

Technically attractive charts for value-oriented investors.

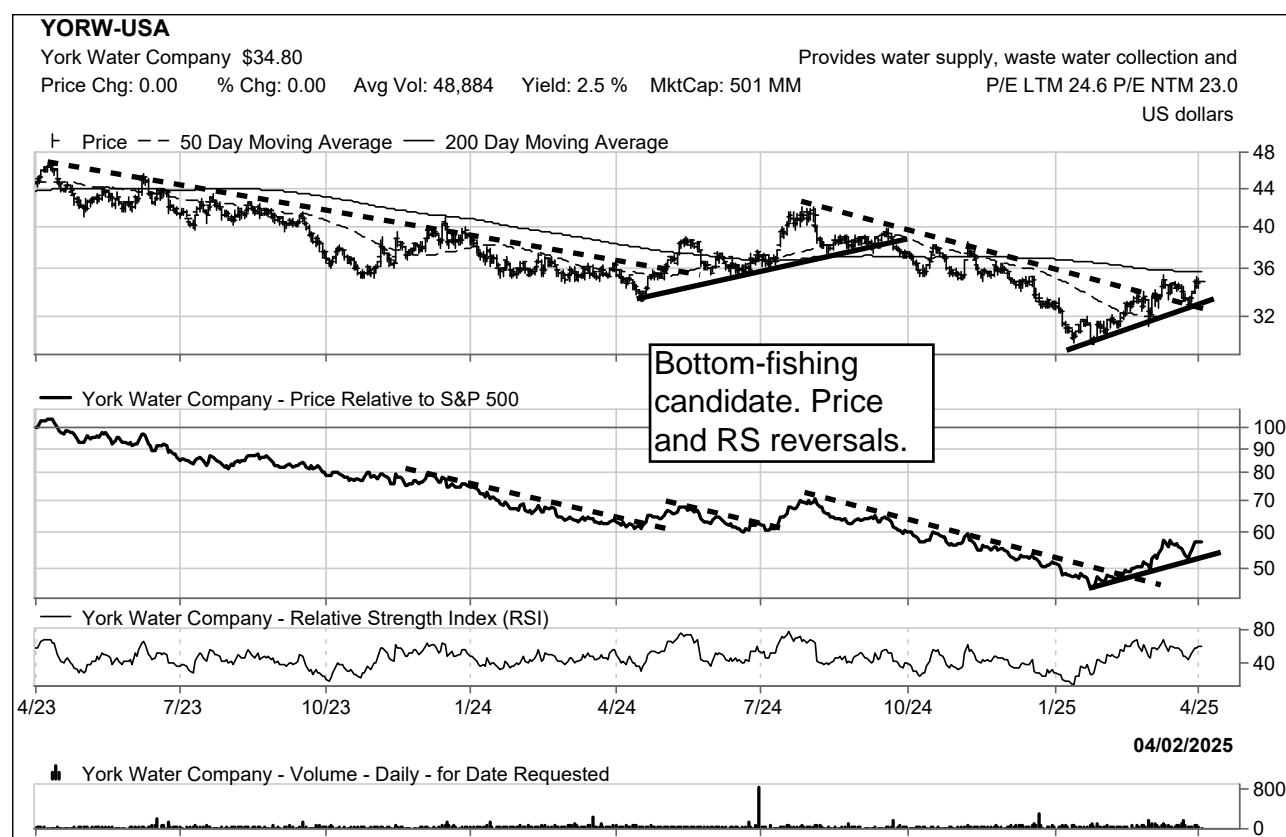
04/02/25

Charts highlighted: YORW, CROX, DG, DLTR, LKQ, SIG, CELH, MDLZ, SEB, FDP, HLF, SPTN, COP, DVN, SLB, EG, RDN, STNE, BAX, HCA, MOH, ZBH, CNH, CMT, MOS, NEU, CTRE, CNXC, EEFT, EVTC, NSP, WLDN, GNE, POR, and SJW

The following charts are demonstrating selling exhaustion, bottoming patterns and, in some cases, positive inflections. The bottom-fishing ideas presented here serve as logical starting points for identifying improving price and relative strength reversals.

Caveats to keep in mind:

- The probability of bottom-fishing success increases within the “leadership” Sectors/Groups.
- Increasing positions in laggard stocks works best after clear demonstration of a positive inflection(s).
- Increasing positions in a bull market versus bear market improves the probability of success.



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CROX-USA

Crocs, Inc. \$109.14

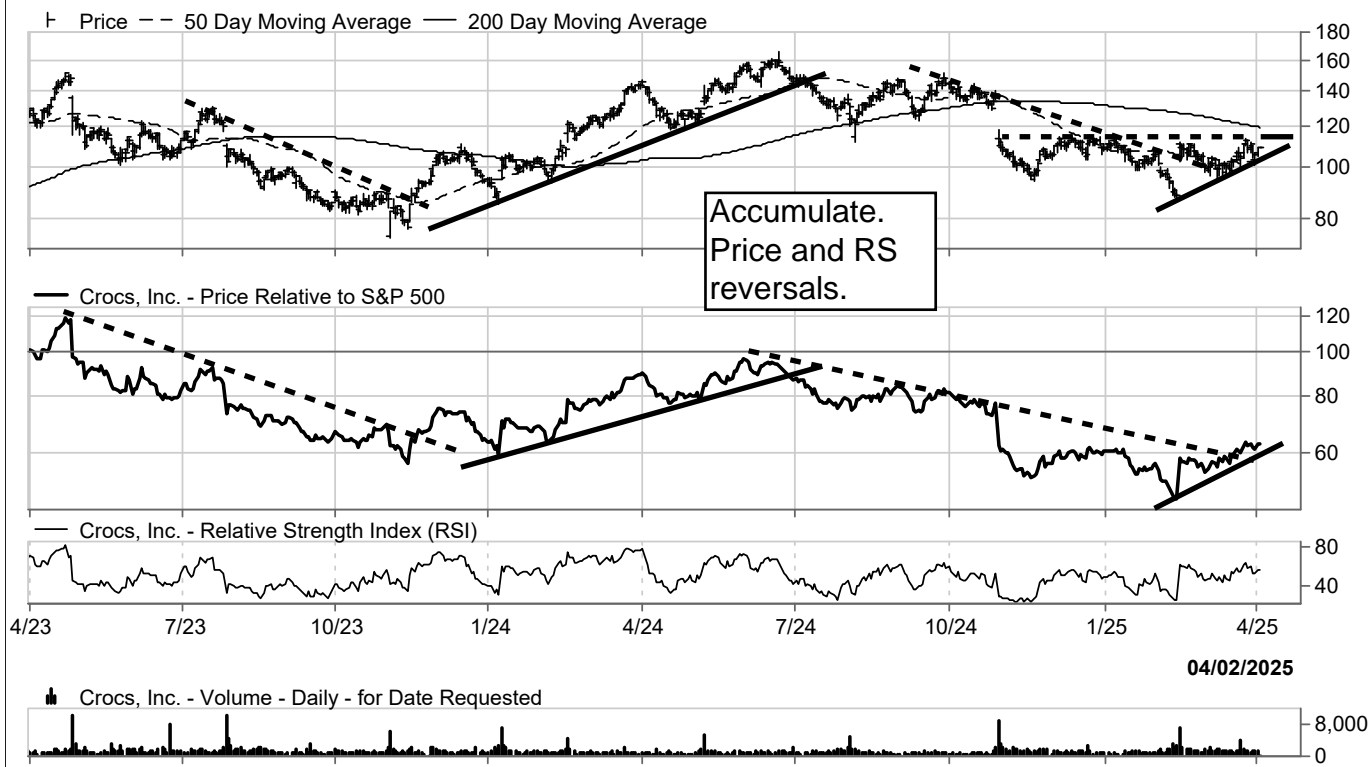
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,440,450 Yield: 0 % MktCap: 6,118 MM

Textiles Apparel & Luxury Goods

Engages in the design, development, marketing, dis

P/E LTM 6.9 P/E NTM 8.2

US dollars



DG-USA

Dollar General Corporation \$87.60

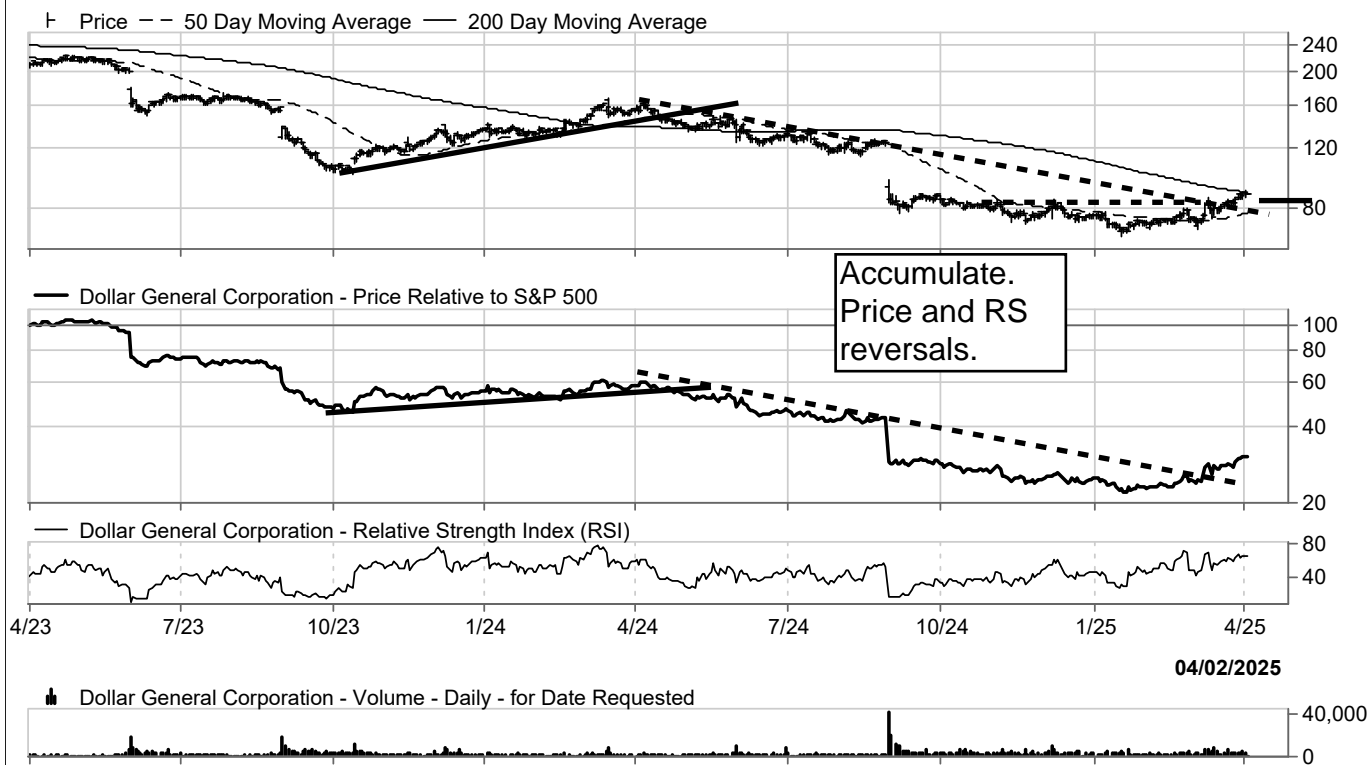
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,221,320 Yield: 2.7 % MktCap: 19,267 MM

