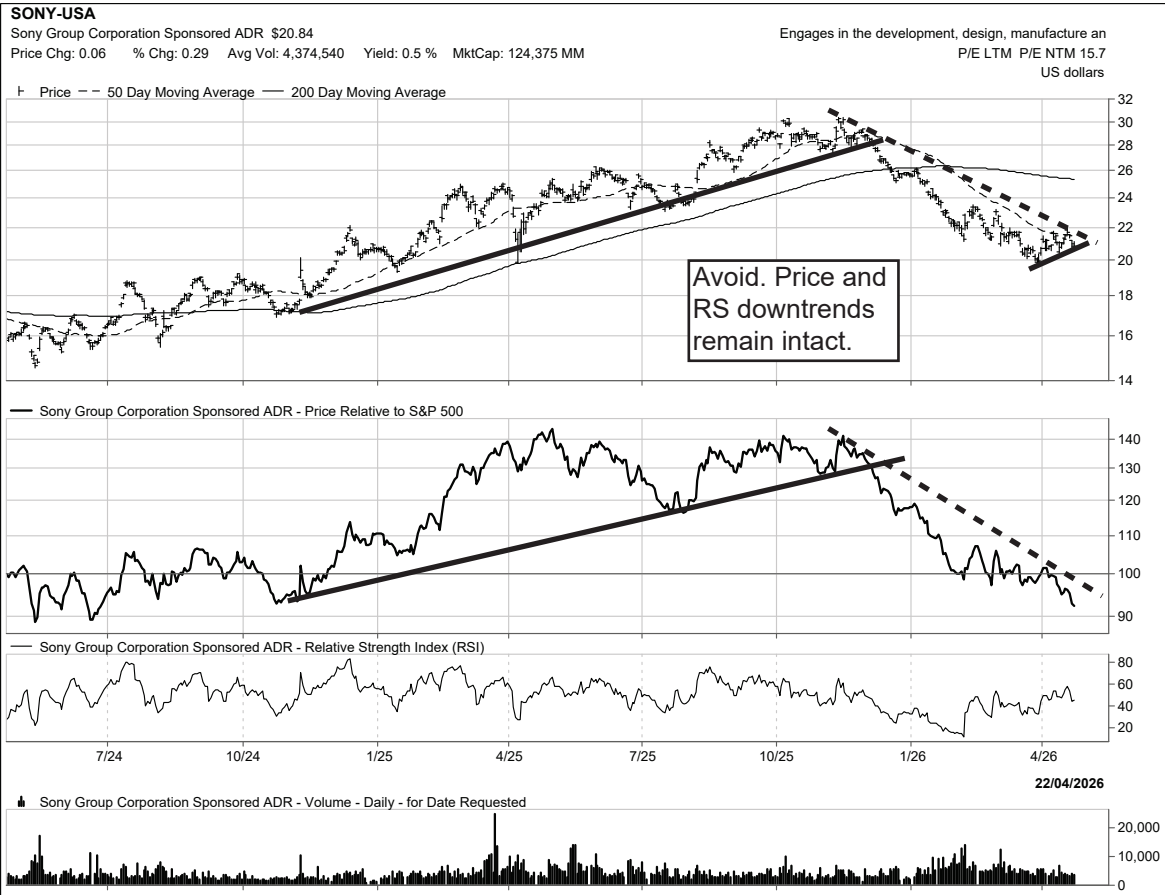
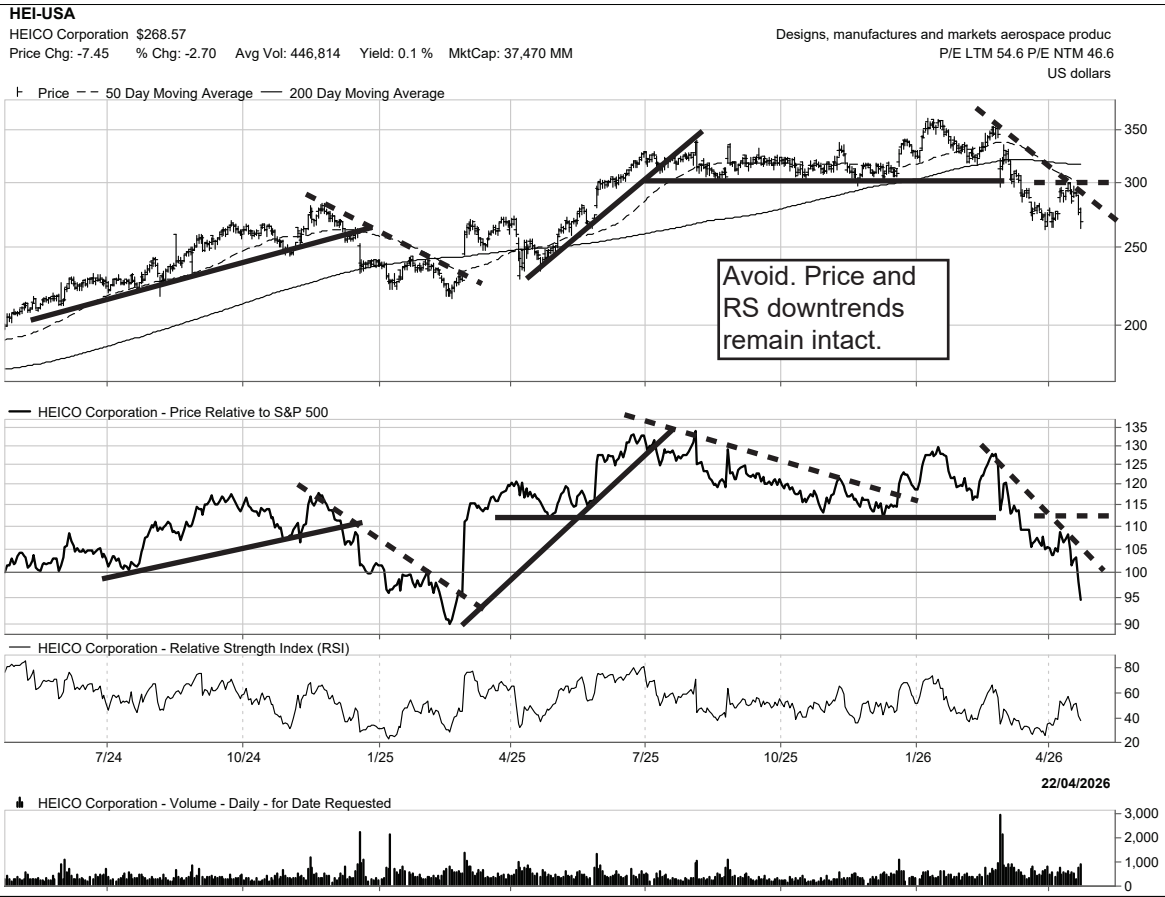
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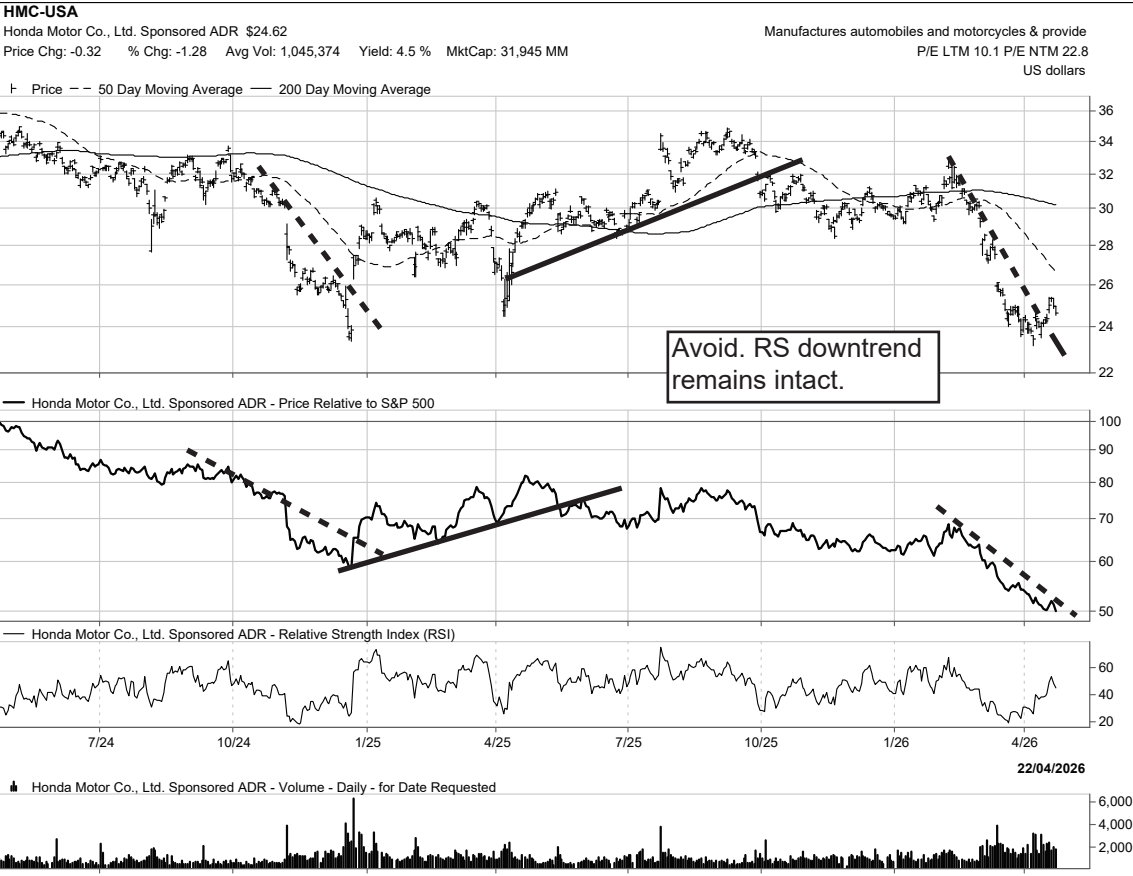
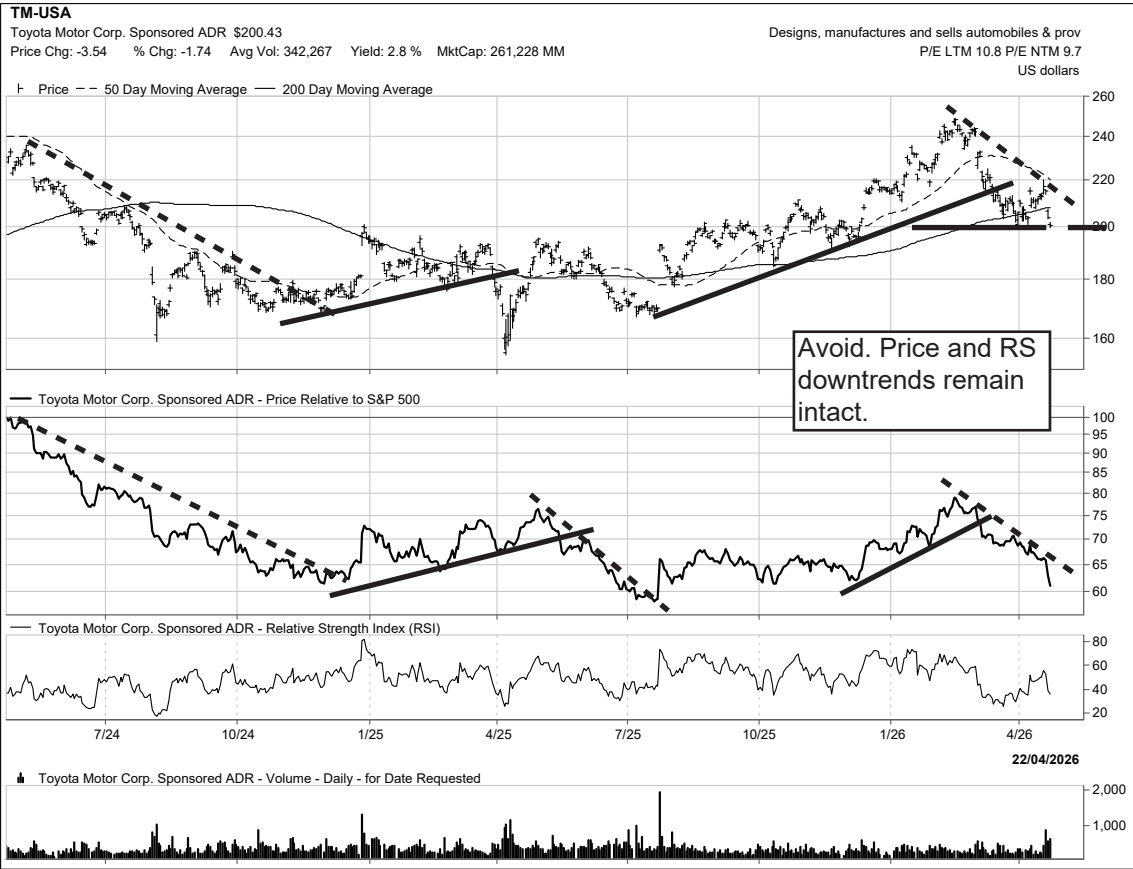


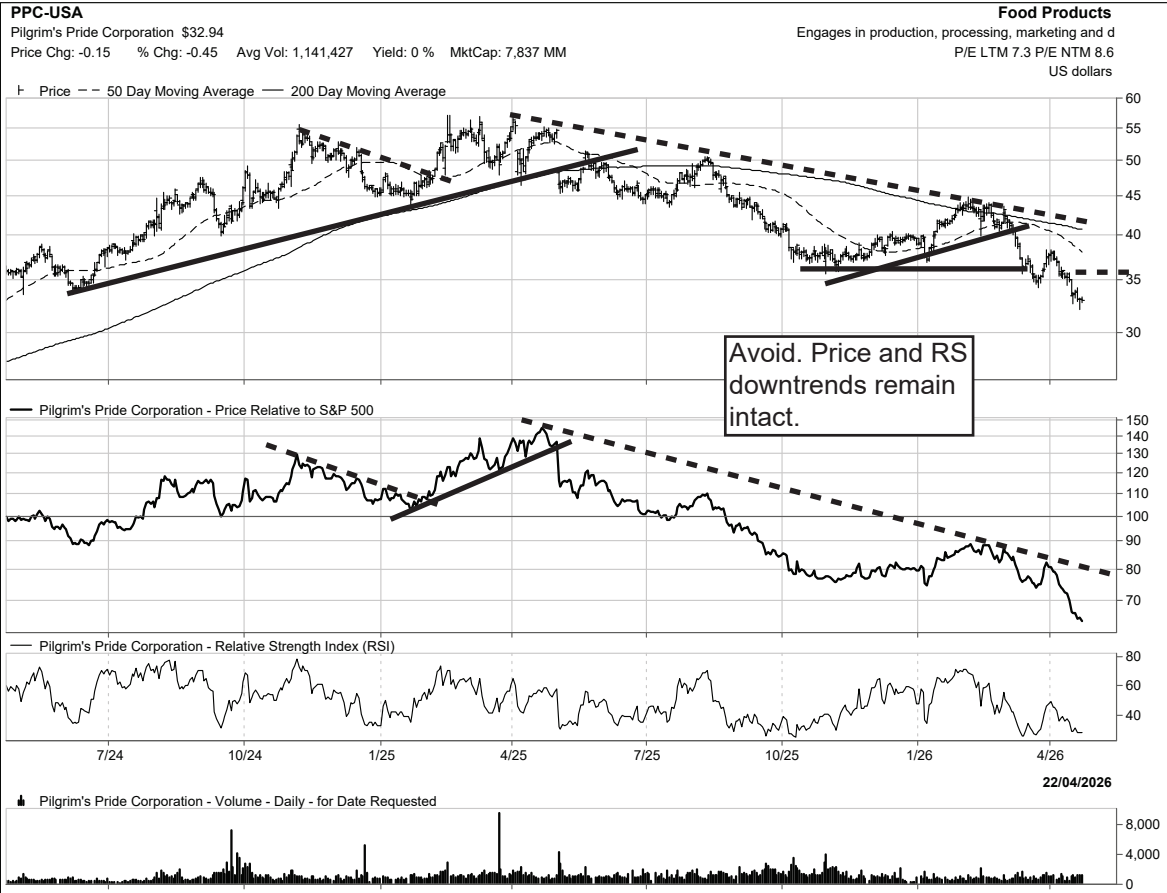
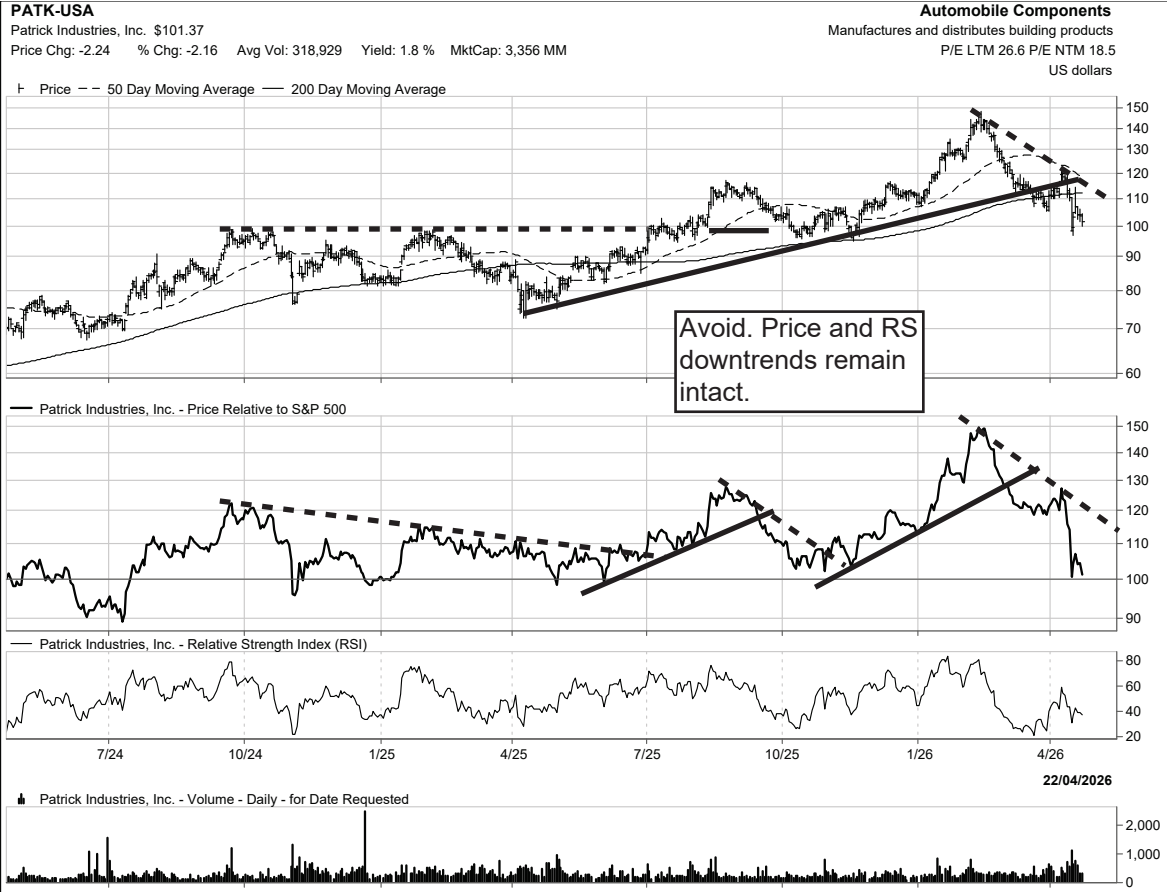


