

*Technically attractive charts for value-oriented investors.*

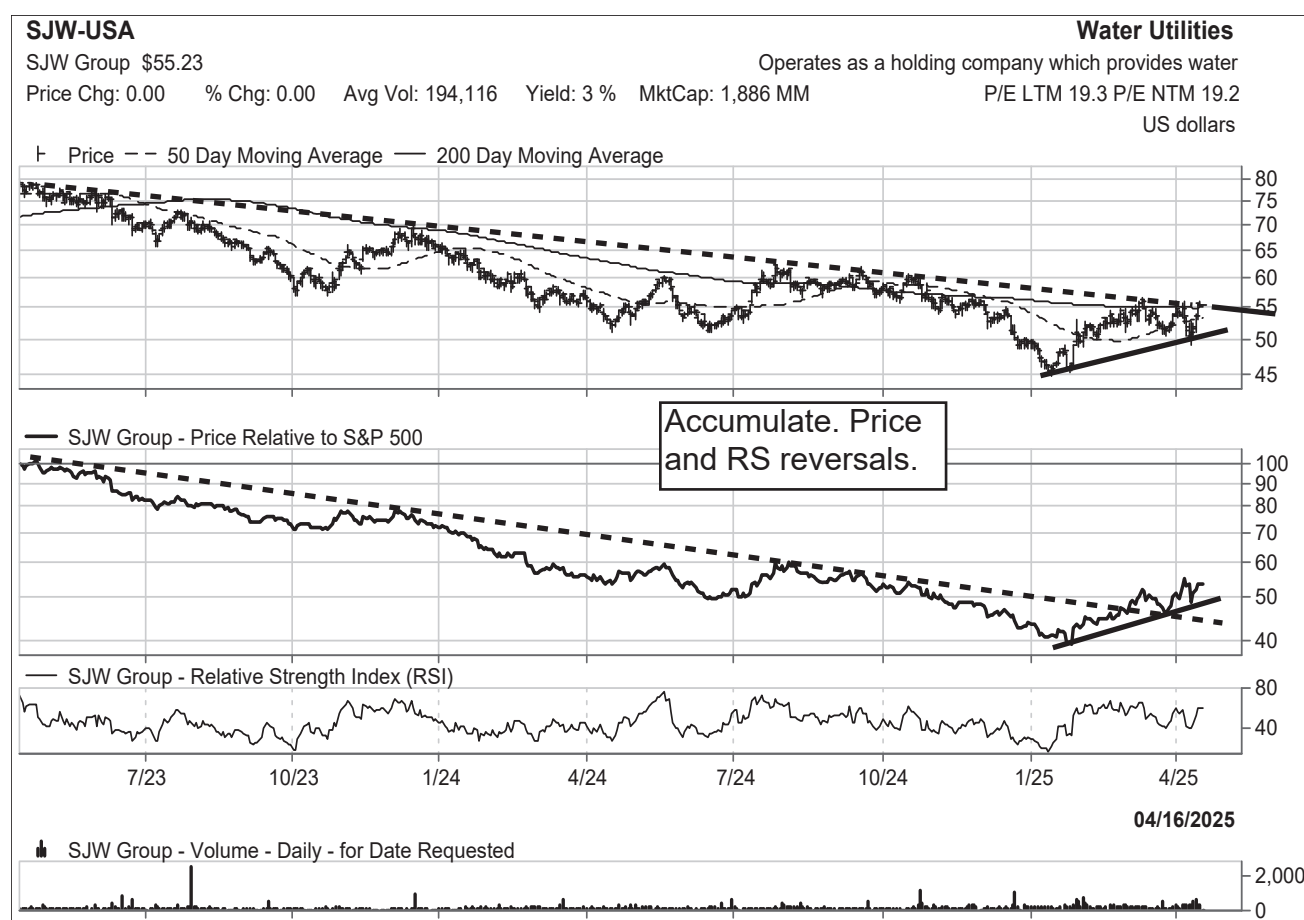
04/16/25

Charts highlighted: SJW, DG, DLTR, LKQ, CELH, CL, MDLZ, CVGW, FDP, FIZZ, MKTX, STNE, CERT, CNC, ELV, HCA, HUM, BKD, SDGR, SIGA, SLP, TMDX, GD, HII, LHX, CTGO, MASS, NTST, CACI, PAGS, STRL, YOU, and SHEN

The following charts are demonstrating selling exhaustion, bottoming patterns and, in some cases, positive inflections. The bottom-fishing ideas presented here serve as logical starting points for identifying improving price and relative strength reversals.

