

Technically attractive charts for value-oriented investors.

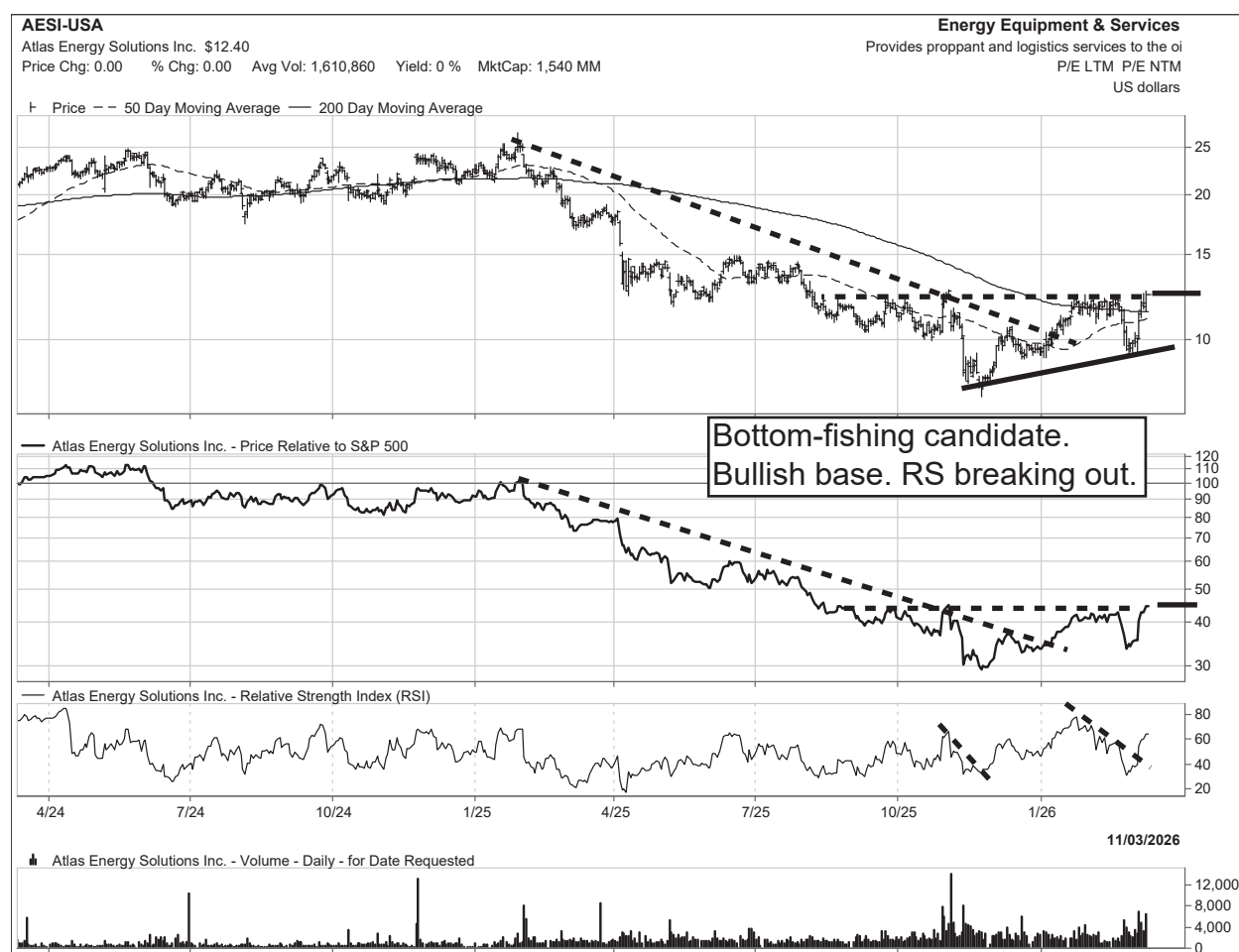
03/11/26

Charts highlighted: CAVA, CZR, CURV, KDP, PG, CALM, ACDC, AESI, FF, KGEI, MKTX, TW, PRAA, VKTX, AMN, BCRX, DYN, EDIT, KURA, RCKT, RNAC, MLR, EMN, HUN, PMTS, RELY, ENPH, FFIV, NET, ATOM, VTEX, CMCSA, TMUS, GRND, MCS, NEXN, OOMA, STRZ, WLY, and AWR

The following charts are demonstrating selling exhaustion, bottoming patterns and, in some cases, positive inflections. The bottom-fishing ideas presented here serve as logical starting points for identifying improving price and relative strength reversals.

Caveats to keep in mind:

- The probability of bottom-fishing success increases within the “leadership” Sectors/Groups.
- Increasing positions in laggard stocks works best after clear demonstration of a positive inflection(s).
- Increasing positions in a bull market versus bear market improves the probability of success.



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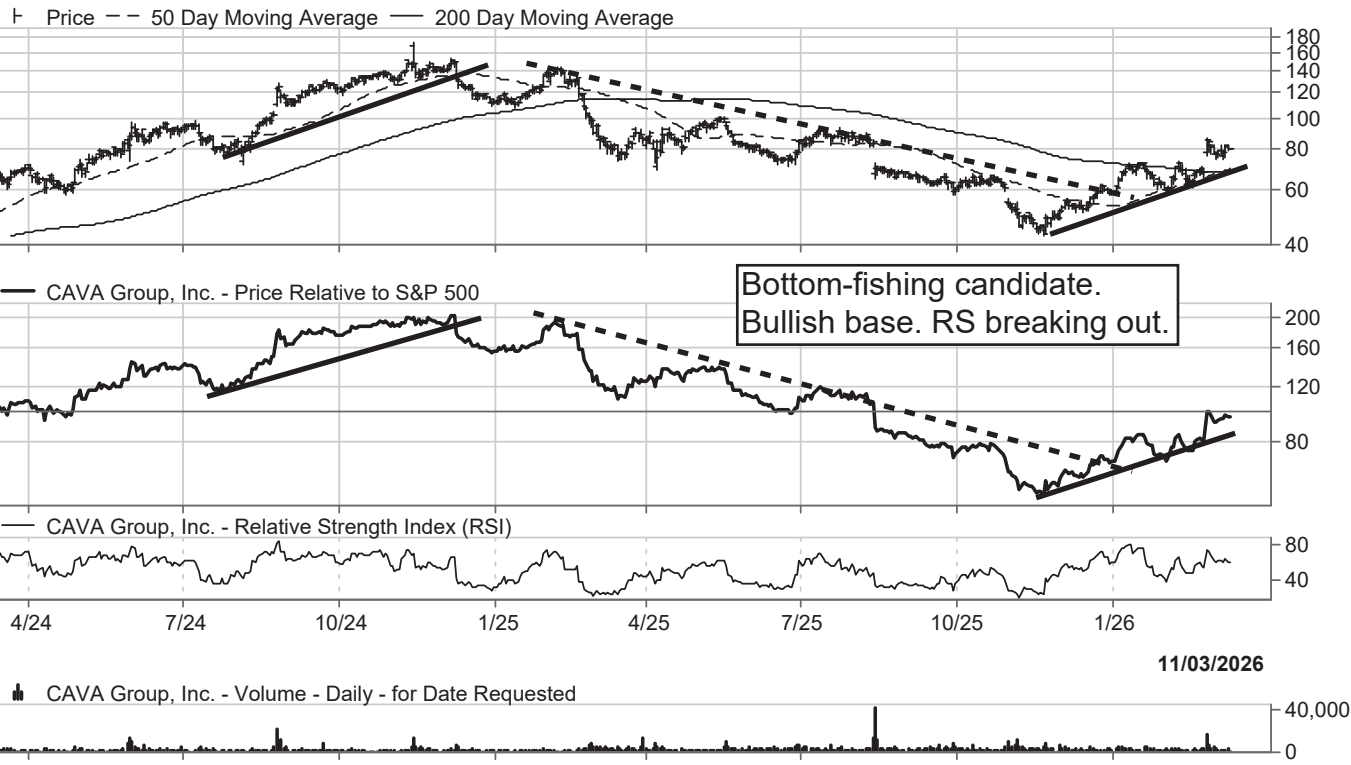
Ross LaDuke, CMT
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Ross@vermilioncap.com

CAVA-USA

CAVA Group, Inc. \$80.02
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,366,510 Yield: 0 % MktCap: 9,313 MM

Hotels Restaurants & Leisure

Operates fast-casual restaurants
P/E LTM 148.5 P/E NTM 147.2
US dollars

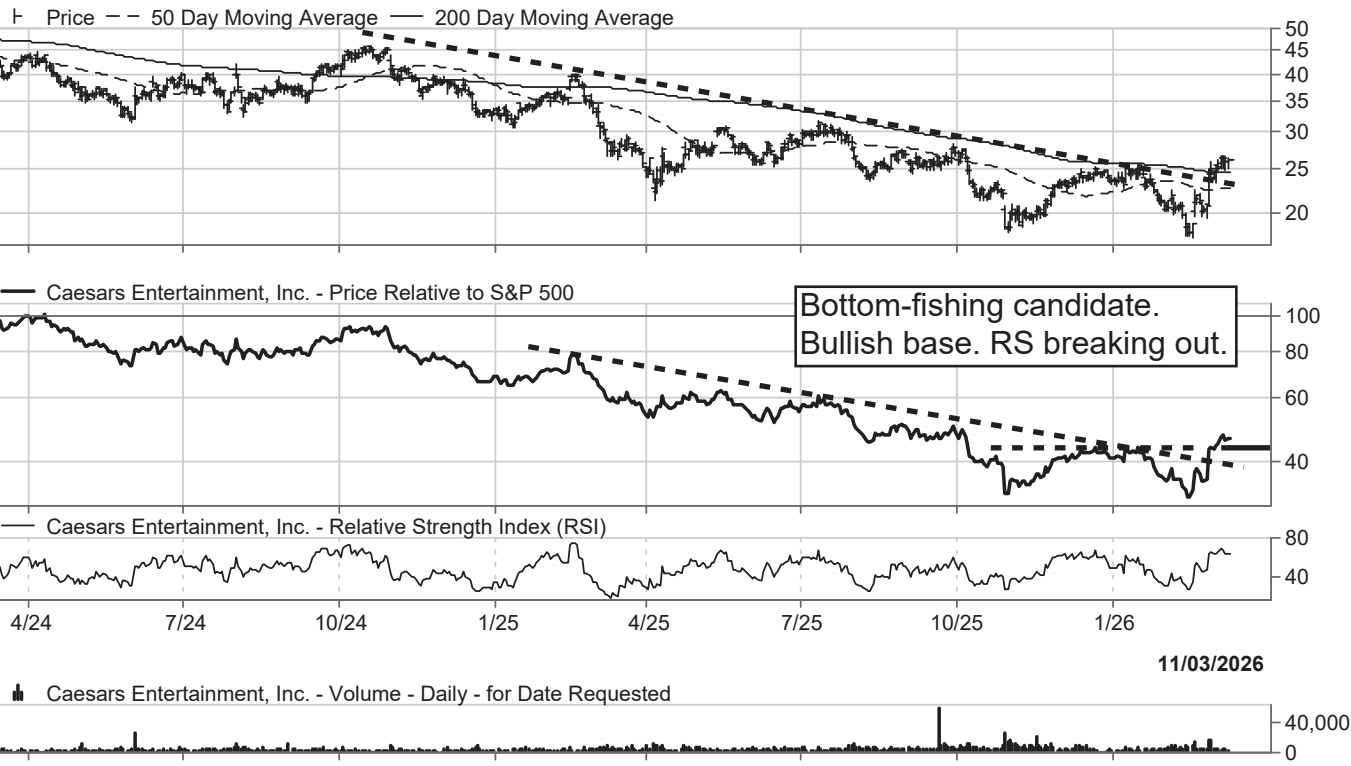


CZR-USA

Caesars Entertainment, Inc. \$26.01
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,391,092 Yield: 0 % MktCap: 5,294 MM

Hotels Restaurants & Leisure

Operates resorts and casinos
P/E LTM P/E NTM
US dollars



CURV-USA

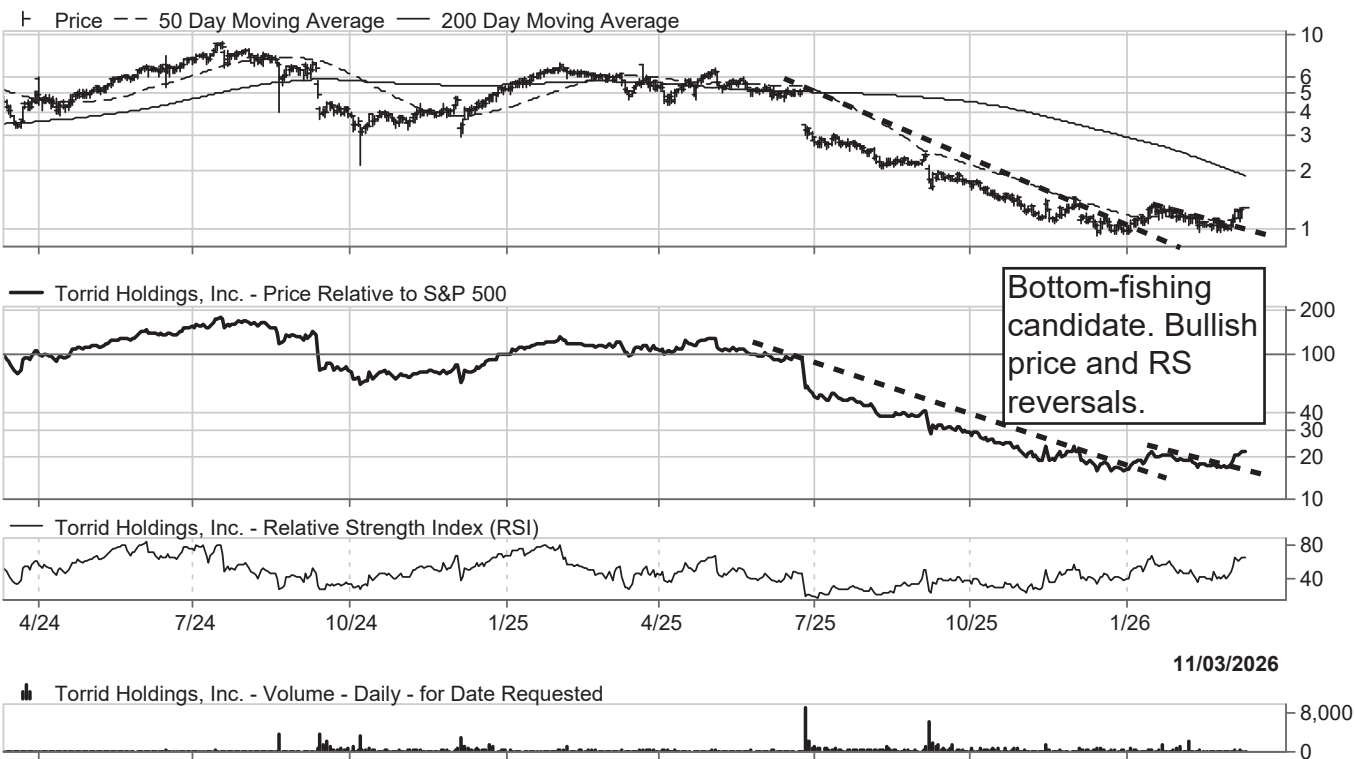
Torrid Holdings, Inc. \$1.28

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 402,405 Yield: 0 % MktCap: 127 MM