Consumer Staples Distribution & Retail

Operates discount retail stores

P/E LTM 17.1 P/E NTM 15.6

US dollars



DLTR-USA

Dollar Tree, Inc. \$75.34

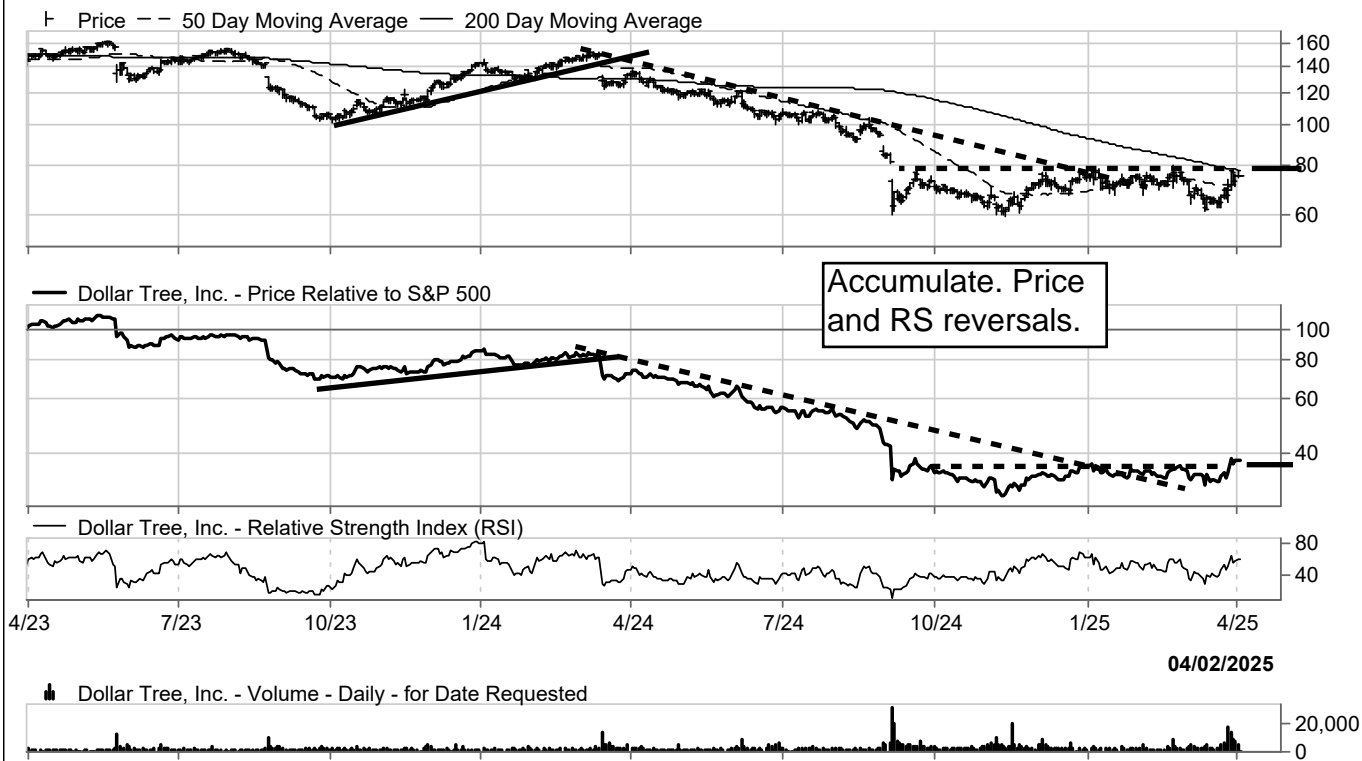
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 2,894,958 Yield: 0 % MktCap: 16,204 MM

Consumer Staples Distribution & Retail

Owns and operates discount variety stores

P/E LTM P/E NTM 13.9

US dollars



LKQ-USA

LKQ Corporation \$42.97

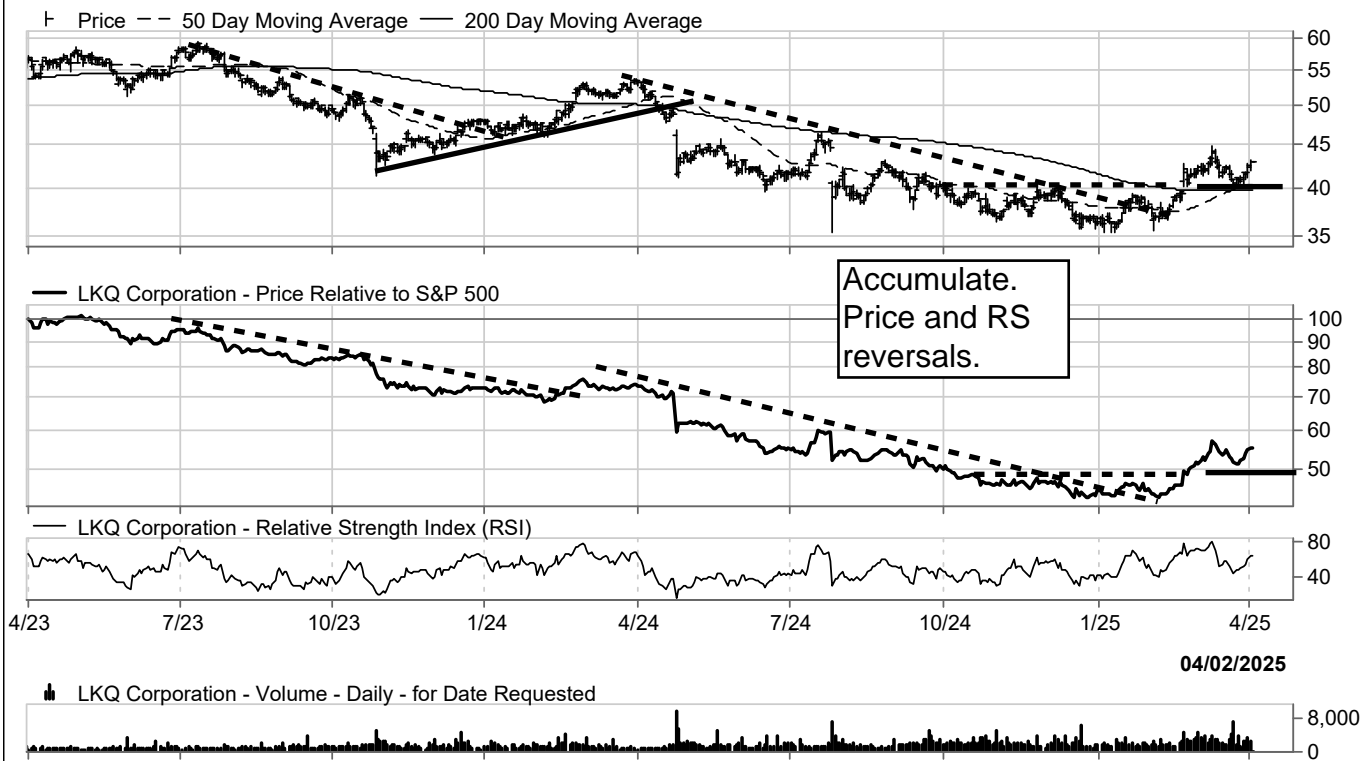
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,743,357 Yield: 2.8 % MktCap: 11,110 MM

Distributors

Provides recycled and remanufactured mechanical pa

P/E LTM 16.4 P/E NTM 11.8

US dollars



SIG-USA

Signet Jewelers Limited \$59.47

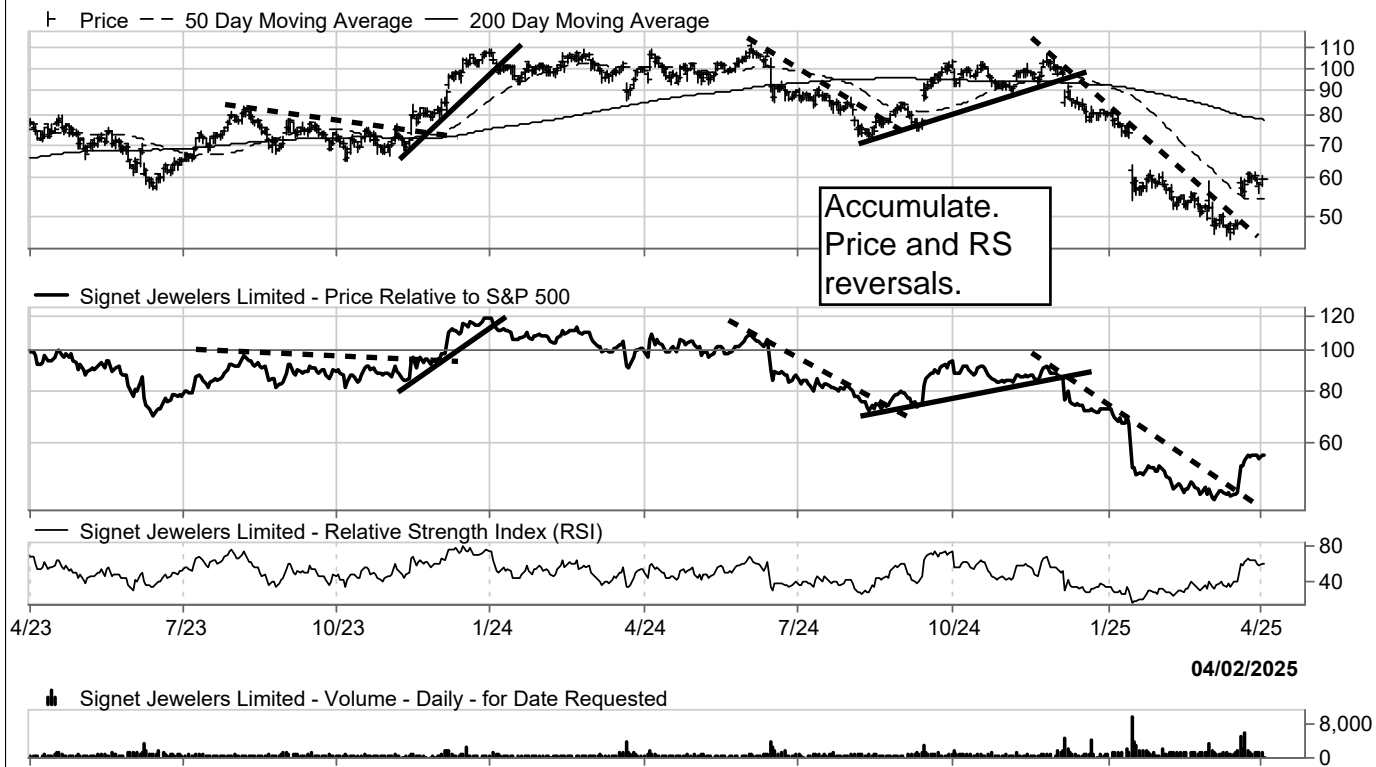
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 903,016 Yield: 2.2 % MktCap: 2,551 MM

Specialty Retail

Retails diamond jewelry products

P/E LTM P/E NTM 6.7

US dollars



CELH-USA

Celsius Holdings, Inc. \$35.73

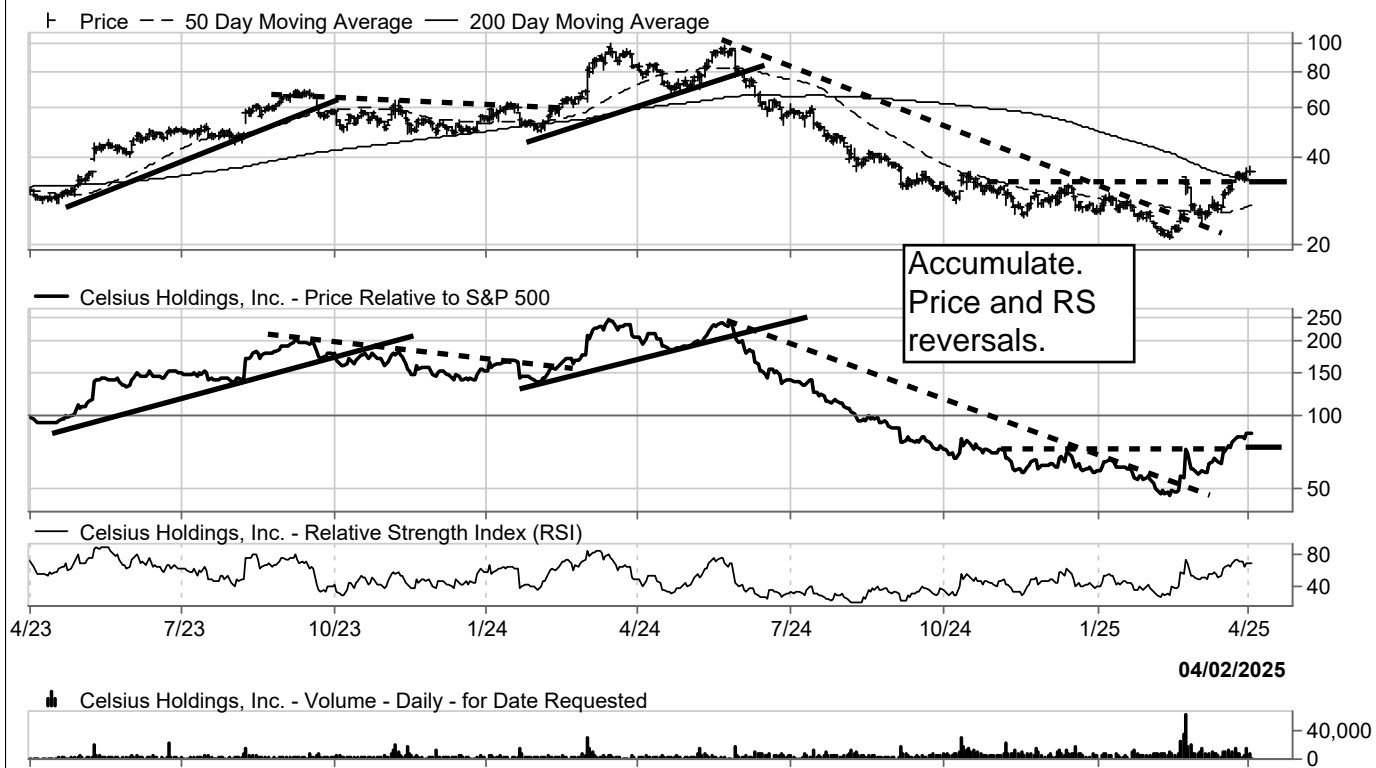
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,676,512 Yield: 0 % MktCap: 8,401 MM

Beverages

Engages in development, marketing of beverages

P/E LTM 78.9 P/E NTM 36.3

US dollars



MDLZ-USA

Mondelez International, Inc. Class A \$67.65

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 6,938,435 Yield: 2.8 % MktCap: 87,507 MM