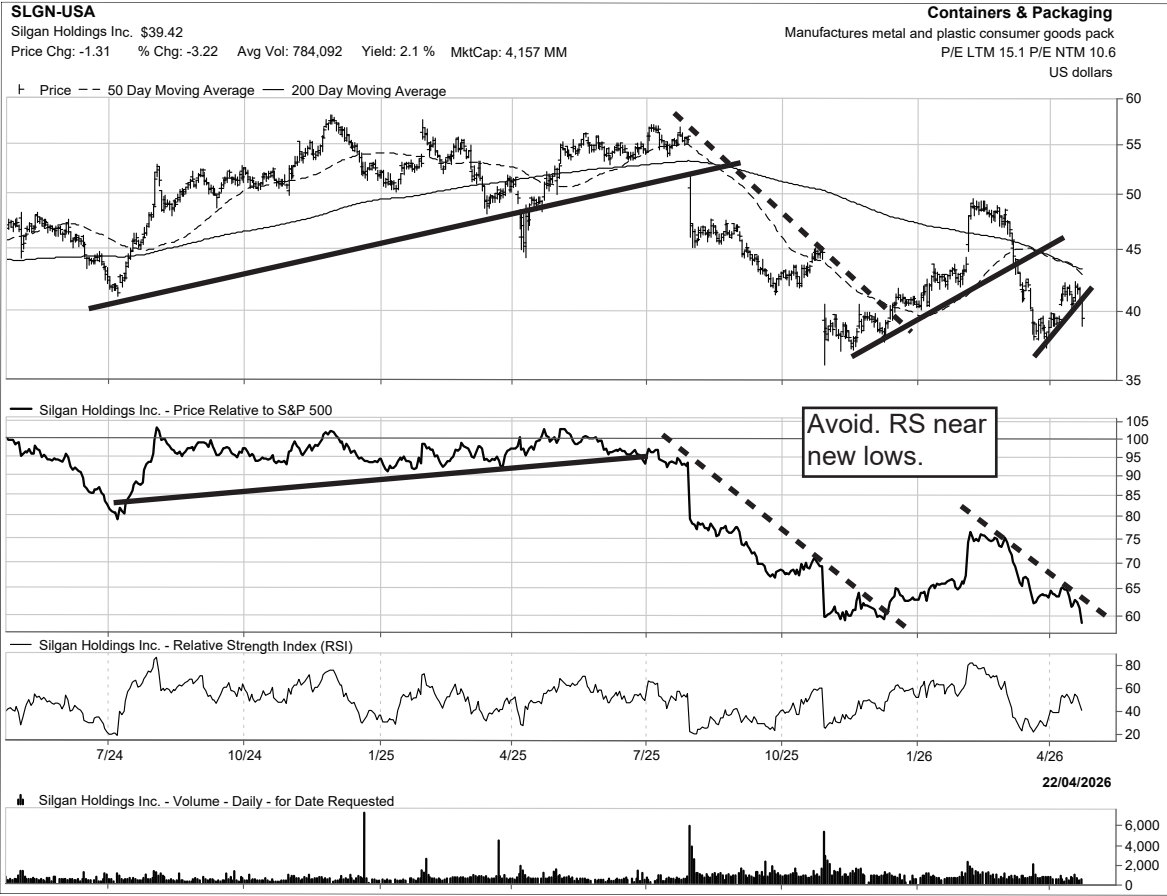


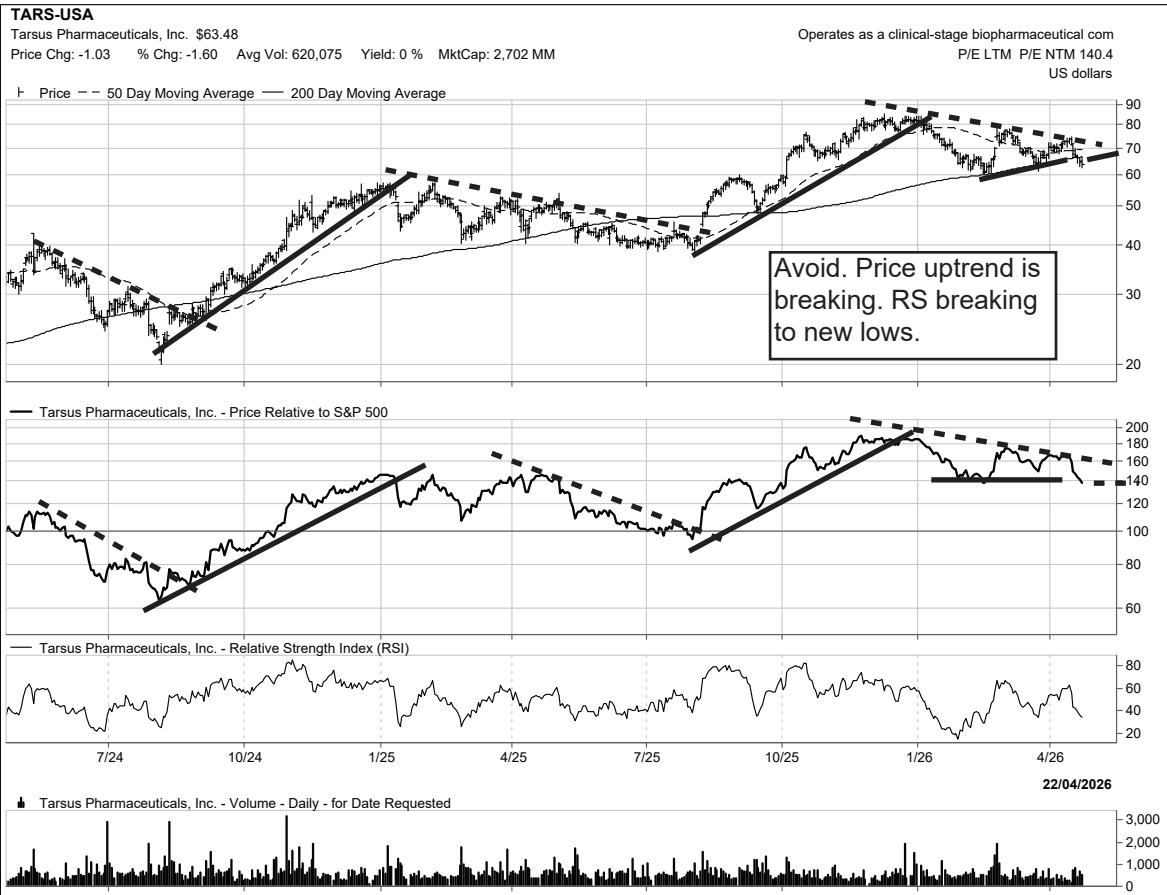
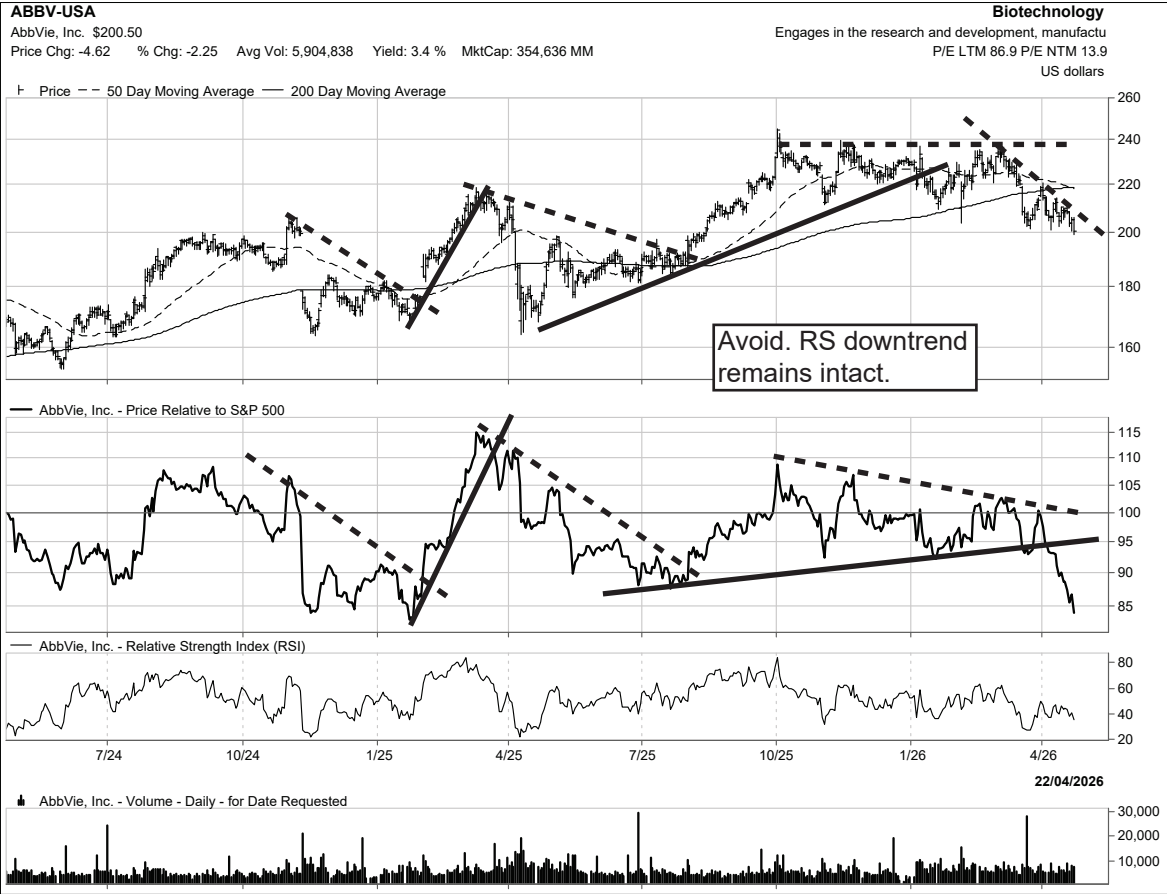








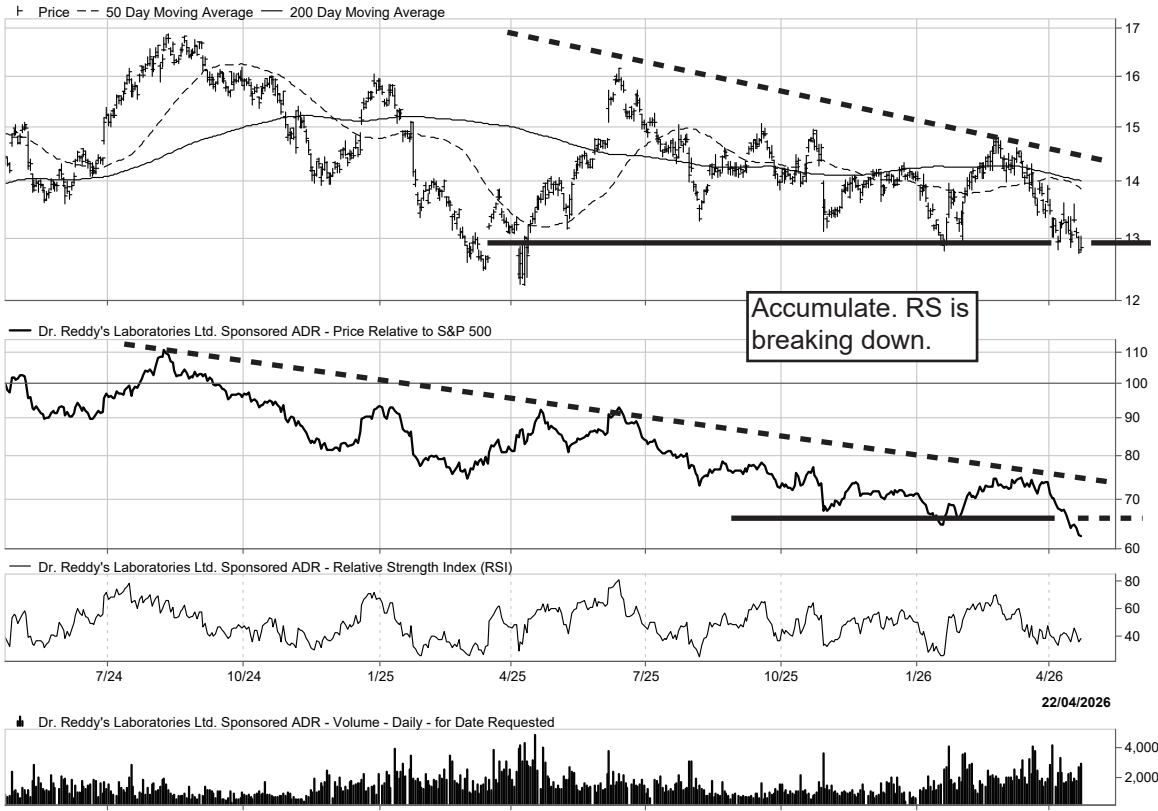




RDY-USA

Dr. Reddy's Laboratories Ltd. Sponsored ADR \$12.84
Price Chg: 0.07 % Chg: 0.55 Avg Vol: 1,425,333 Yield: 0.6 % MktCap: 10,688 MM

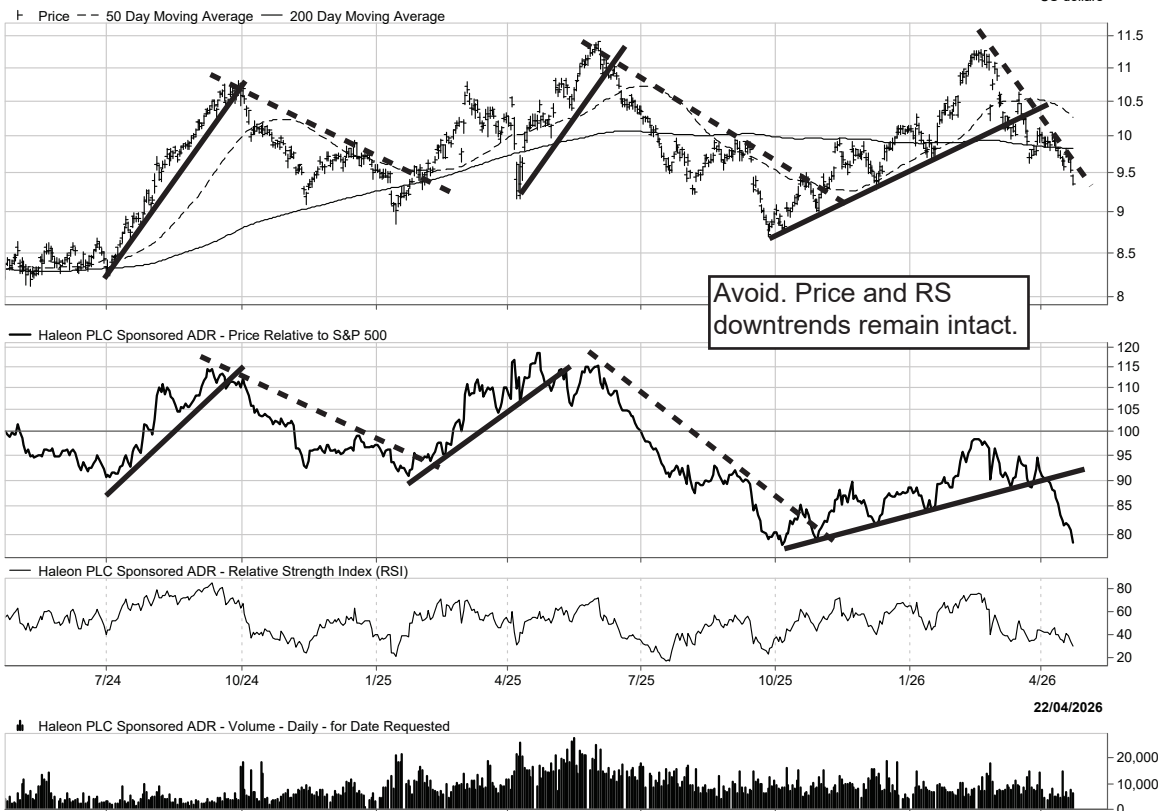
Develops and supplies pharmaceuticals
P/E LTM 16.4 P/E NTM 21.2
US dollars

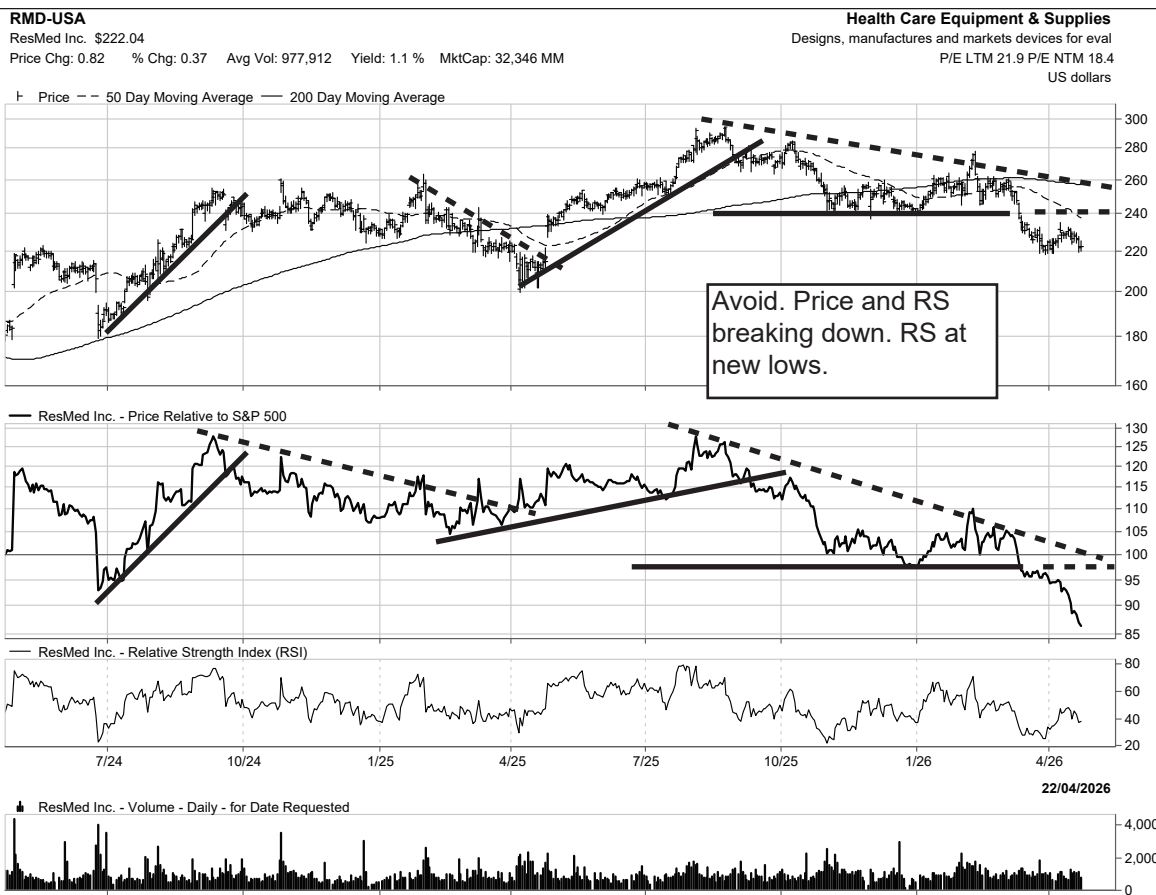
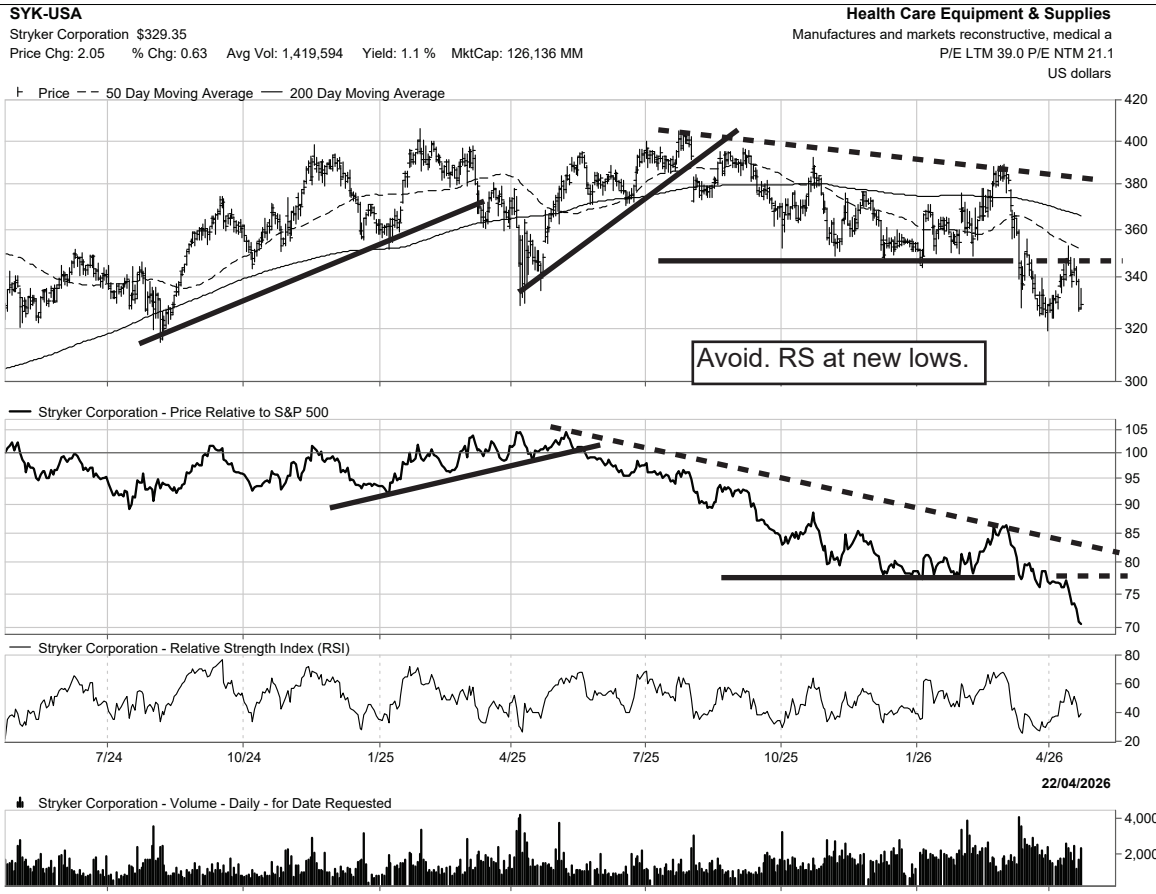


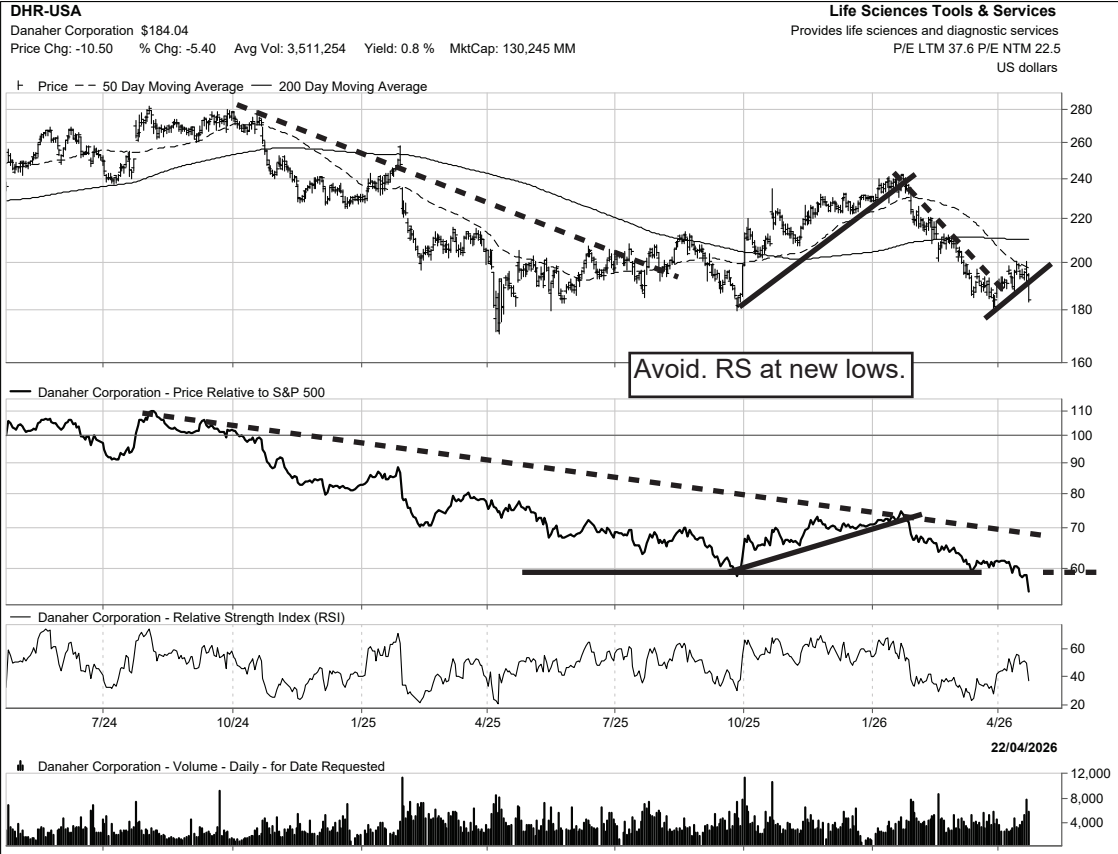
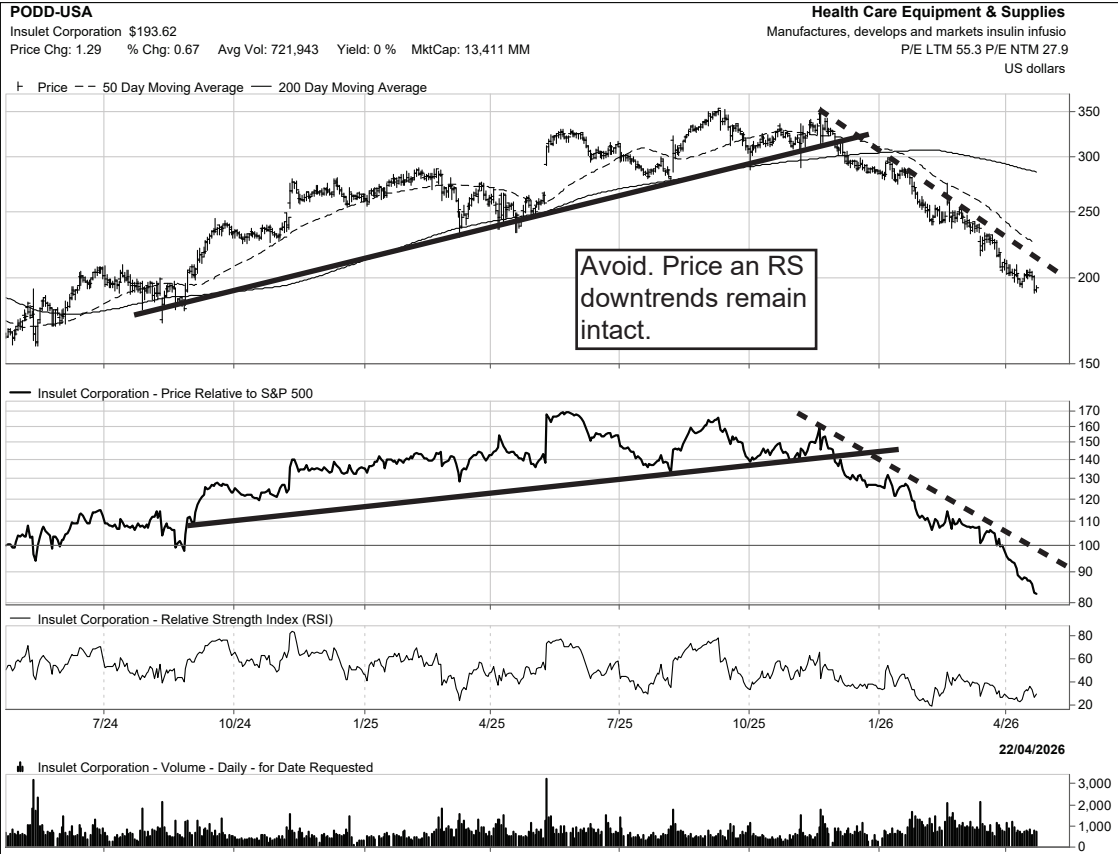
HLN-USA