Sells apparel, intimates and accessories through e

P/E LTM P/E NTM

US dollars



KDP-USA

Keurig Dr Pepper Inc. \$28.04

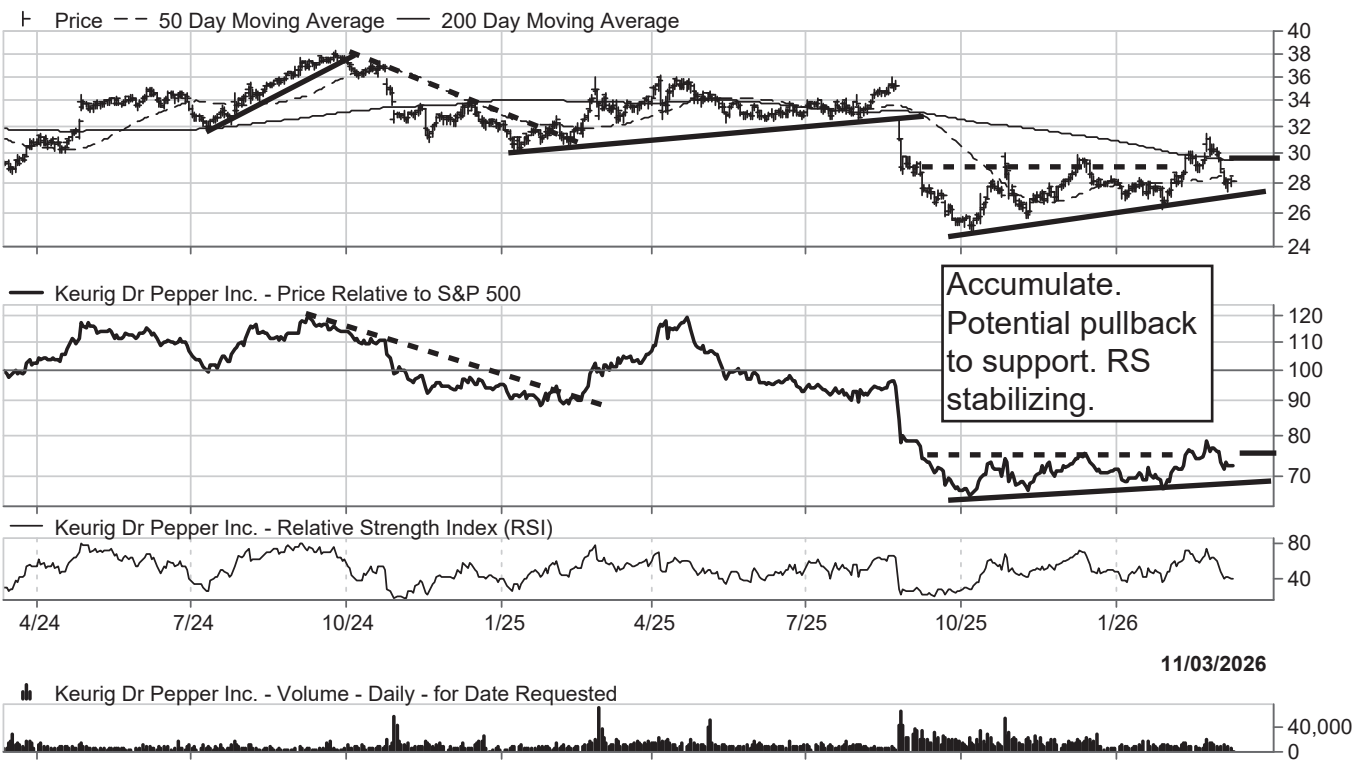
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 11,441,551 Yield: 3.3 % MktCap: 38,097 MM

Manufactures and markets non-alcoholic beverages,

P/E LTM 18.4 P/E NTM 12.2

US dollars

Beverages



PG-USA

Procter & Gamble Company \$156.01

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 7,547,648 Yield: 2.7 % MktCap: 362,567 MM

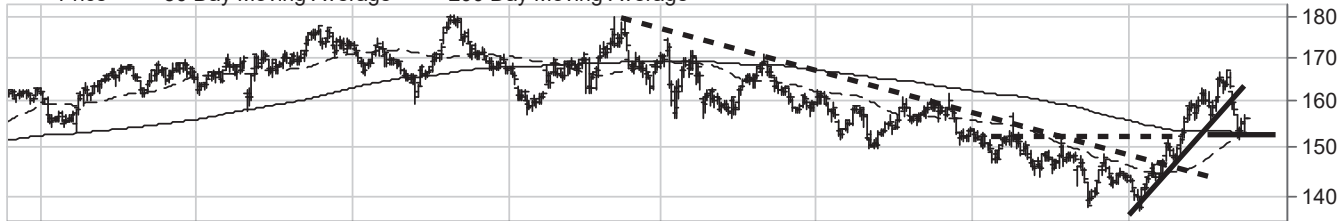
Household Products

Manufactures and sells fabric & home care products

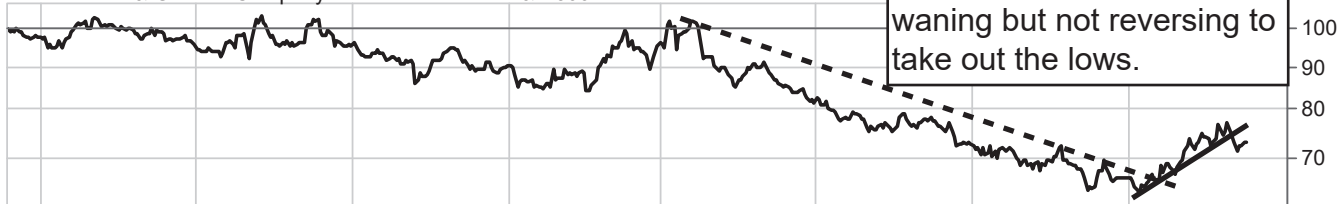
P/E LTM 23.1 P/E NTM 21.6

US dollars

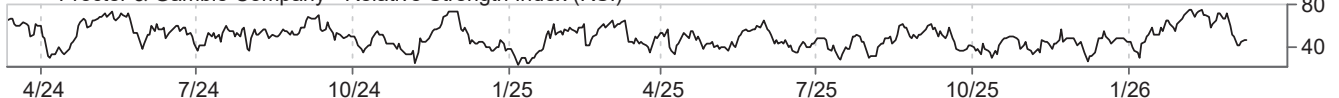
Price -- 50 Day Moving Average — 200 Day Moving Average



Procter & Gamble Company - Price Relative to S&P 500



Procter & Gamble Company - Relative Strength Index (RSI)



Procter & Gamble Company - Volume - Daily - for Date Requested



11/03/2026

CALM-USA

Cal-Maine Foods, Inc. \$87.12

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 809,881 Yield: 3.3 % MktCap: 4,152 MM

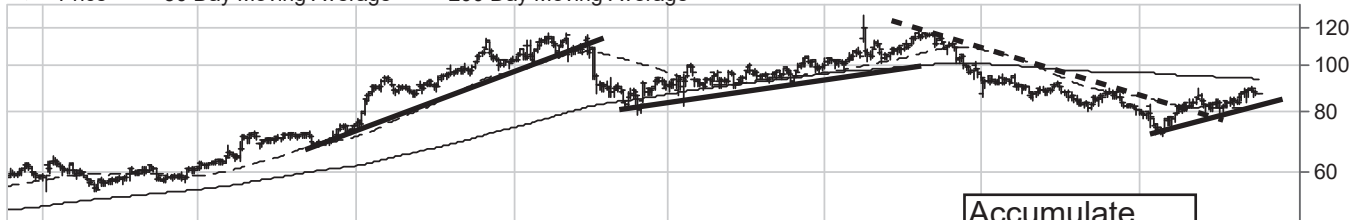
Food Products

Produces, grades, packs and markets fresh shell eg

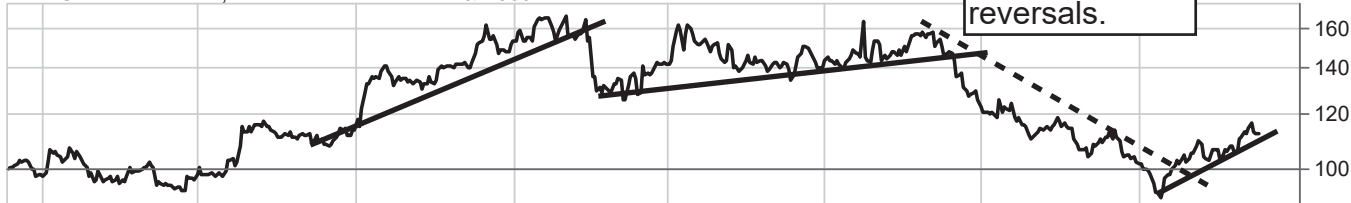
P/E LTM 3.7 P/E NTM 17.1

US dollars

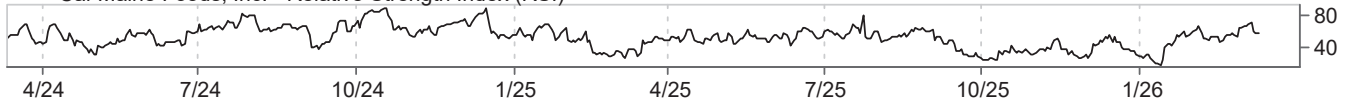
Price -- 50 Day Moving Average — 200 Day Moving Average



Cal-Maine Foods, Inc. - Price Relative to S&P 500



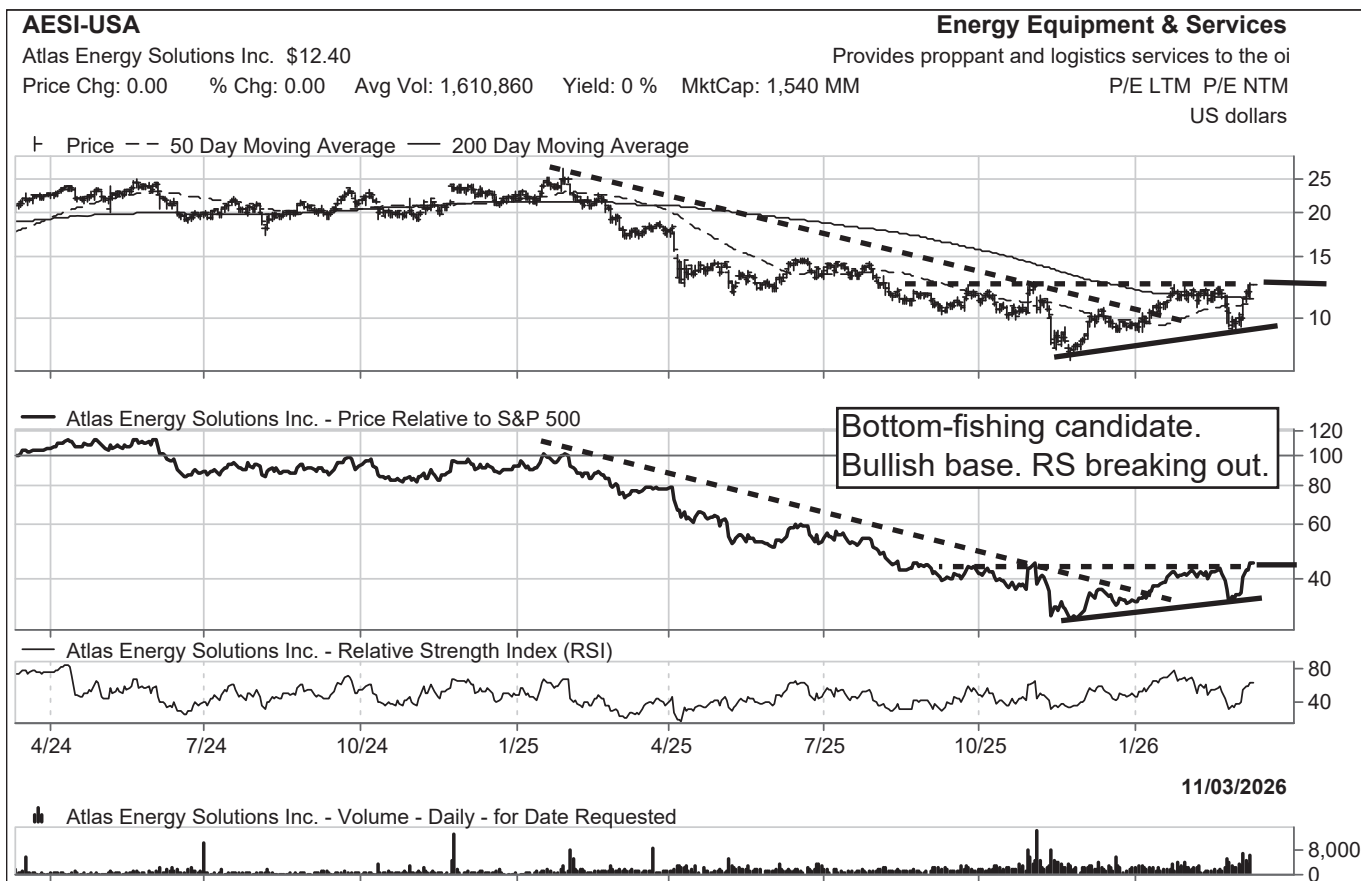
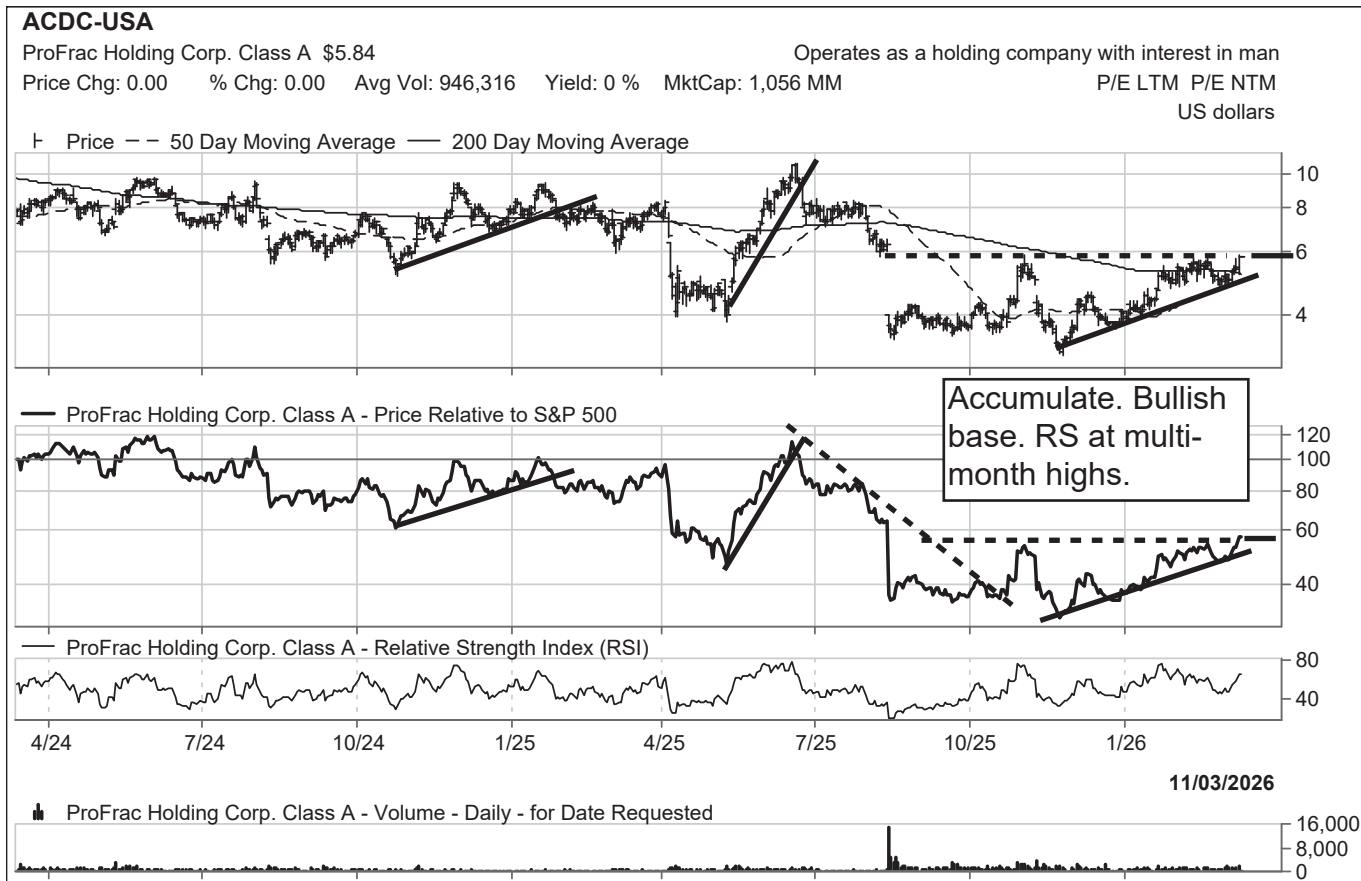
Cal-Maine Foods, Inc. - Relative Strength Index (RSI)



Cal-Maine Foods, Inc. - Volume - Daily - for Date Requested



11/03/2026



FF-USA

FutureFuel Corp. \$4.32

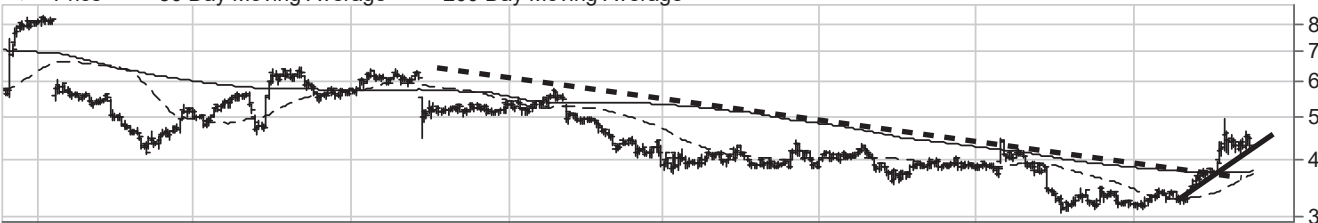
Develops, manufactures and markets specialty chemi

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 325,979 Yield: 5.6 % MktCap: 189 MM

P/E LTM P/E NTM

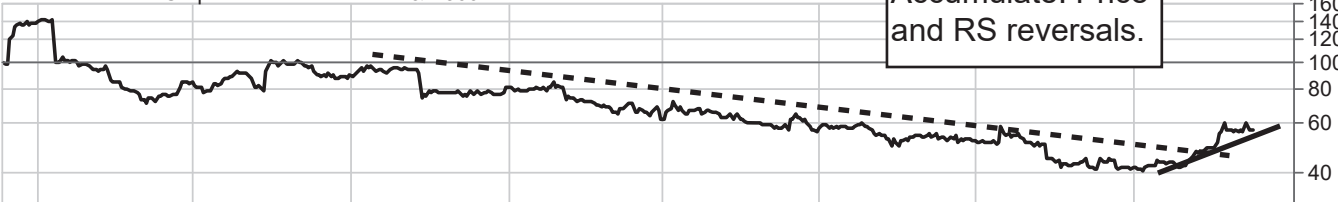
US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

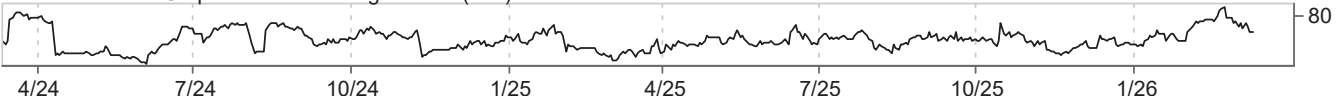


FutureFuel Corp. - Price Relative to S&P 500

Accumulate. Price and RS reversals.