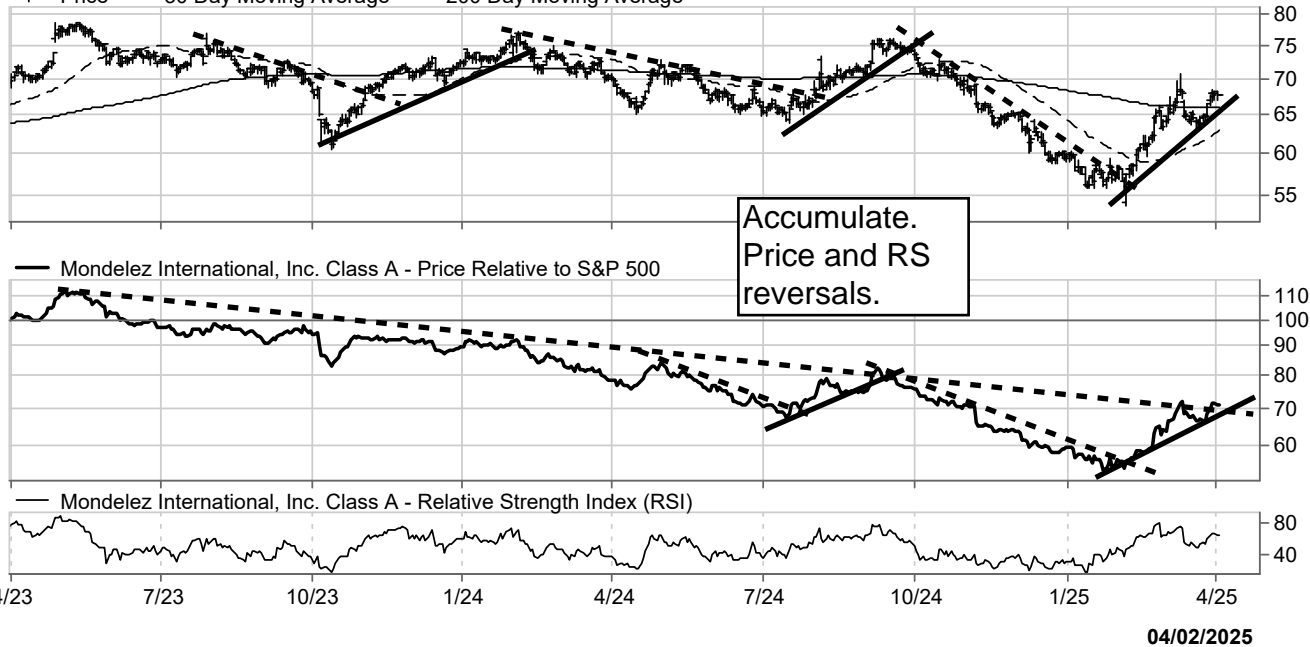
Food Products

Manufactures and sells biscuits, snacks, chocolate

P/E LTM 19.8 P/E NTM 22.5

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Mondelez International, Inc. Class A - Volume - Daily - for Date Requested



SEB-USA

Seaboard Corporation \$2767.99

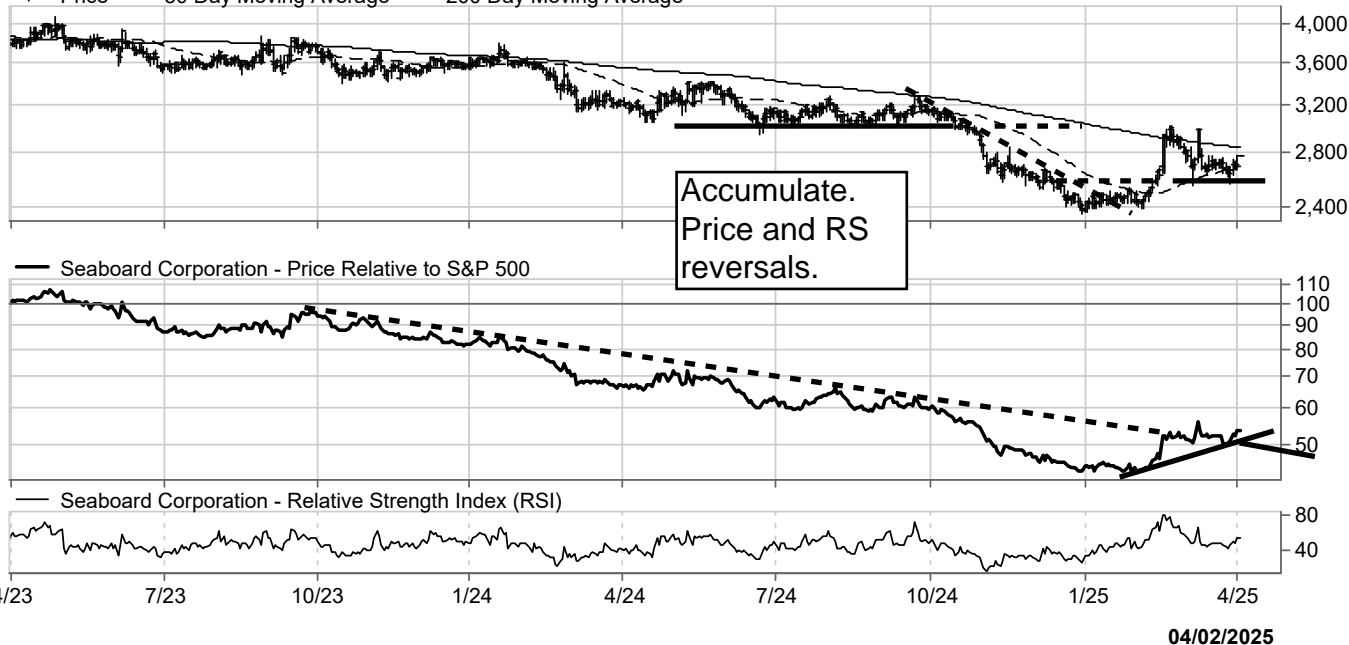
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 2,159 Yield: 0.3 % MktCap: 2,688 MM

Produces meats, baked goods and related products &

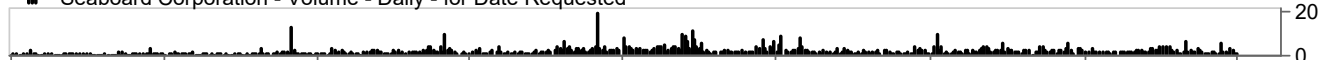
P/E LTM 30.5 P/E NTM

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Seaboard Corporation - Volume - Daily - for Date Requested



FDP-USA

Fresh Del Monte Produce Inc. \$31.07

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 245,641 Yield: 3.4 % MktCap: 1,490 MM

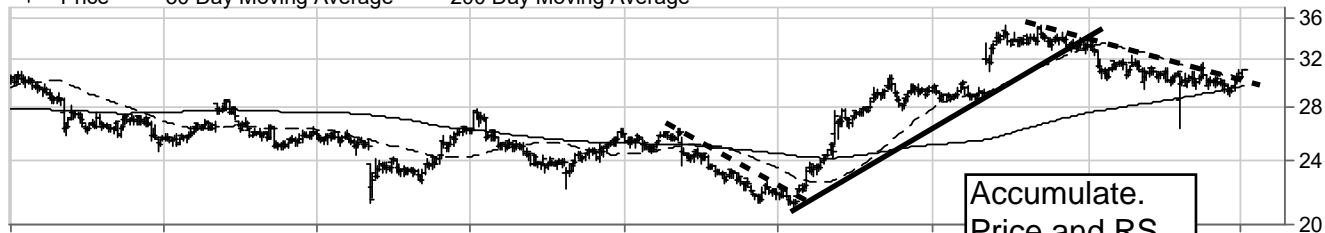
Food Products

Produces, distributes and markets fresh and fresh-

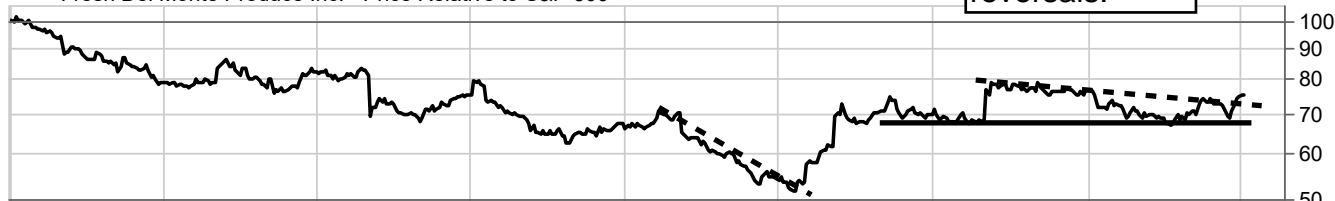
P/E LTM 10.5 P/E NTM 11.2

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average



— Fresh Del Monte Produce Inc. - Price Relative to S&P 500



— Fresh Del Monte Produce Inc. - Relative Strength Index (RSI)



04/02/2025

▮ Fresh Del Monte Produce Inc. - Volume - Daily - for Date Requested



HLF-USA

Herbalife Ltd. \$8.81

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,905,266 Yield: 0 % MktCap: 892 MM

Manufactures and markets nutrition products

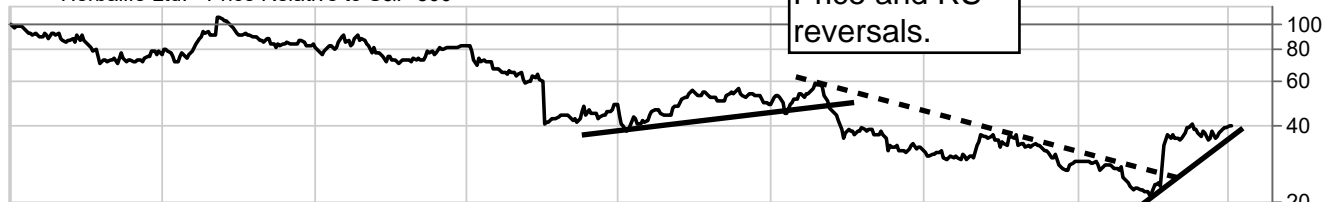
P/E LTM 3.5 P/E NTM 4.3

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average



— Herbalife Ltd. - Price Relative to S&P 500



— Herbalife Ltd. - Relative Strength Index (RSI)



04/02/2025

▮ Herbalife Ltd. - Volume - Daily - for Date Requested



SPTN-USA

SpartanNash Company \$20.70

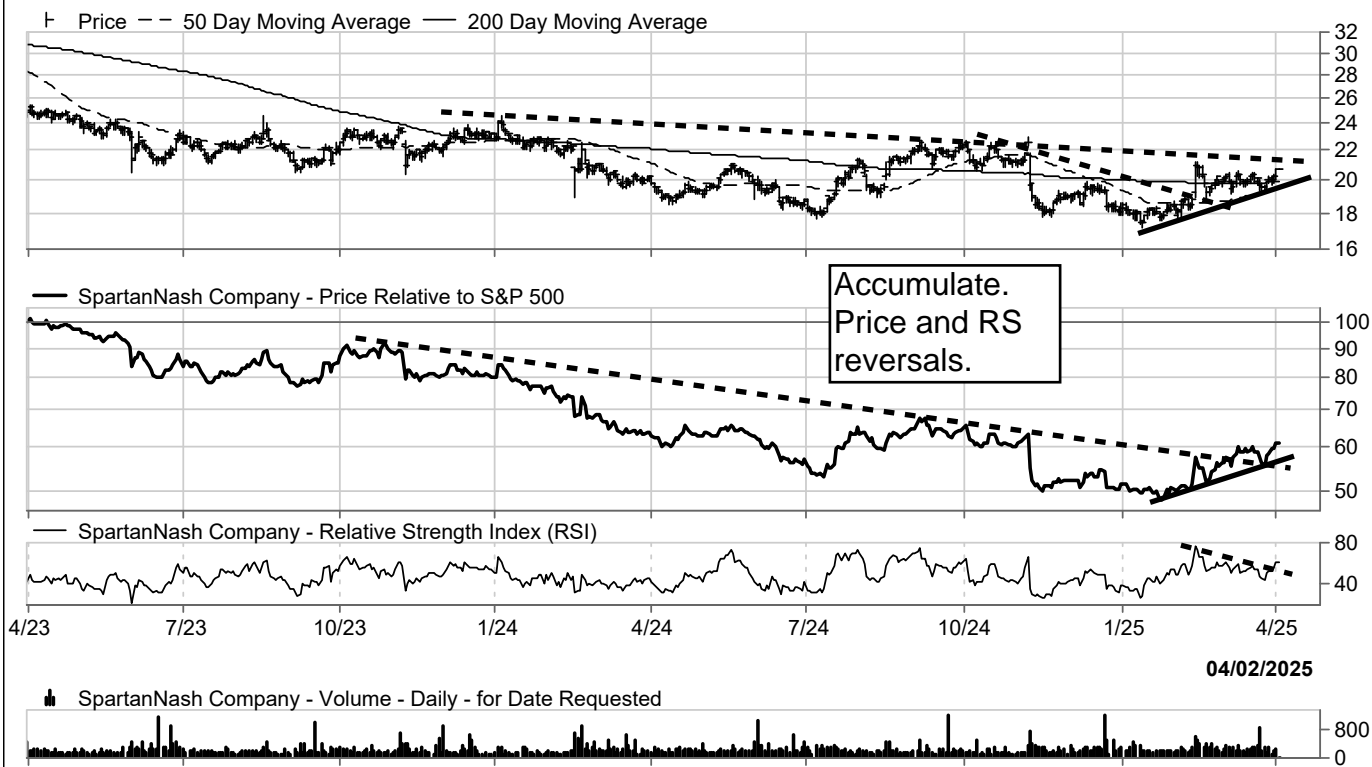
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 243,270 Yield: 4.3 % MktCap: 699 MM