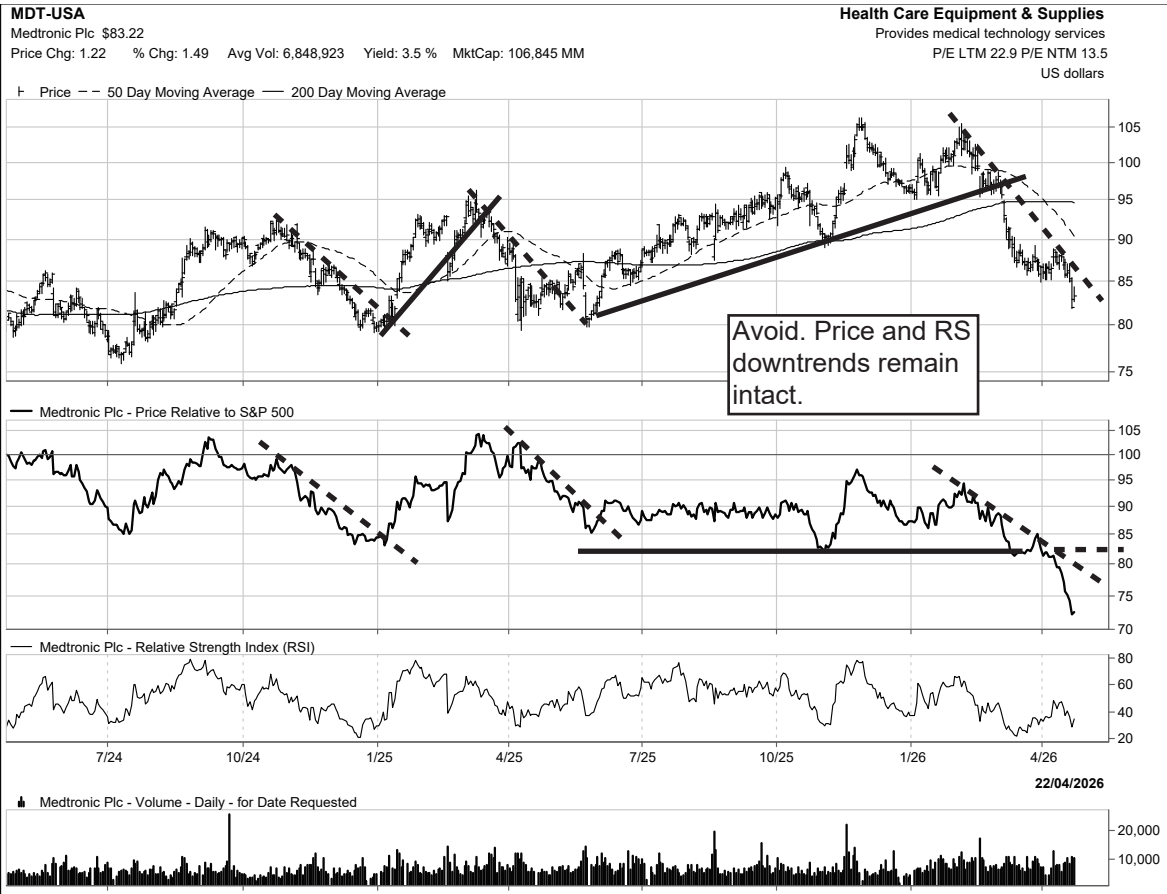
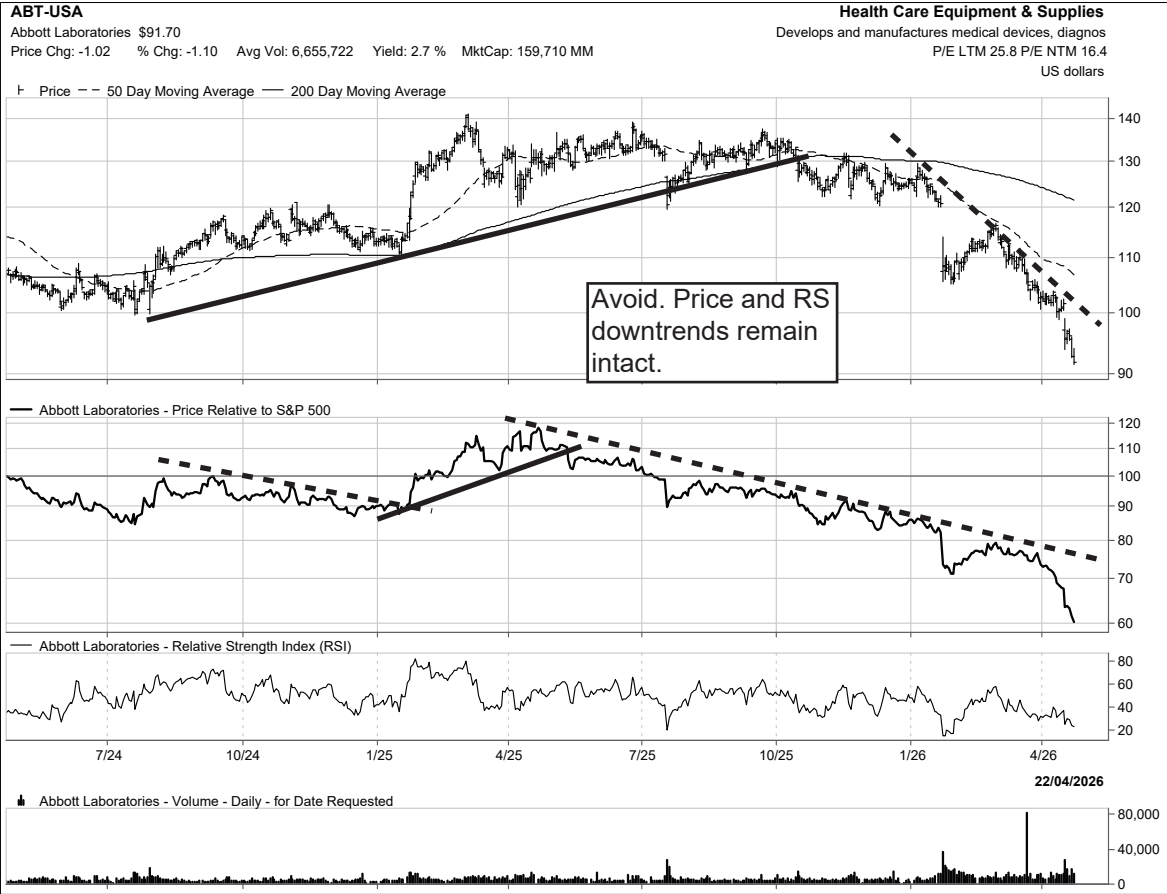
Haleon PLC Sponsored ADR \$9.36
Price Chg: -0.17 % Chg: -1.78 Avg Vol: 8,553,194 Yield: 1.9 % MktCap: 41,680 MM

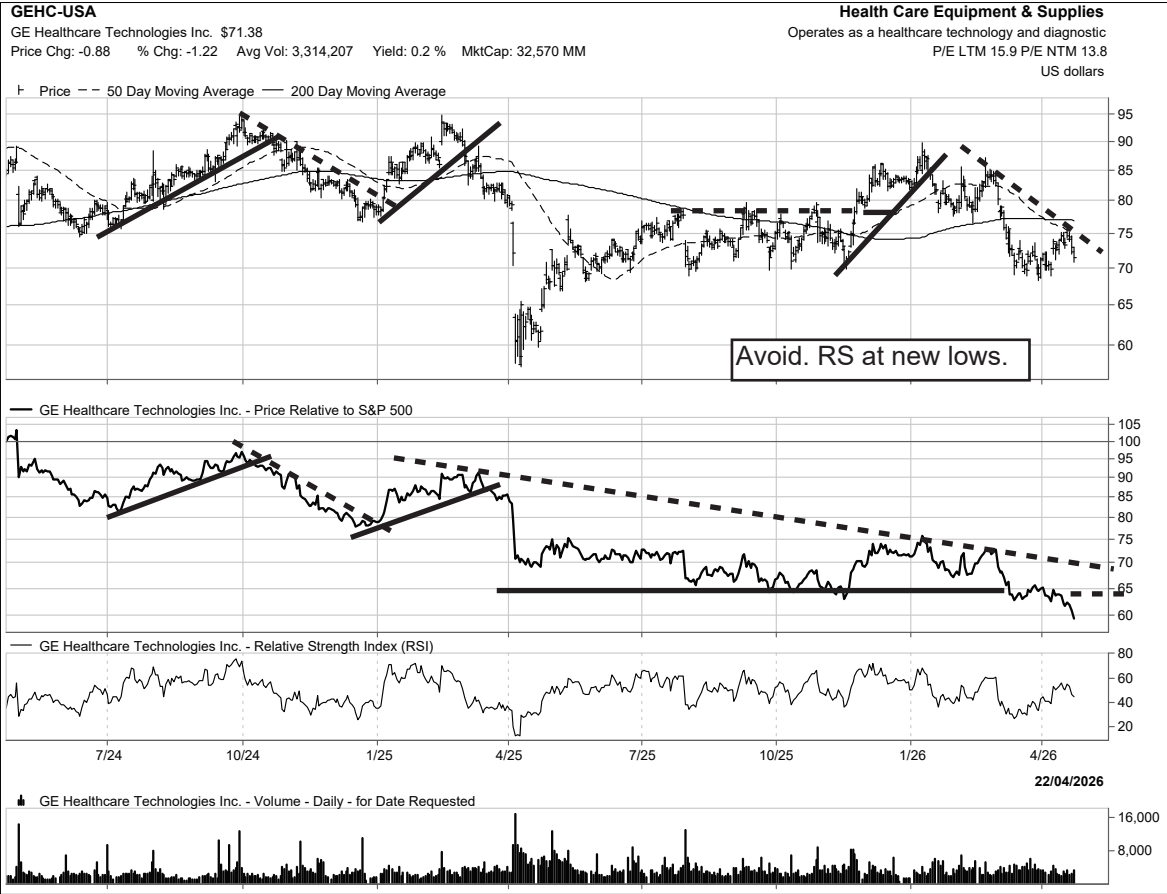
Operates as a holding company whose subsidiaries m
P/E LTM 19.5 P/E NTM 16.8
US dollars

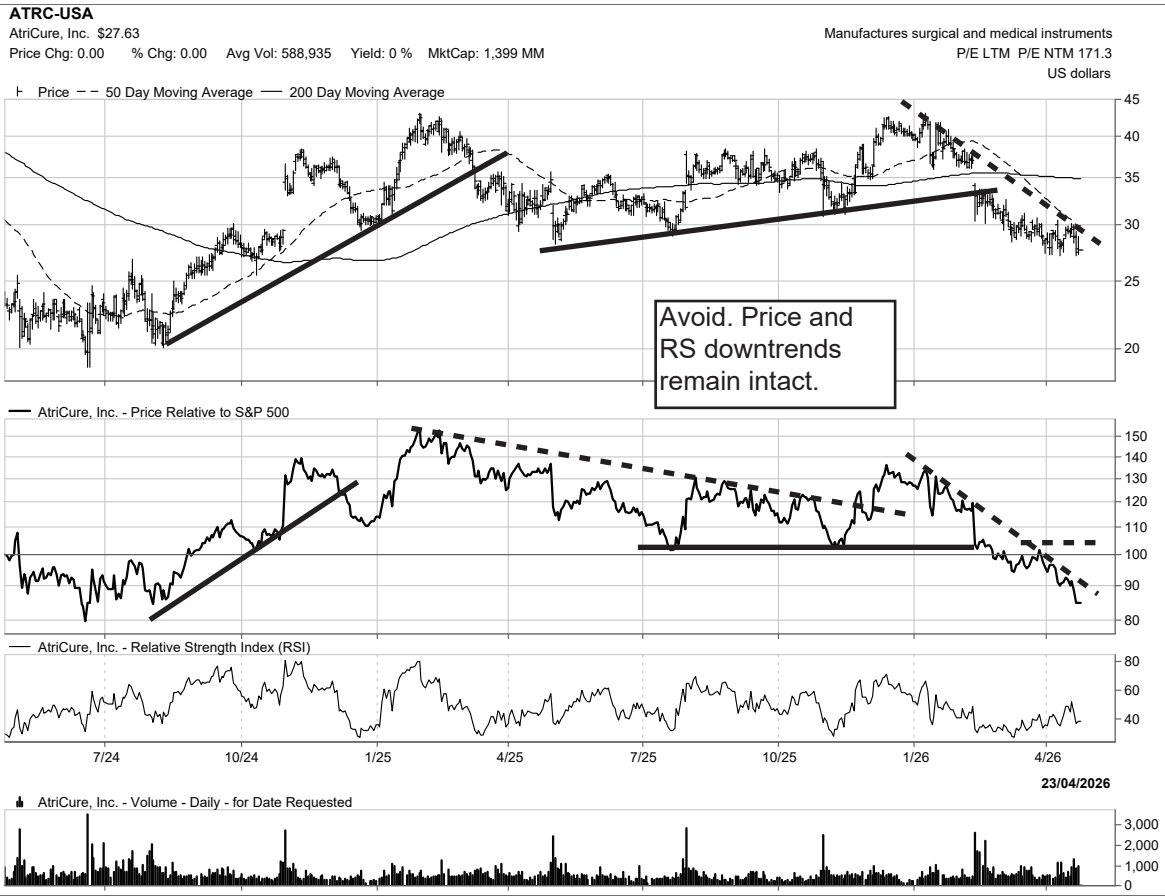
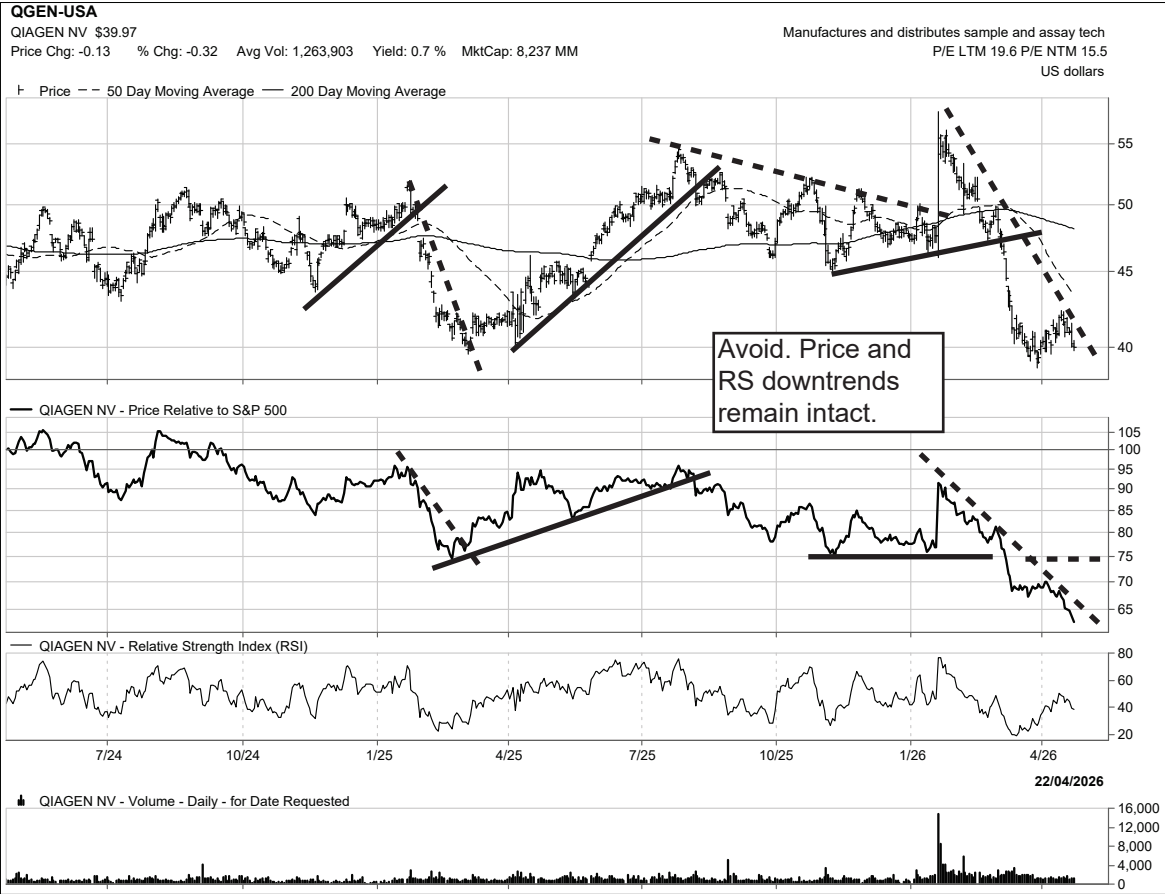


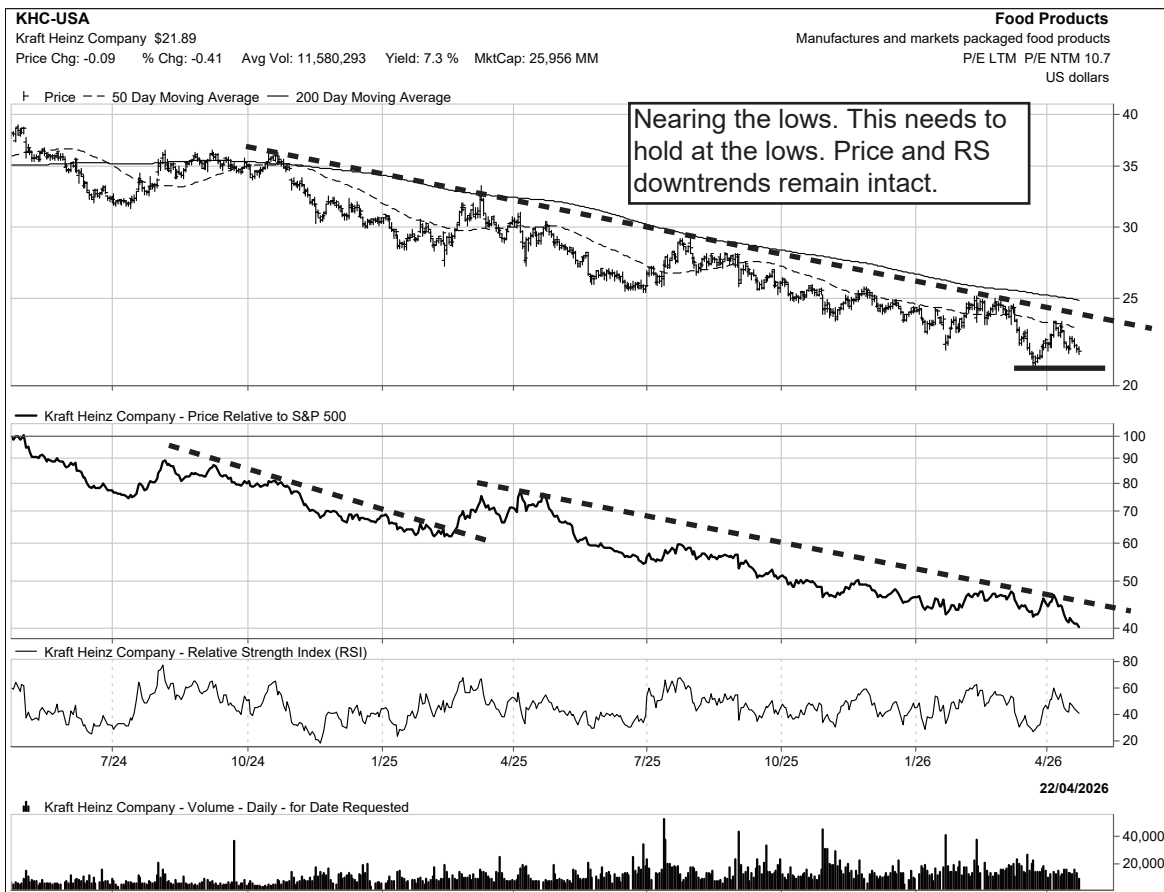
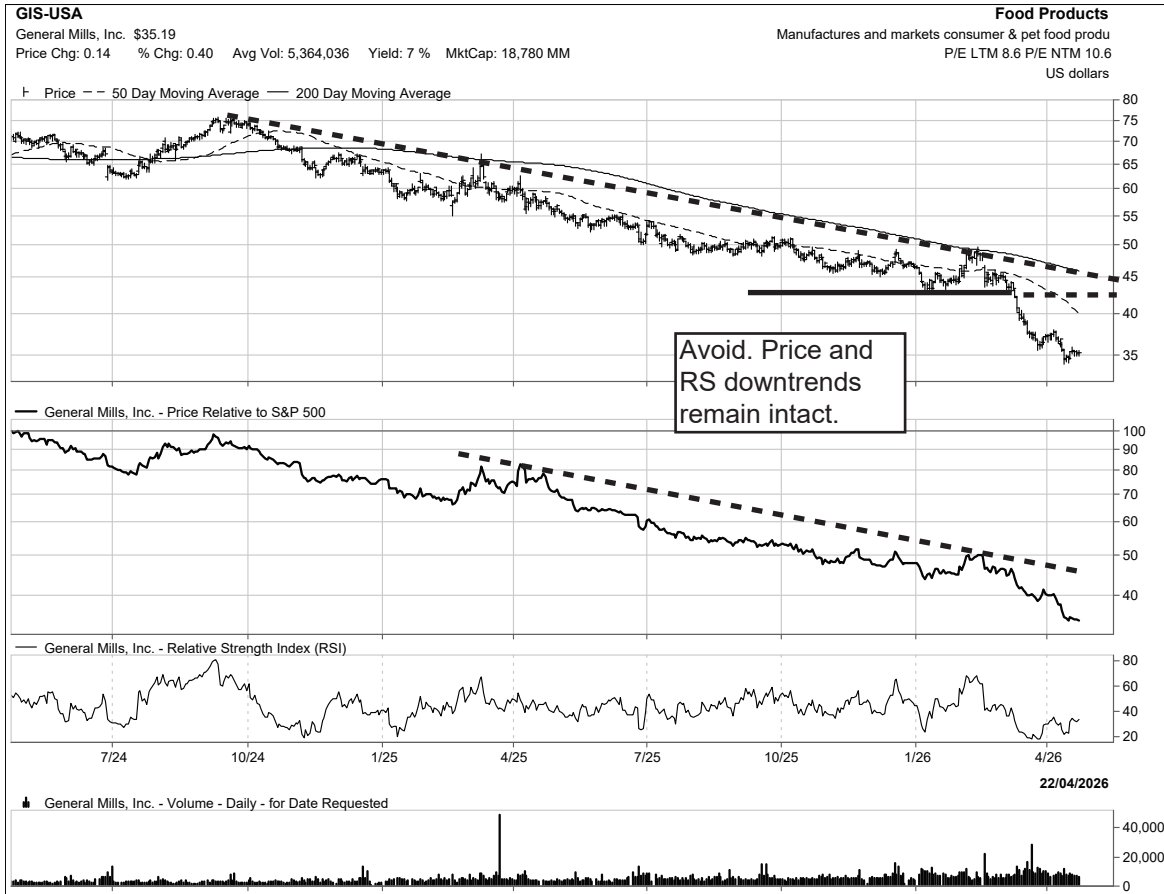


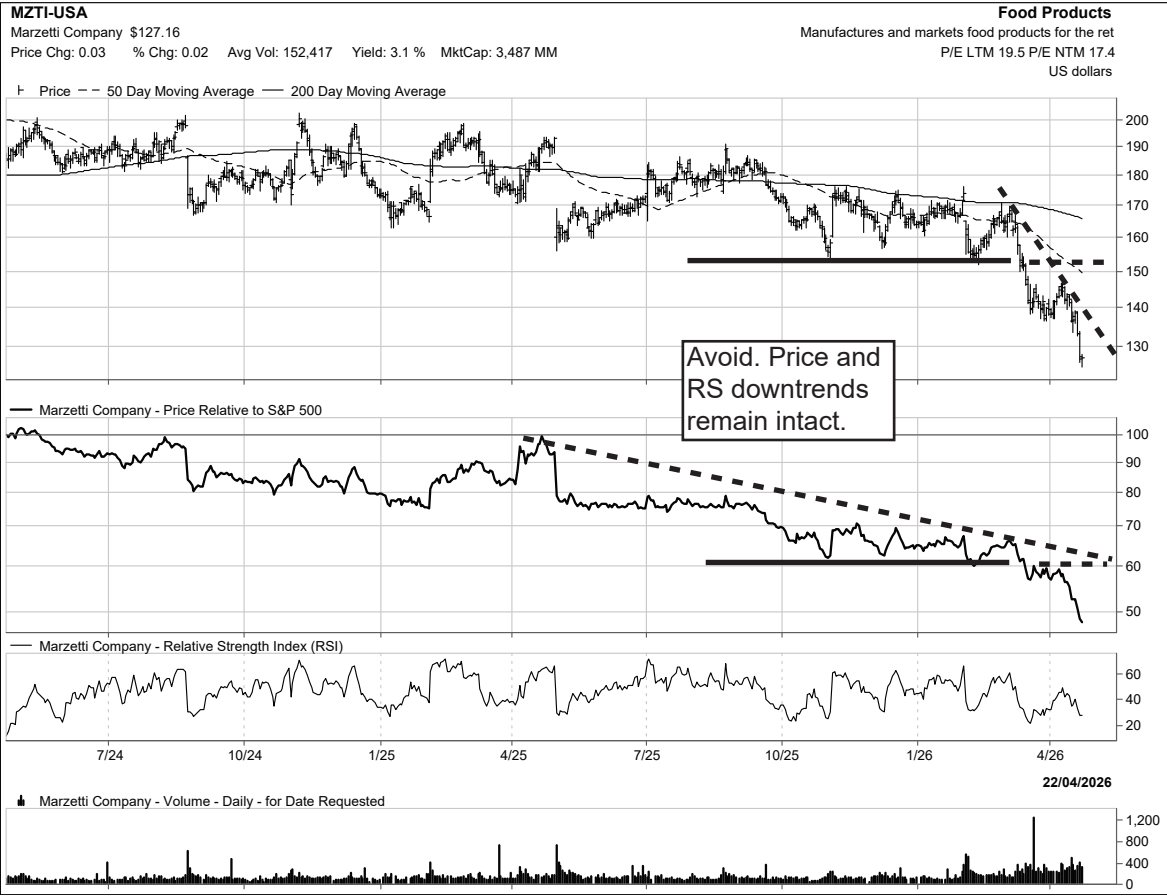
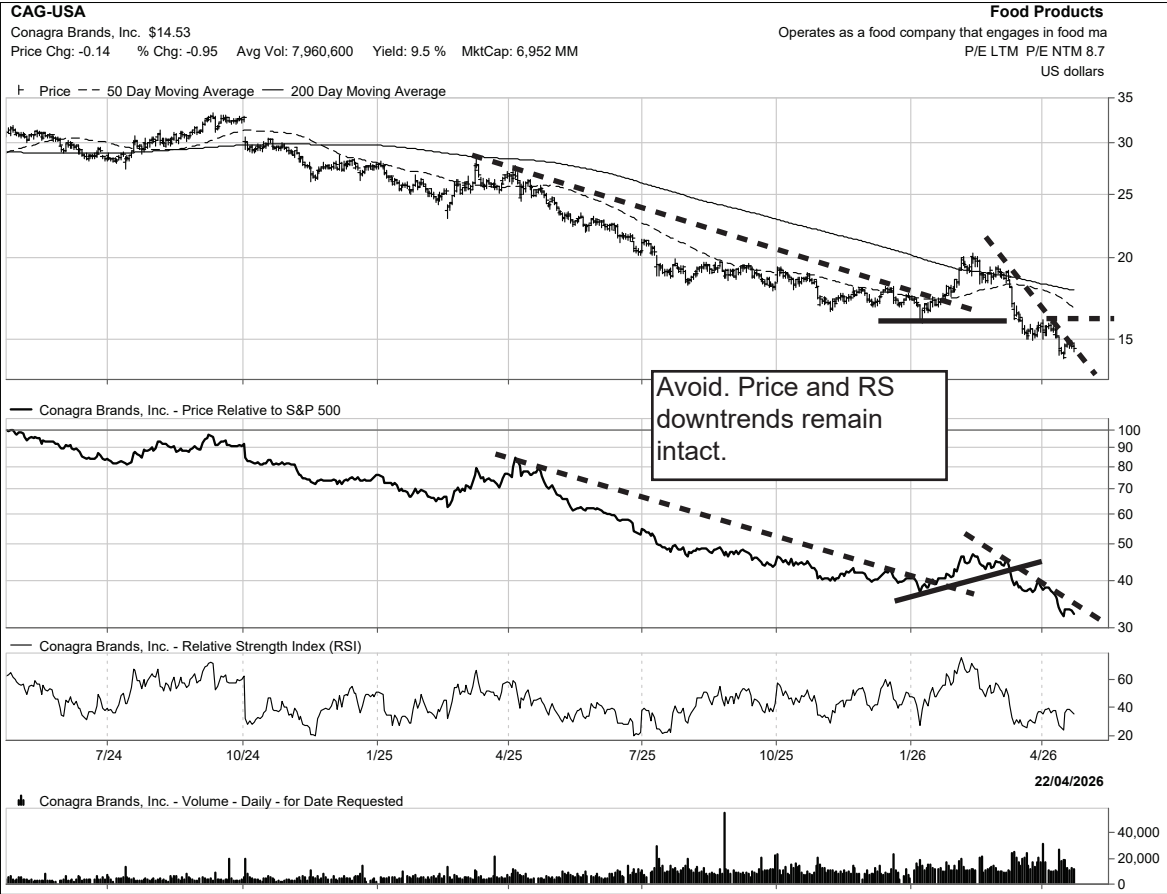