FutureFuel Corp. - Relative Strength Index (RSI)



11/03/2026

FutureFuel Corp. - Volume - Daily - for Date Requested



KGEI-USA

Kolibri Global Energy Inc \$4.68

Engages in exploration of oil and natural gas

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 89,924 Yield: 0 % MktCap: 165 MM

P/E LTM 9.3 P/E NTM 8.8

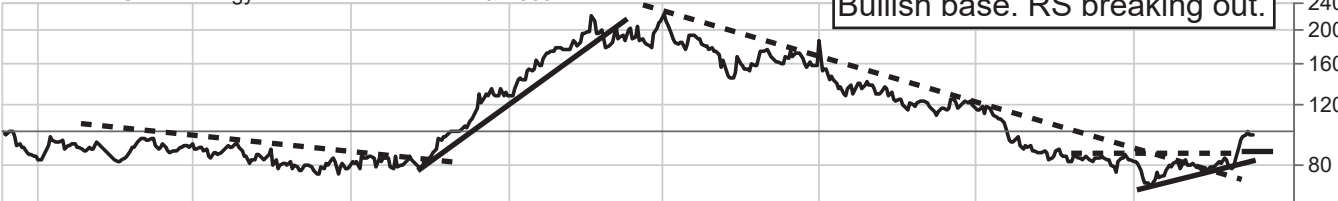
US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

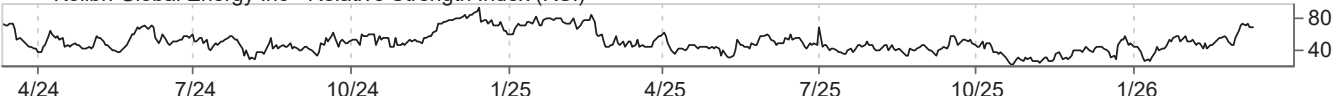


Kolibri Global Energy Inc - Price Relative to S&P 500

Bottom-fishing candidate. Bullish base. RS breaking out.



Kolibri Global Energy Inc - Relative Strength Index (RSI)



11/03/2026

Kolibri Global Energy Inc - Volume - Daily - for Date Requested



MKTX-USA

MarketAxess Holdings Inc. \$182.18

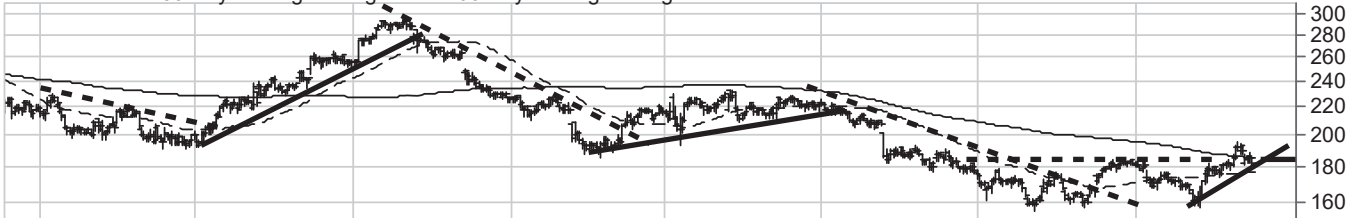
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 528,491 Yield: 1.7 % MktCap: 6,476 MM

Operates an electronic multi-party platform for th

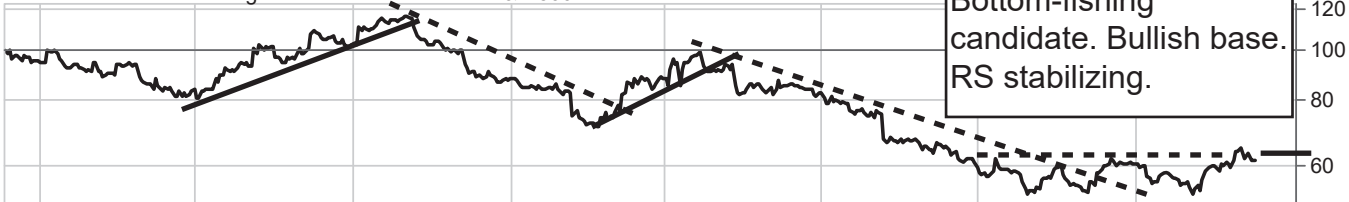
P/E LTM 27.4 P/E NTM 21.9

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

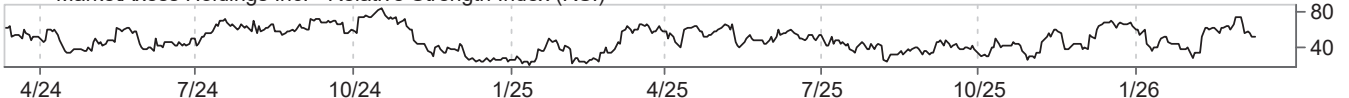


MarketAxess Holdings Inc. - Price Relative to S&P 500



Bottom-fishing candidate. Bullish base. RS stabilizing.

MarketAxess Holdings Inc. - Relative Strength Index (RSI)



11/03/2026

MarketAxess Holdings Inc. - Volume - Daily - for Date Requested



TW-USA

Tradeweb Markets, Inc. Class A \$124.83

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,063,485 Yield: 0.4 % MktCap: 26,538 MM

Operates an electronic trading platform for instit

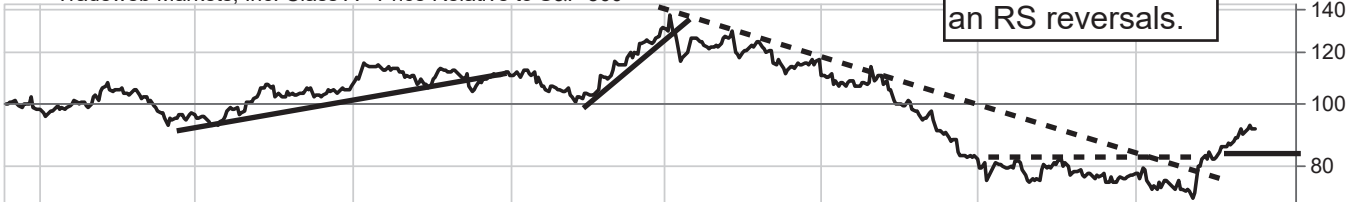
P/E LTM 33.0 P/E NTM 30.5

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

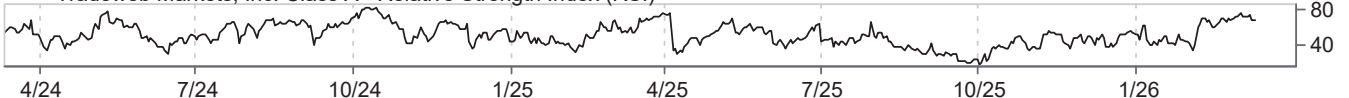


Tradeweb Markets, Inc. Class A - Price Relative to S&P 500



Accumulate. Price an RS reversals.

Tradeweb Markets, Inc. Class A - Relative Strength Index (RSI)



11/03/2026

Tradeweb Markets, Inc. Class A - Volume - Daily - for Date Requested



PRAA-USA

PRA Group, Inc. \$18.32

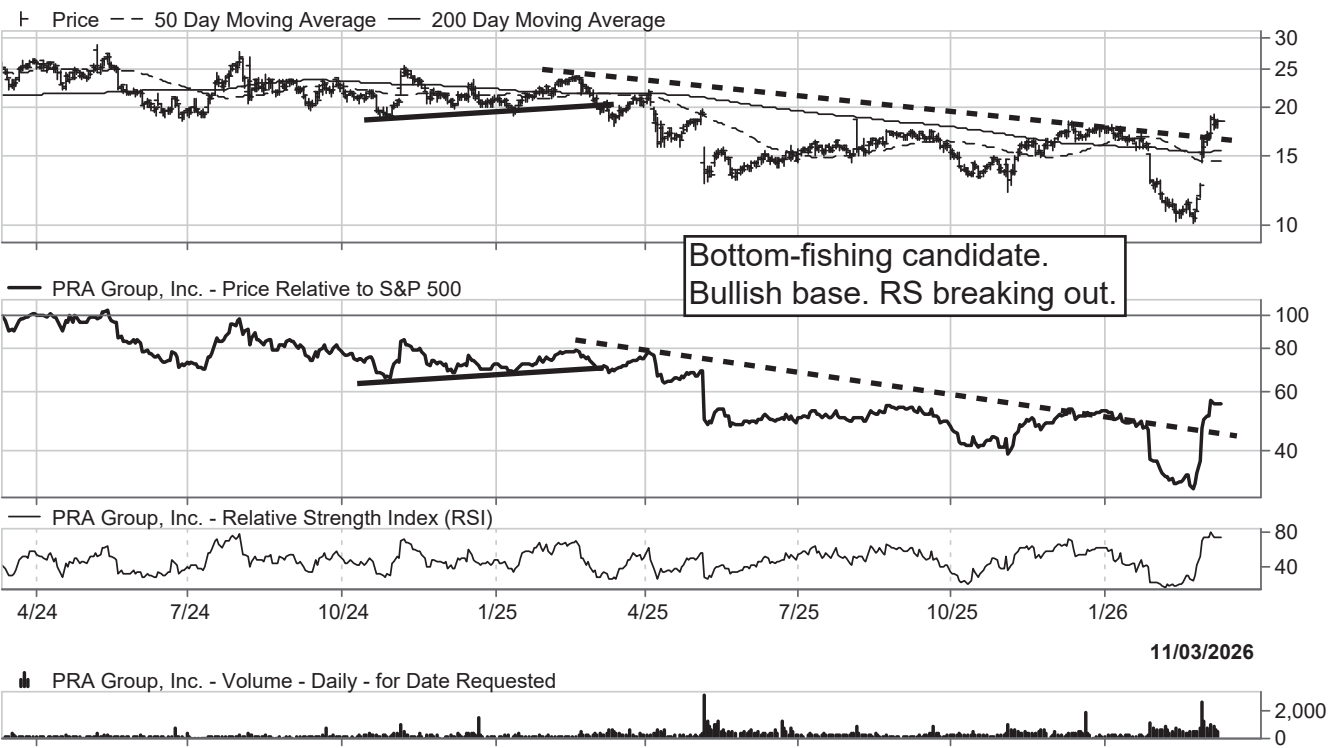
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 313,898 Yield: 0 % MktCap: 704 MM

Consumer Finance

Operates as a global financial and business serv

P/E LTM P/E NTM 33.7

US dollars



VKTX-USA

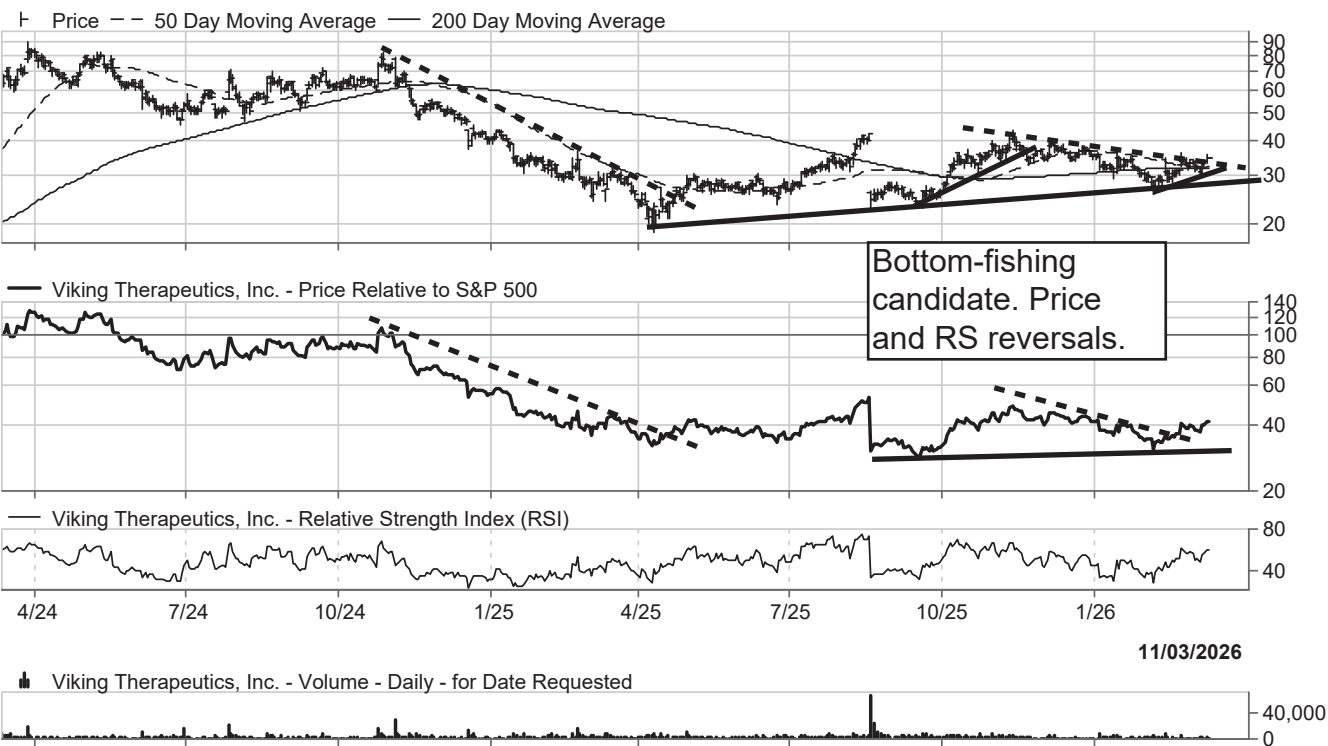
Viking Therapeutics, Inc. \$34.66

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,999,856 Yield: 0 % MktCap: 4,005 MM

Develops therapies for metabolic and endocrine dis

P/E LTM P/E NTM

US dollars



AMN-USA

AMN Healthcare Services, Inc. \$20.46

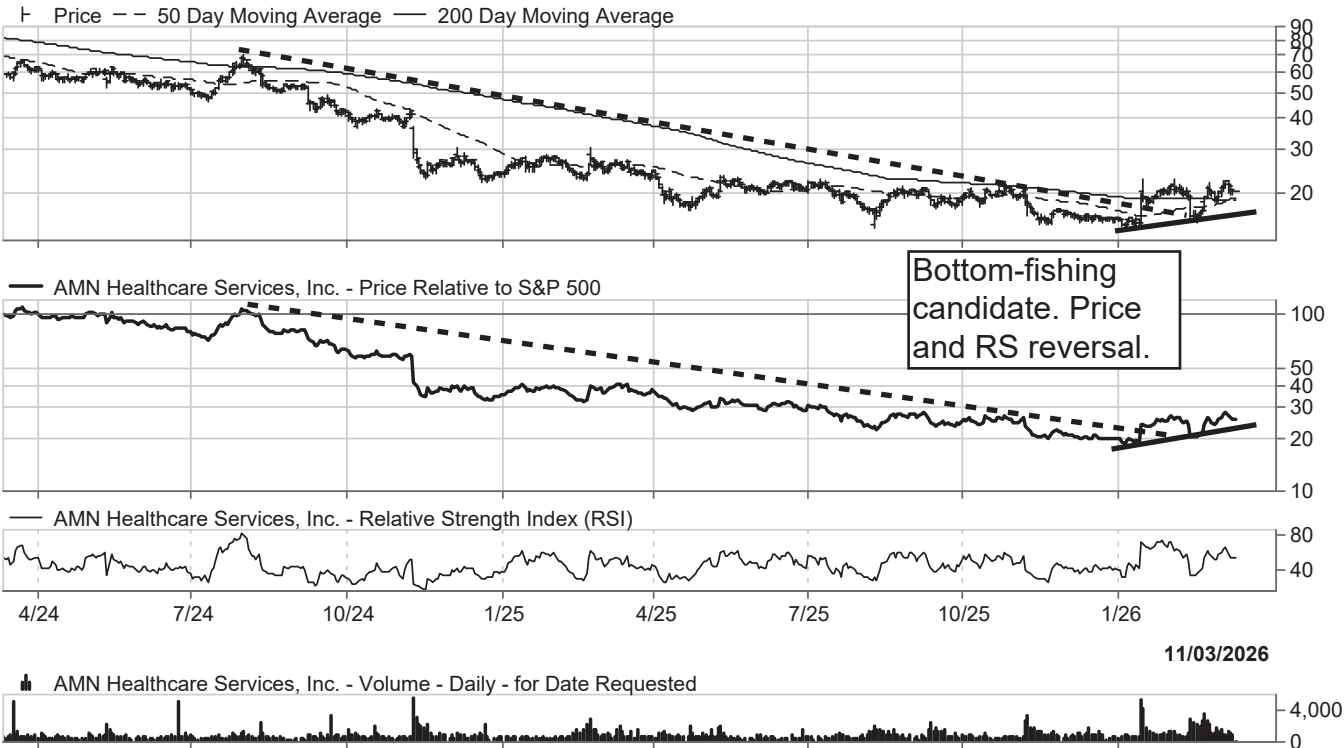
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 919,524 Yield: 0 % MktCap: 791 MM