Consumer Staples Distribution & Retail

Operates as a food distributor serving military co

P/E LTM 2379.3 P/E NTM 11.5

US dollars



COP-USA

ConocoPhillips \$105.39

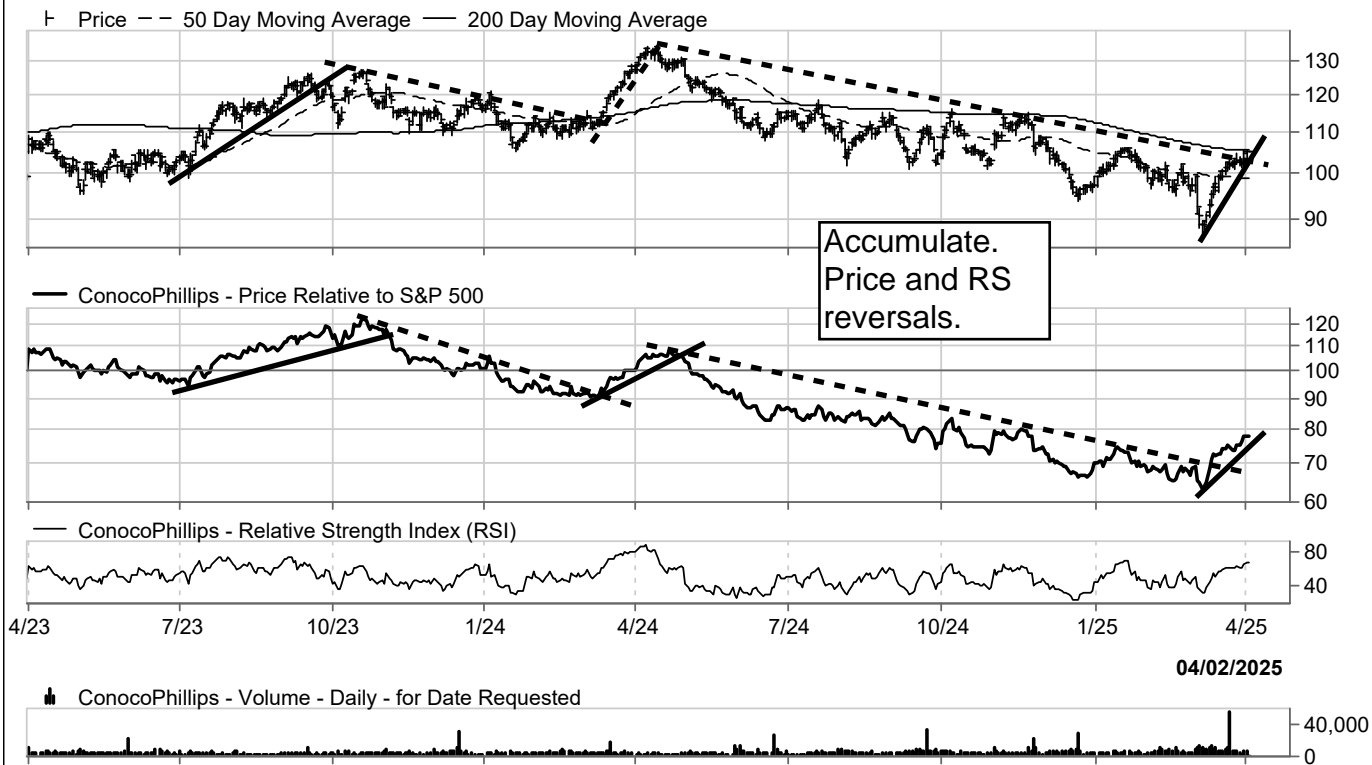
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,909,947 Yield: 3 % MktCap: 133,960 MM

Oil Gas & Consumable Fuels

Engages in the exploration, production, transport,

P/E LTM 13.5 P/E NTM 12.9

US dollars



DVN-USA

Devon Energy Corporation \$37.57

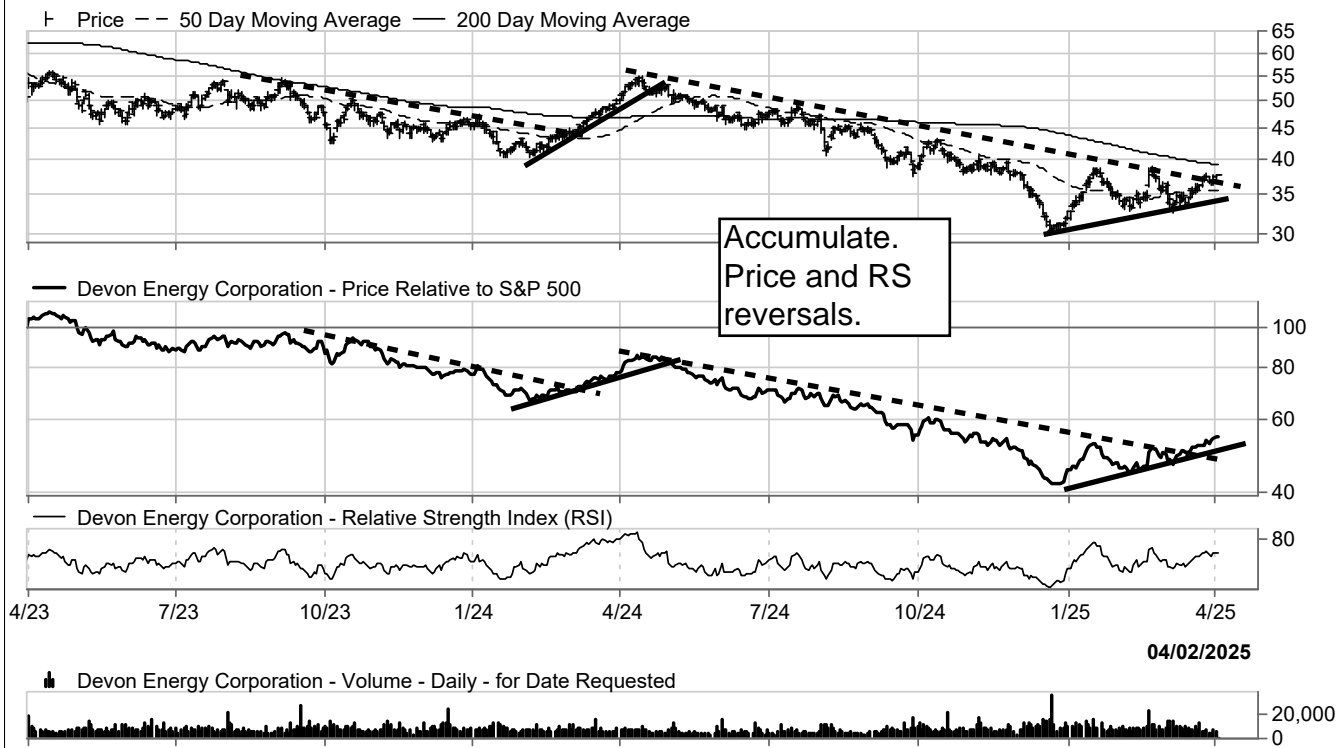
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 7,937,774 Yield: 2.7 % MktCap: 24,383 MM

Oil Gas & Consumable Fuels

Engages in the exploration, development and produc

P/E LTM 8.2 P/E NTM 7.8

US dollars



SLB-USA

Schlumberger Limited \$42.20

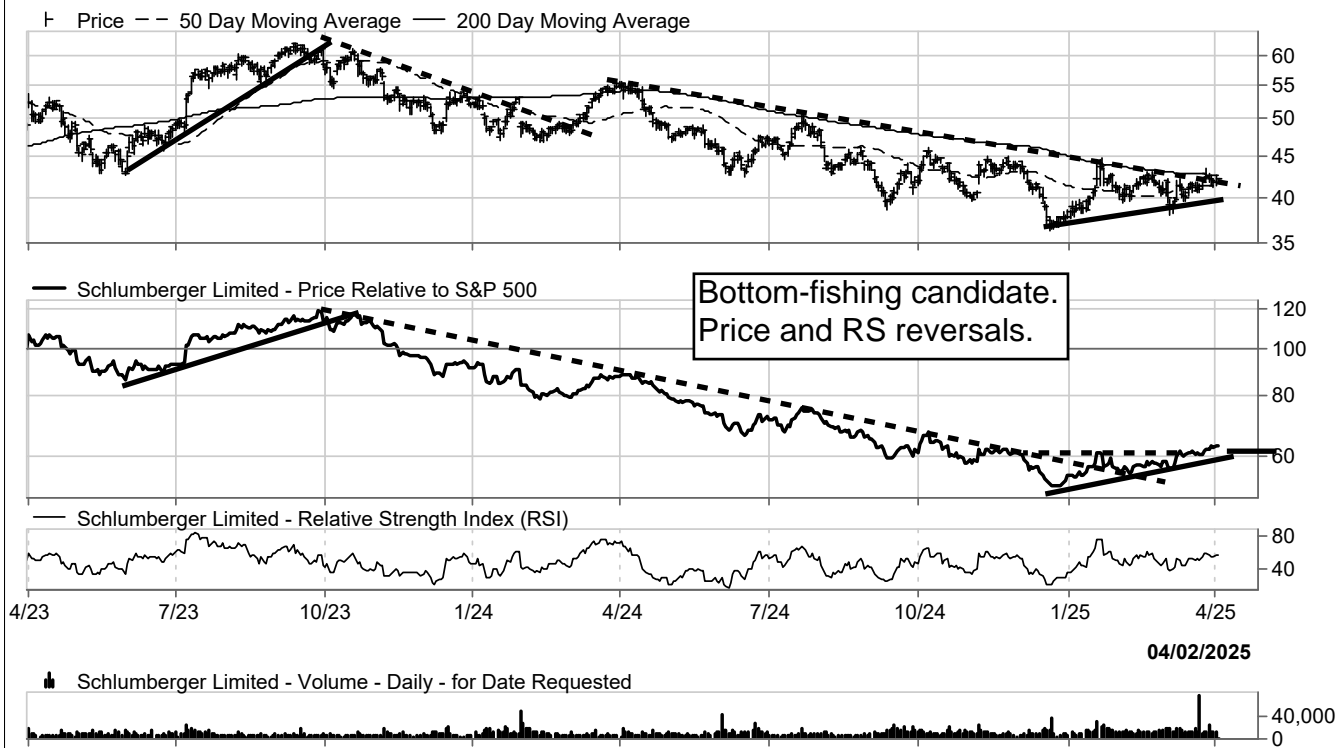
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 10,491,730 Yield: 2.7 % MktCap: 57,386 MM

Energy Equipment & Services

Designs and constructs wells and manufactures surf

P/E LTM 13.6 P/E NTM 12.0

US dollars



EG-USA

Everest Group, Ltd. \$365.41

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 348,676 Yield: 2.2 % MktCap: 15,689 MM

Insurance

Provides property and casualty reinsurance service

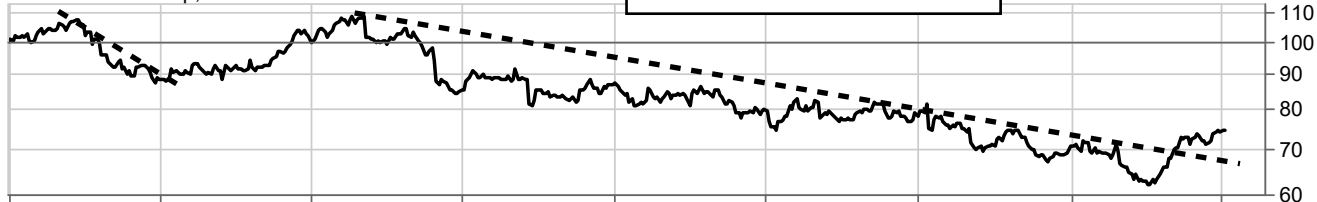
P/E LTM 11.5 P/E NTM 7.0

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Everest Group, Ltd. - Price Relative to S&P 500



Everest Group, Ltd. - Relative Strength Index (RSI)



04/02/2025

Everest Group, Ltd. - Volume - Daily - for Date Requested



RDN-USA

Radian Group Inc. \$33.85

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,161,118 Yield: 3 % MktCap: 4,910 MM