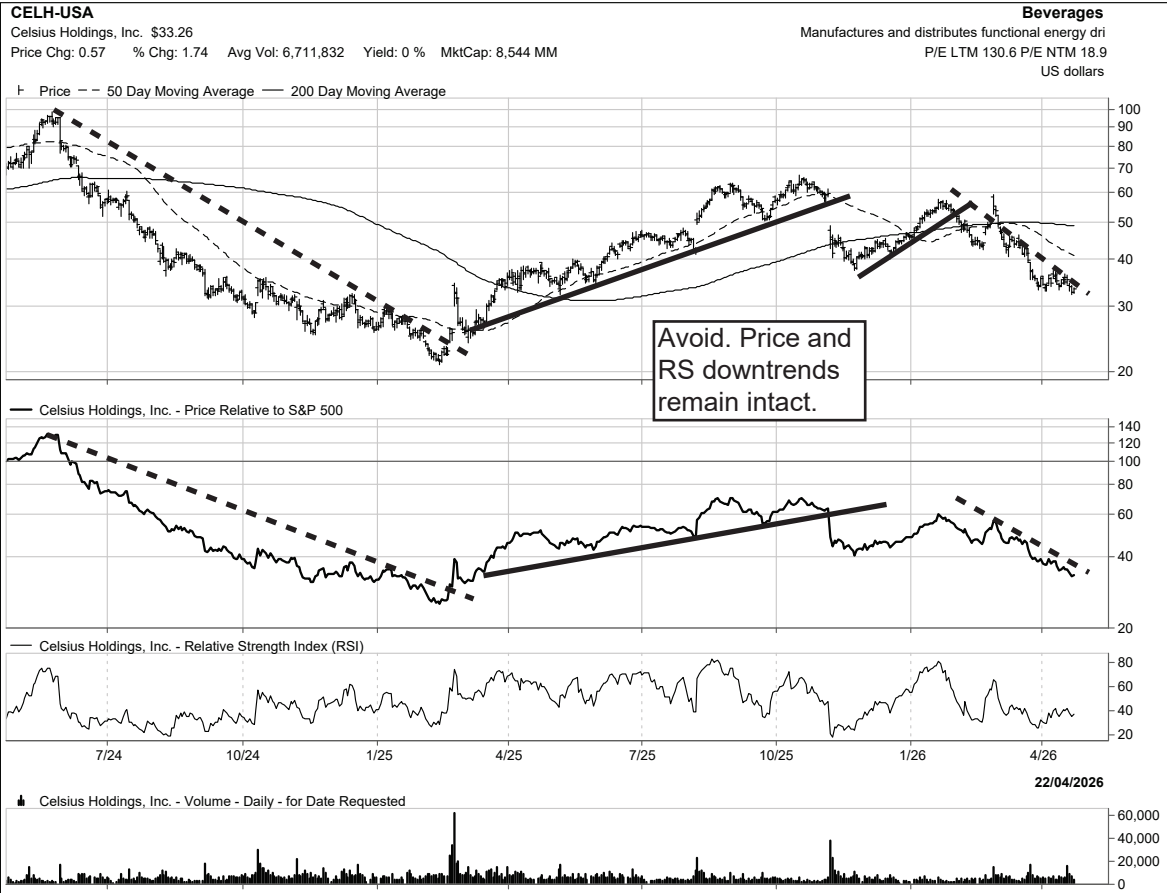
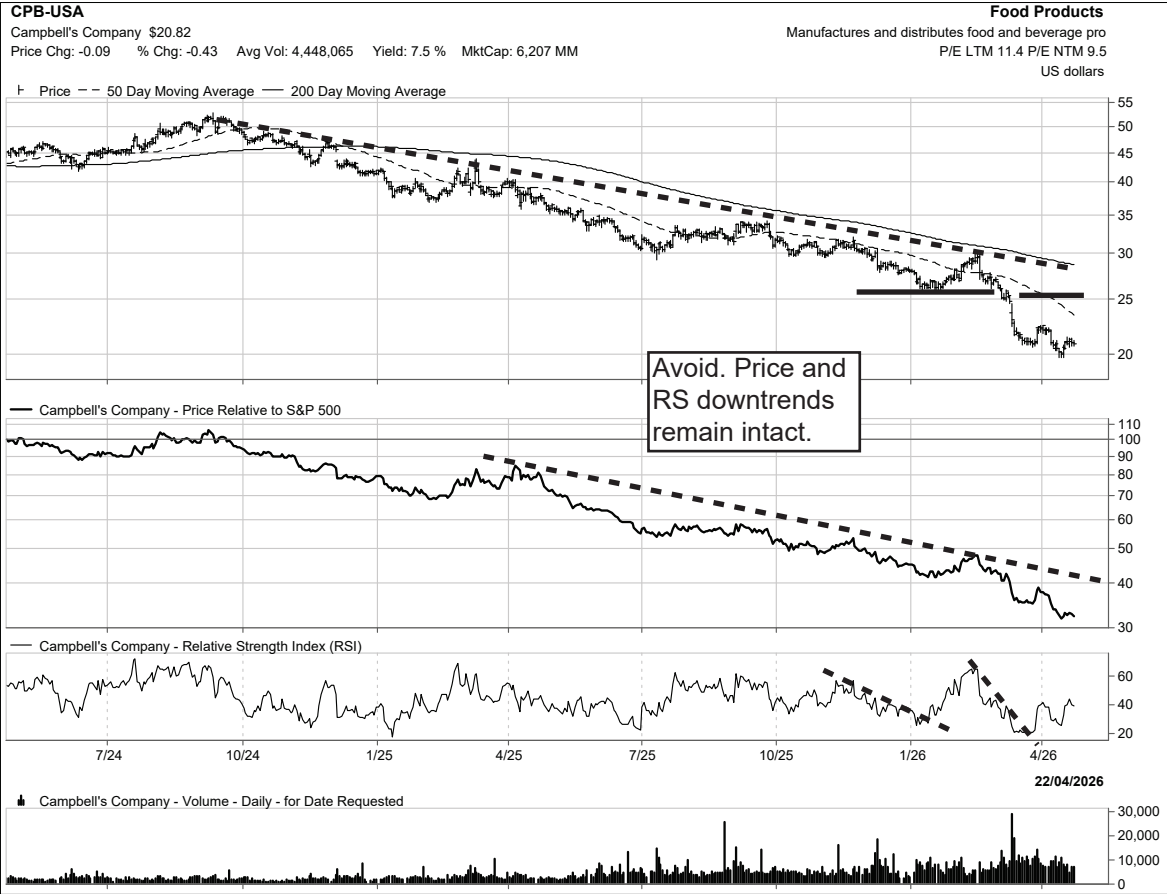


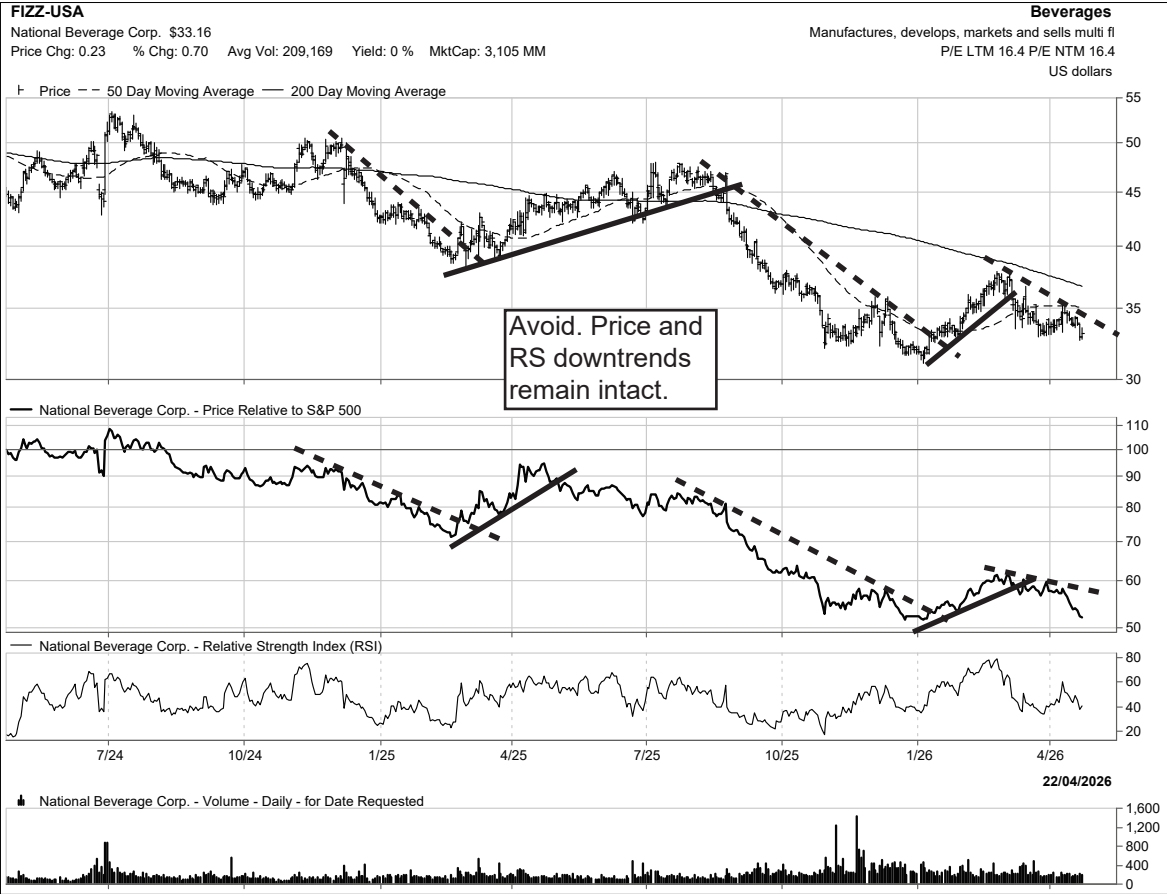


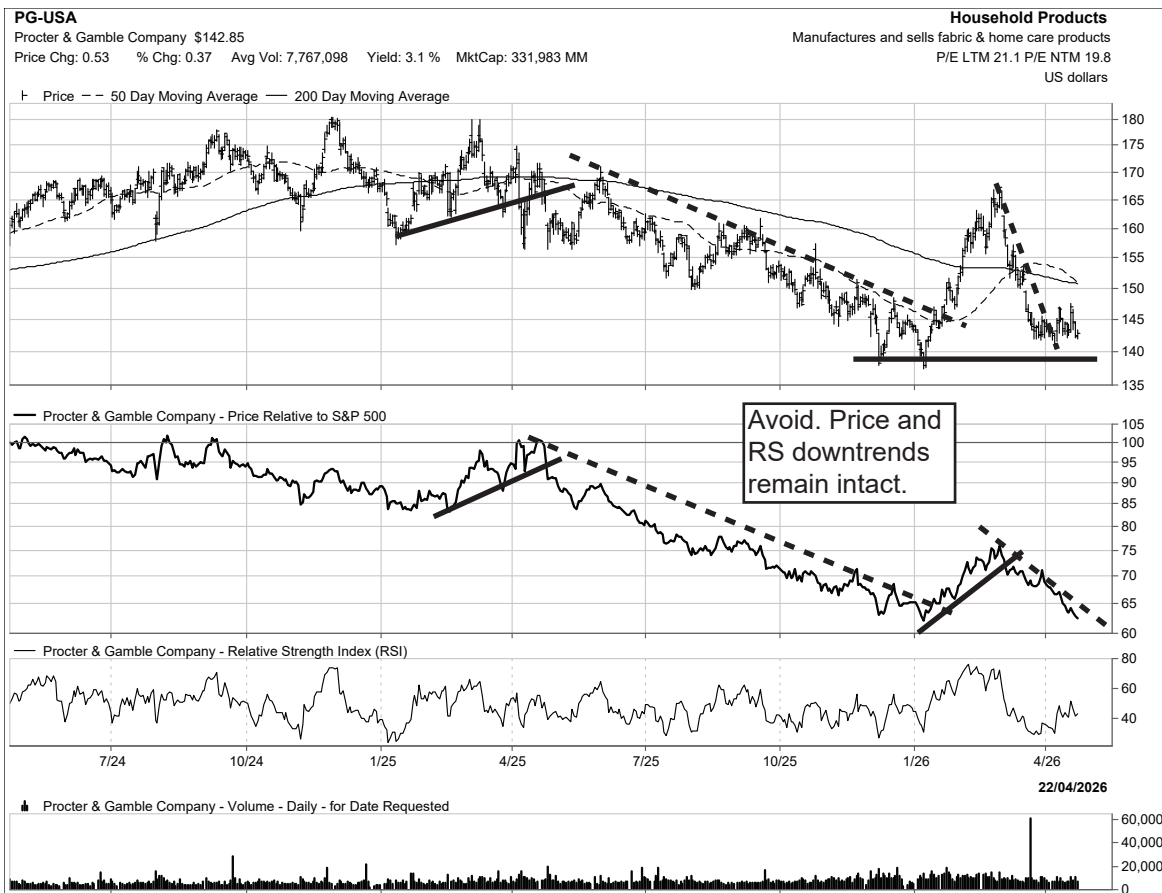
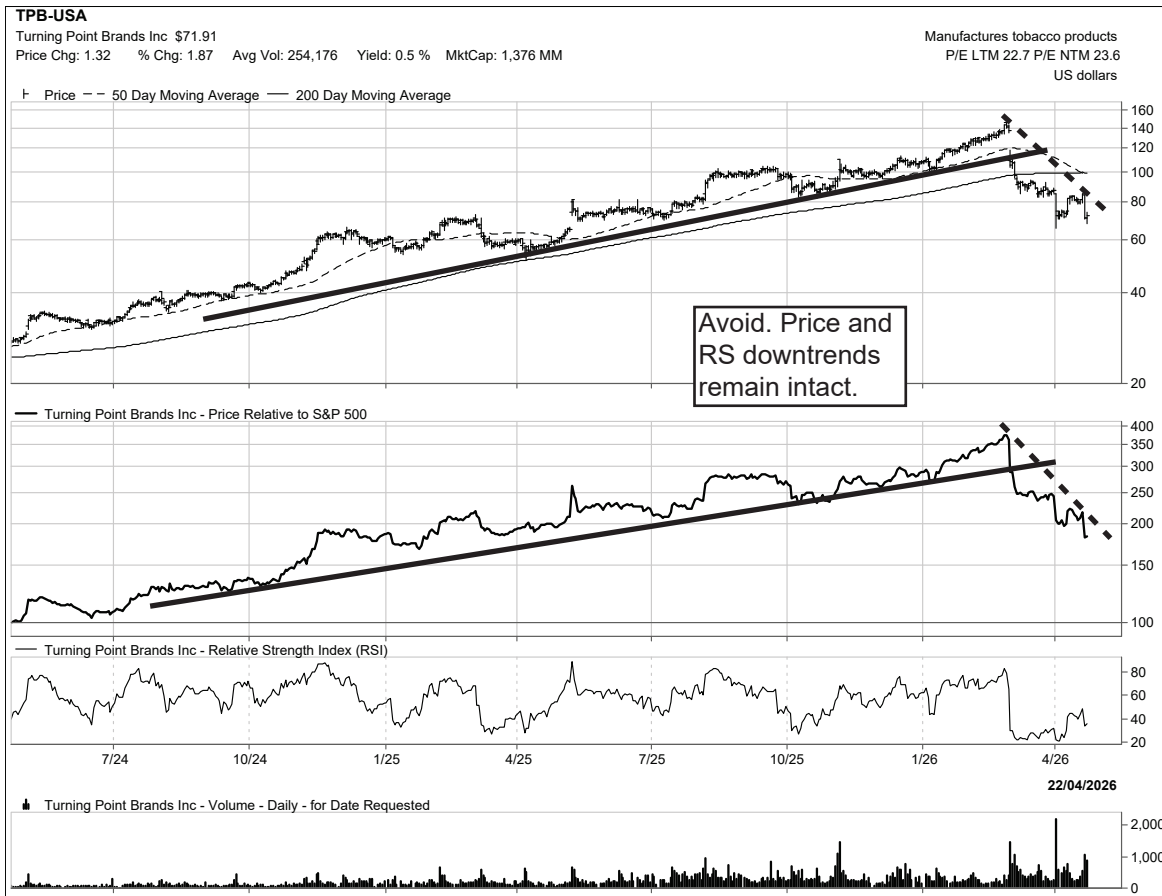










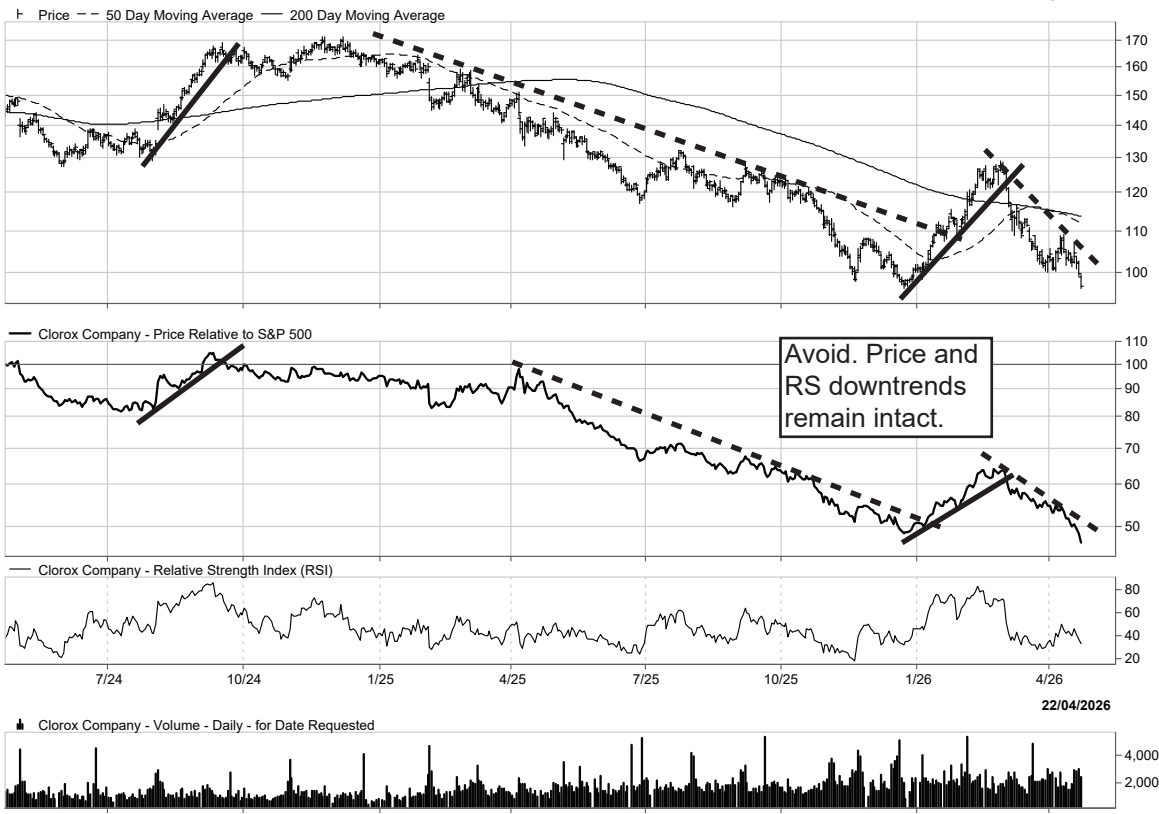


CLX-USA

Clorox Company \$96.85
Price Chg: -2.76 % Chg: -2.77 Avg Vol: 1,601,237 Yield: 5 % MktCap: 11,710 MM

Household Products

Manufactures and markets cleaning, disinfection, b
P/E LTM 16.3 P/E NTM 15.4
US dollars