Health Care Providers & Services

Provides healthcare staffing and workforce optimiz

P/E LTM P/E NTM 11.0

US dollars



BCRX-USA

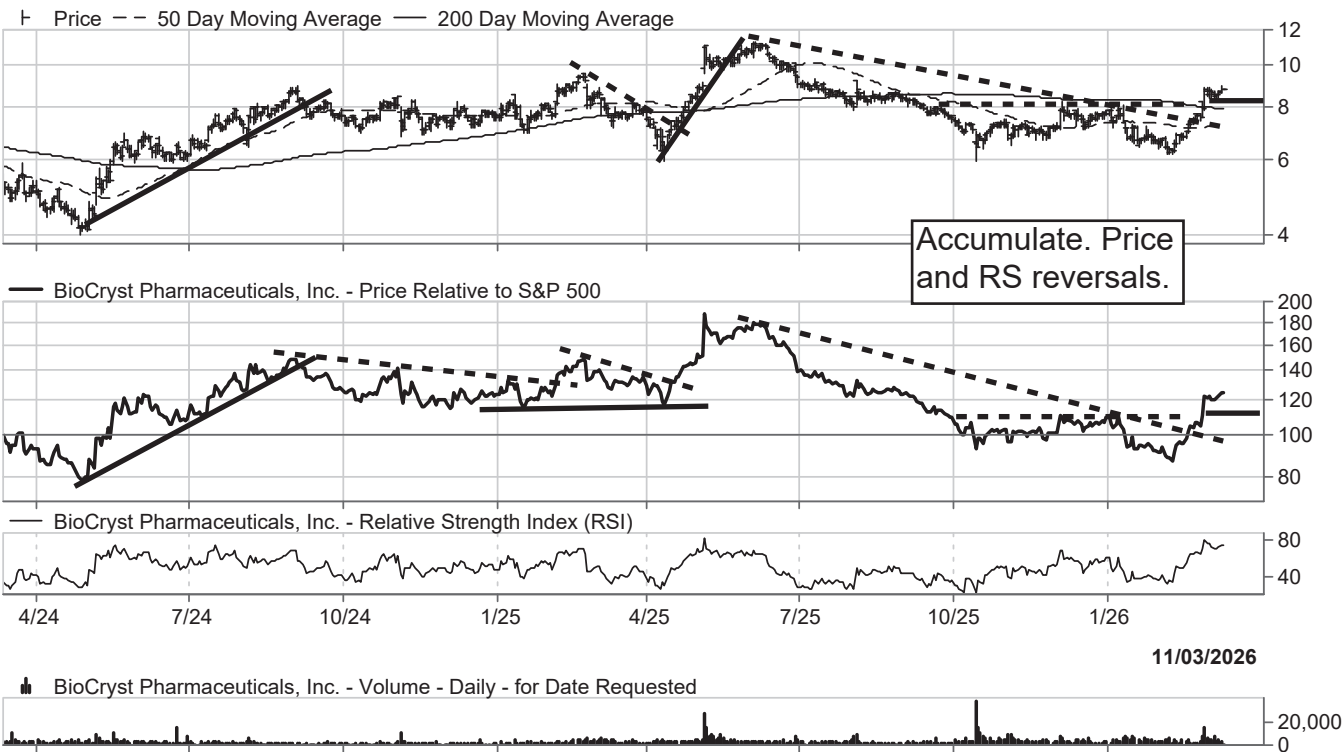
BioCryst Pharmaceuticals, Inc. \$8.75

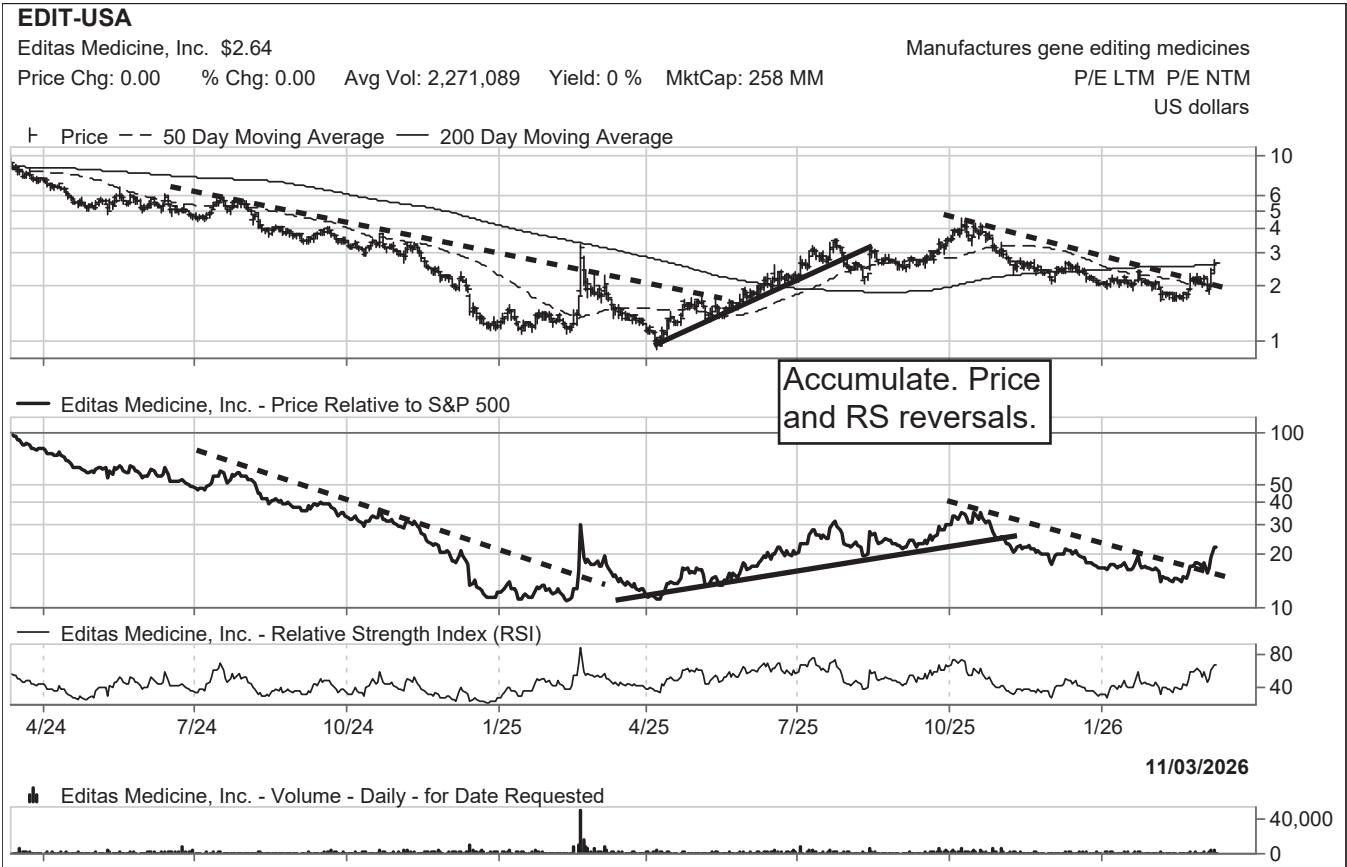
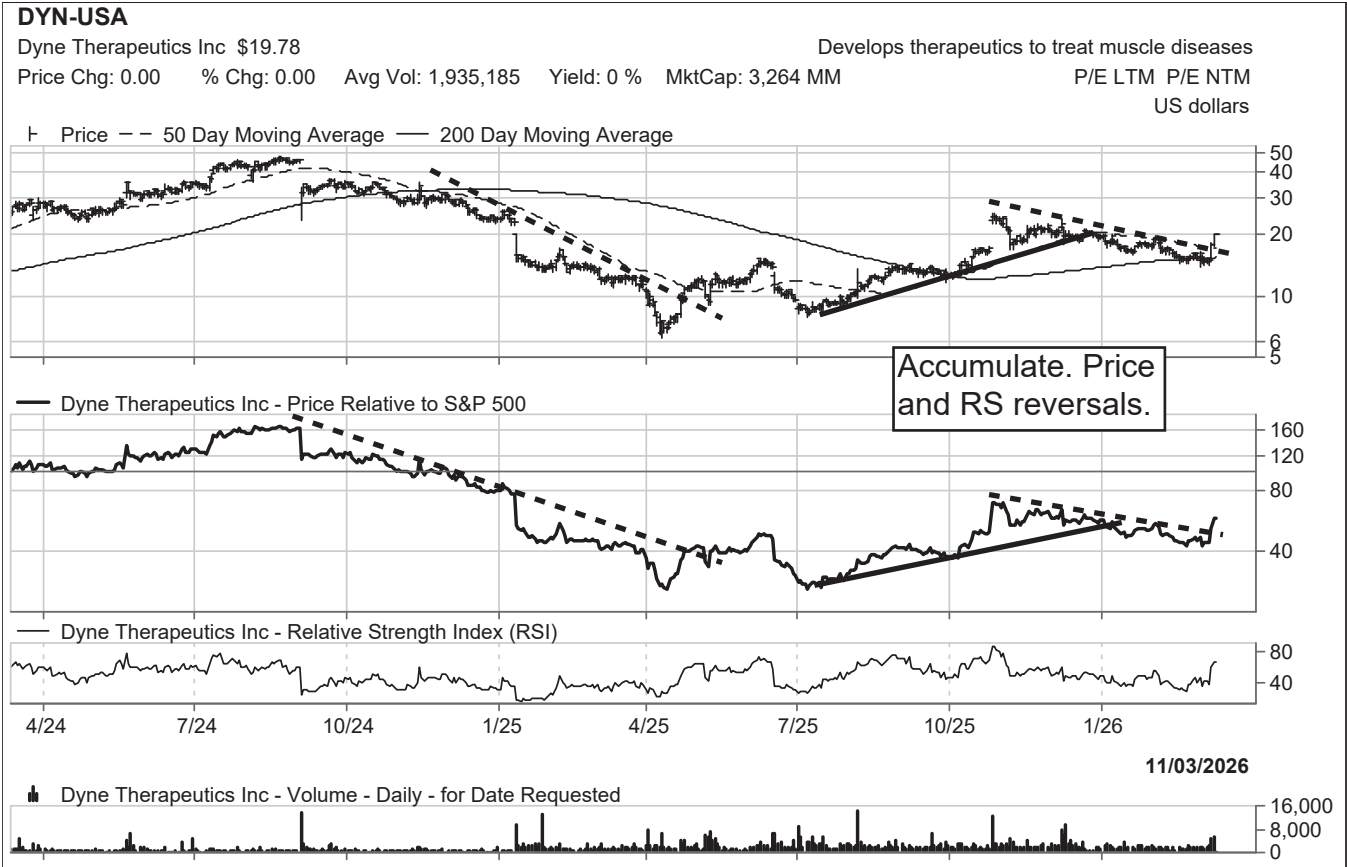
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,395,588 Yield: 0 % MktCap: 2,195 MM

Designs and develops oral small-molecule & injecta

P/E LTM 7.2 P/E NTM 28.1

US dollars





KURA-USA

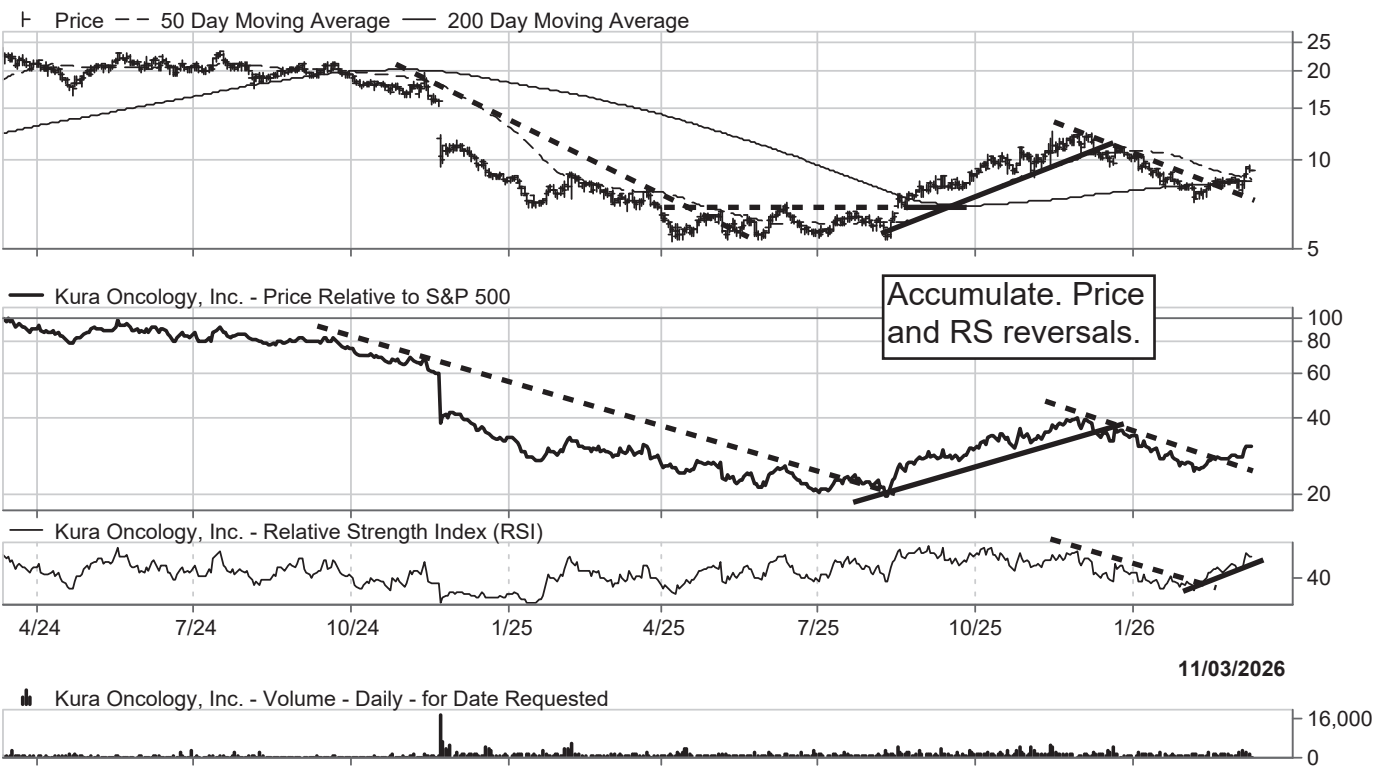
Kura Oncology, Inc. \$9.26

Operates as a clinical-stage biopharmaceutical com

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,282,692 Yield: 0 % MktCap: 818 MM