Caveats to keep in mind:

- The probability of bottom-fishing success increases within the “leadership” Sectors/Groups.
- Increasing positions in laggard stocks works best after clear demonstration of a positive inflection(s).
- Increasing positions in a bull market versus bear market improves the probability of success.



David P. Nicoski, CMT  
612-682-1900  
dave@vermilioncap.com

Joe W. Jasper, CFA  
612-712-1300  
joe@vermilioncap.com

Ross LaDuke, CMT  
612-482-8442  
Ross@vermilioncap.com

## DG-USA

Dollar General Corporation \$88.43

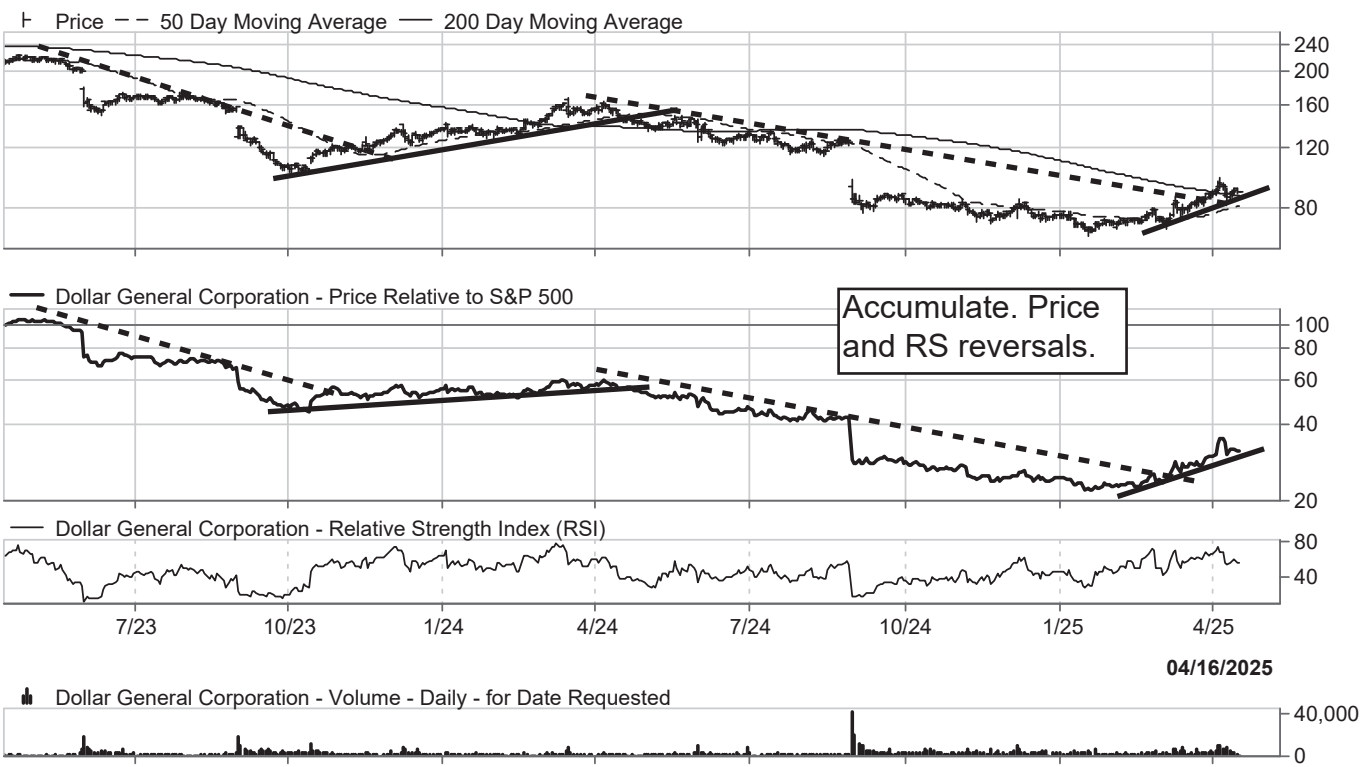
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,427,138 Yield: 2.7 % MktCap: 19,450 MM