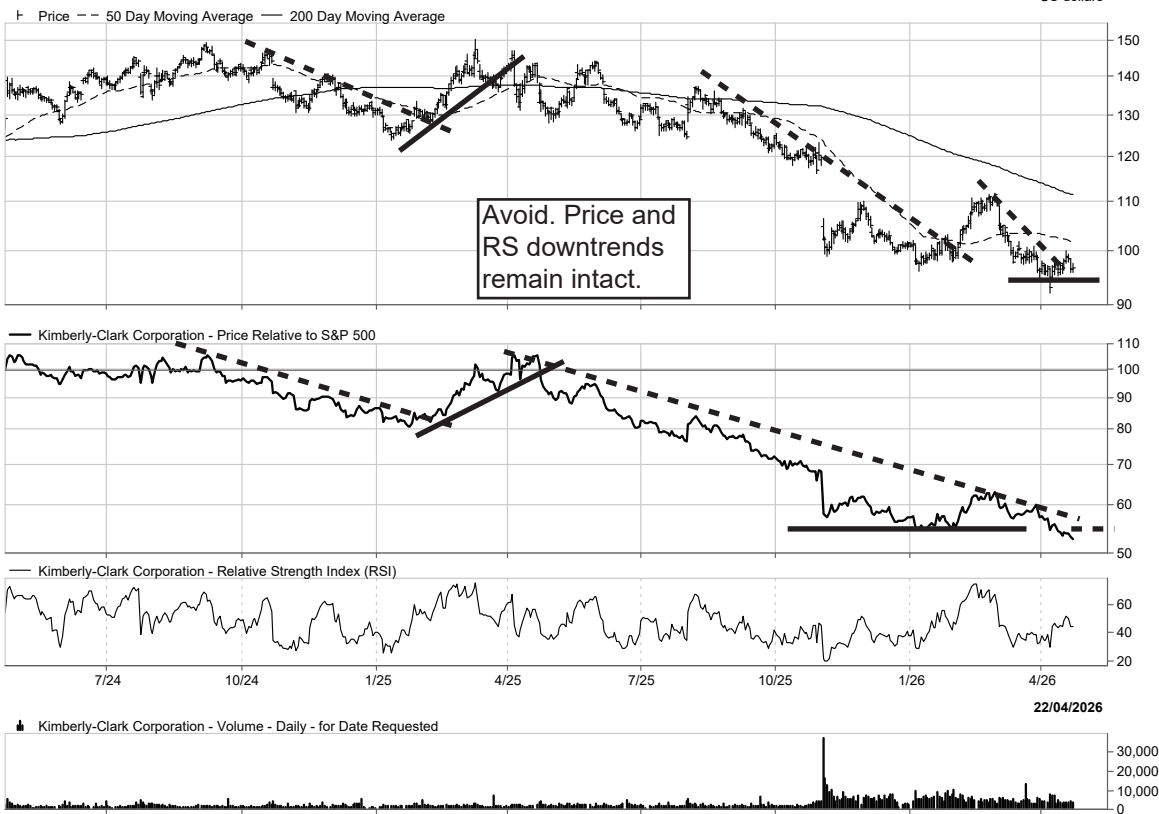


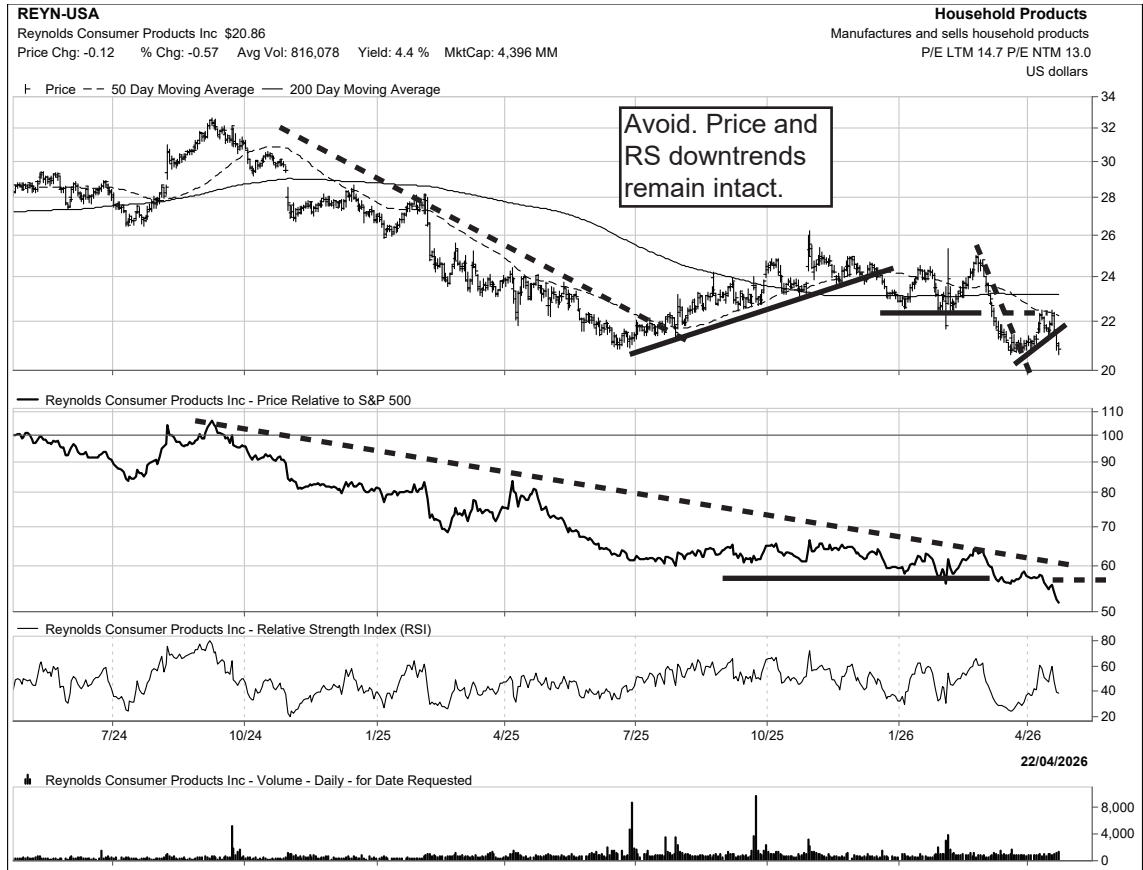
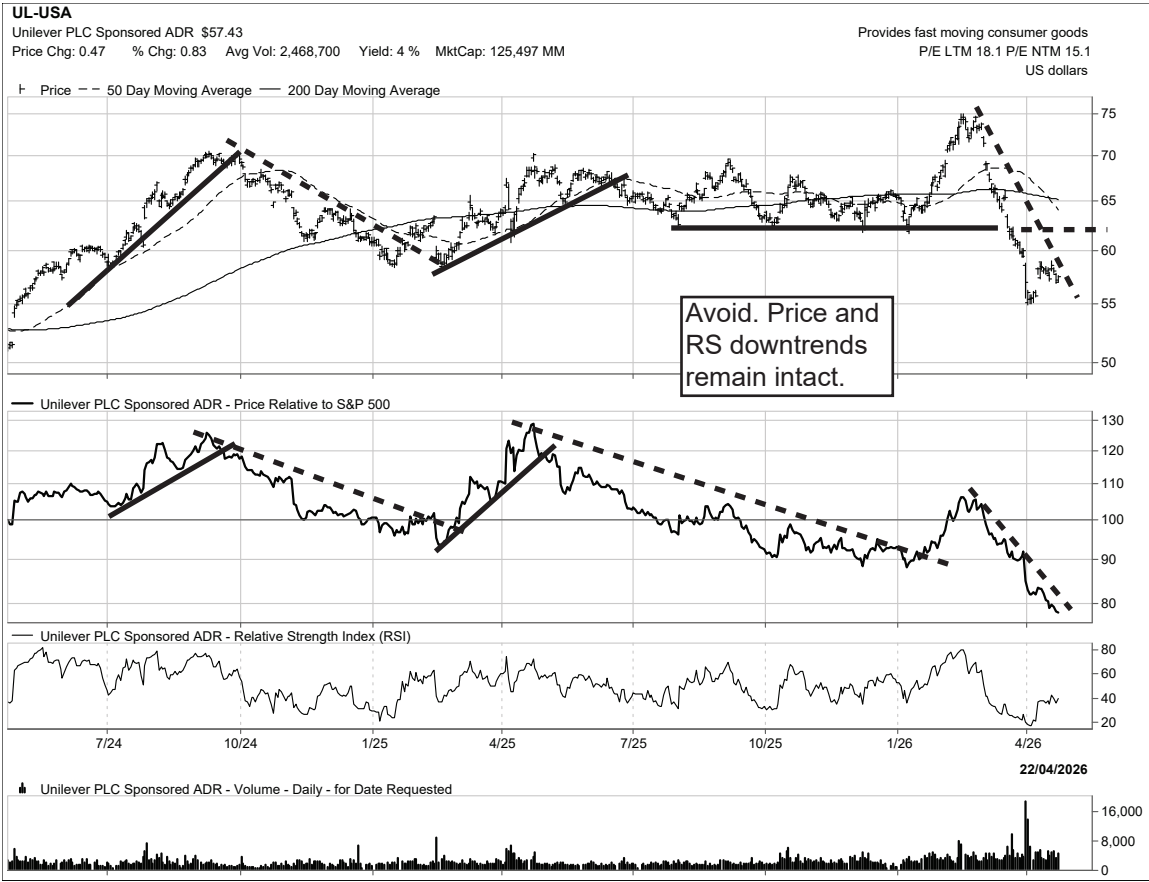
KMB-USA

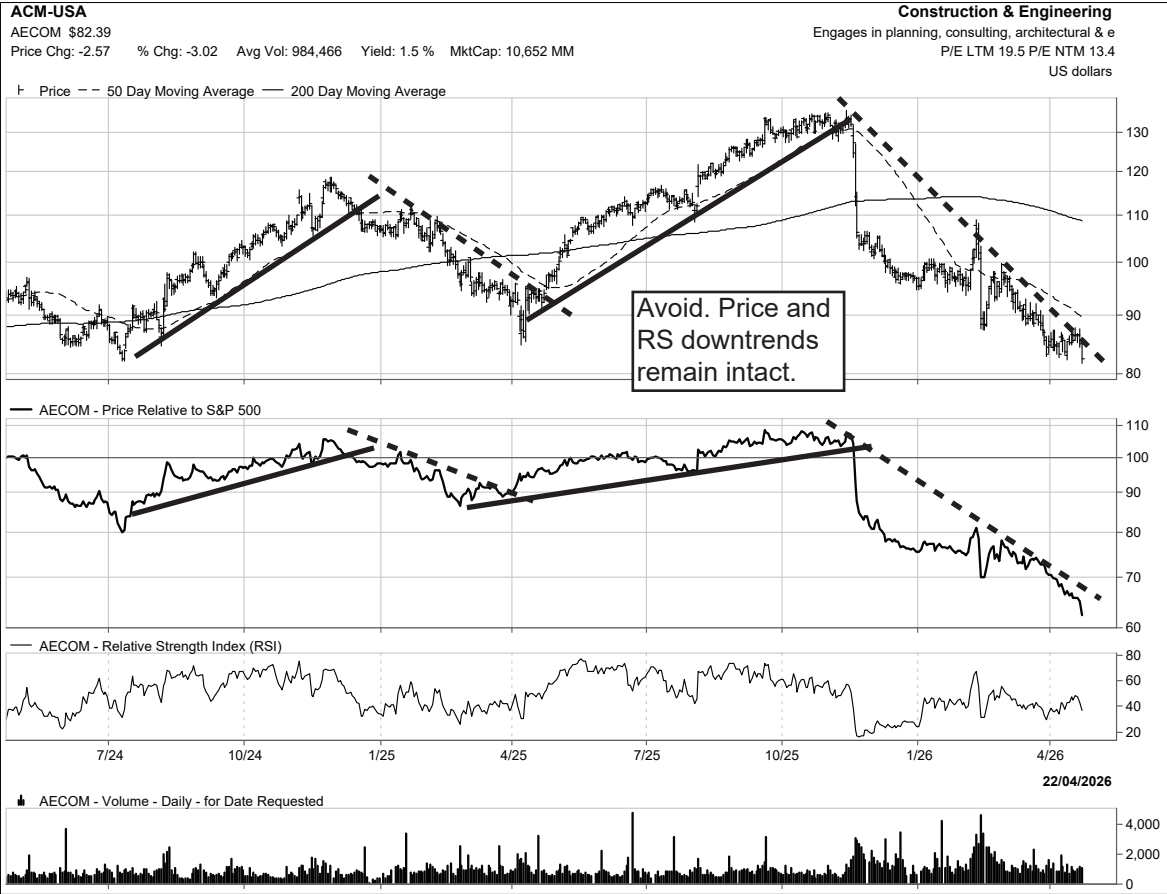
Kimberly-Clark Corporation \$96.75
Price Chg: 0.15 % Chg: 0.16 Avg Vol: 3,007,719 Yield: 5.3 % MktCap: 32,114 MM

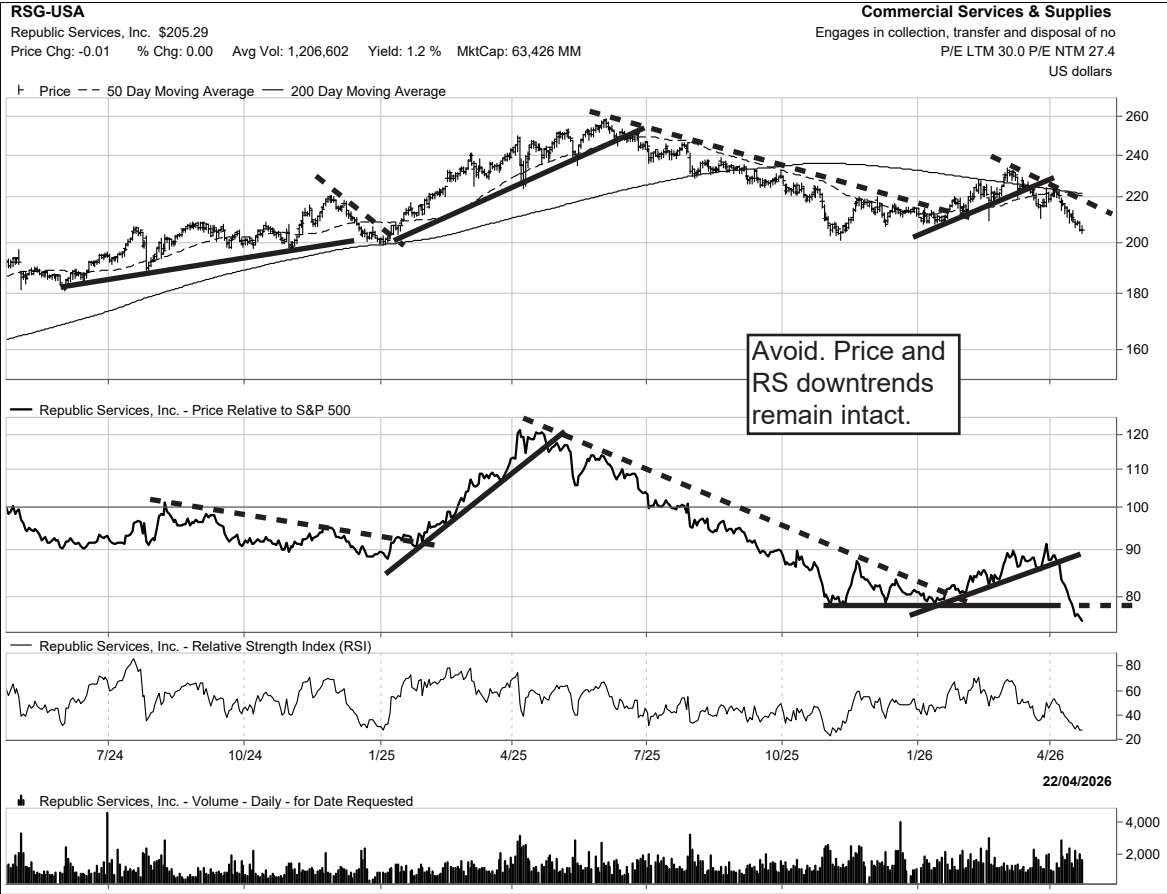
Household Products

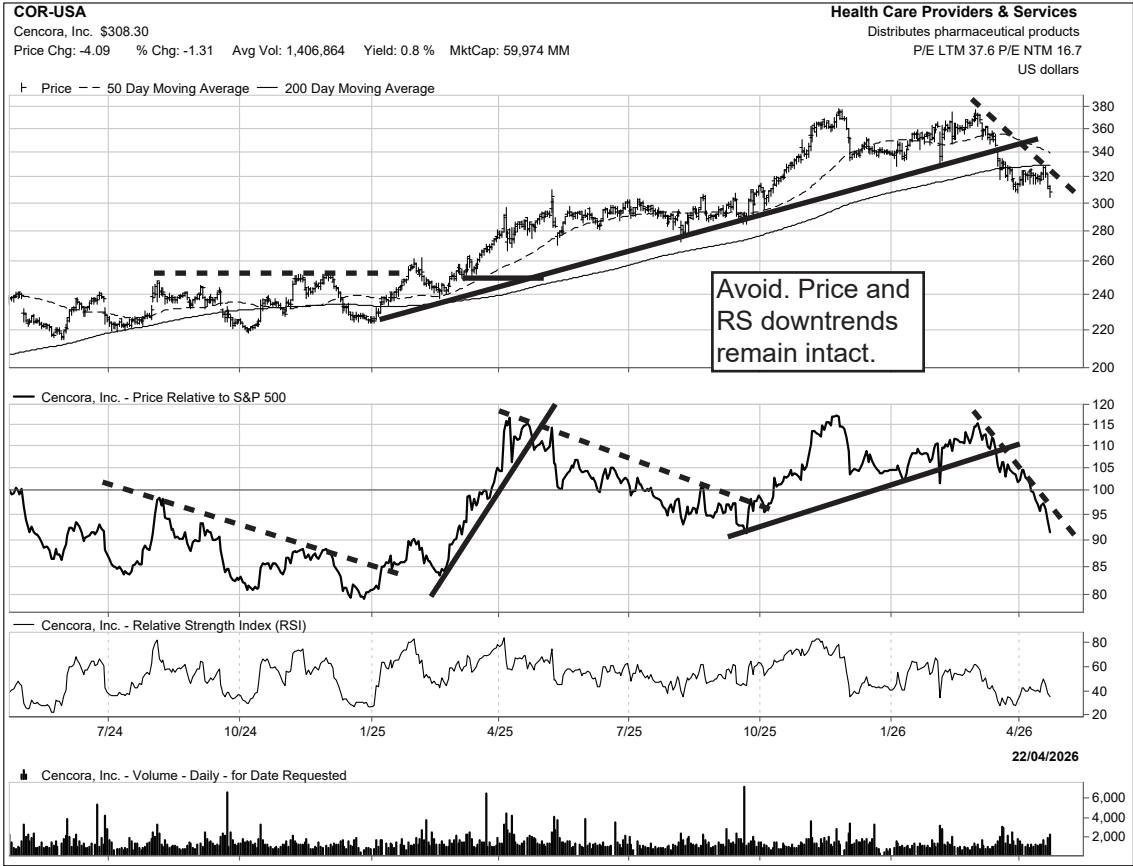
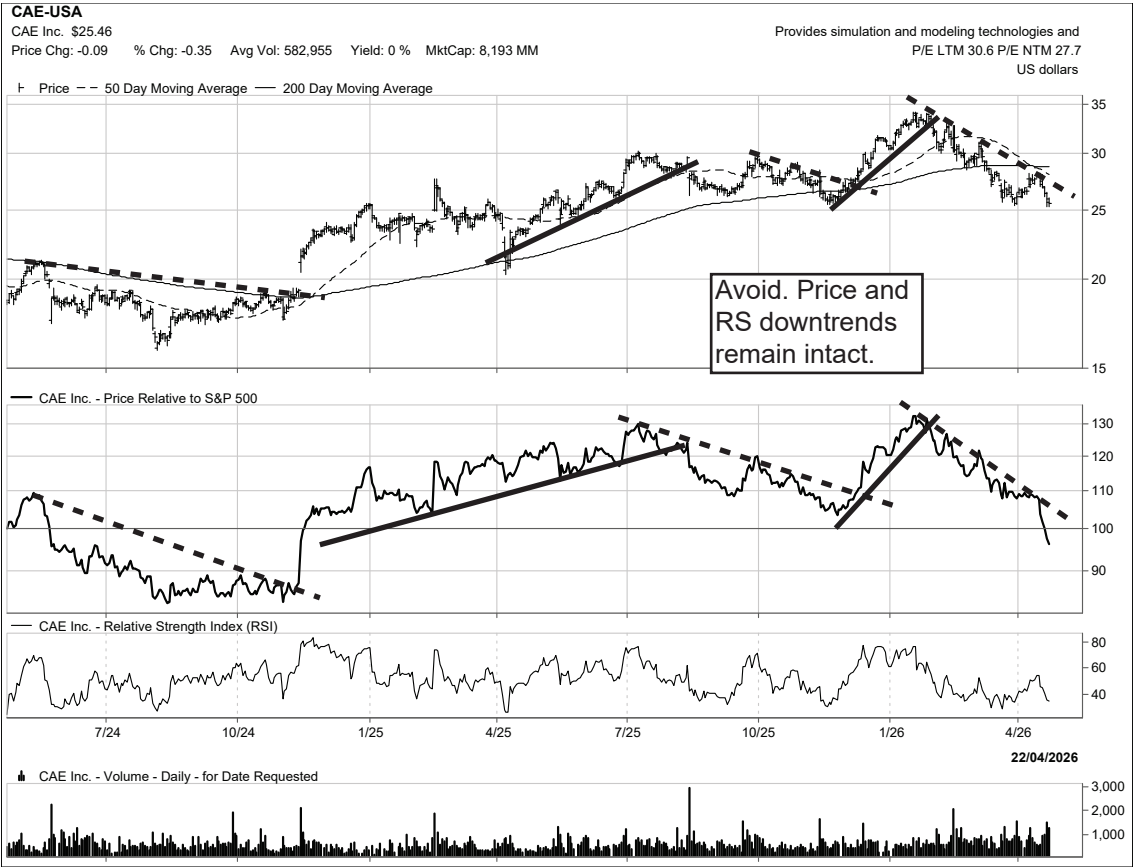
Manufactures paper based products and provides cle
P/E LTM 15.9 P/E NTM 12.8
US dollars

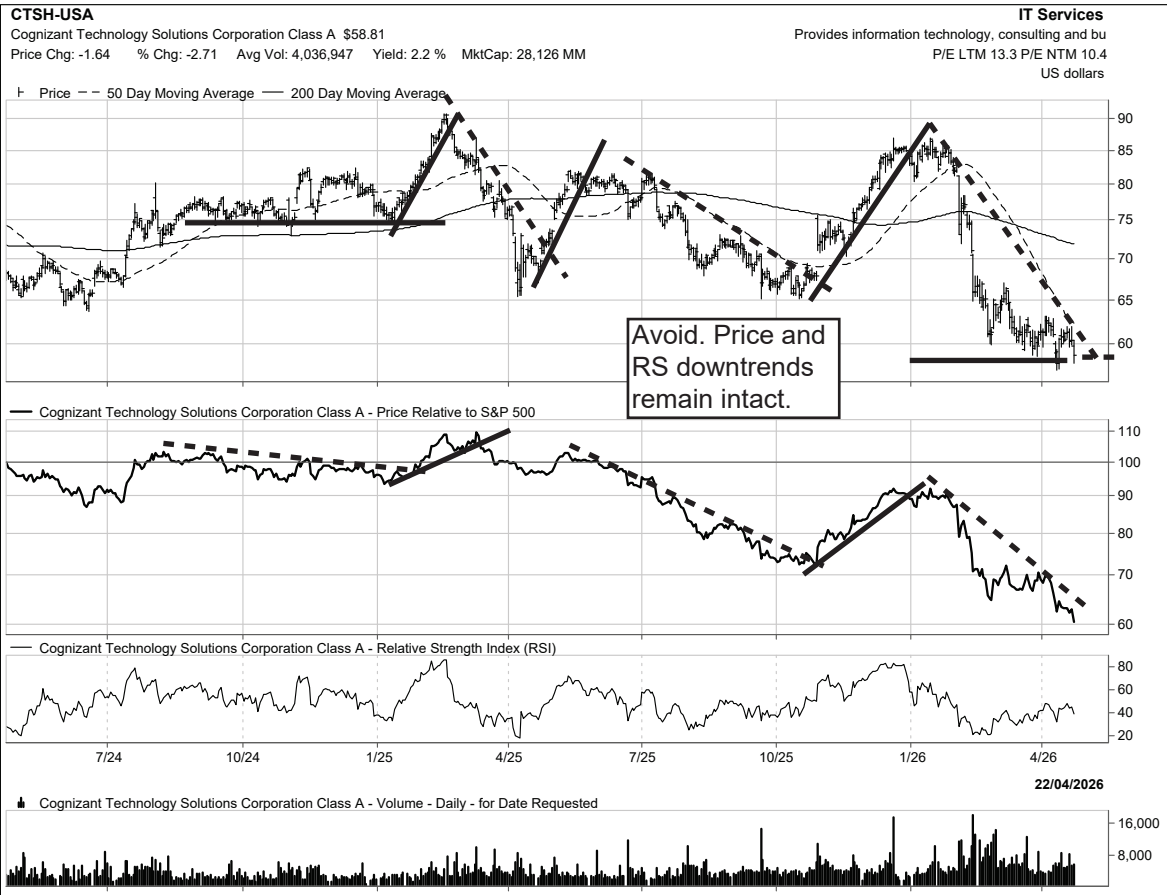
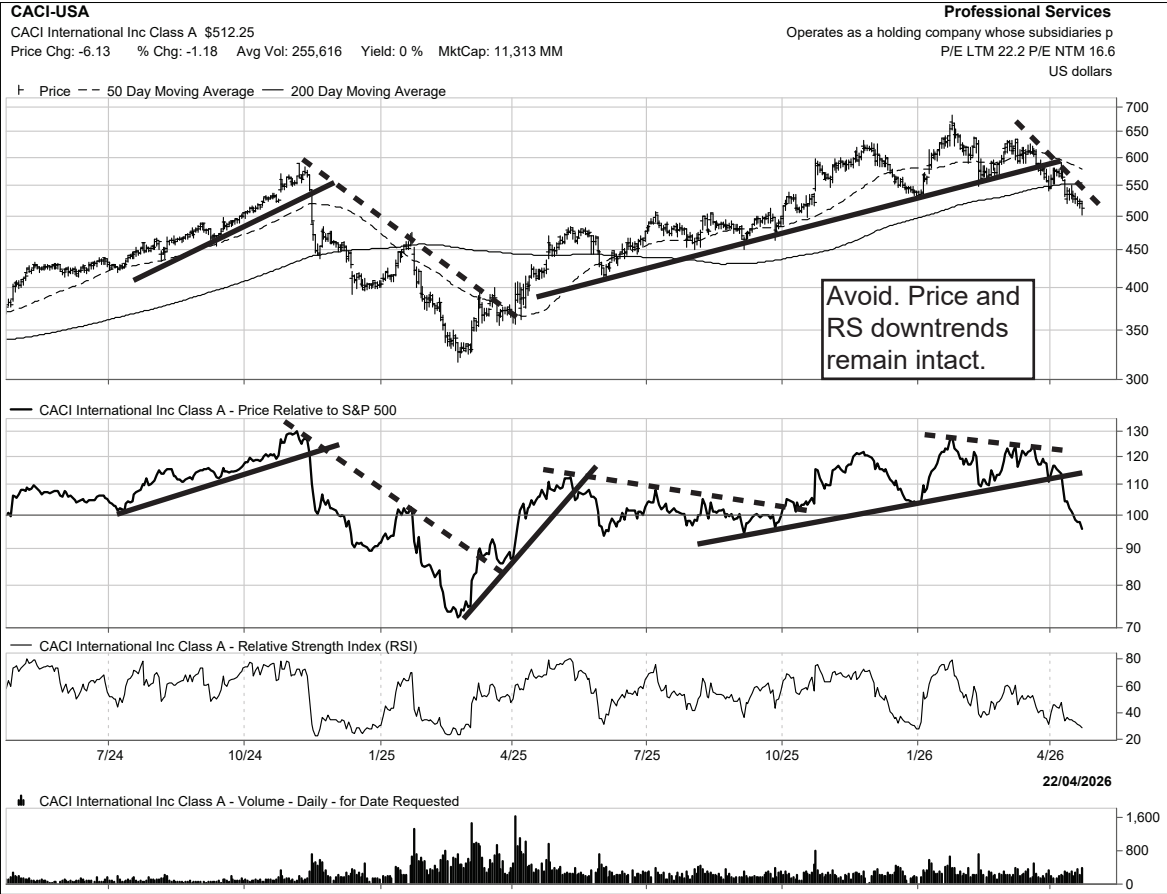