P/E LTM P/E NTM

US dollars



RCKT-USA

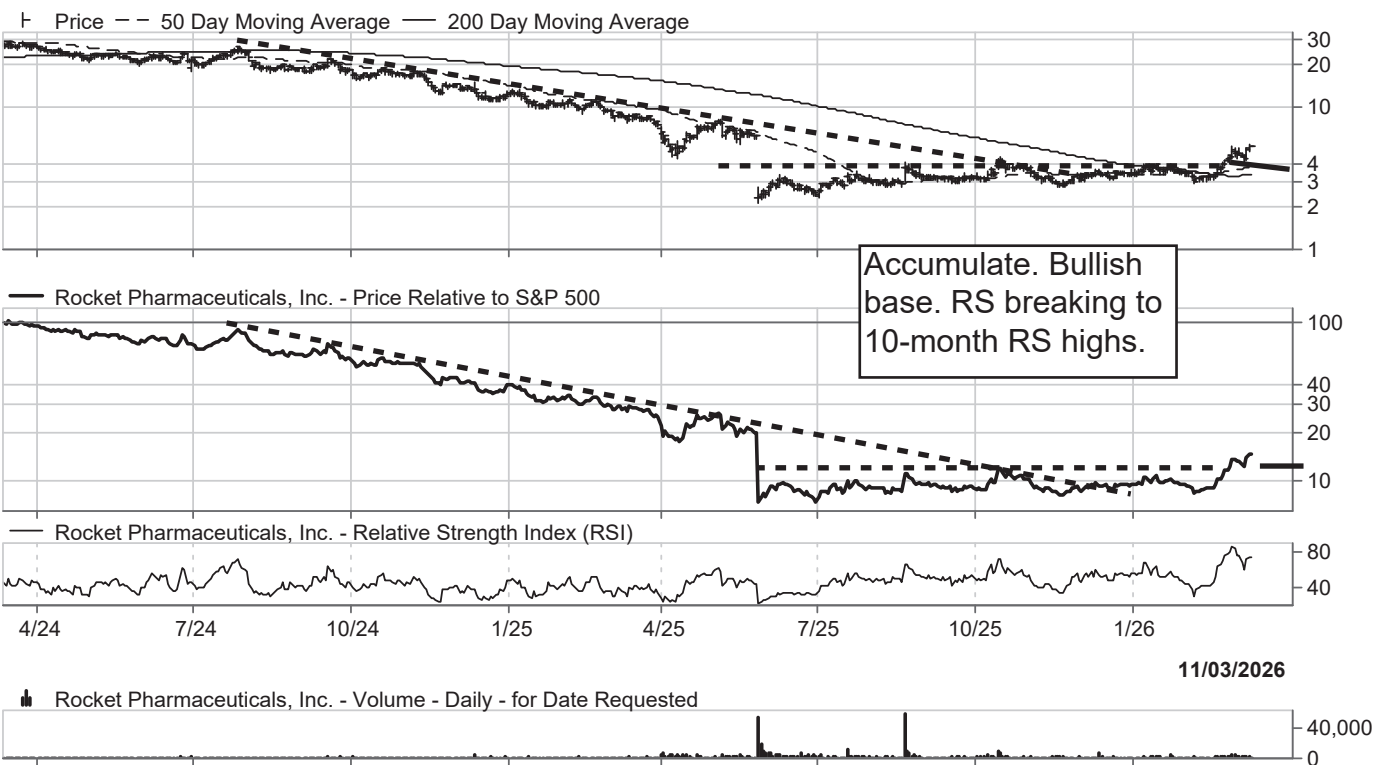
Rocket Pharmaceuticals, Inc. \$5.30

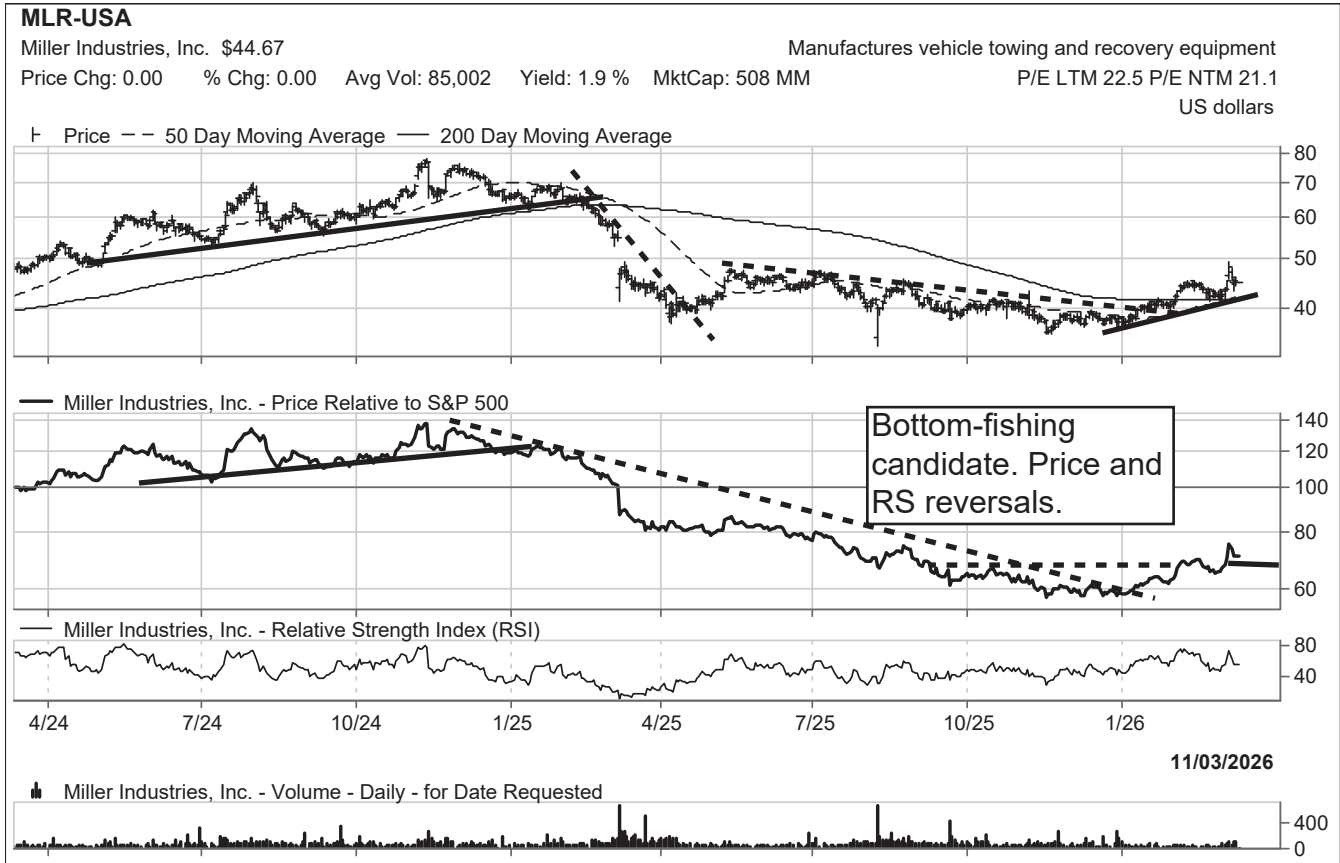
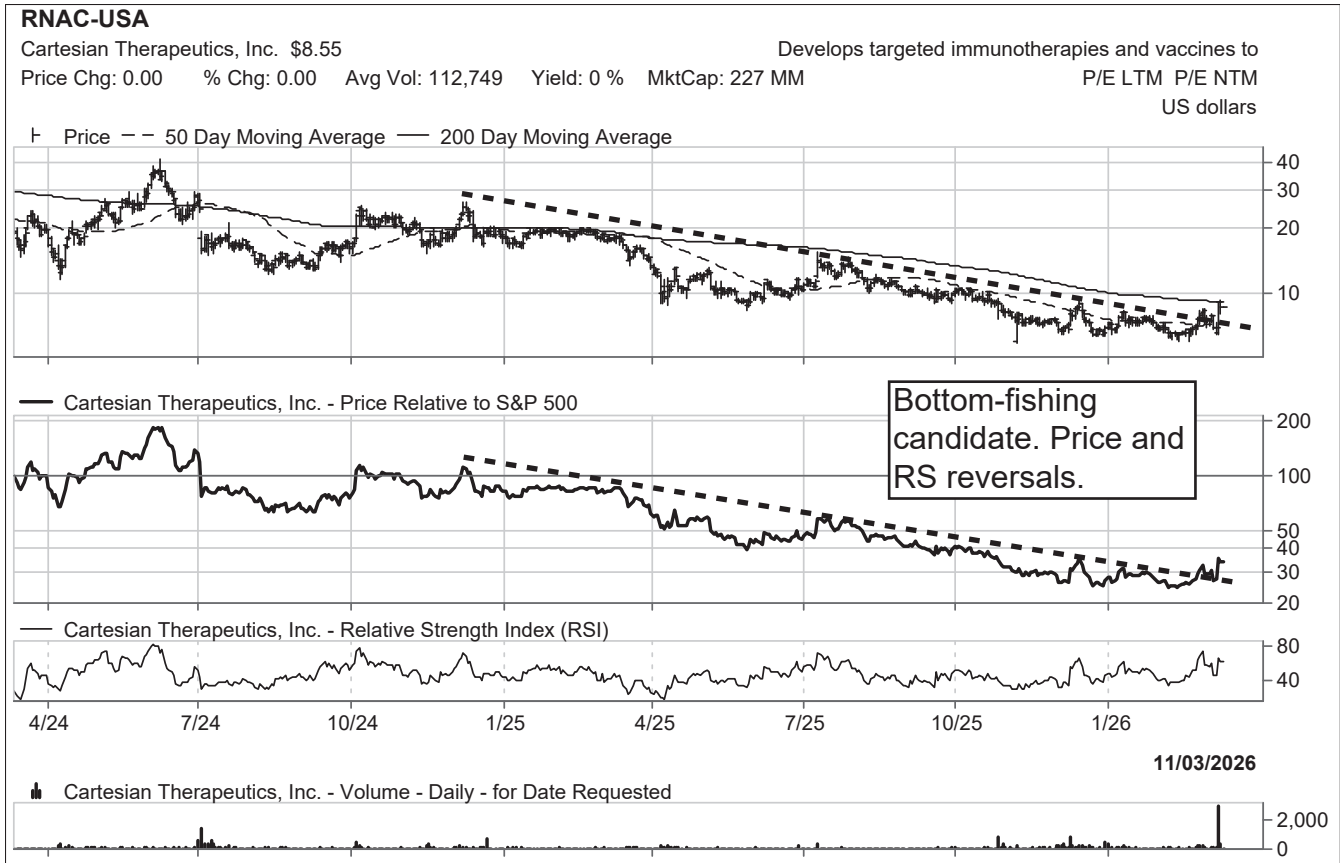
Provides gene therapy services

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 2,121,156 Yield: 0 % MktCap: 575 MM

P/E LTM P/E NTM

US dollars





EMN-USA

Eastman Chemical Company \$69.22

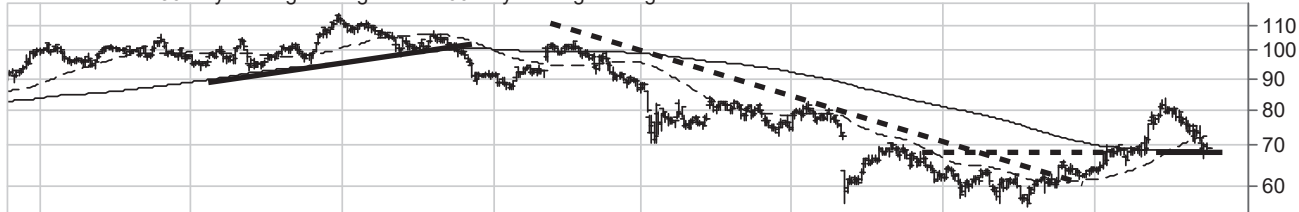
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,339,937 Yield: 4.9 % MktCap: 7,898 MM

Chemicals Produces and markets polymers, films, plastics, ad

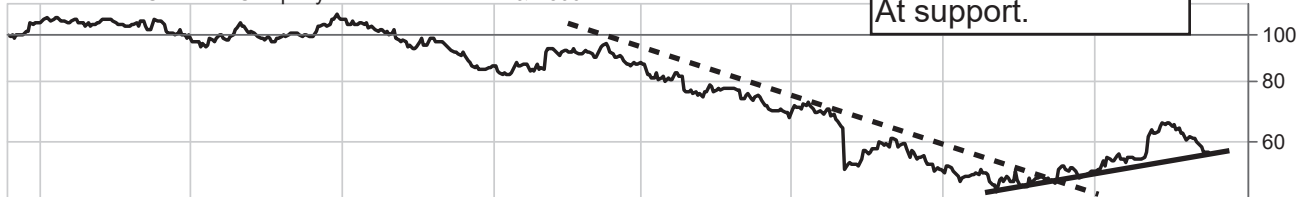
P/E LTM 16.9 P/E NTM 11.6

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

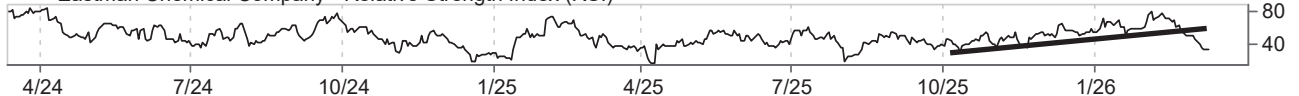


Eastman Chemical Company - Price Relative to S&P 500



Pullback opportunity.
At support.

Eastman Chemical Company - Relative Strength Index (RSI)



Eastman Chemical Company - Volume - Daily - for Date Requested



11/03/2026

HUN-USA

Huntsman Corporation \$12.08

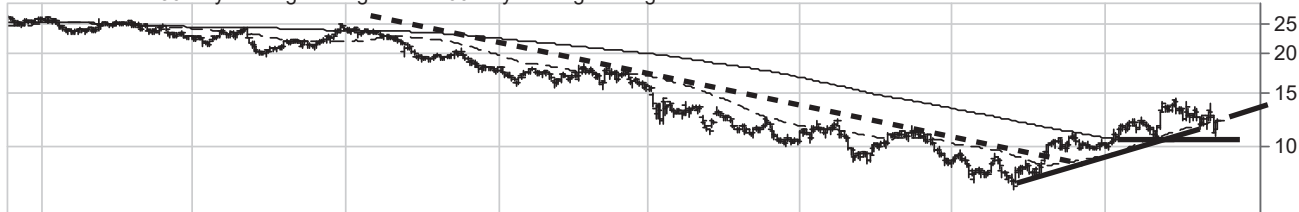
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,409,073 Yield: 2.9 % MktCap: 2,102 MM

Manufactures chemicals for the plastics, automotiv

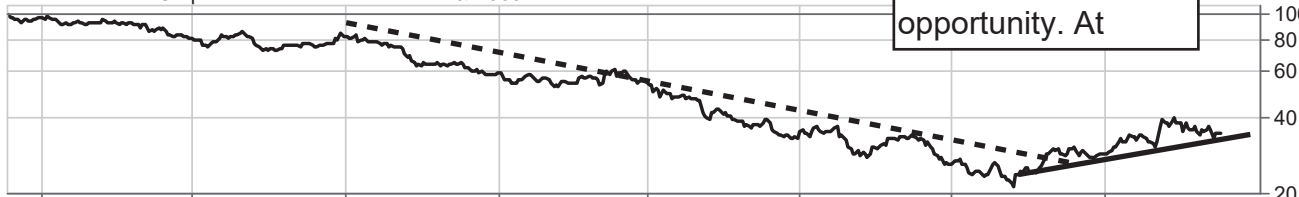
P/E LTM P/E NTM

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

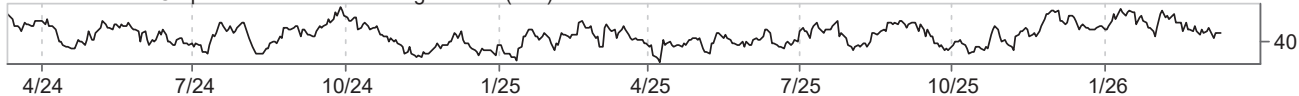


Huntsman Corporation - Price Relative to S&P 500



Pullback
opportunity. At

Huntsman Corporation - Relative Strength Index (RSI)