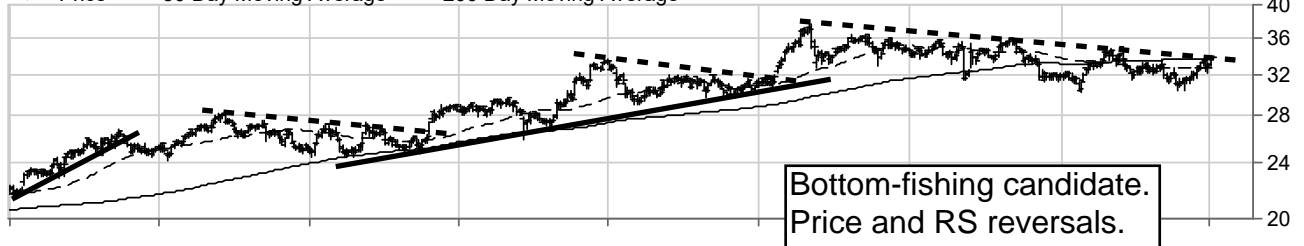
Financial Services

Provides credit-related insurance coverage and fin

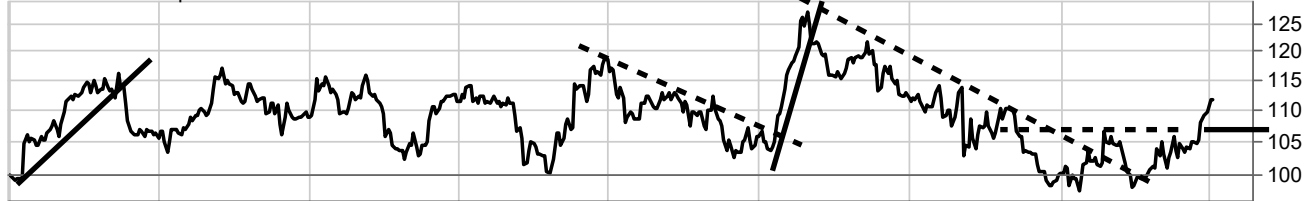
P/E LTM 8.6 P/E NTM 8.8

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Radian Group Inc. - Price Relative to S&P 500



Radian Group Inc. - Relative Strength Index (RSI)



04/02/2025

Radian Group Inc. - Volume - Daily - for Date Requested



STNE-USA

StoneCo Ltd. Class A \$10.57

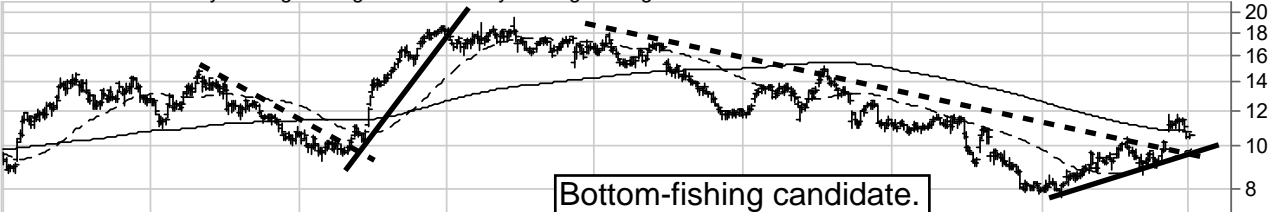
Provides electronic payment and financial technology

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,150,172 Yield: 0 % MktCap: 2,899 MM

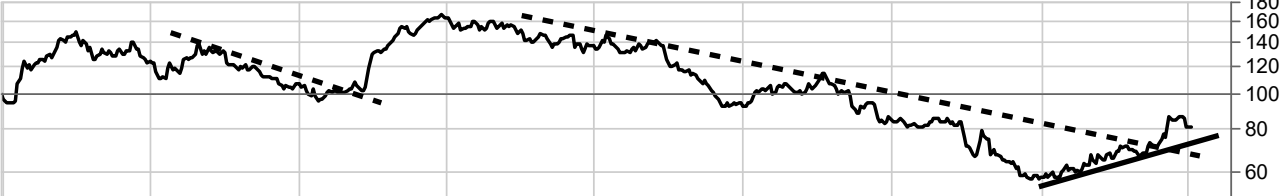
P/E LTM P/E NTM 7.6

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average



StoneCo Ltd. Class A - Price Relative to S&P 500

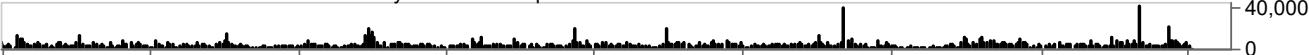


StoneCo Ltd. Class A - Relative Strength Index (RSI)



4/23 7/23 10/23 1/24 4/24 7/24 10/24 1/25 4/25 04/02/2025

StoneCo Ltd. Class A - Volume - Daily - for Date Requested



BAX-USA

Baxter International Inc. \$34.02

Health Care Equipment & Supplies

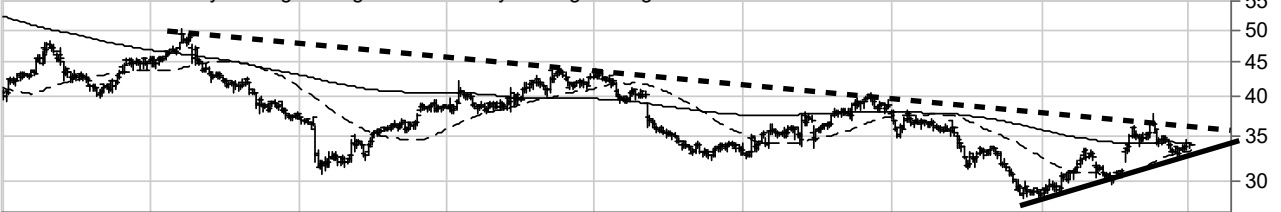
Produces and supplies specialized medical products

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,340,828 Yield: 2 % MktCap: 17,450 MM

P/E LTM P/E NTM 13.3

US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average



Baxter International Inc. - Price Relative to S&P 500



Baxter International Inc. - Relative Strength Index (RSI)



4/23 7/23 10/23 1/24 4/24 7/24 10/24 1/25 4/25 04/02/2025

Baxter International Inc. - Volume - Daily - for Date Requested



HCA-USA

HCA Healthcare Inc \$345.73

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,248,361 Yield: 0.8 % MktCap: 85,120 MM

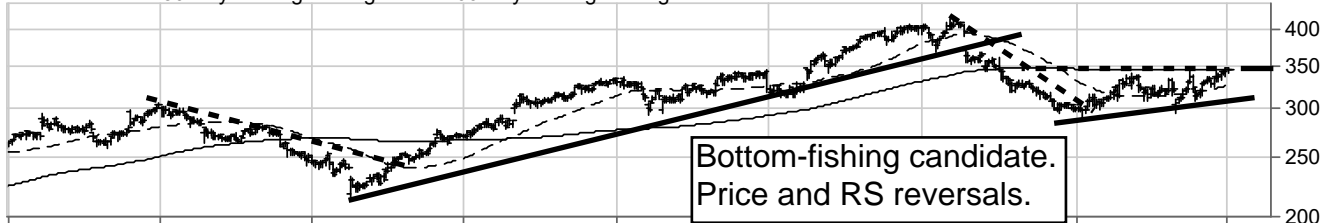
Health Care Providers & Services

Provides health care services

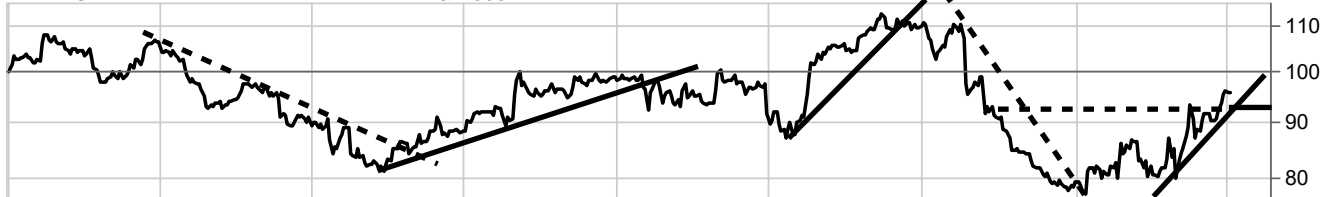
P/E LTM 15.7 P/E NTM 13.5

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



HCA Healthcare Inc - Price Relative to S&P 500



HCA Healthcare Inc - Relative Strength Index (RSI)



04/02/2025

HCA Healthcare Inc - Volume - Daily - for Date Requested



MOH-USA

Molina Healthcare, Inc. \$327.71

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 505,577 Yield: 0 % MktCap: 17,926 MM

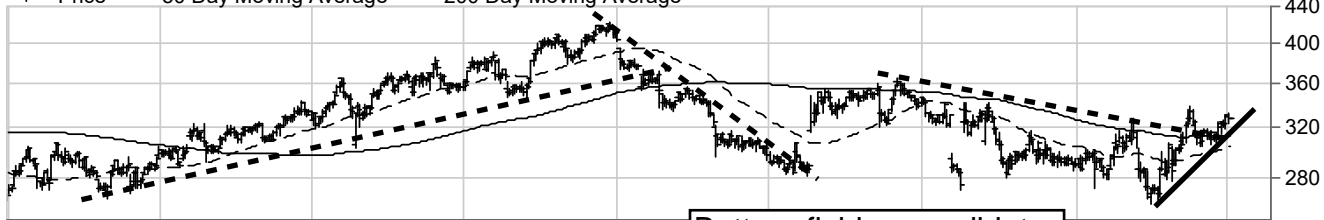
Health Care Providers & Services

Provides health care services to persons eligible

P/E LTM 16.0 P/E NTM 13.0

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Molina Healthcare, Inc. - Price Relative to S&P 500



Molina Healthcare, Inc. - Relative Strength Index (RSI)



04/02/2025

Molina Healthcare, Inc. - Volume - Daily - for Date Requested



ZBH-USA

Zimmer Biomet Holdings, Inc. \$112.37

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,510,326 Yield: 0.9 % MktCap: 22,369 MM

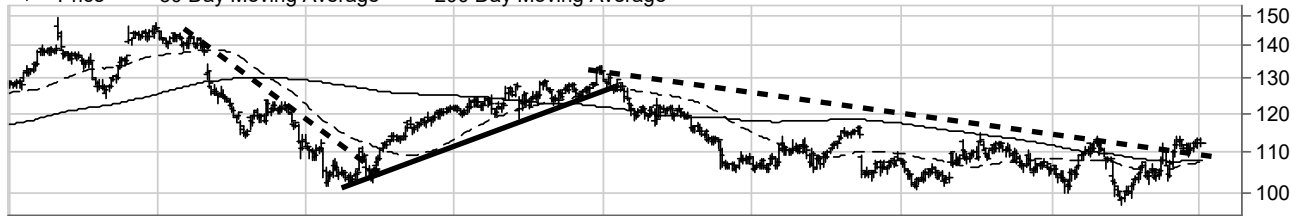
Health Care Equipment & Supplies

Manufactures and distributes orthopedic reconstructive

P/E LTM 25.4 P/E NTM 13.4

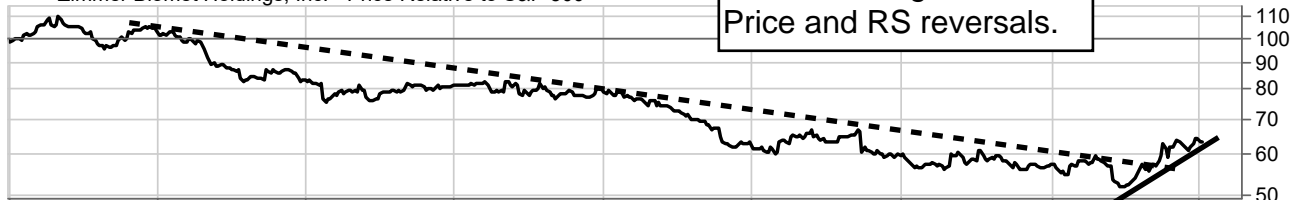
US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Zimmer Biomet Holdings, Inc. - Price Relative to S&P 500

Bottom-fishing candidate.
Price and RS reversals.



Zimmer Biomet Holdings, Inc. - Relative Strength Index (RSI)



Zimmer Biomet Holdings, Inc. - Volume - Daily - for Date Requested



04/02/2025

CNH-USA

CNH Industrial NV \$12.46

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 10,346,246 Yield: 2 % MktCap: 15,551 MM

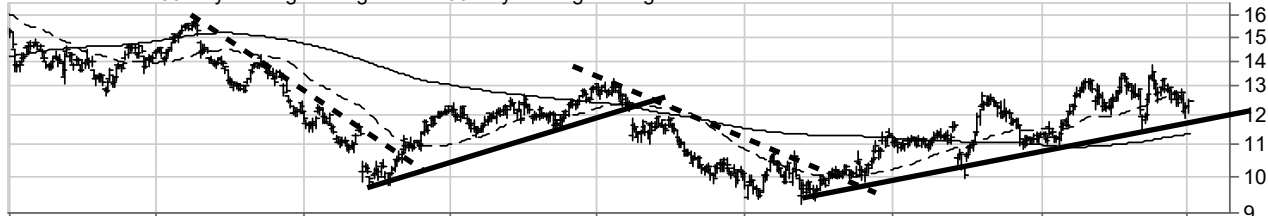
Machinery

Manufactures and markets agricultural and construction

P/E LTM 12.6 P/E NTM 16.2

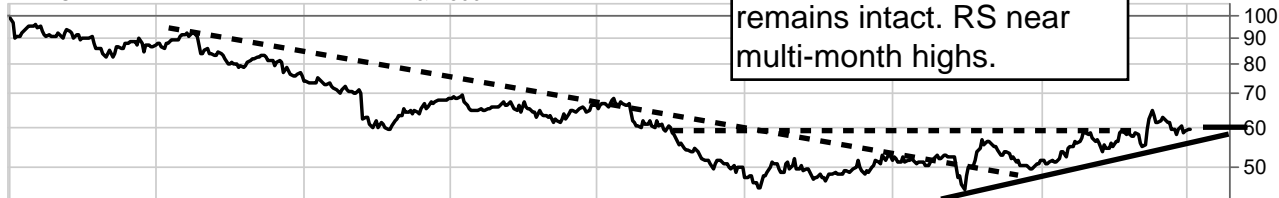
US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



CNH Industrial NV - Price Relative to S&P 500

Accumulate. Price uptrend
remains intact. RS near
multi-month highs.