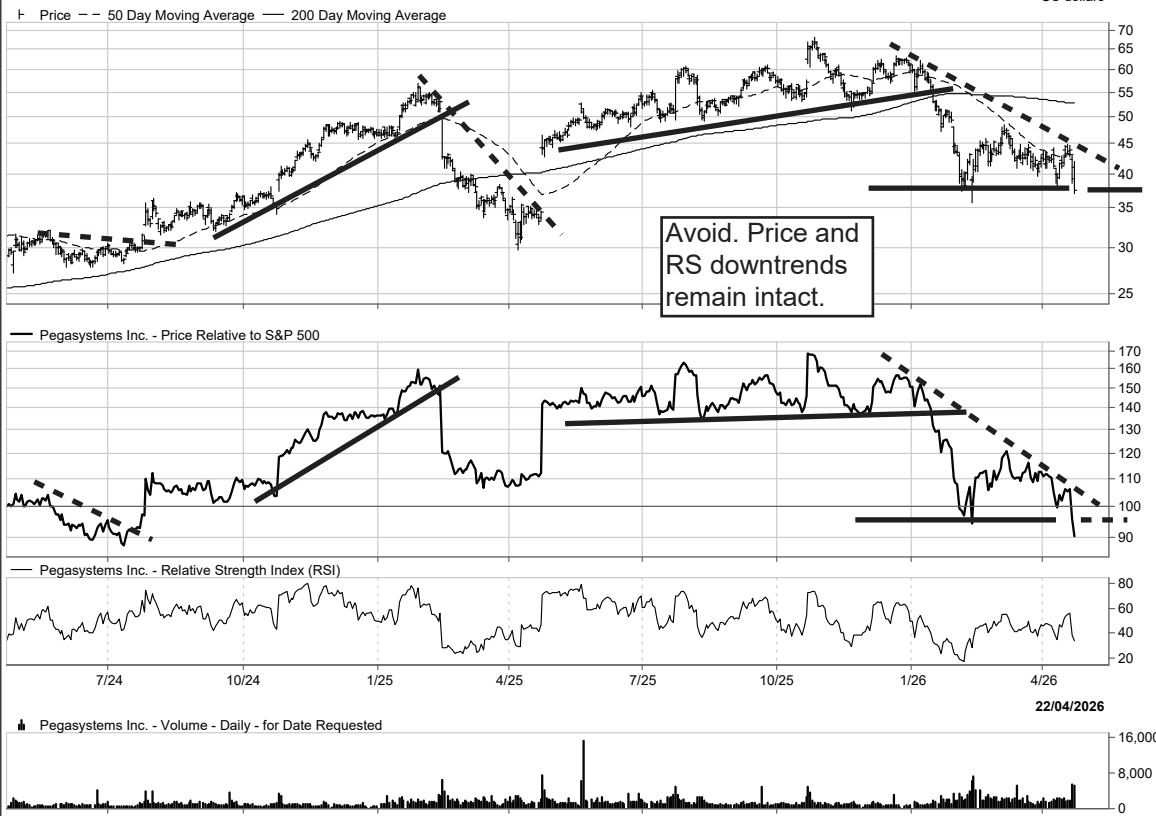


PEGA-USA

Pegasystems Inc. \$37.48
Price Chg: -1.81 % Chg: -4.61 Avg Vol: 1,525,367 Yield: 0.3 % MktCap: 6,336 MM

Software

Develops, markets and supports customer relationsh
P/E LTM 21.2 P/E NTM 13.9
US dollars

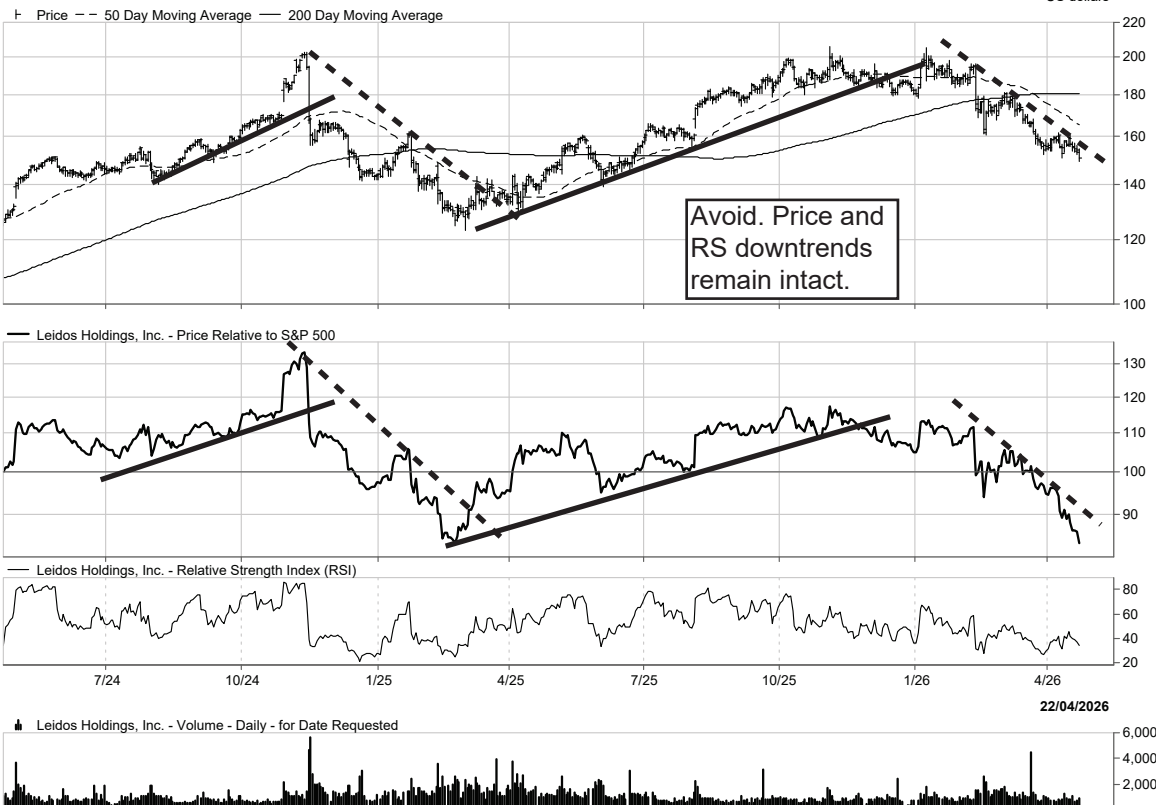


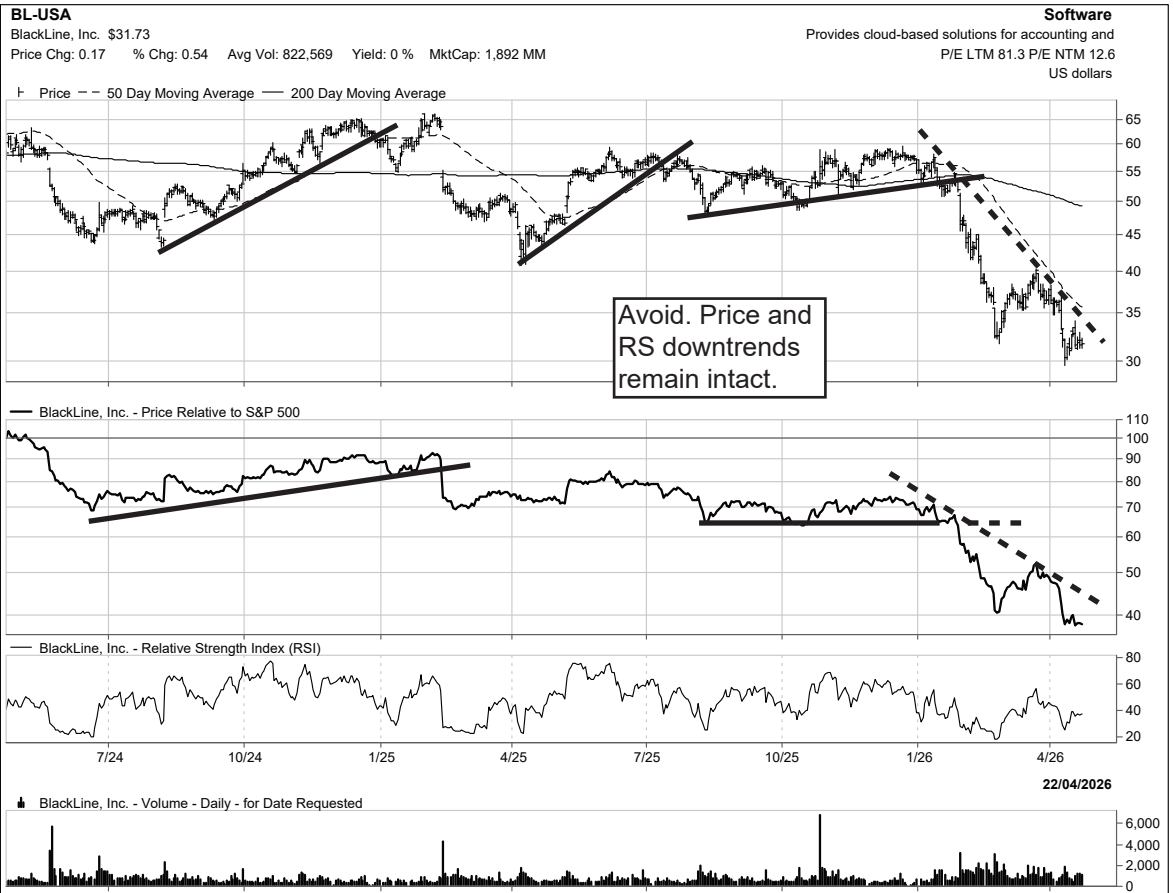
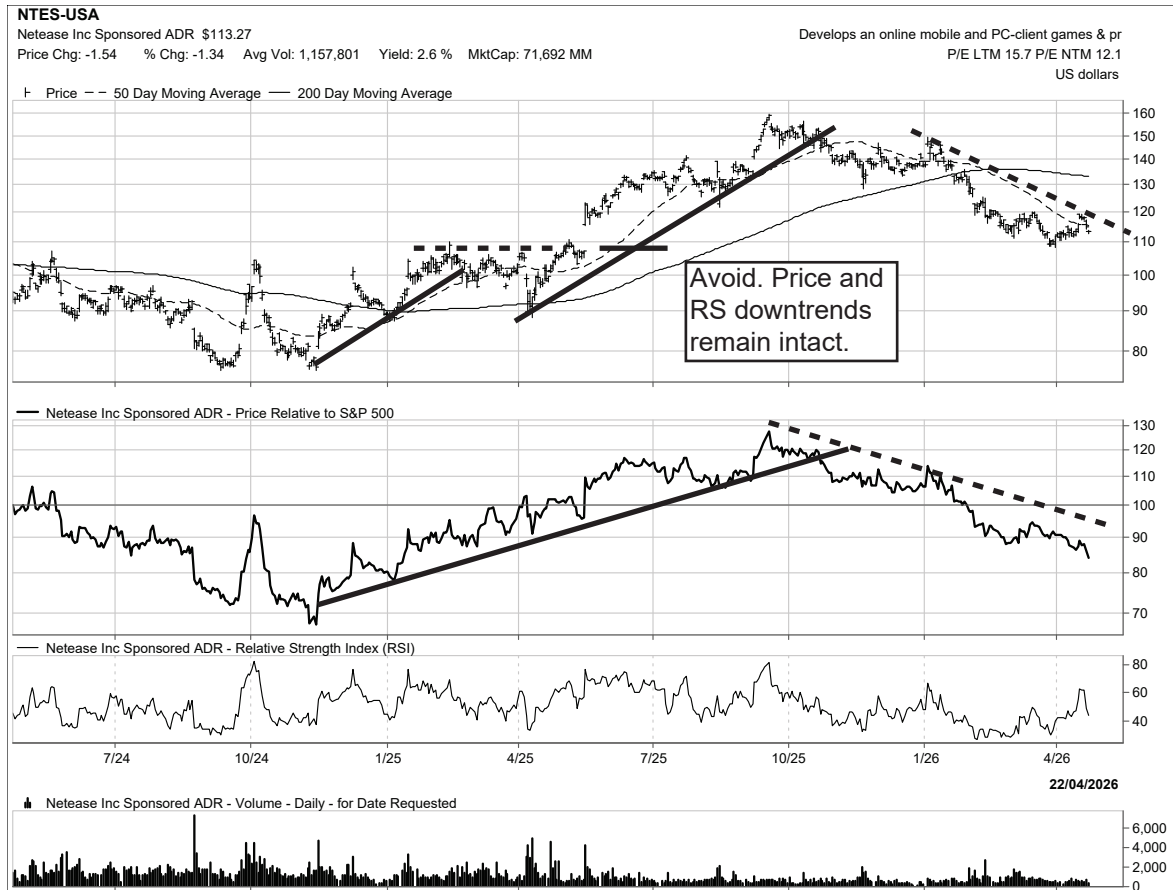
LDOS-USA

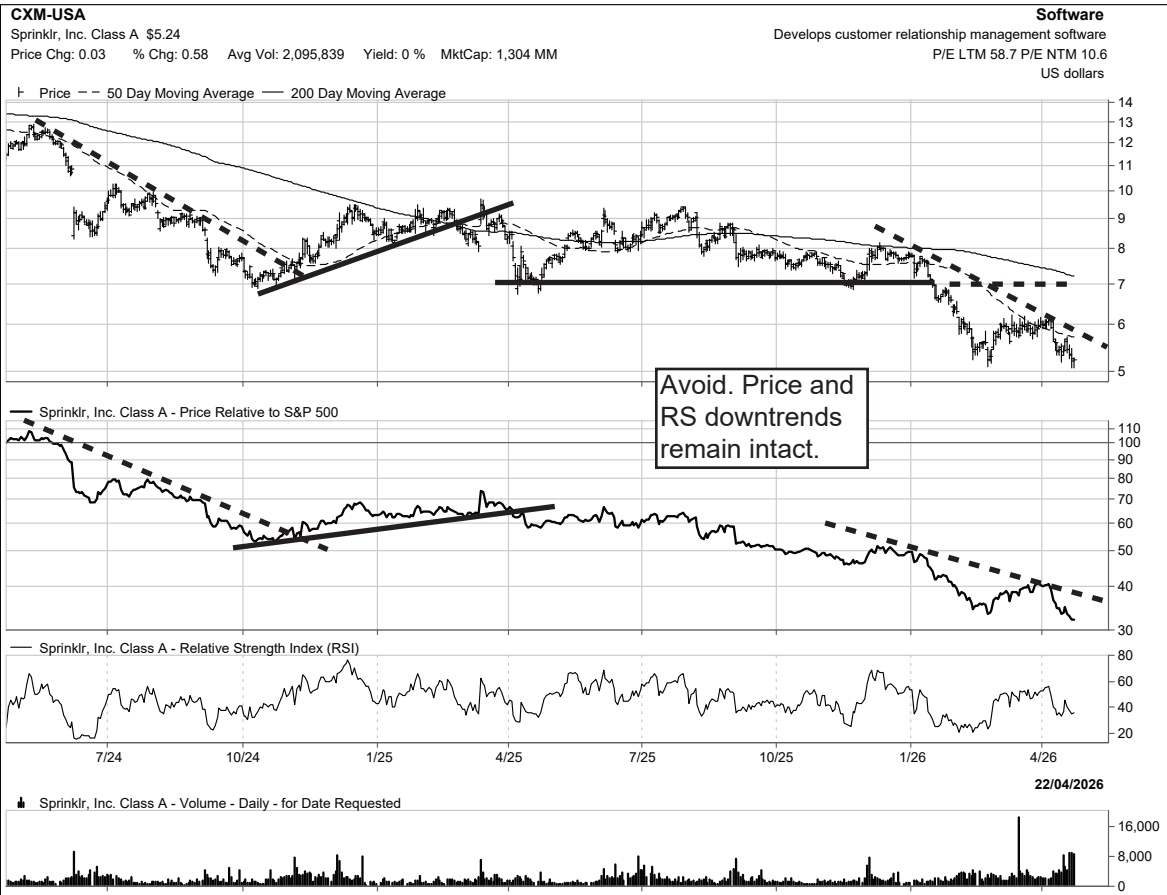
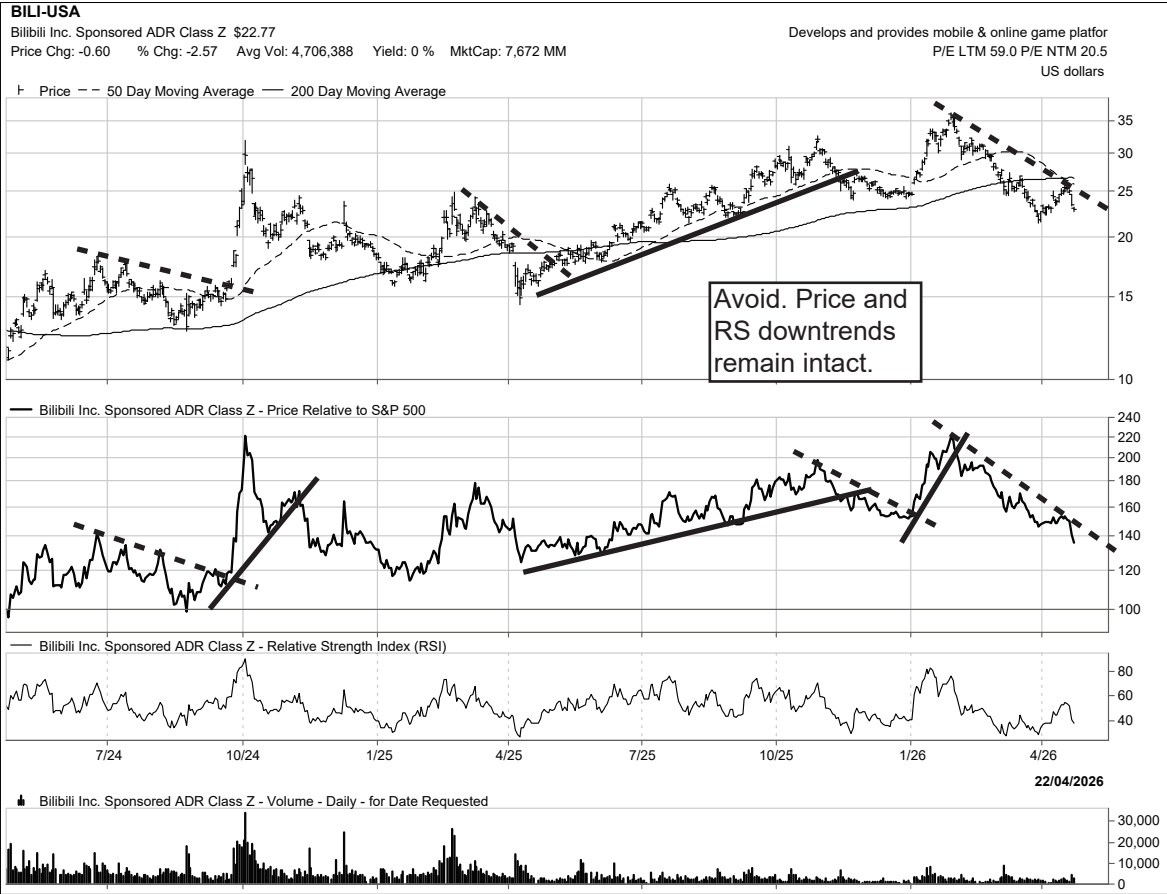
Leidos Holdings, Inc. \$150.71
Price Chg: -2.49 % Chg: -1.63 Avg Vol: 1,055,206 Yield: 1.1 % MktCap: 18,979 MM

Professional Services

Provides software development, cybersecurity, heal
P/E LTM 13.8 P/E NTM 12.2
US dollars







WB-USA

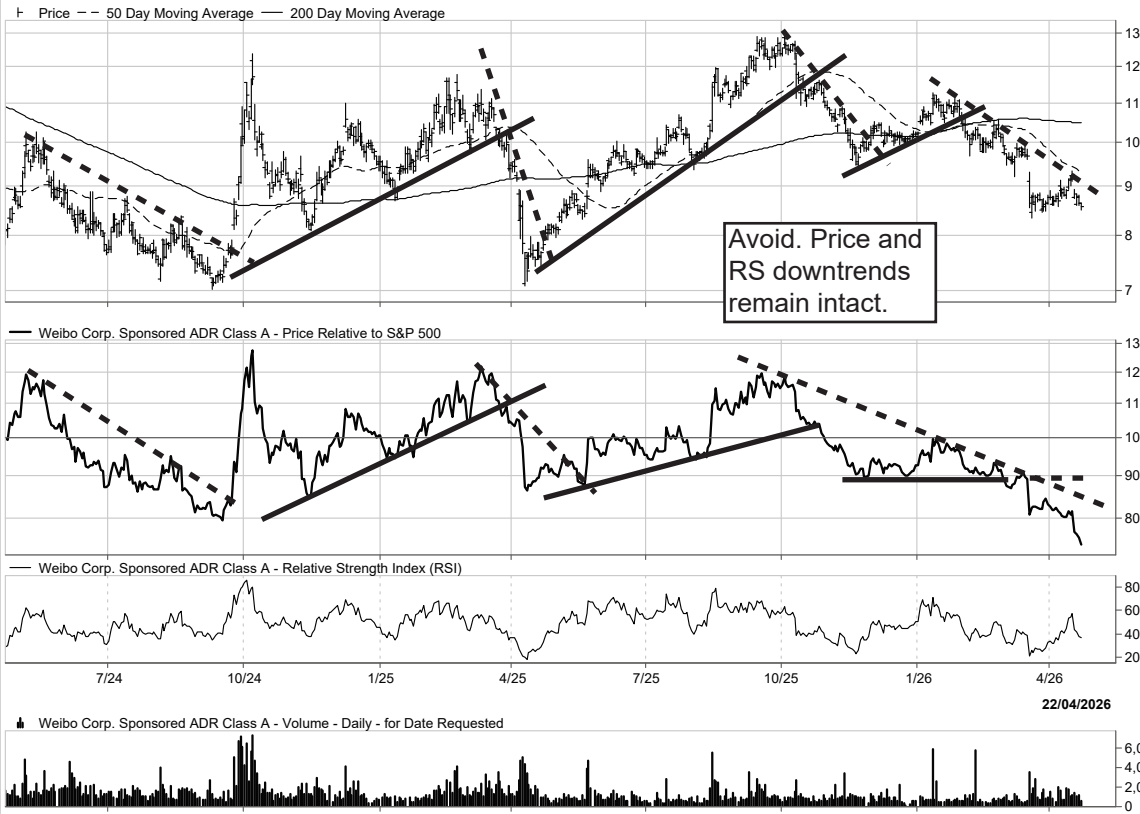
Weibo Corp. Sponsored ADR Class A \$8.56