Huntsman Corporation - Volume - Daily - for Date Requested

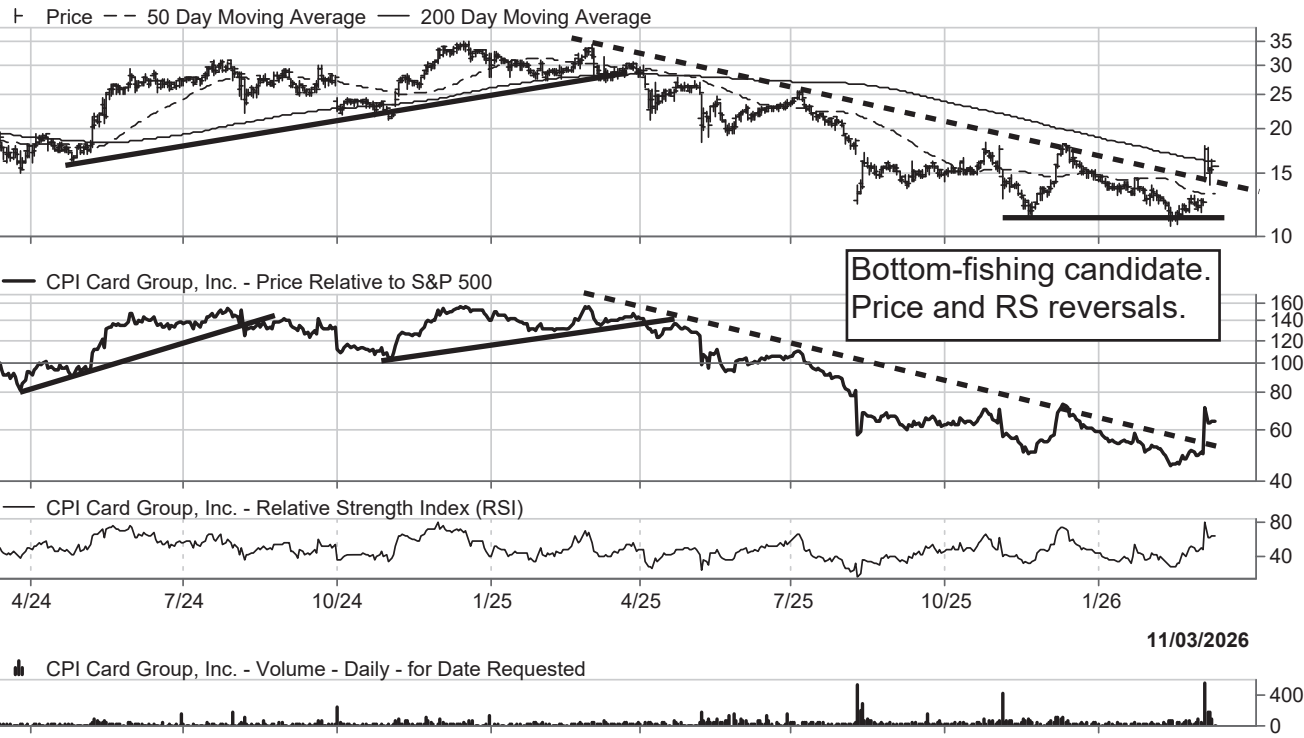


11/03/2026

PMTS-USA

CPI Card Group, Inc. \$15.78
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 41,991 Yield: 0 % MktCap: 181 MM

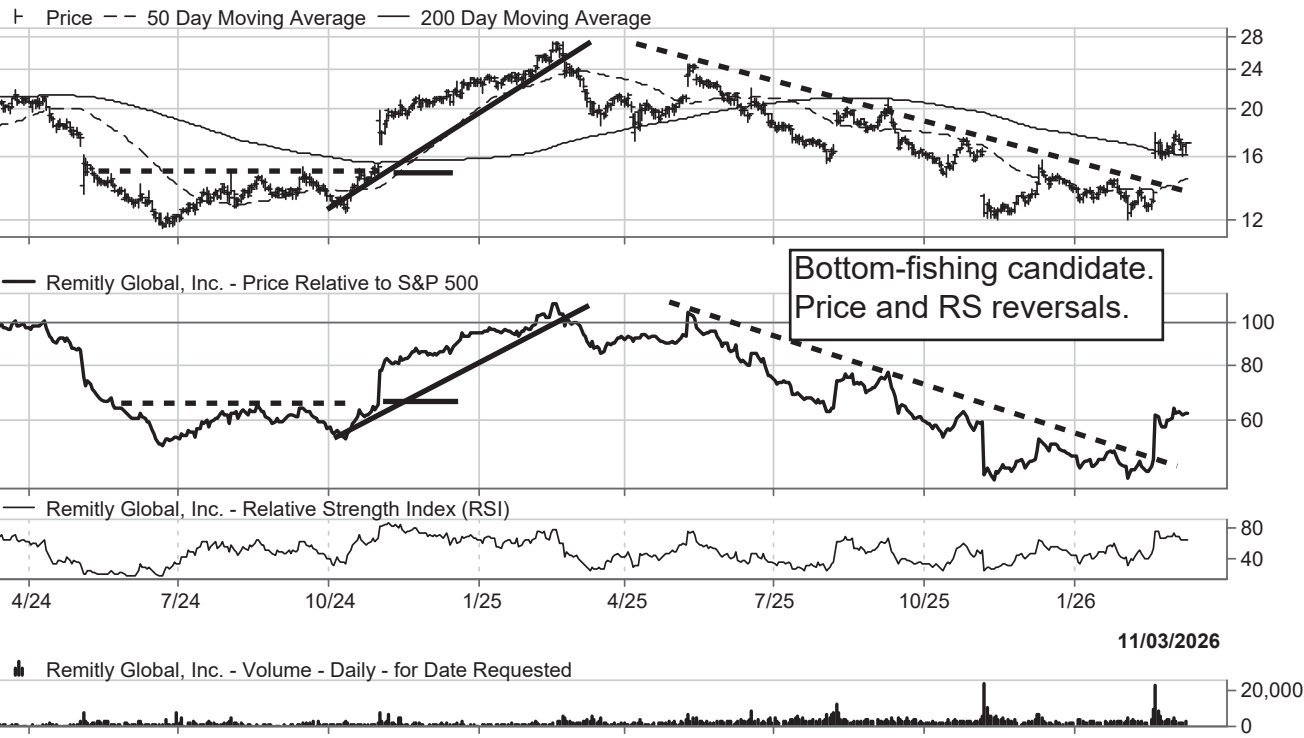
Provides integrated card services
P/E LTM 12.6 P/E NTM 6.3
US dollars



RELY-USA

Remitly Global, Inc. \$17.08
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 2,561,442 Yield: 0 % MktCap: 3,598 MM

Provides electronic money payment services
P/E LTM 54.7 P/E NTM 14.1
US dollars



ENPH-USA

Enphase Energy, Inc. \$43.59

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,480,914 Yield: 0 % MktCap: 5,715 MM

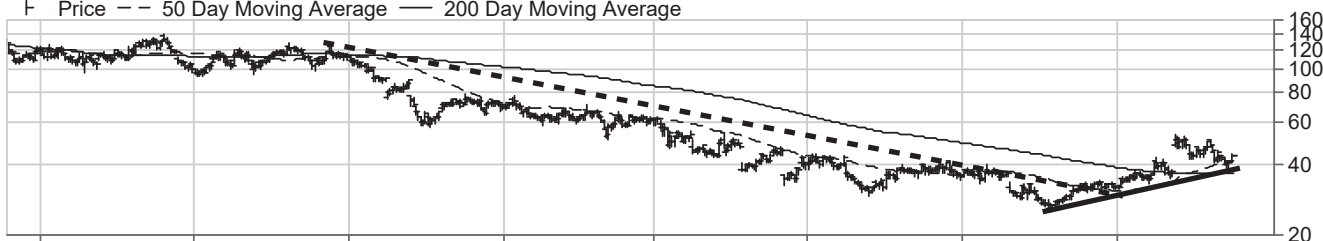
P/E LTM 33.8 P/E NTM 19.6

US dollars

Semiconductors & Semiconductor Equipment

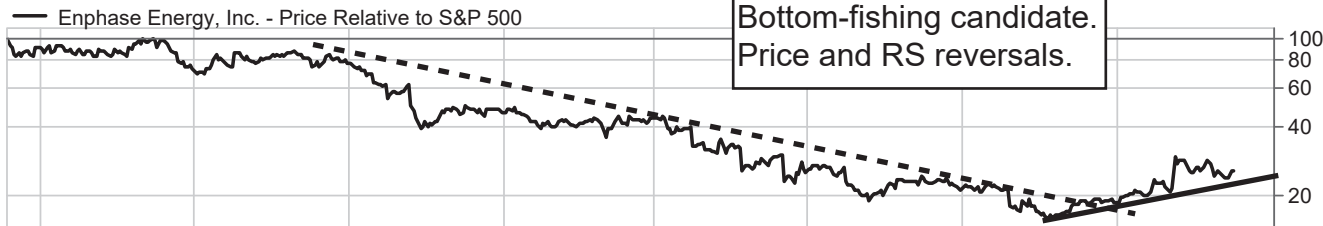
Develops and manufactures solar micro-inverter sys

Price -- 50 Day Moving Average — 200 Day Moving Average

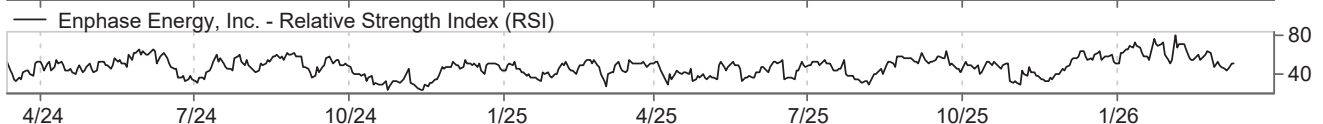


Enphase Energy, Inc. - Price Relative to S&P 500

Bottom-fishing candidate.
Price and RS reversals.



Enphase Energy, Inc. - Relative Strength Index (RSI)



11/03/2026

Enphase Energy, Inc. - Volume - Daily - for Date Requested



FFIV-USA

F5, Inc. \$286.14

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 622,804 Yield: 0 % MktCap: 16,172 MM

P/E LTM 23.7 P/E NTM 17.6

US dollars

Communications Equipment

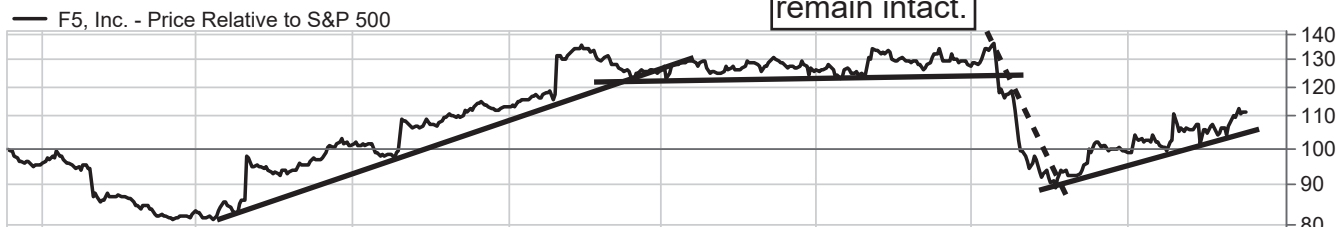
Manufactures Internet-based software

Price -- 50 Day Moving Average — 200 Day Moving Average

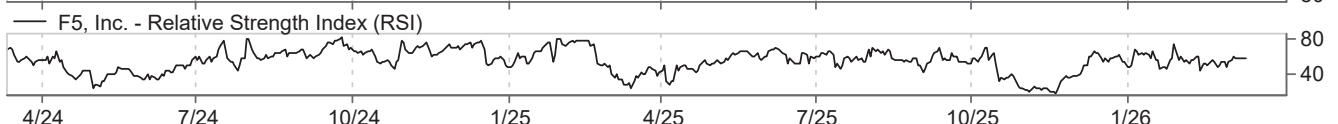


Accumulate.
Price and RS
uptrends
remain intact.

F5, Inc. - Price Relative to S&P 500



F5, Inc. - Relative Strength Index (RSI)



11/03/2026

F5, Inc. - Volume - Daily - for Date Requested



NET-USA

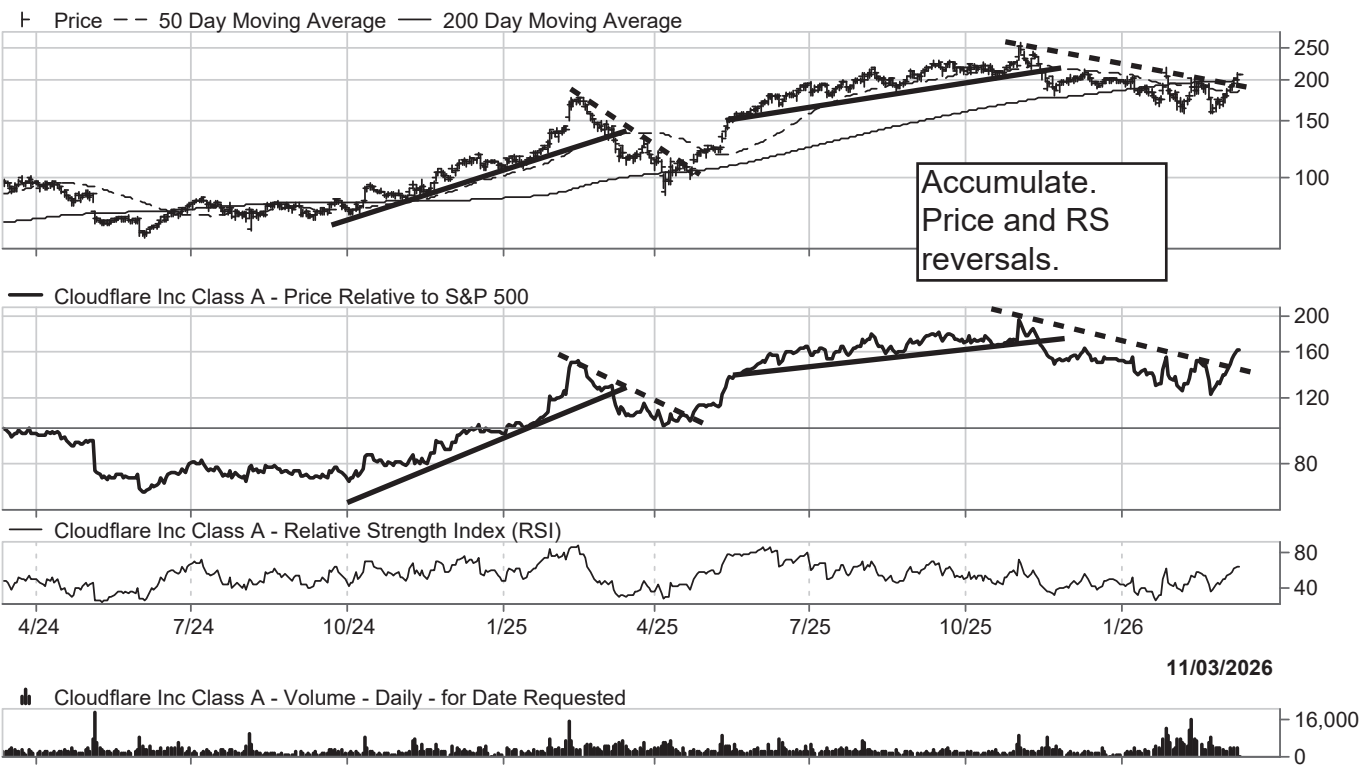
Cloudflare Inc Class A \$207.49

Provides cloud-based services to secure websites

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,062,635 Yield: 0 % MktCap: 73,032 MM