CNH Industrial NV - Relative Strength Index (RSI)



CNH Industrial NV - Volume - Daily - for Date Requested



04/02/2025

CMT-USA

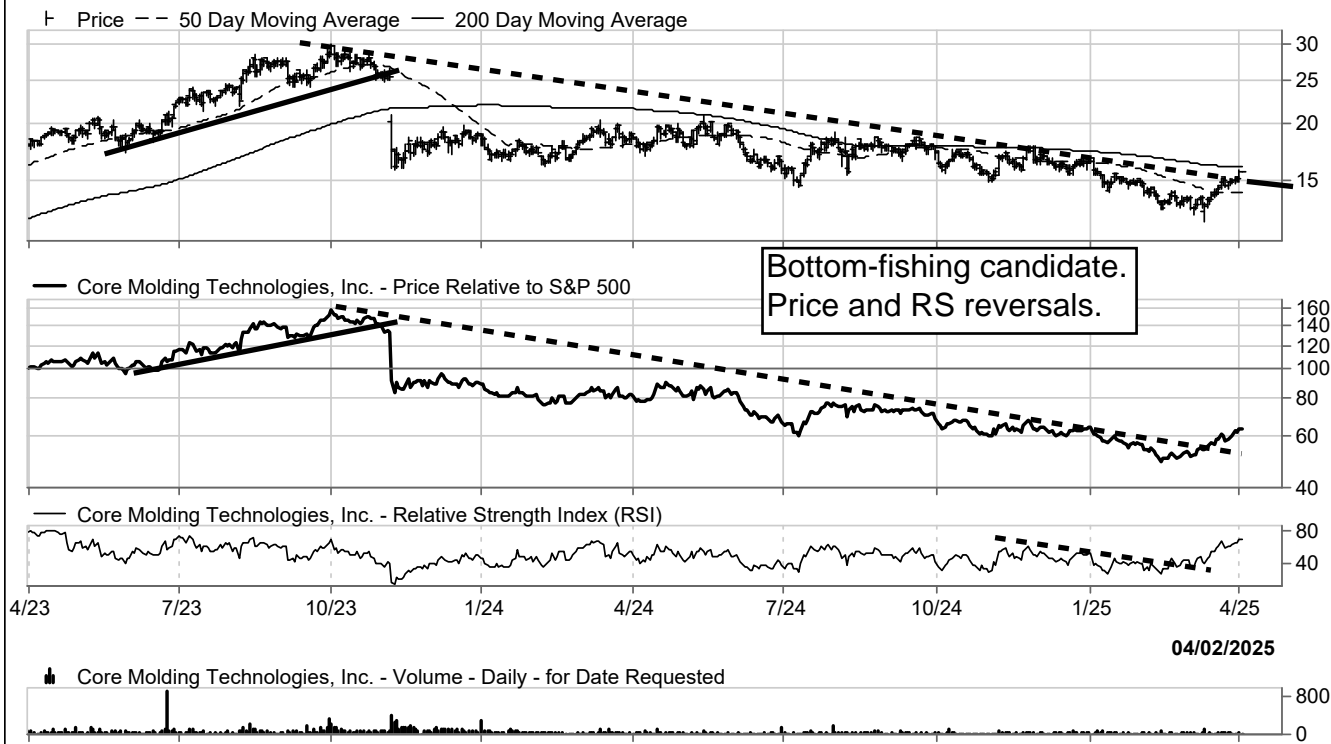
Core Molding Technologies, Inc. \$15.68

Produces and sells sheet molding compound and ther

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 57,845 Yield: 0 % MktCap: 135 MM

P/E LTM 10.4 P/E NTM 9.0

US dollars



MOS-USA

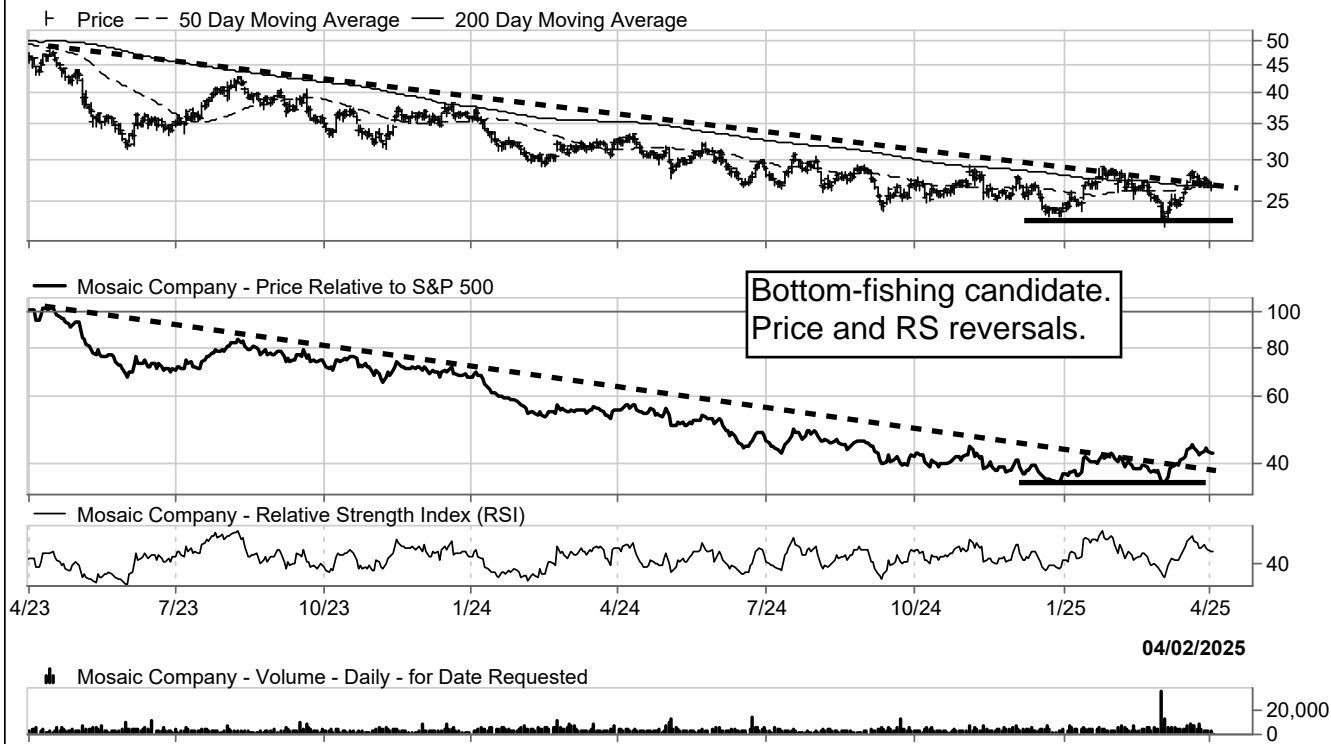
Mosaic Company \$26.80

Manufactures and markets phosphate crop nutrients

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,166,831 Yield: 3.3 % MktCap: 8,494 MM

P/E LTM 49.1 P/E NTM 11.3

US dollars



NEU-USA

NewMarket Corporation \$566.56

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 35,382 Yield: 1.9 % MktCap: 5,374 MM

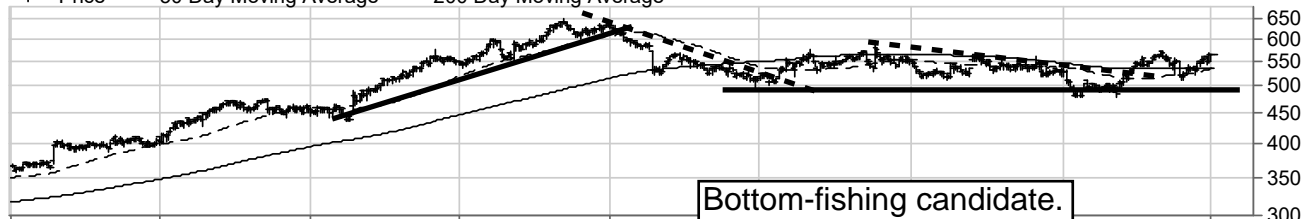
Chemicals

Manufactures and develops petroleum additives

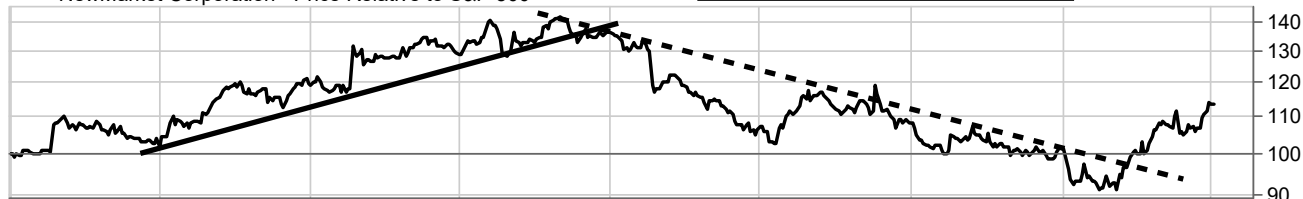
P/E LTM 11.7 P/E NTM

US dollars

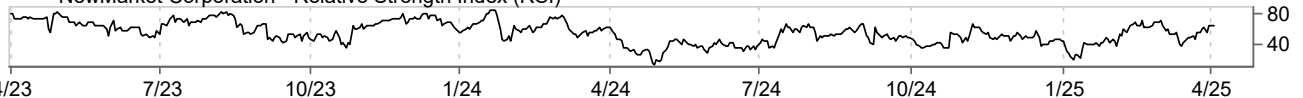
Price -- 50 Day Moving Average — 200 Day Moving Average



NewMarket Corporation - Price Relative to S&P 500



NewMarket Corporation - Relative Strength Index (RSI)



NewMarket Corporation - Volume - Daily - for Date Requested



04/02/2025

CTRE-USA

CareTrust REIT, Inc. \$28.48

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,374,840 Yield: 4.7 % MktCap: 5,345 MM

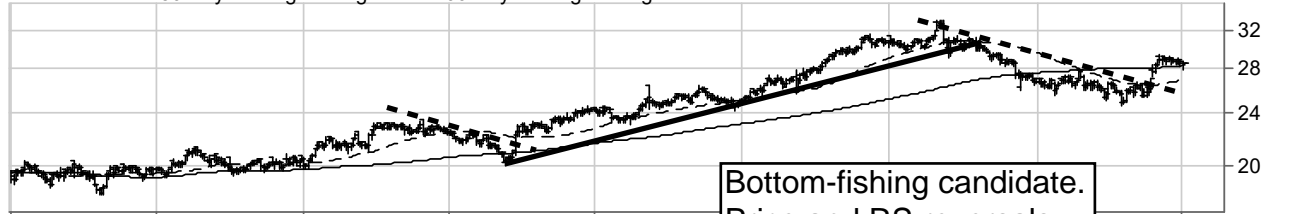
Health Care REITs

Operates as a real estate investment trust which i

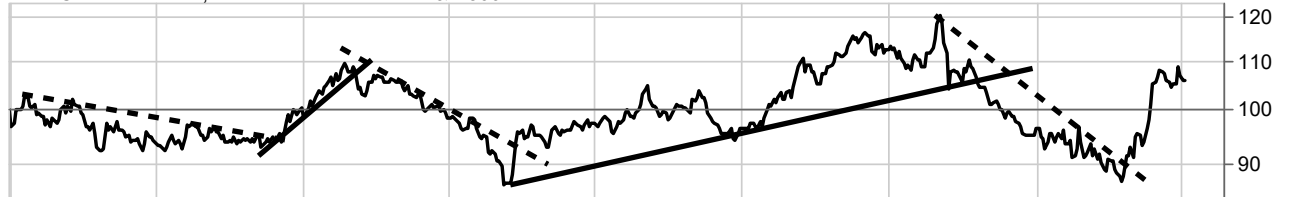
P/E LTM 35.5 P/E NTM 19.5

US dollars

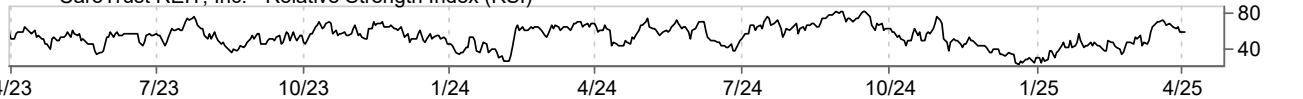
Price -- 50 Day Moving Average — 200 Day Moving Average