## Consumer Staples Distribution & Retail

Operates discount retail stores

P/E LTM 17.3 P/E NTM 15.6

US dollars



## DLTR-USA

Dollar Tree, Inc. \$71.80

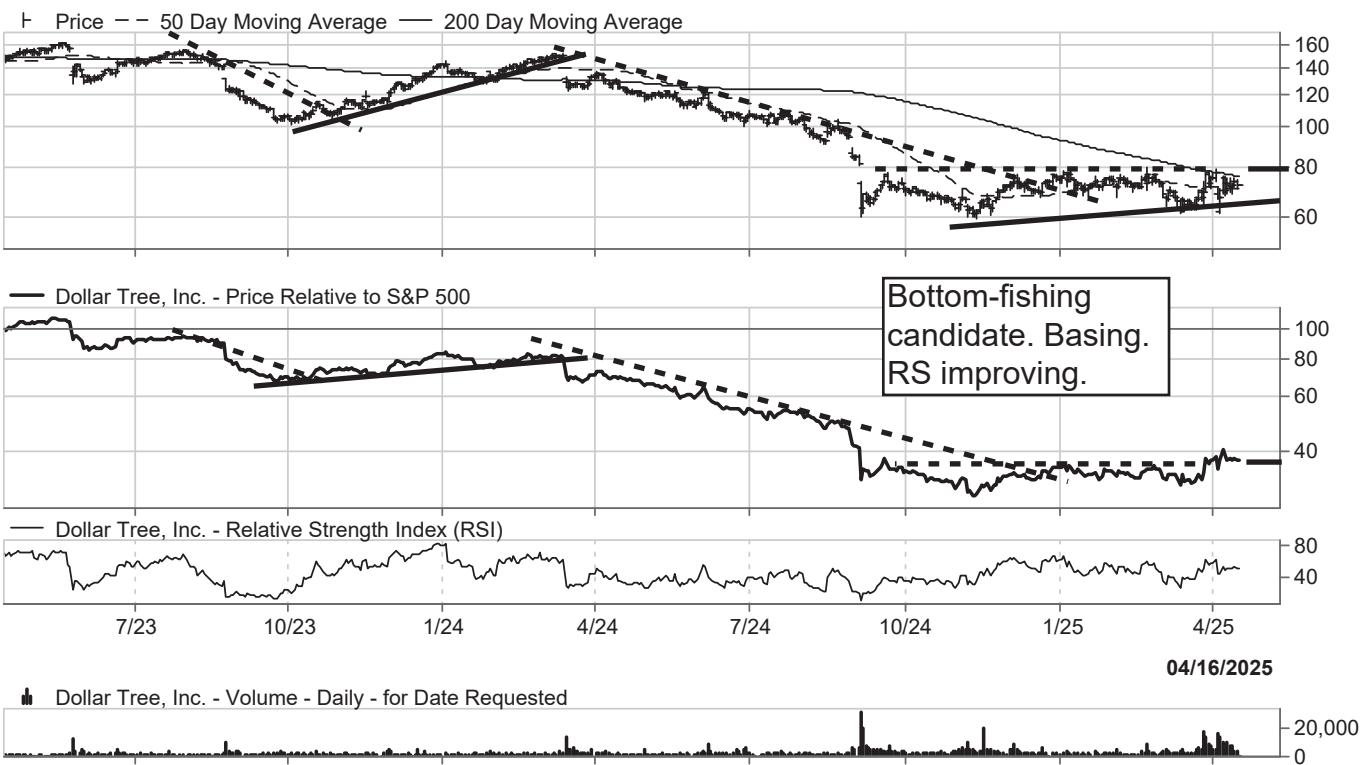
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,036,082 Yield: 0 % MktCap: 15,443 MM