P/E LTM P/E NTM 175.8

US dollars



ATOM-USA

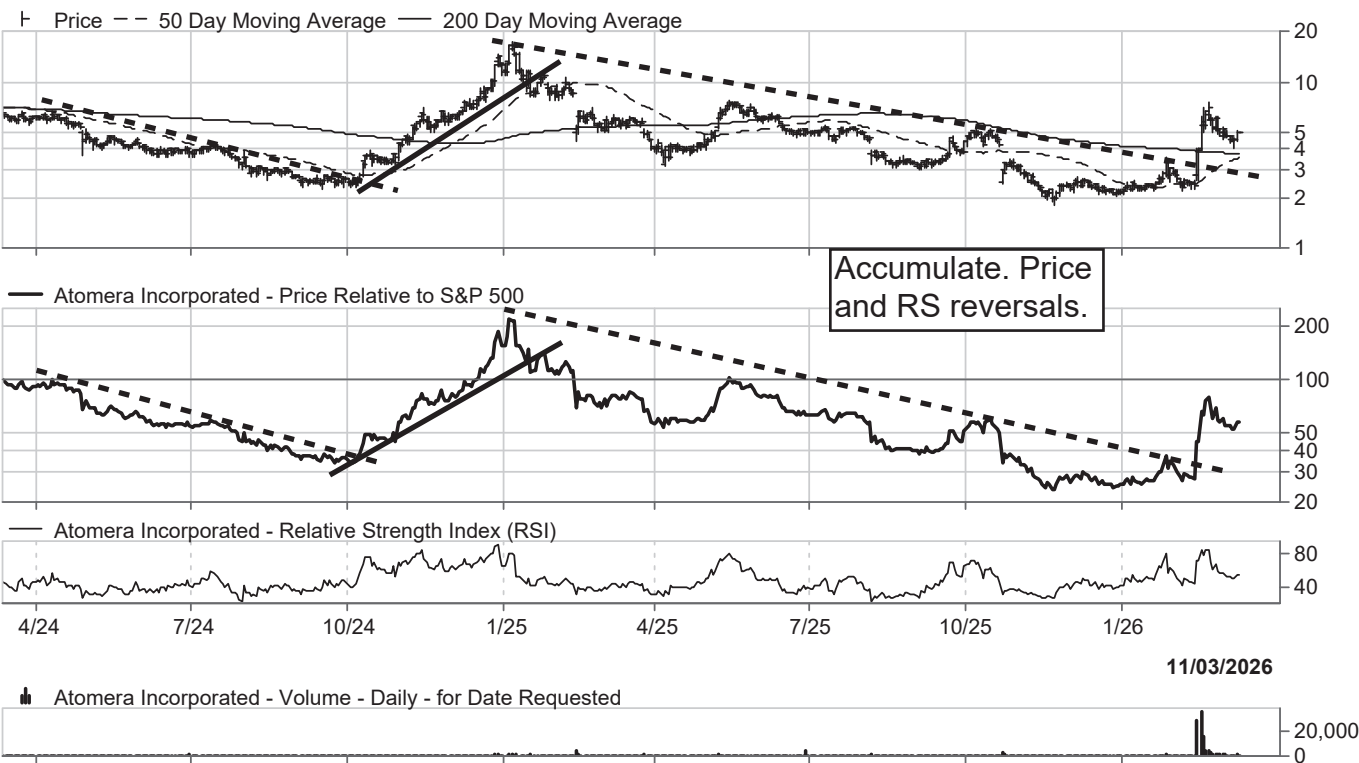
Atomera Incorporated \$5.02

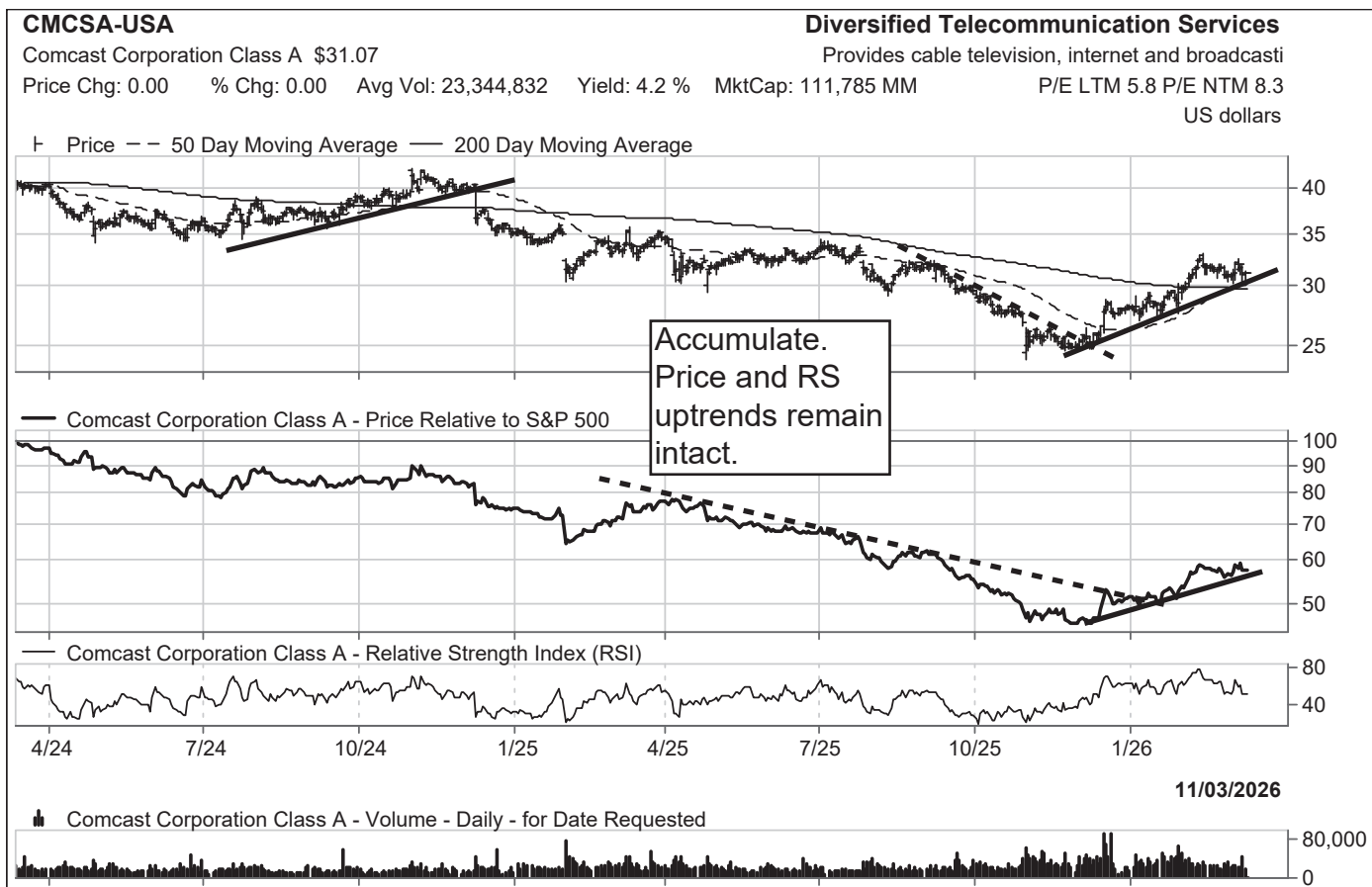
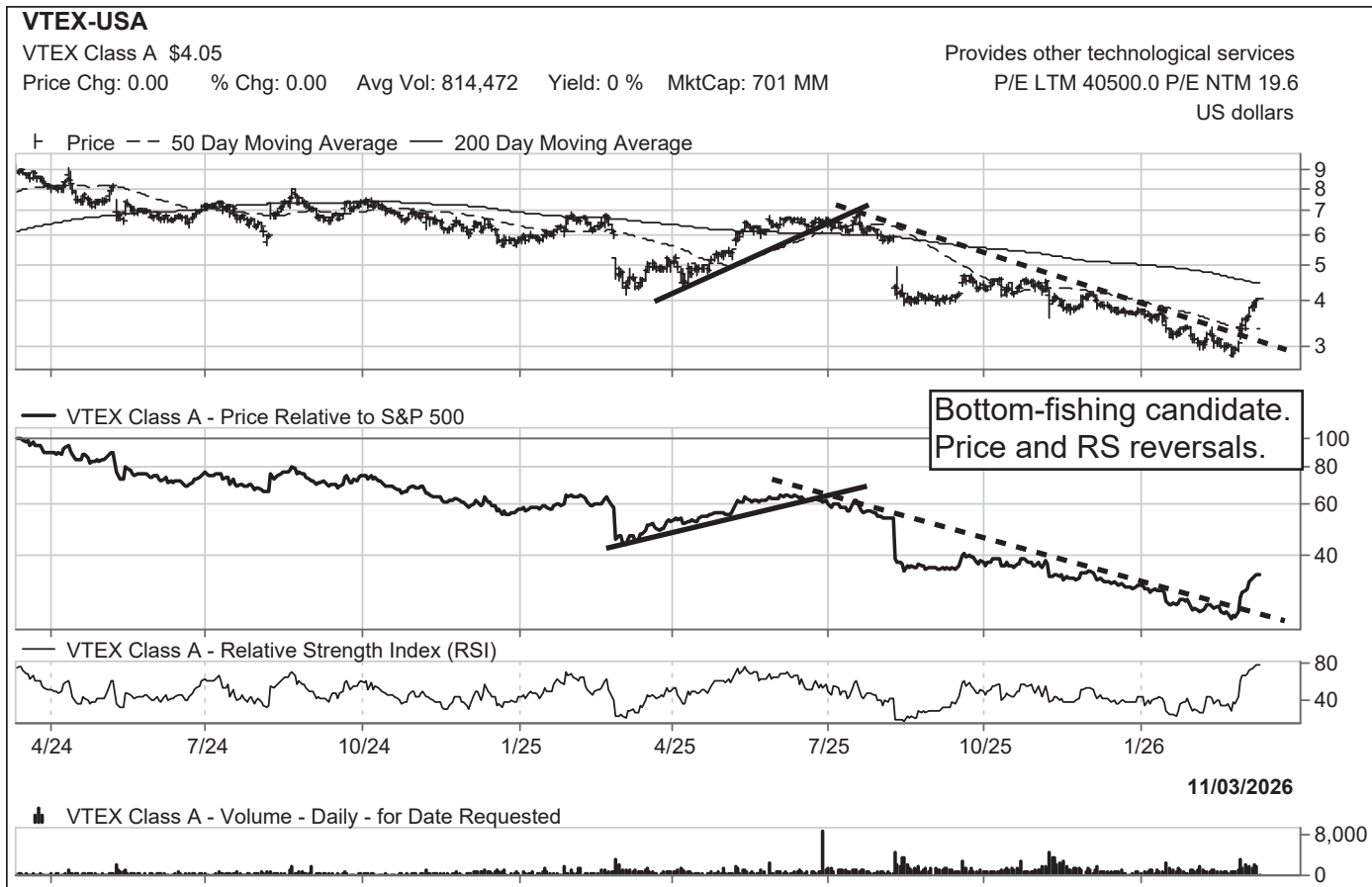
Engages in licensing proprietary processes for sem

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 636,446 Yield: 0 % MktCap: 194 MM

P/E LTM P/E NTM

US dollars





TMUS-USA

T-Mobile US, Inc. \$218.78

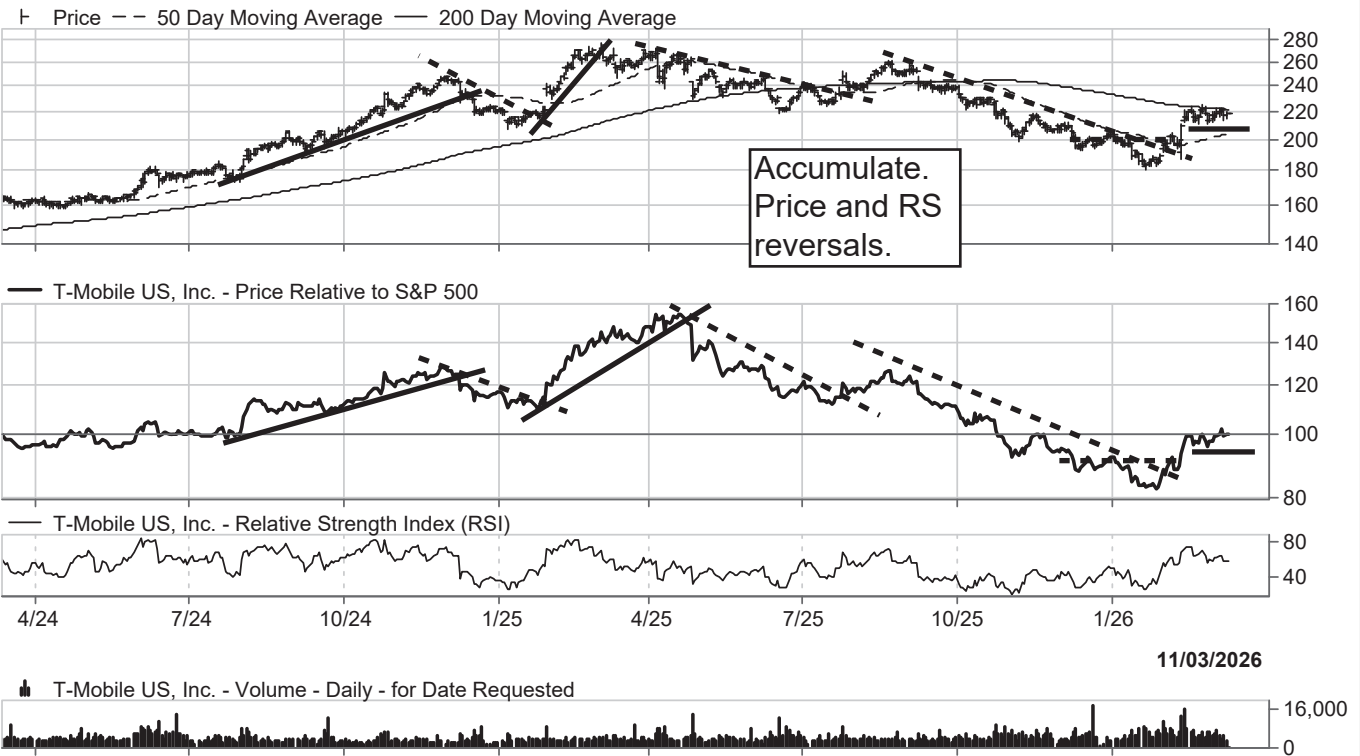
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,374,734 Yield: 1.7 % MktCap: 241,065 MM

P/E LTM 22.5 P/E NTM 19.9

US dollars

Wireless Telecommunication Services

Provides wireless voice, messaging and data serv



GRND-USA

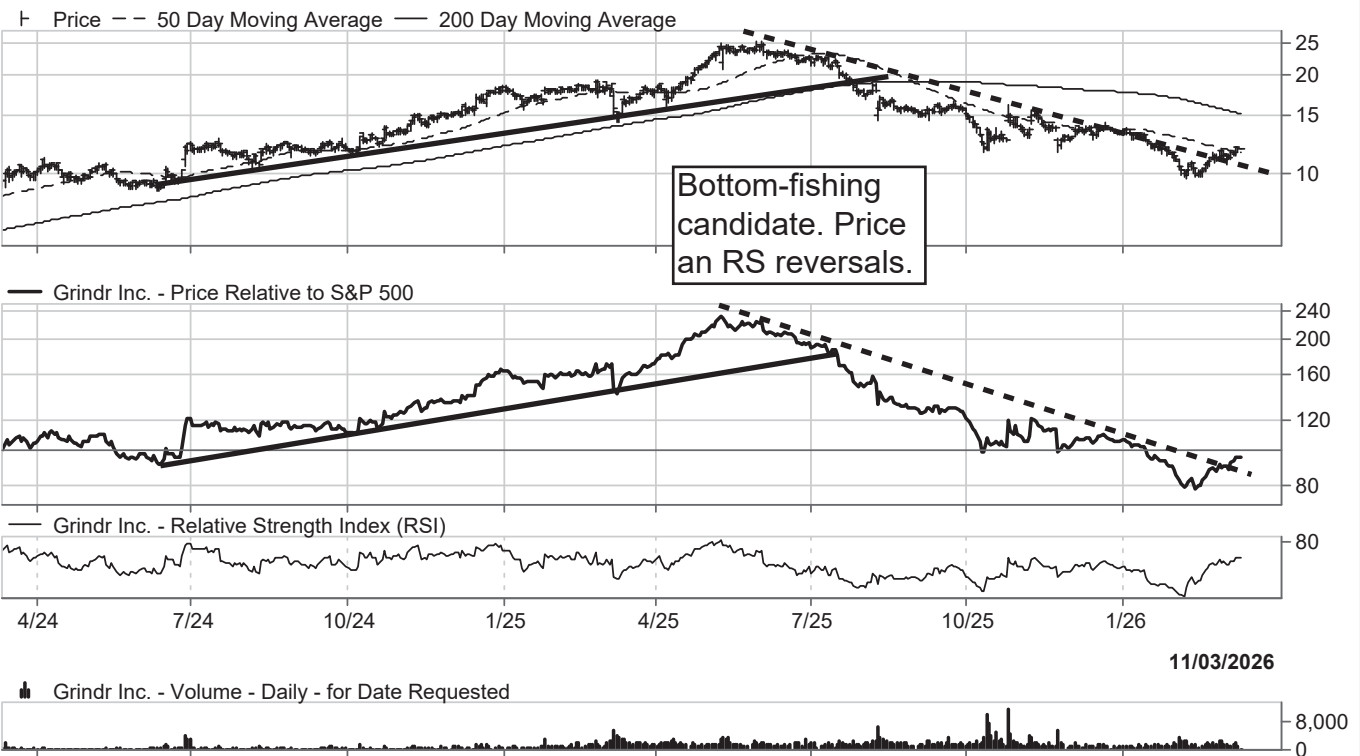
Grindr Inc. \$11.91

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,304,277 Yield: 0 % MktCap: 2,205 MM