CareTrust REIT, Inc. - Price Relative to S&P 500



CareTrust REIT, Inc. - Relative Strength Index (RSI)



CareTrust REIT, Inc. - Volume - Daily - for Date Requested



04/02/2025

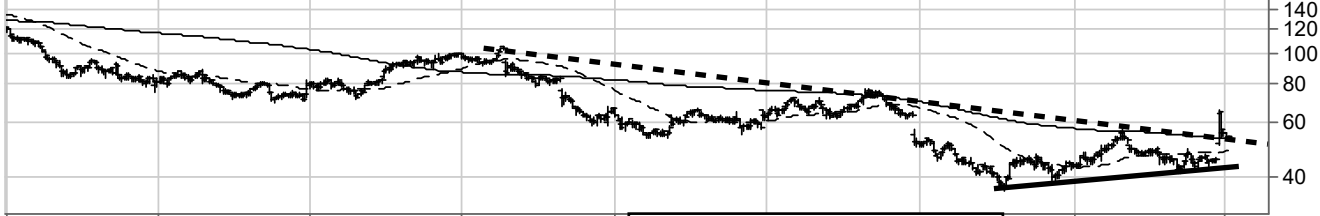
CNXC-USA

Concentrix Corporation \$54.03
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 537,602 Yield: 2.4 % MktCap: 3,476 MM

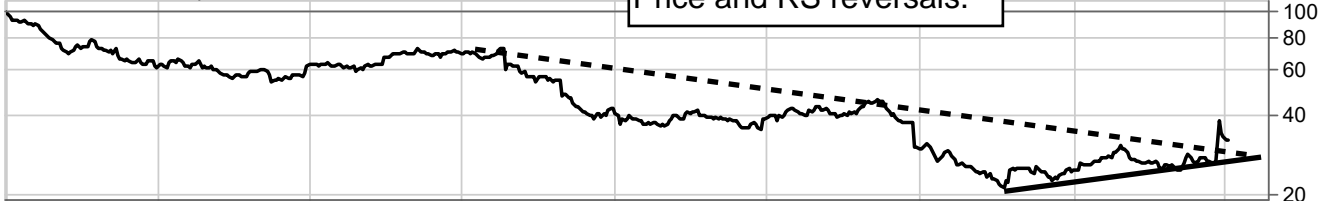
Professional Services

Provides analytics consulting services
P/E LTM 13.5 P/E NTM 4.5
US dollars

Price 50 Day Moving Average 200 Day Moving Average



Concentrix Corporation - Price Relative to S&P 500



Concentrix Corporation - Relative Strength Index (RSI)



Concentrix Corporation - Volume - Daily - for Date Requested



04/02/2025

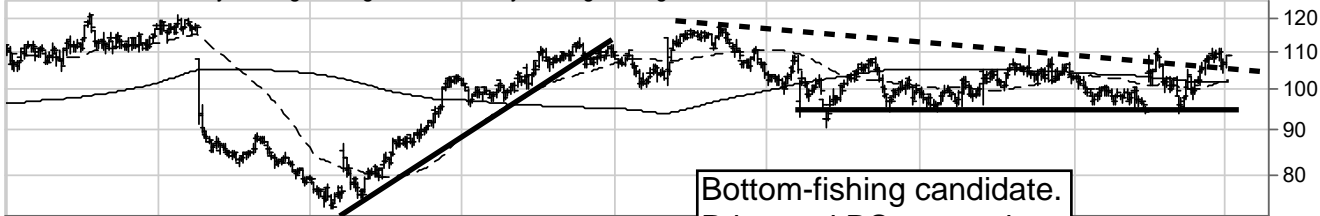
EEFT-USA

Euronet Worldwide, Inc. \$108.91
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 338,163 Yield: 0 % MktCap: 4,764 MM

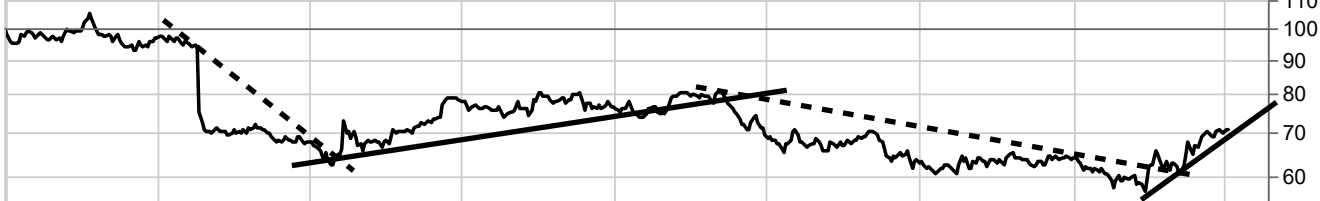
Financial Services

Provides electronic financial processing services
P/E LTM 16.9 P/E NTM 10.7
US dollars

Price 50 Day Moving Average 200 Day Moving Average



Euronet Worldwide, Inc. - Price Relative to S&P 500



Euronet Worldwide, Inc. - Relative Strength Index (RSI)



Euronet Worldwide, Inc. - Volume - Daily - for Date Requested



04/02/2025

EVTC-USA

EVERTEC, Inc. \$37.02

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 322,237 Yield: 0.5 % MktCap: 2,355 MM

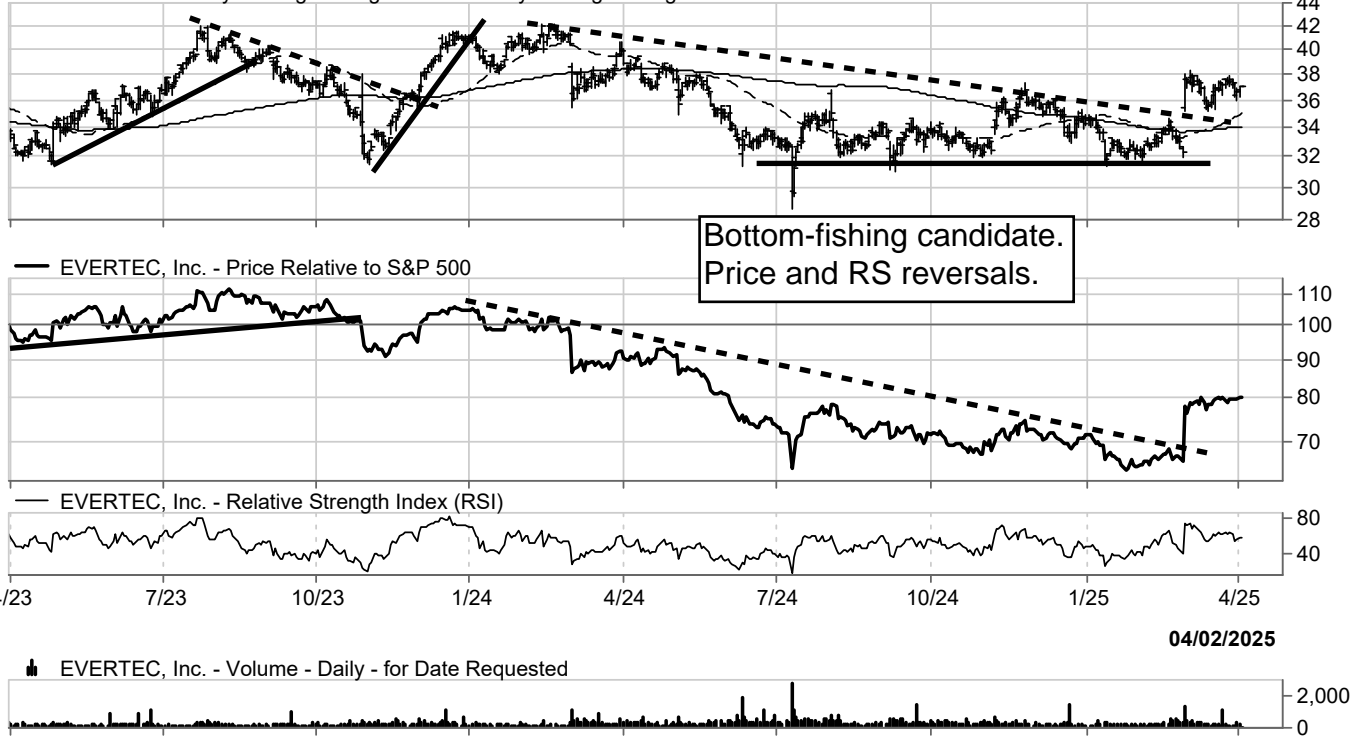
Financial Services

Provides payment processing services

P/E LTM 21.4 P/E NTM 10.8

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



NSP-USA

Insperty, Inc. \$89.92

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 290,418 Yield: 2.7 % MktCap: 3,348 MM