Price Chg: -0.07 % Chg: -0.81 Avg Vol: 1,384,624 Yield: 6.8 % MktCap: 1,339 MM

Provides advertising and online marketing services

P/E LTM 5.1 P/E NTM 5.2

US dollars



MCD-USA

McDonald's Corporation \$300.07

Price Chg: -1.77 % Chg: -0.59 Avg Vol: 3,291,922 Yield: 2.5 % MktCap: 213,169 MM

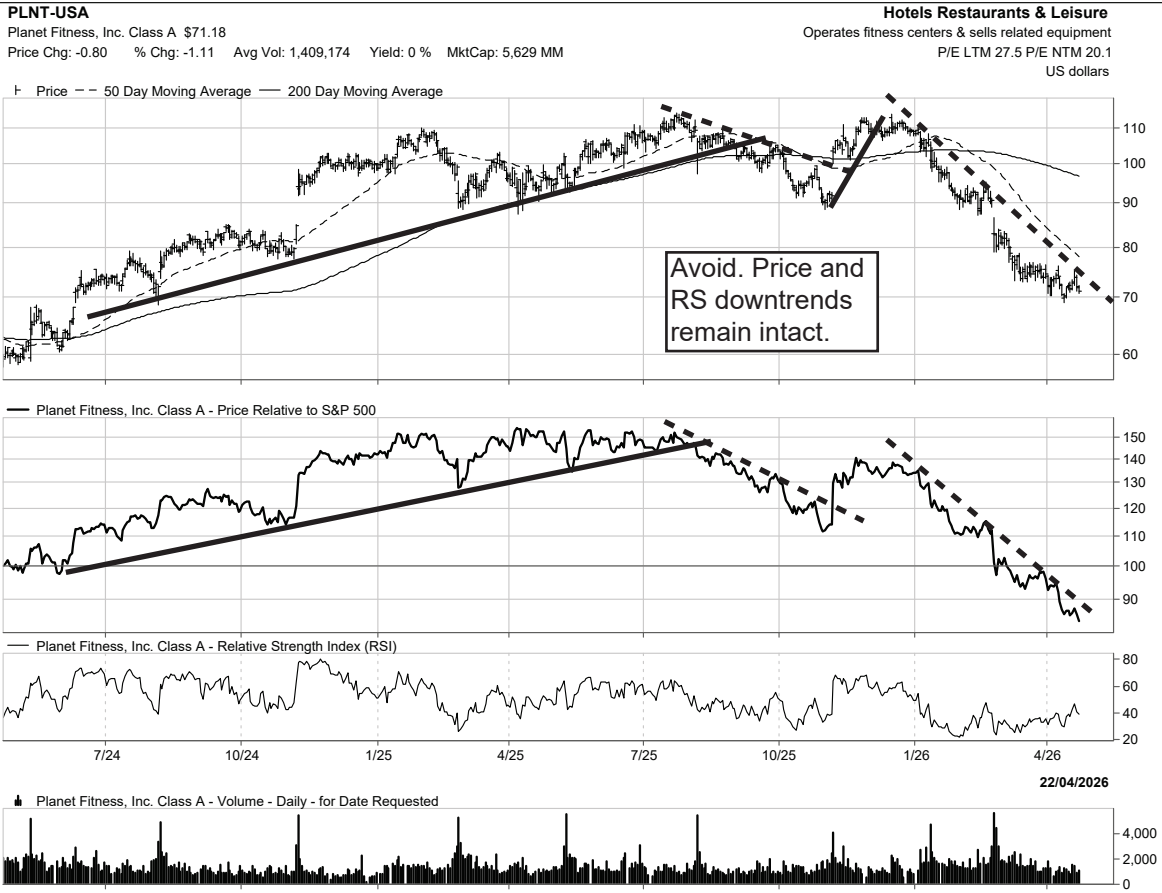
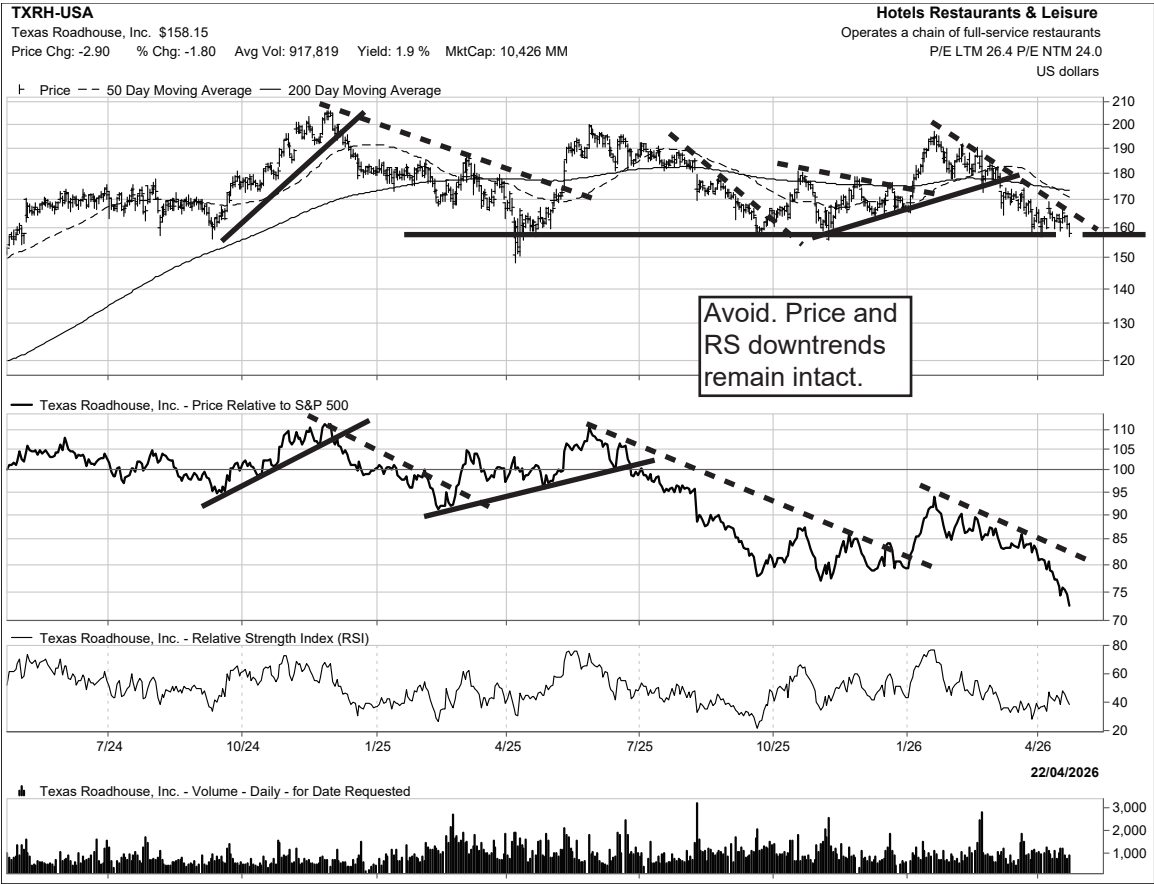
Hotels Restaurants & Leisure

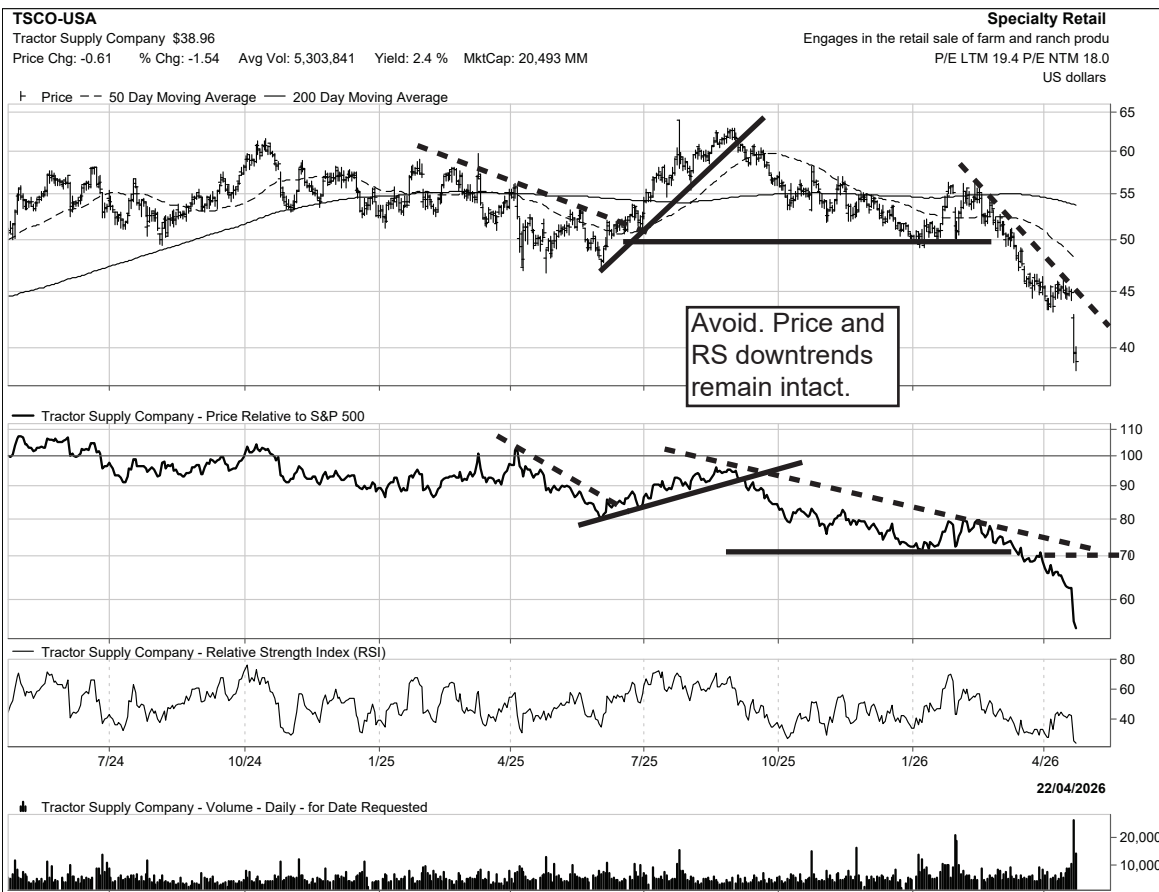
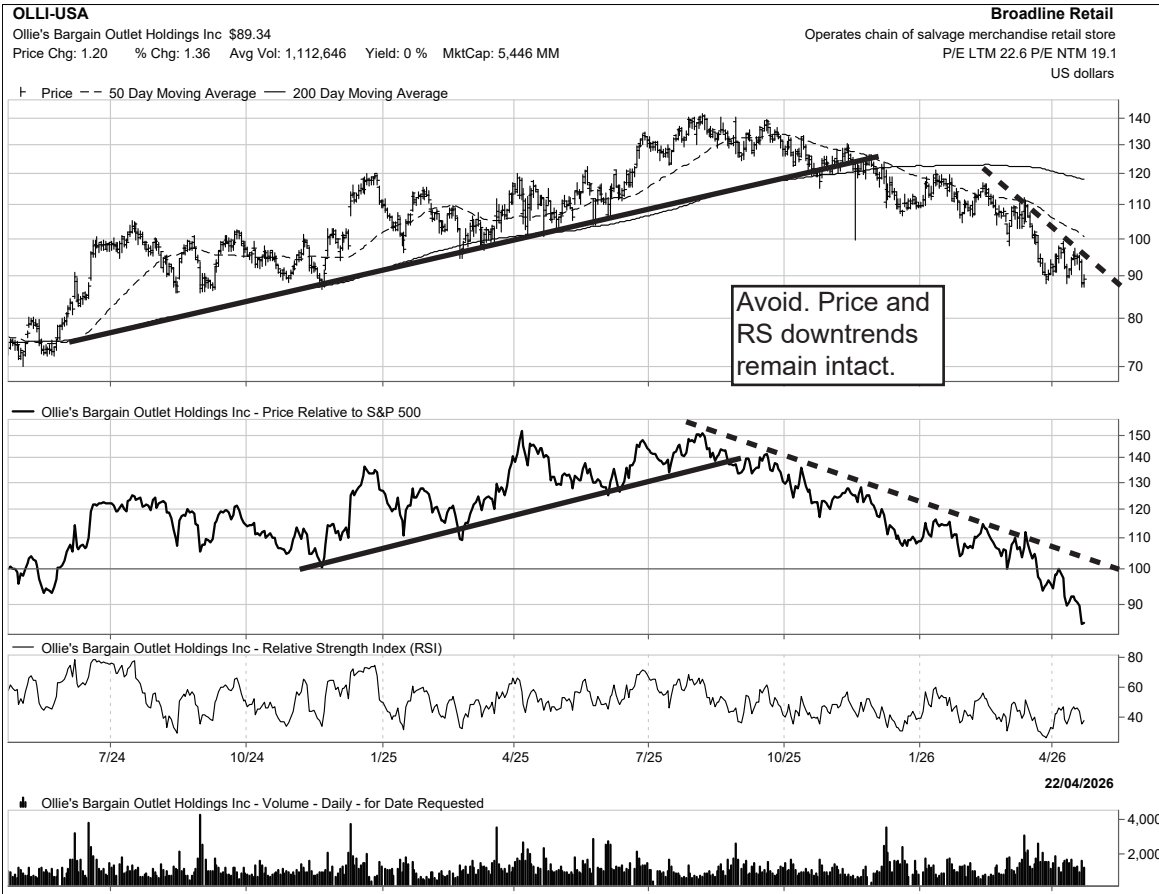
Operates and franchises a food restaurant chain

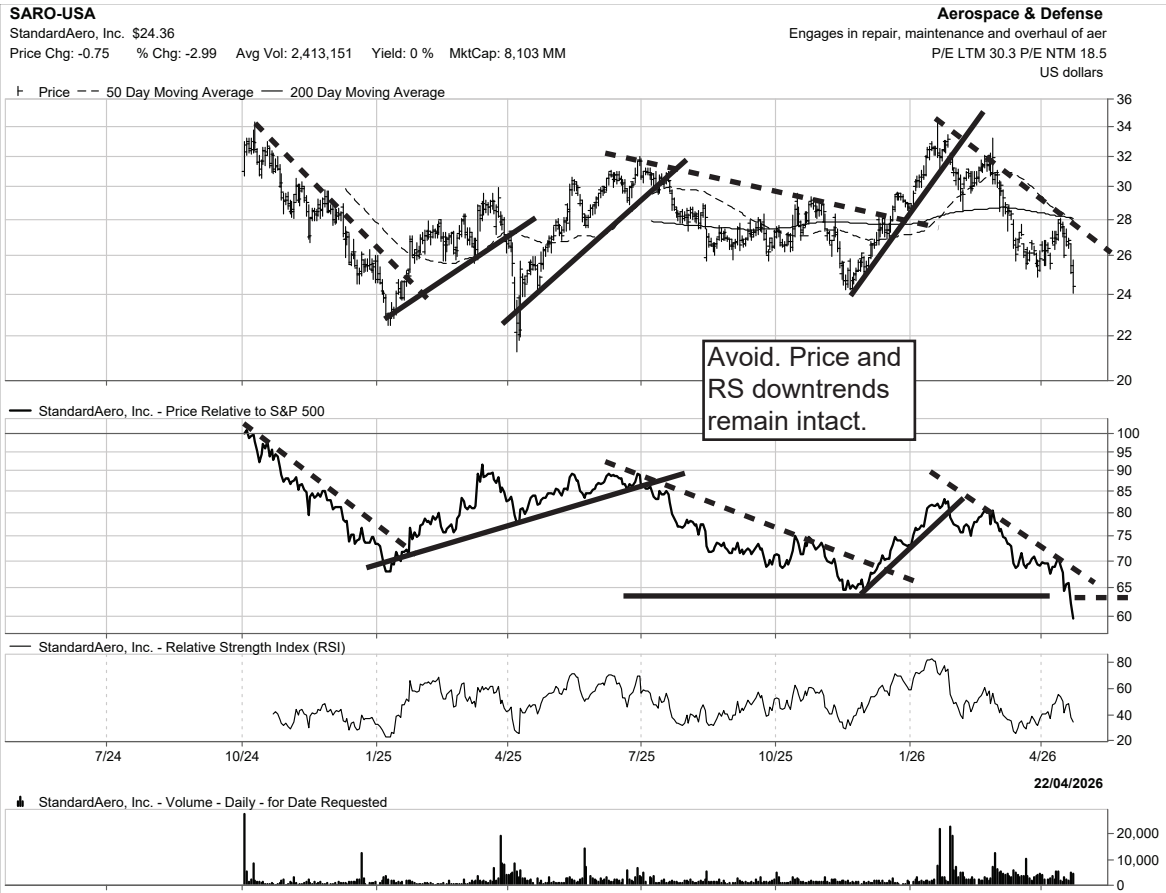
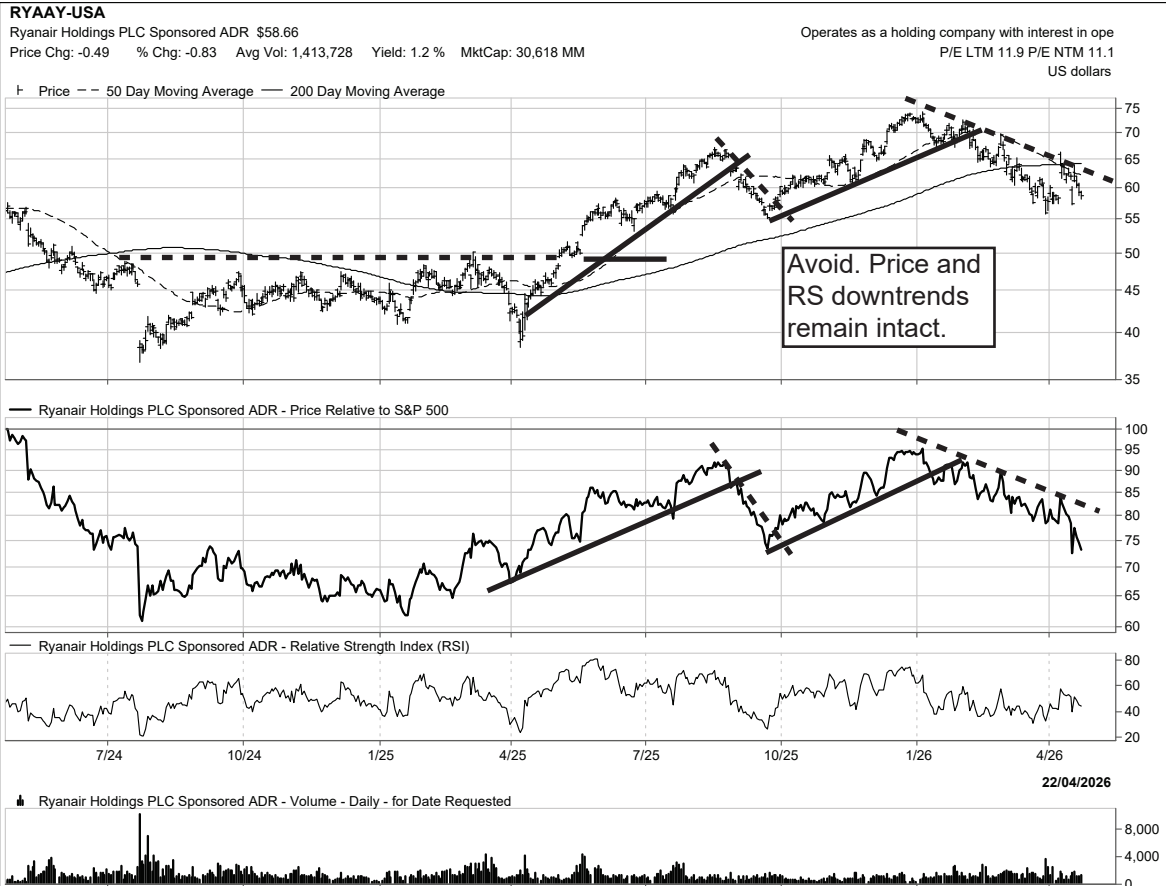
P/E LTM 25.3 P/E NTM 22.3

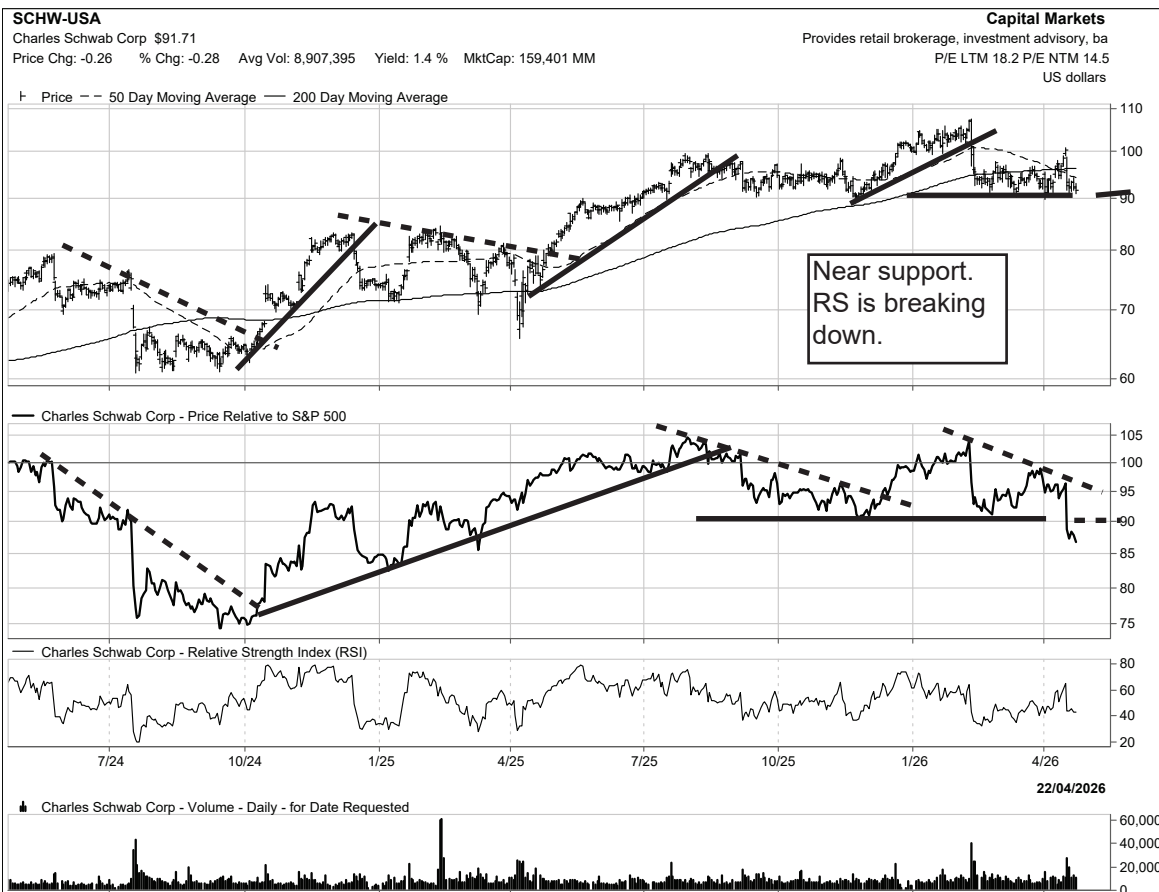
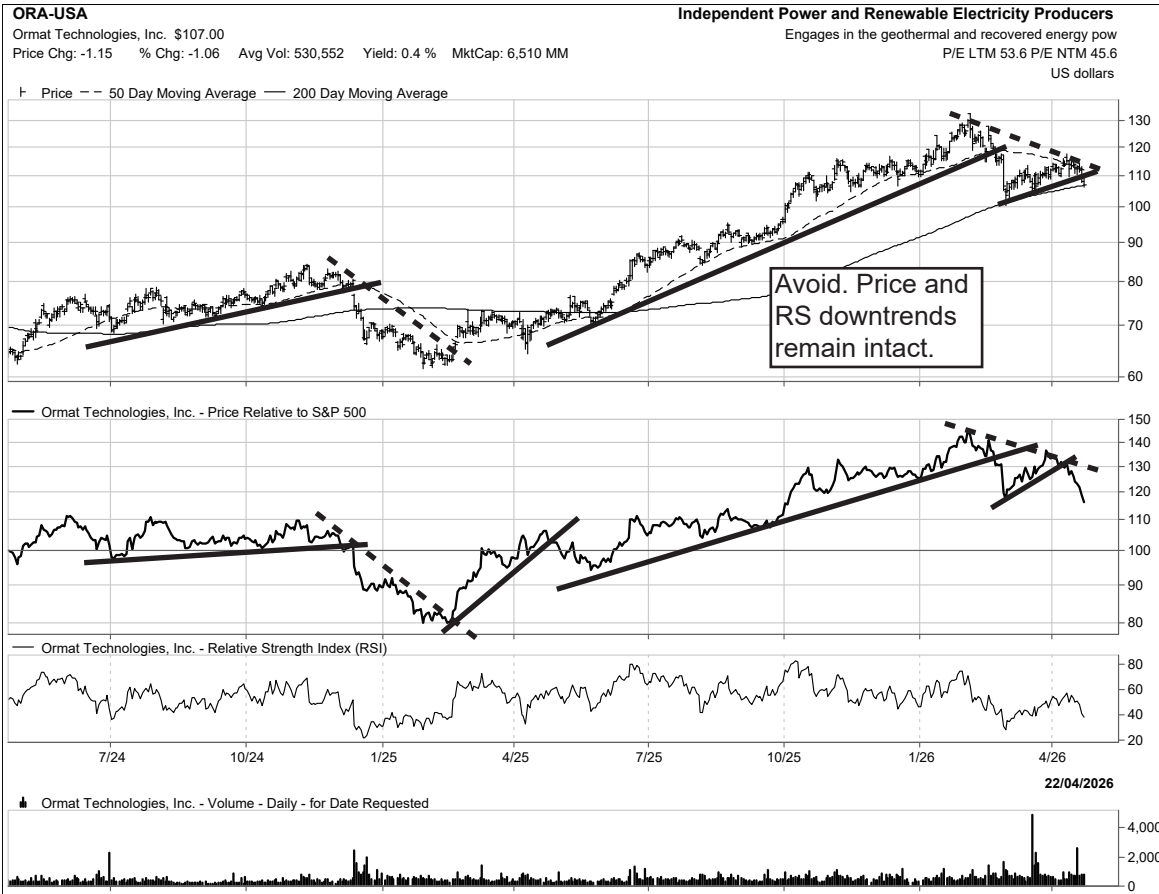
US dollars