Develops social networking application

P/E LTM 27.4 P/E NTM 20.6

US dollars



MCS-USA

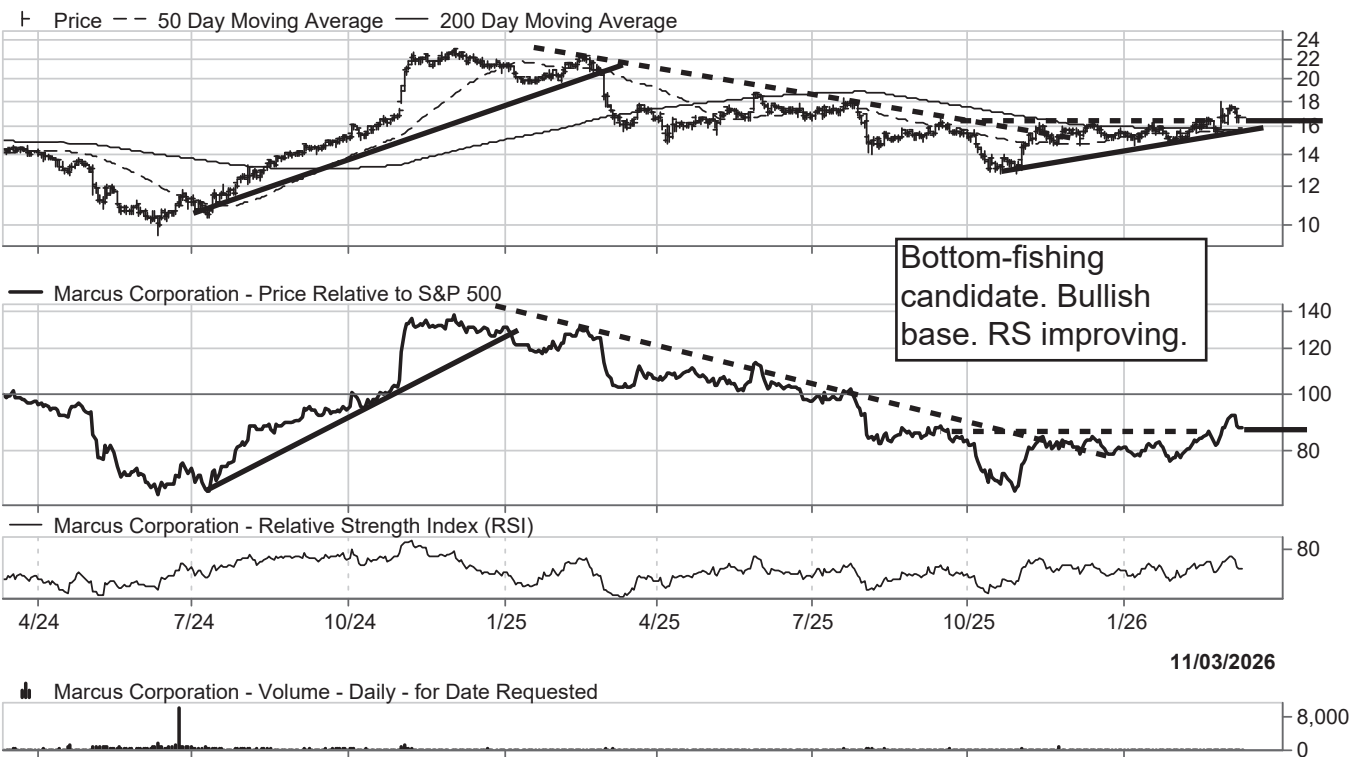
Marcus Corporation \$16.61

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 315,228 Yield: 1.9 % MktCap: 500 MM

Operates movie theaters, hotels and resorts

P/E LTM 40.9 P/E NTM 28.4

US dollars



NEXN-USA

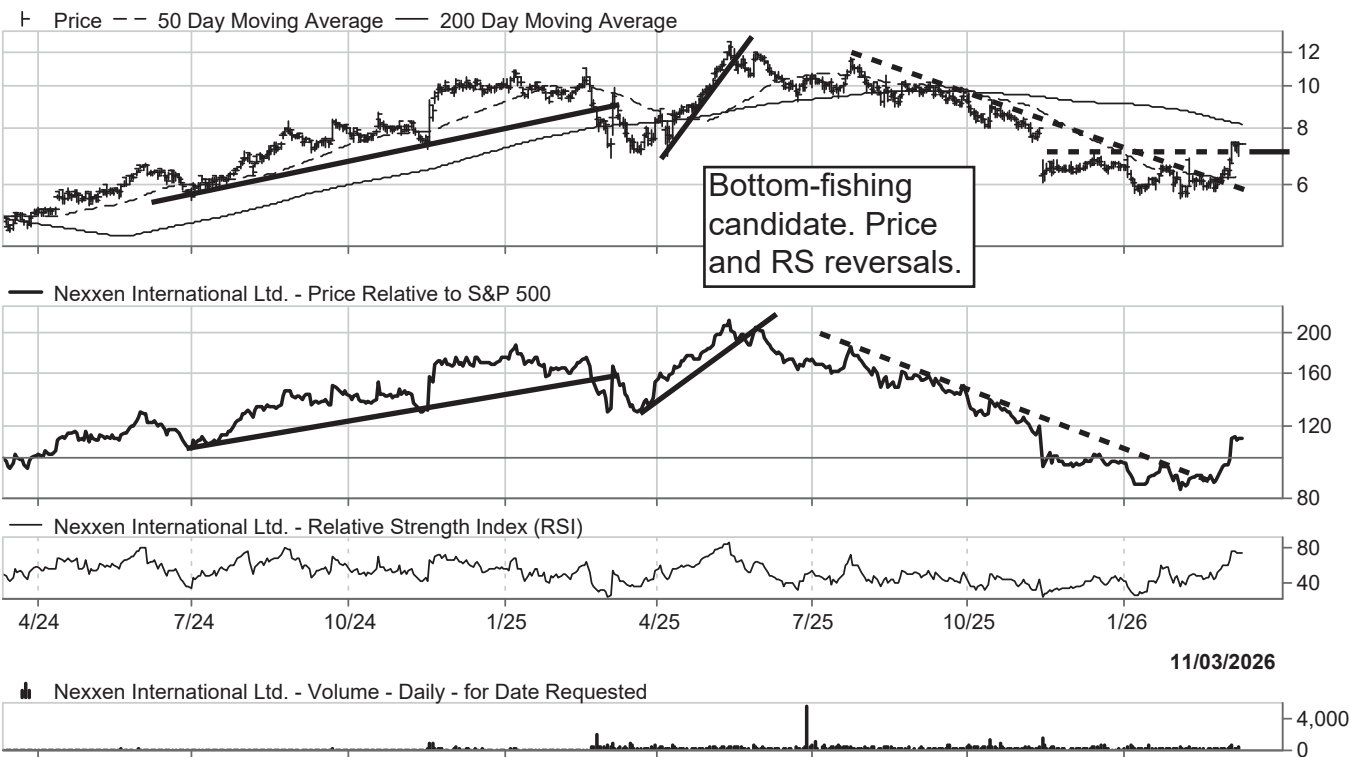
Nexxen International Ltd. \$7.41

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 266,558 Yield: 0 % MktCap: 473 MM

Develops advertising technology platform

P/E LTM 17.7 P/E NTM 6.8

US dollars



OOMA-USA

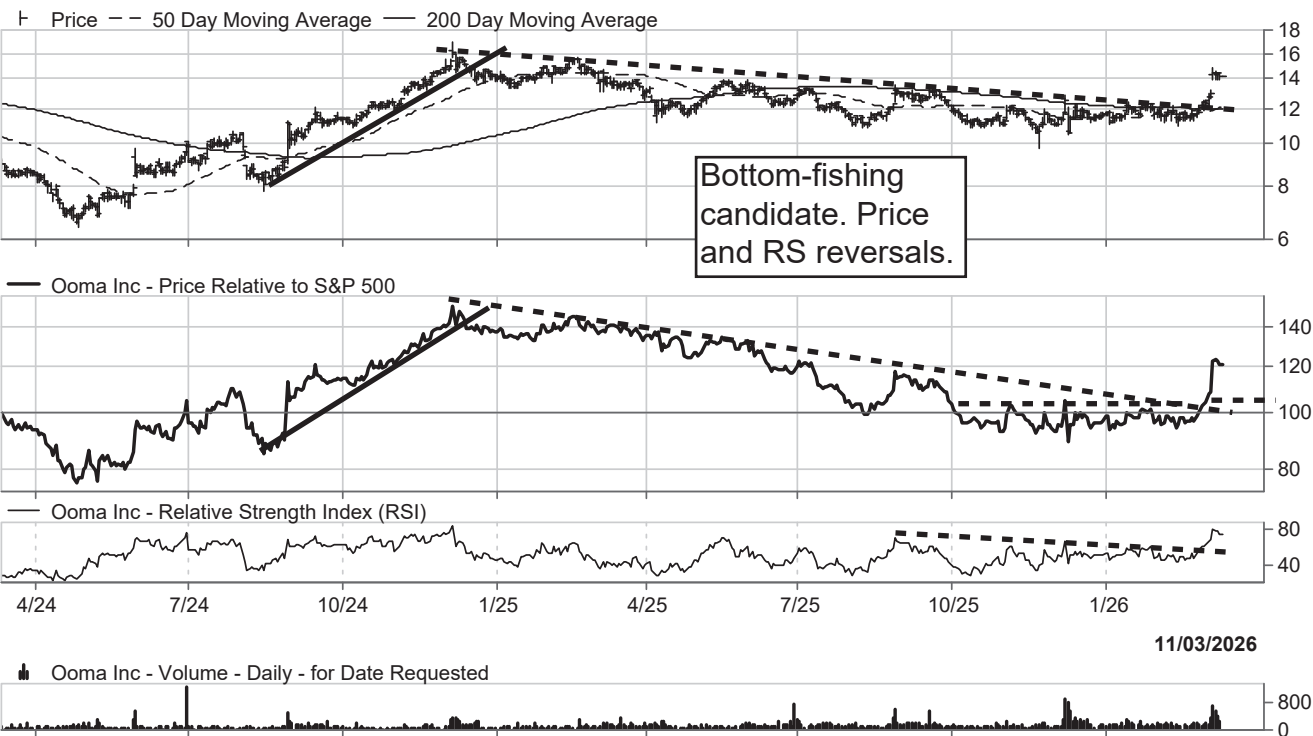
Ooma Inc \$14.24

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 138,444 Yield: 0 % MktCap: 393 MM

Provides VoIP phone services through cloud-based S

P/E LTM 61.9 P/E NTM 10.9

US dollars



STRZ-USA

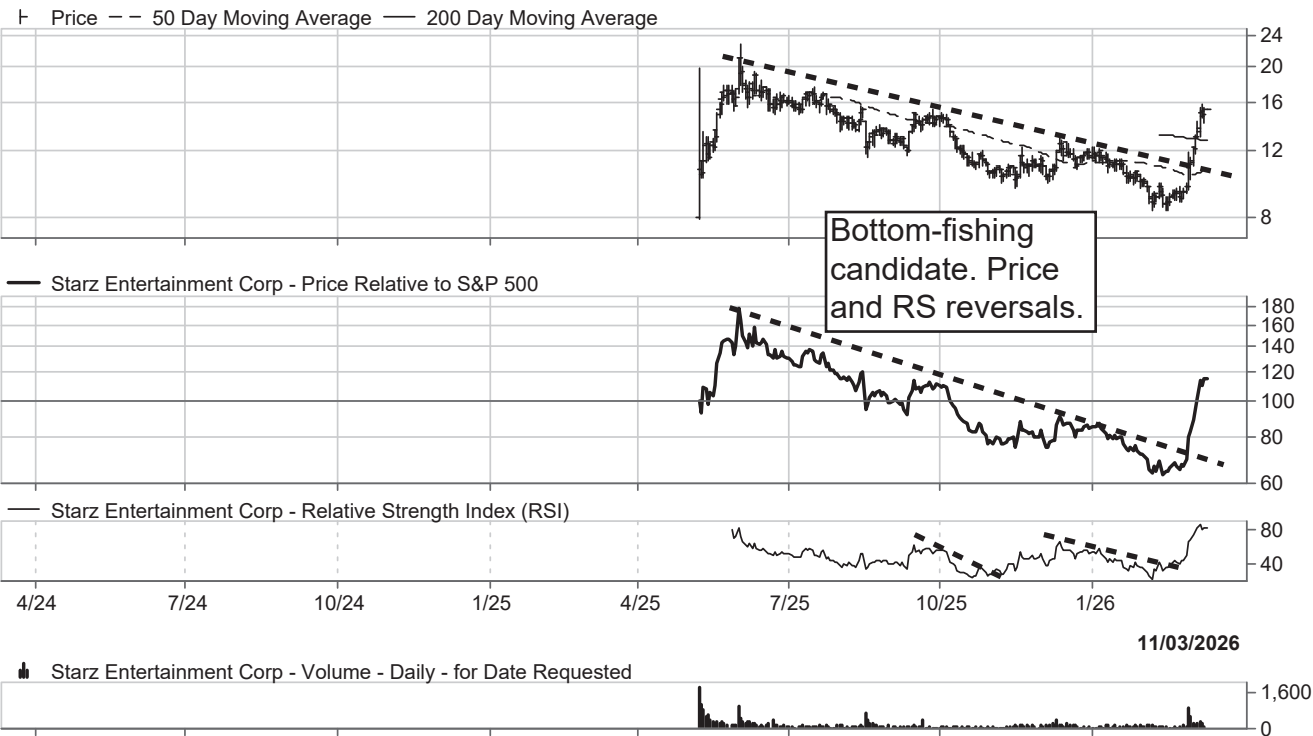
Starz Entertainment Corp \$15.43

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 166,399 Yield: 0 % MktCap: 259 MM

Produces and distributes film & television enterta

P/E LTM P/E NTM

US dollars



WLY-USA

John Wiley & Sons, Inc. Class A \$36.61

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 405,735 Yield: 3.9 % MktCap: 1,924 MM

Publishes scientific, technical, medical and schol

P/E LTM 12.8 P/E NTM 7.8

US dollars

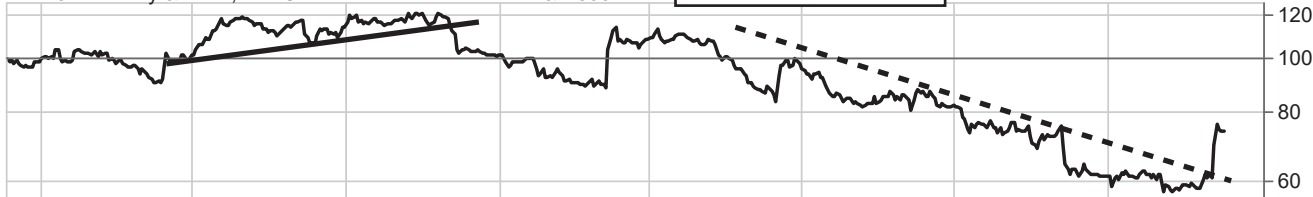
Media

Price -- 50 Day Moving Average — 200 Day Moving Average



Bottom-fishing candidate. Price and RS reversals.

John Wiley & Sons, Inc. Class A - Price Relative to S&P 500



John Wiley & Sons, Inc. Class A - Relative Strength Index (RSI)



11/03/2026

John Wiley & Sons, Inc. Class A - Volume - Daily - for Date Requested



AWR-USA

American States Water Company \$73.50

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 225,217 Yield: 2.7 % MktCap: 2,873 MM

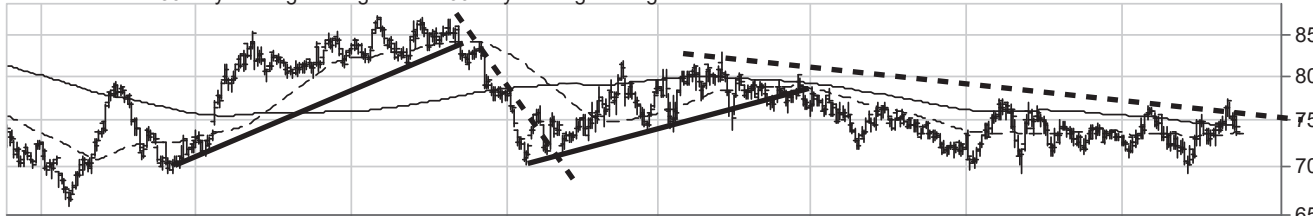
Provides water supply and electricity distribution

P/E LTM 21.8 P/E NTM 19.8

US dollars

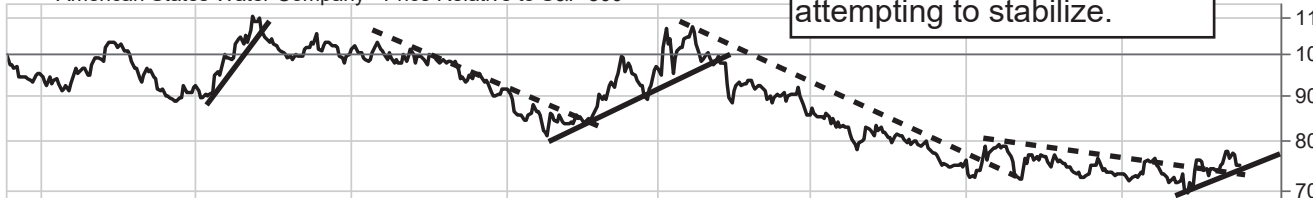
Water Utilities

Price -- 50 Day Moving Average — 200 Day Moving Average

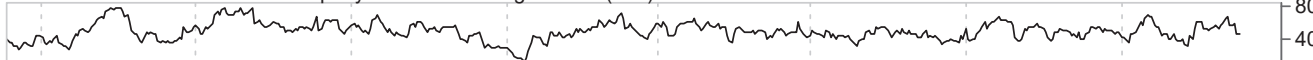


Bottom-fishing candidate. RS attempting to stabilize.

American States Water Company - Price Relative to S&P 500



American States Water Company - Relative Strength Index (RSI)



11/03/2026

American States Water Company - Volume - Daily - for Date Requested



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