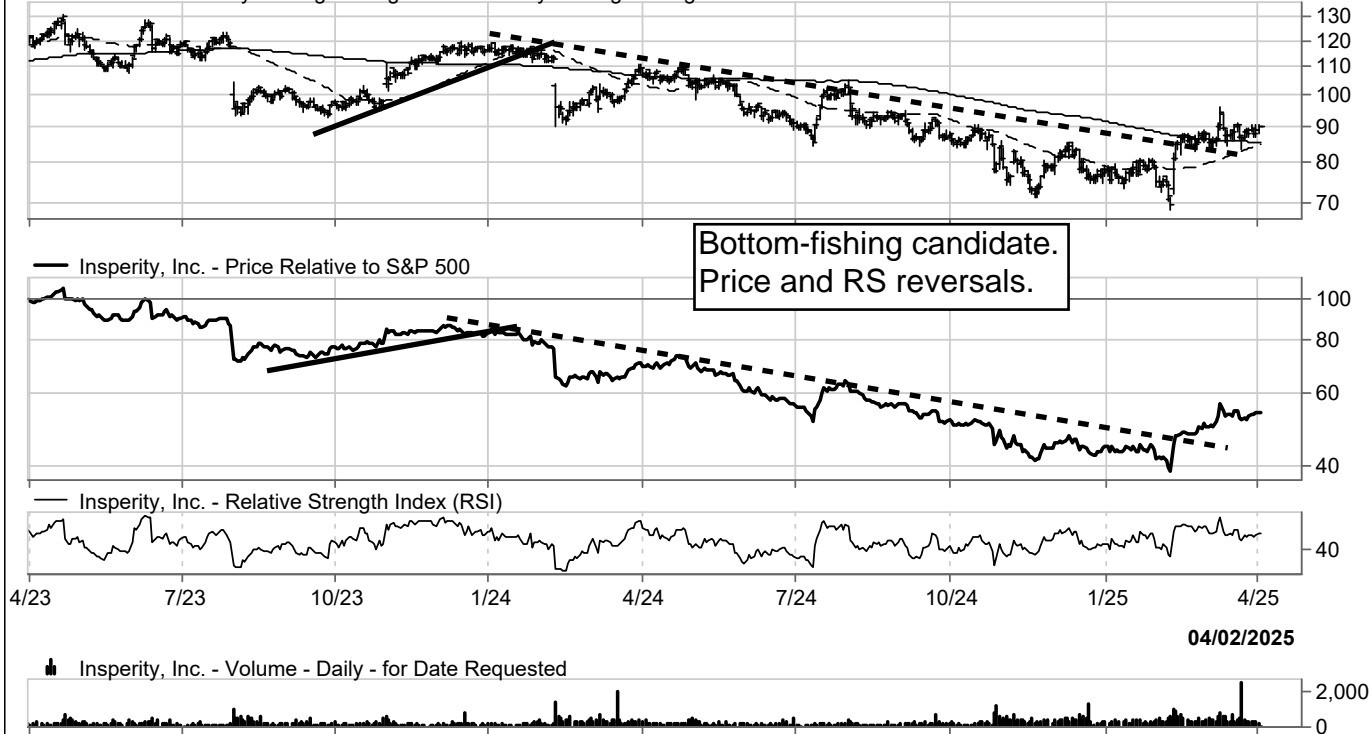
Professional Services

Provides human resources and business solutions

P/E LTM 37.5 P/E NTM 24.0

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



WLDN-USA

Willdan Group, Inc. \$40.83

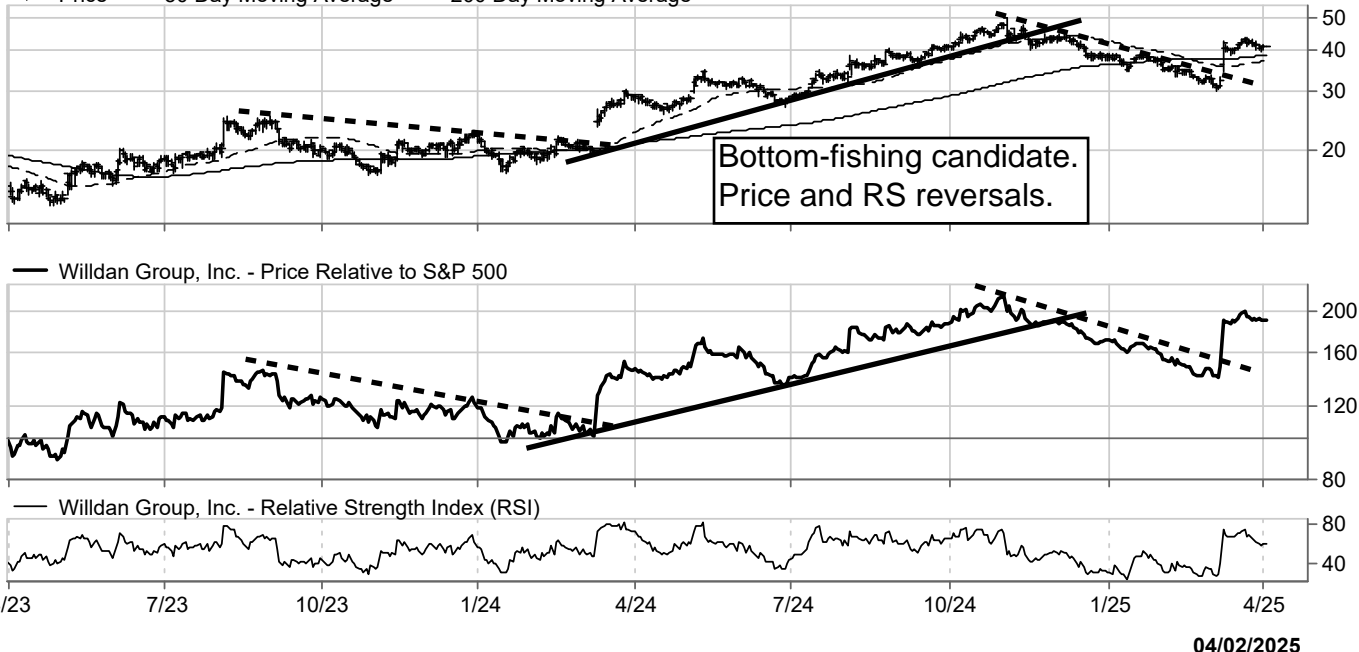
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 80,008 Yield: 0 % MktCap: 588 MM

Provides energy and engineering consulting service

P/E LTM 25.8 P/E NTM 13.9

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



GNE-USA

Genie Energy Ltd. Class B \$15.83

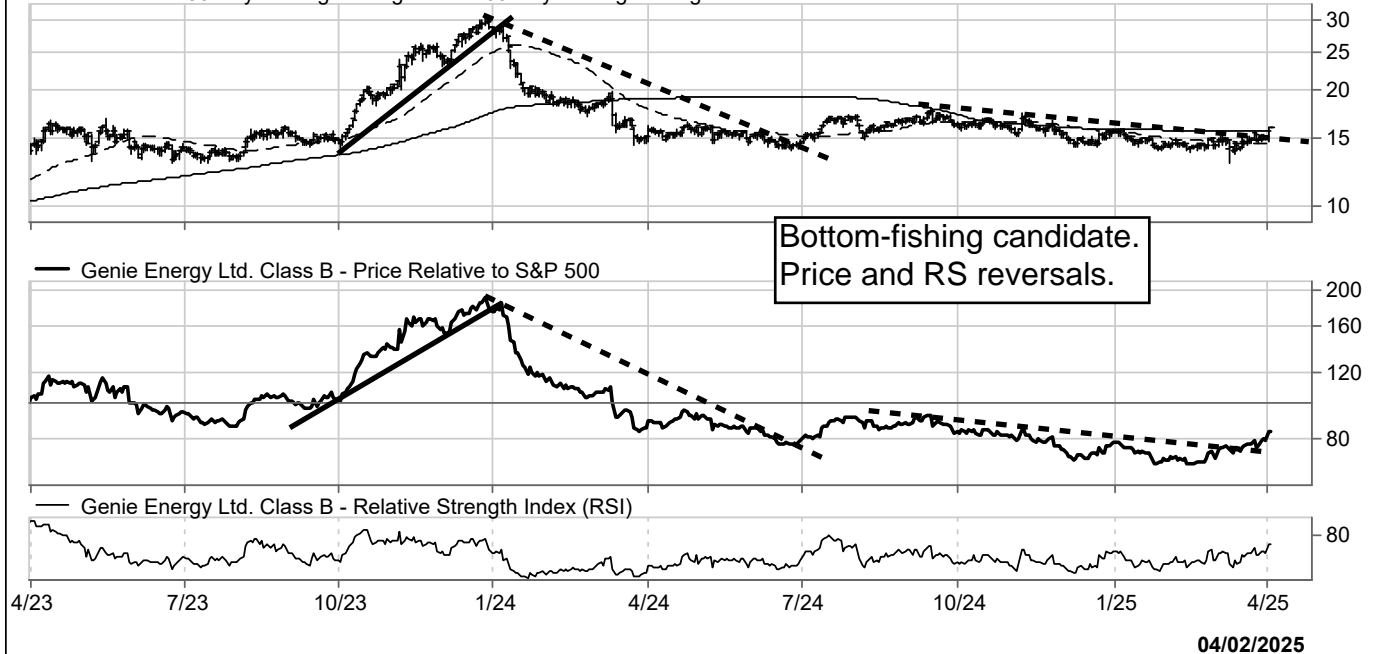
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 117,886 Yield: 1.9 % MktCap: 428 MM

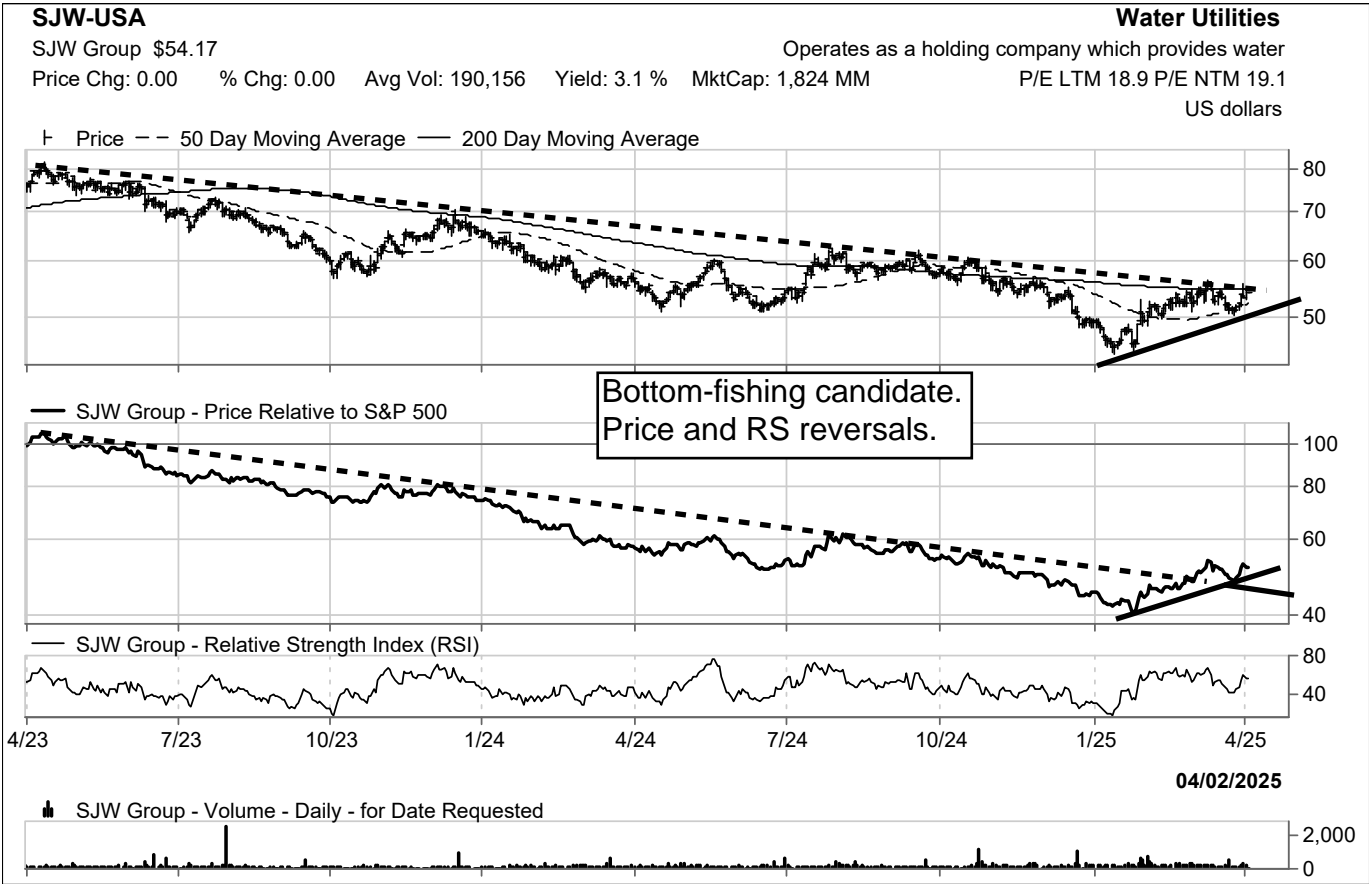
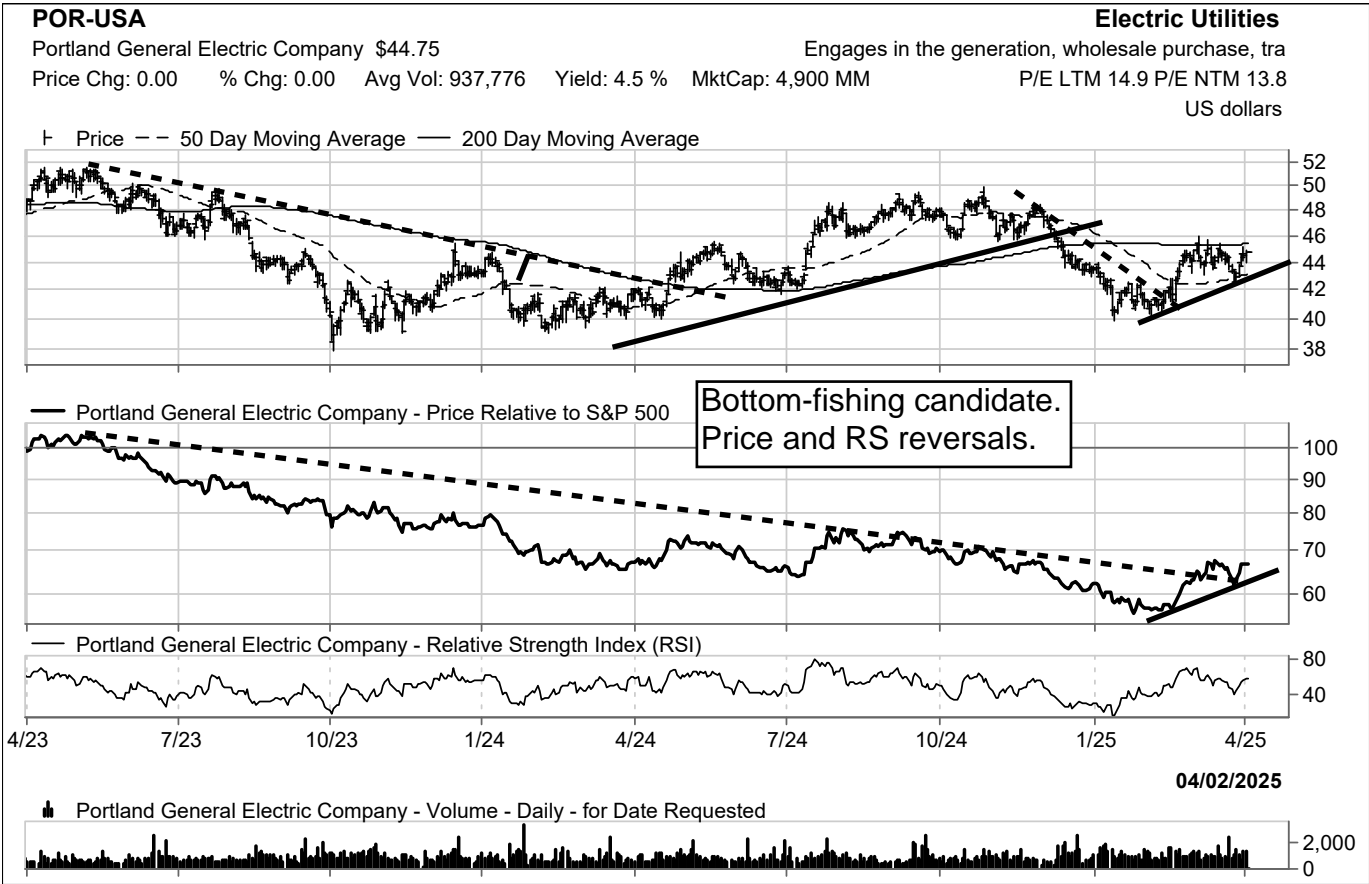
Supplies electricity and natural gas to residential

P/E LTM 34.2 P/E NTM

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average





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