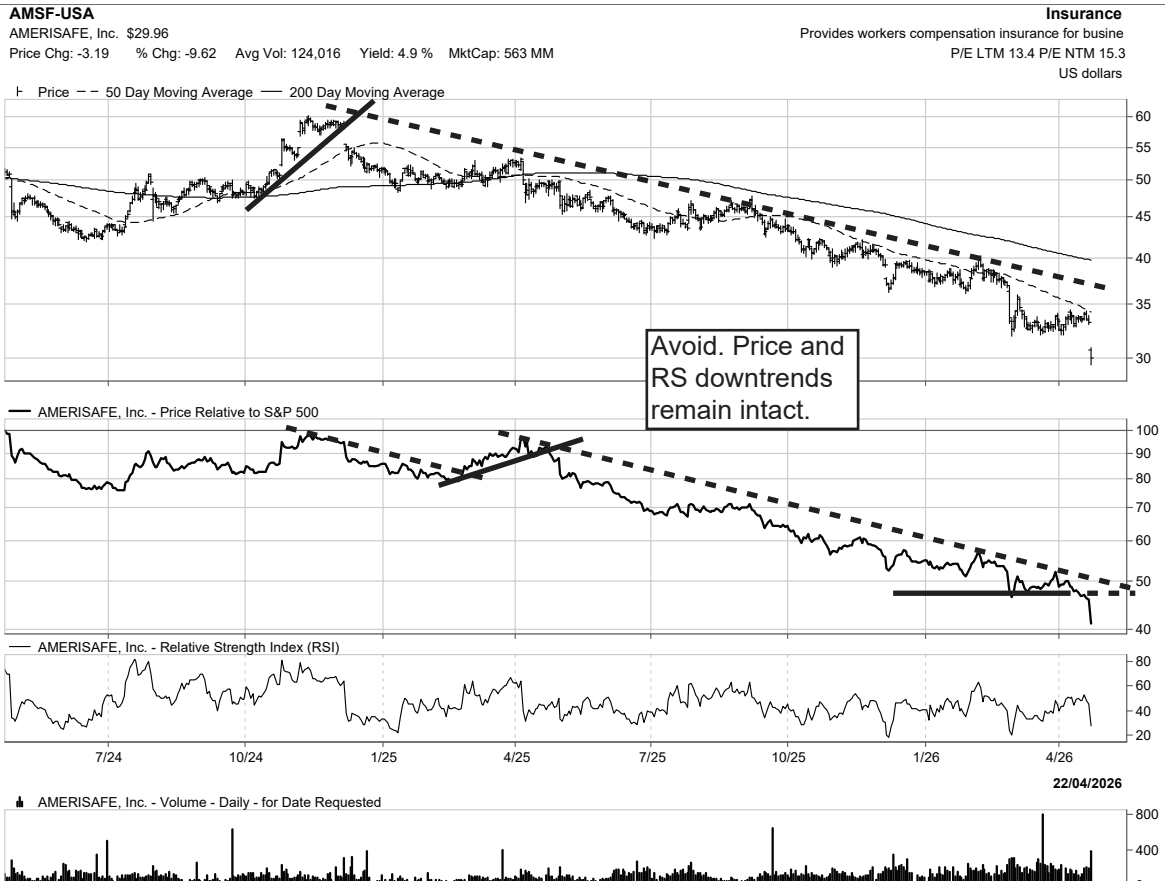
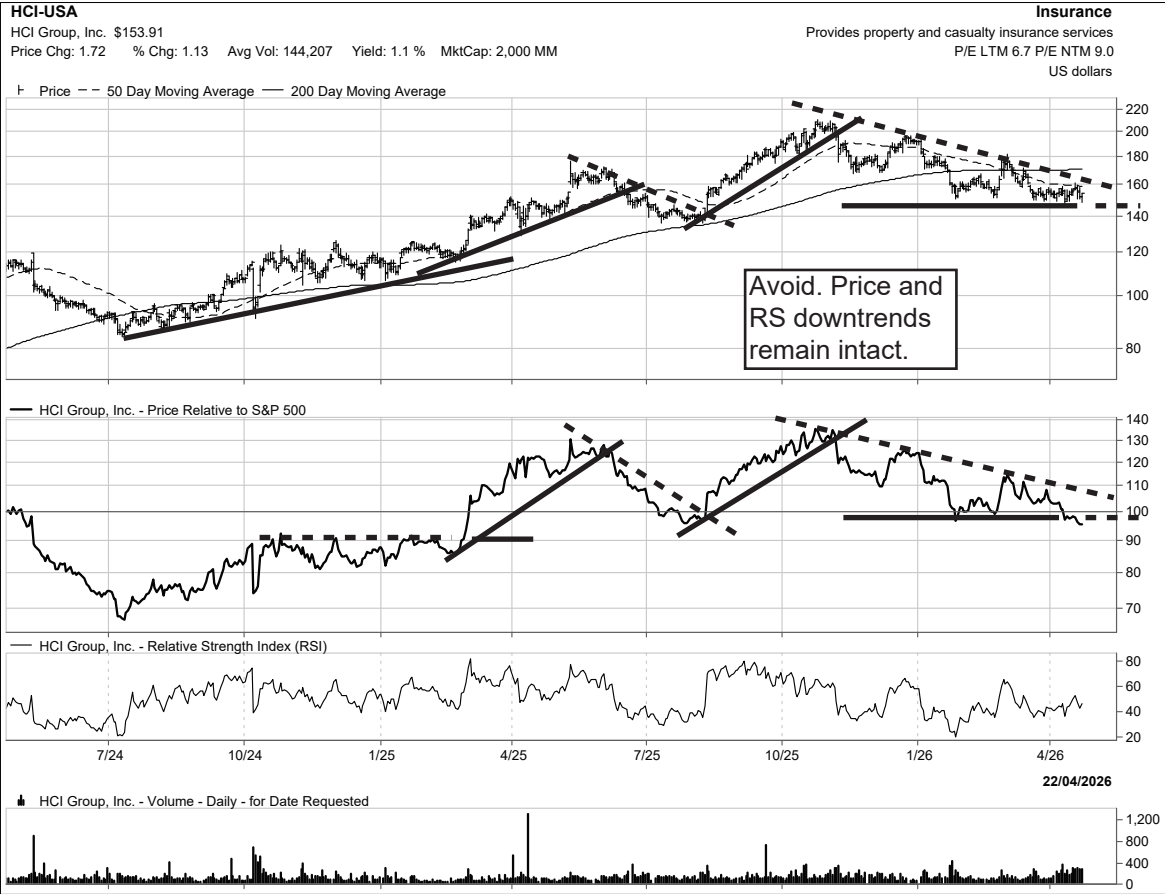


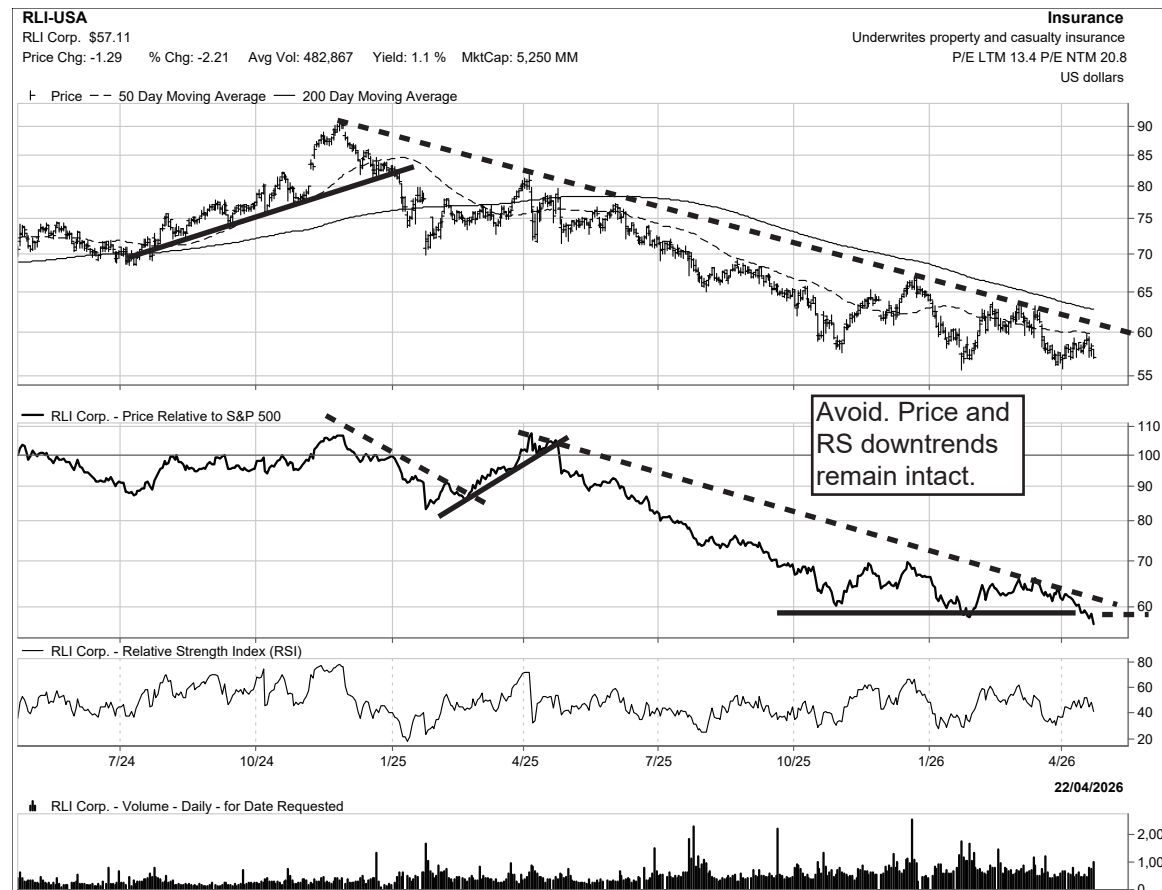
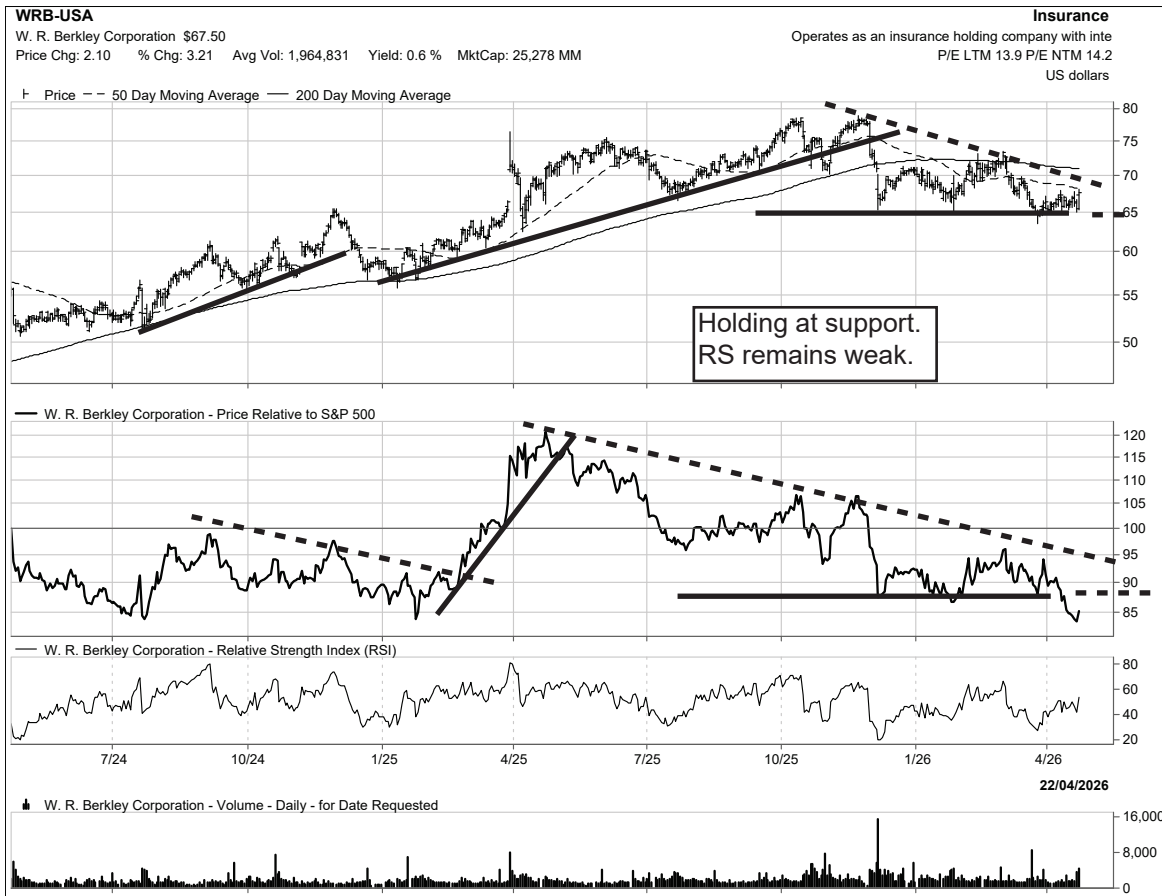


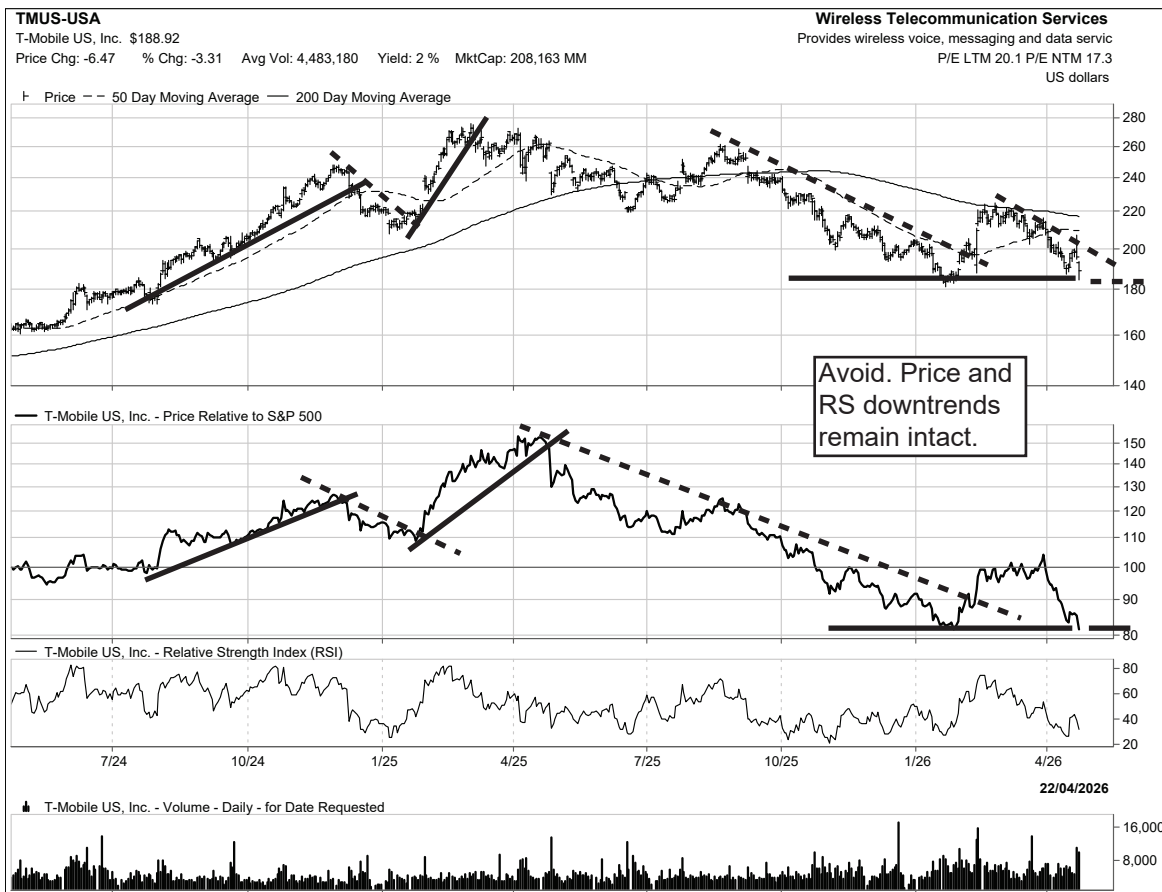
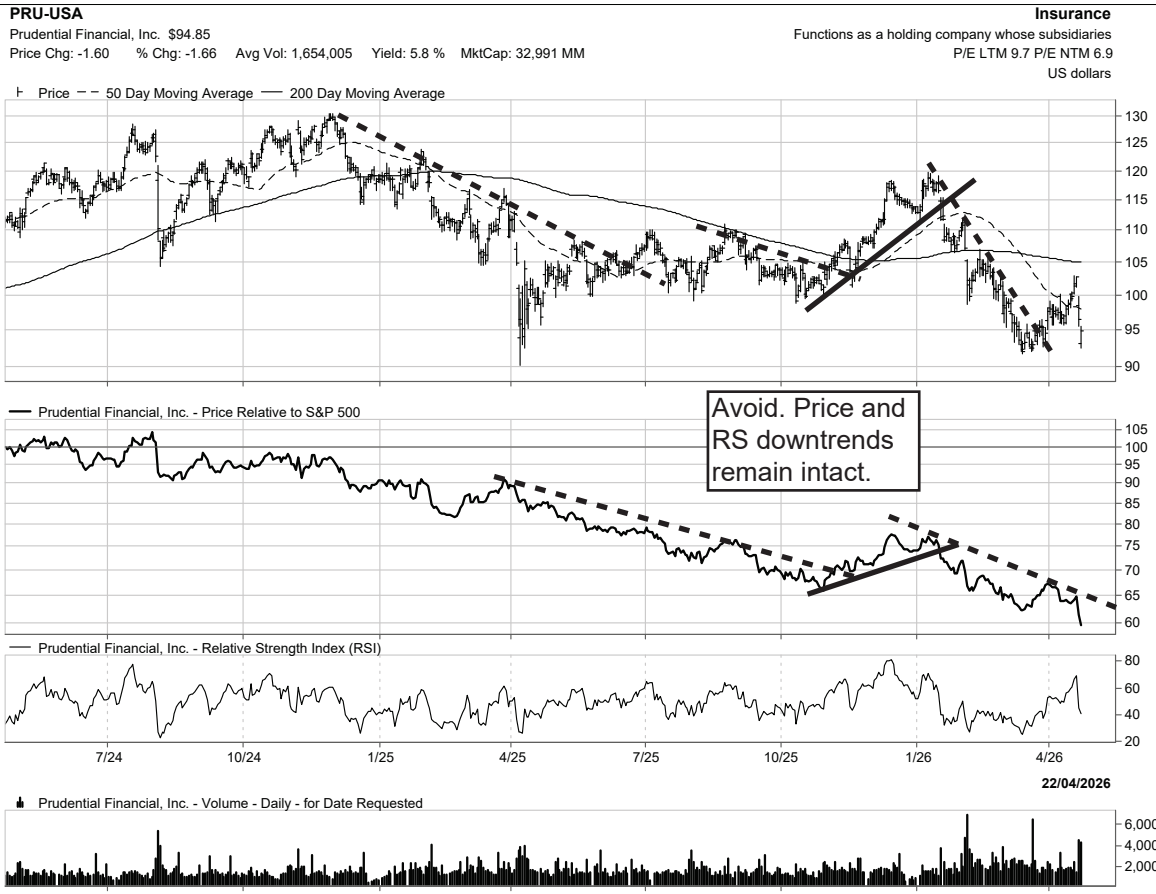


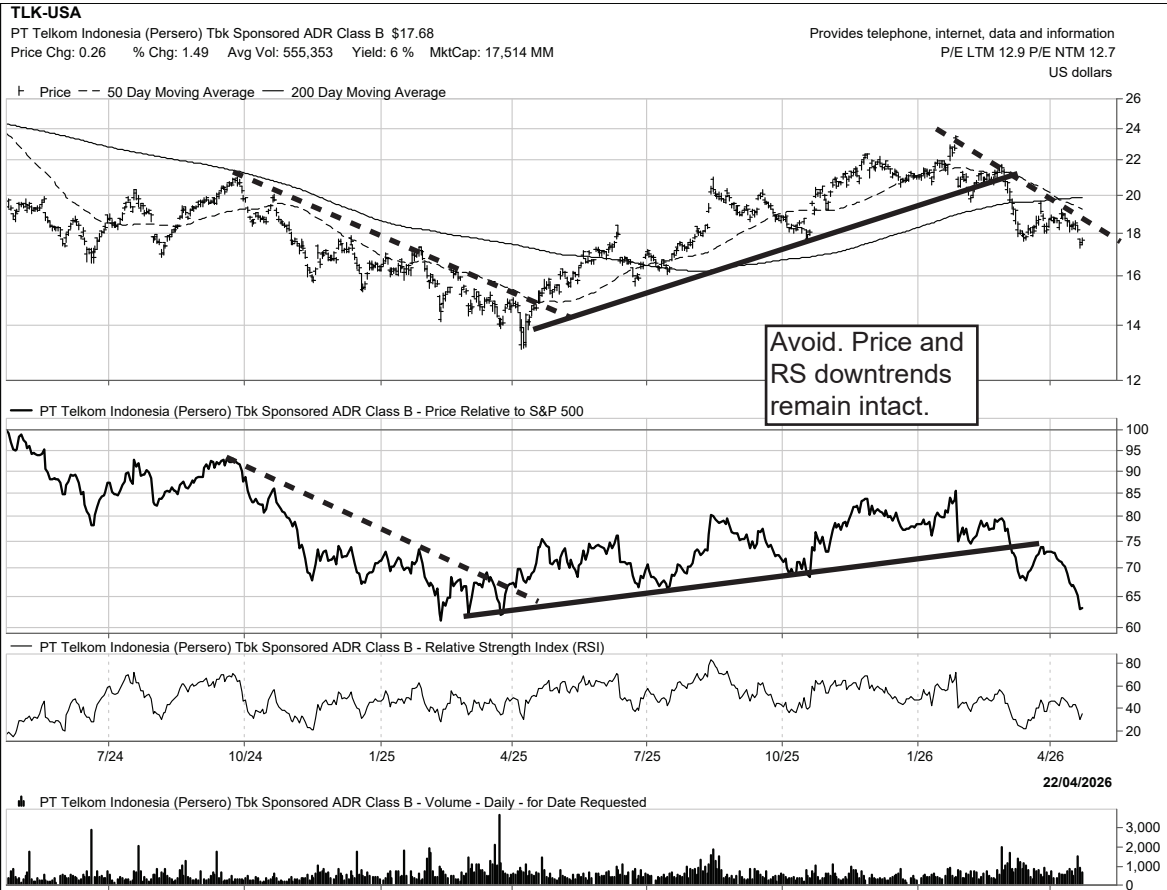












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