## Consumer Staples Distribution & Retail

Owns and operates discount variety stores

P/E LTM P/E NTM 13.2

US dollars



## LKQ-USA

LKQ Corporation \$41.63

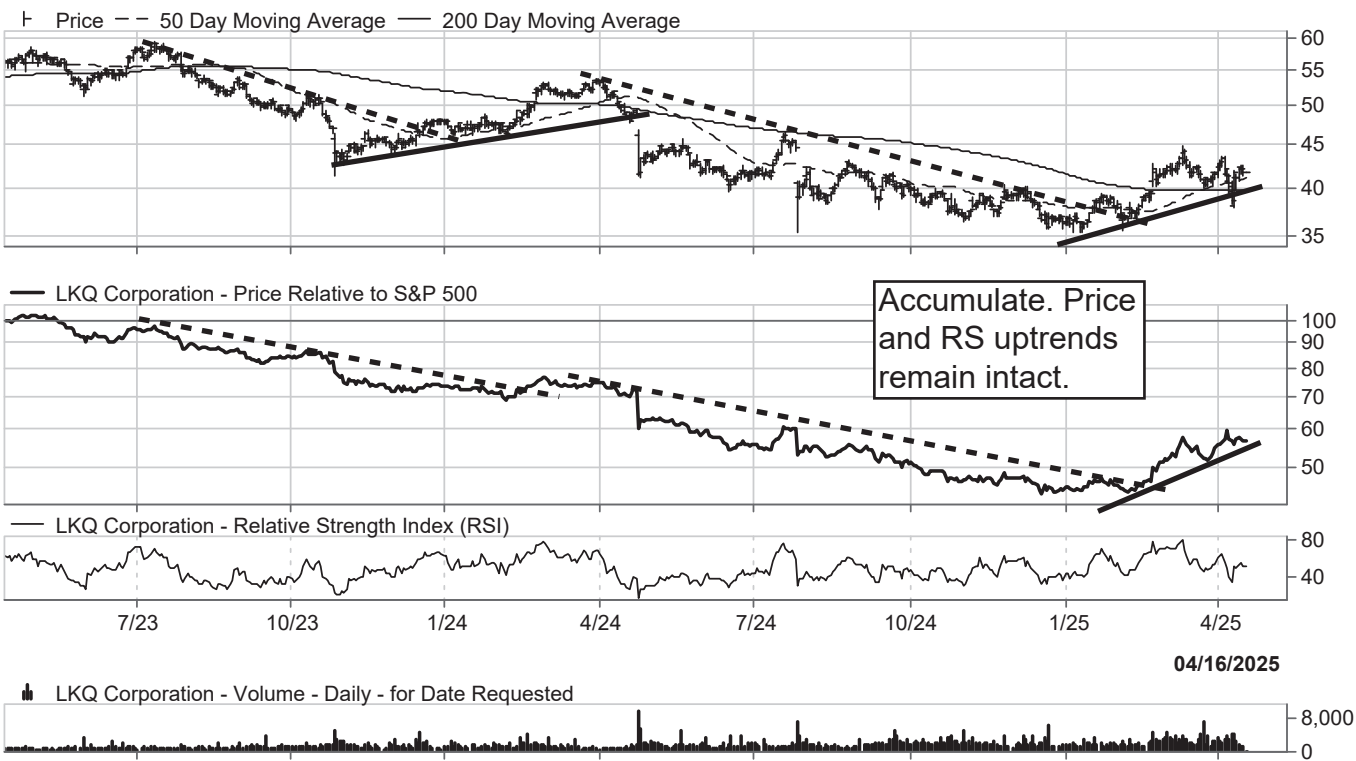
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,777,918 Yield: 2.9 % MktCap: 10,764 MM

Provides recycled and remanufactured mechanical pa

P/E LTM 15.9 P/E NTM 11.4

US dollars

## Distributors



## CELH-USA

Celsius Holdings, Inc. \$37.08

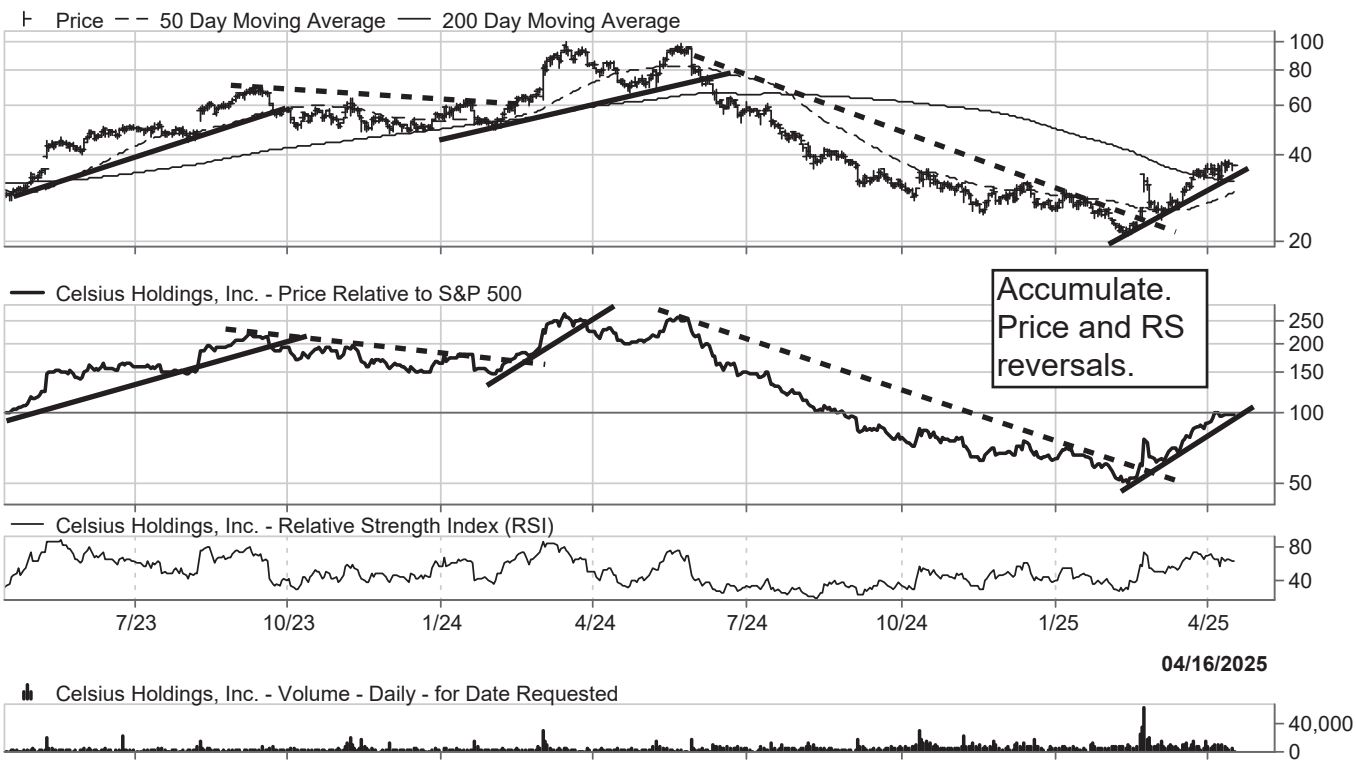
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,807,458 Yield: 0 % MktCap: 9,557 MM

Engages in development, marketing of beverages

P/E LTM 81.9 P/E NTM 34.4

US dollars

## Beverages



## CL-USA

Colgate-Palmolive Company \$94.26

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,581,788 Yield: 2.2 % MktCap: 76,453 MM

## Household Products

Manufactures and sells oral, personal, home care a

P/E LTM 26.9 P/E NTM 25.0

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Colgate-Palmolive Company - Price Relative to S&P 500



Colgate-Palmolive Company - Relative Strength Index (RSI)



04/16/2025

Colgate-Palmolive Company - Volume - Daily - for Date Requested



## MDLZ-USA

Mondelez International, Inc. Class A \$67.03

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 7,057,720 Yield: 2.8 % MktCap: 86,840 MM

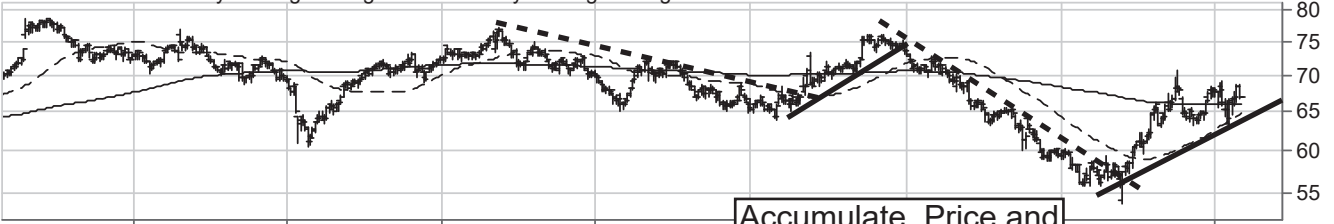
## Food Products

Manufactures and sells biscuits, snacks, chocolate

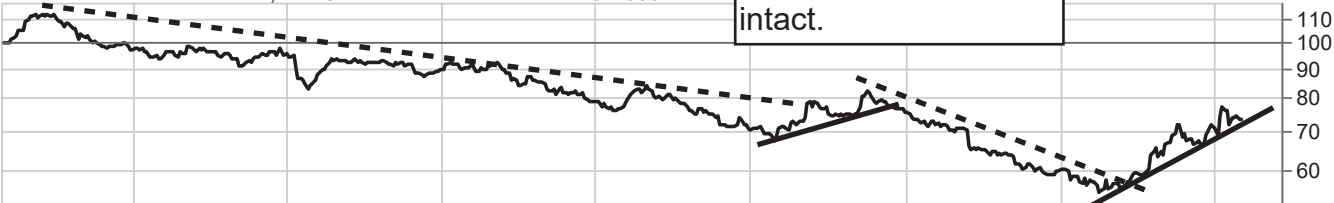
P/E LTM 19.6 P/E NTM 22.3

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



Mondelez International, Inc. Class A - Price Relative to S&P 500



Mondelez International, Inc. Class A - Relative Strength Index (RSI)



04/16/2025

Mondelez International, Inc. Class A - Volume - Daily - for Date Requested



## CVGW-USA

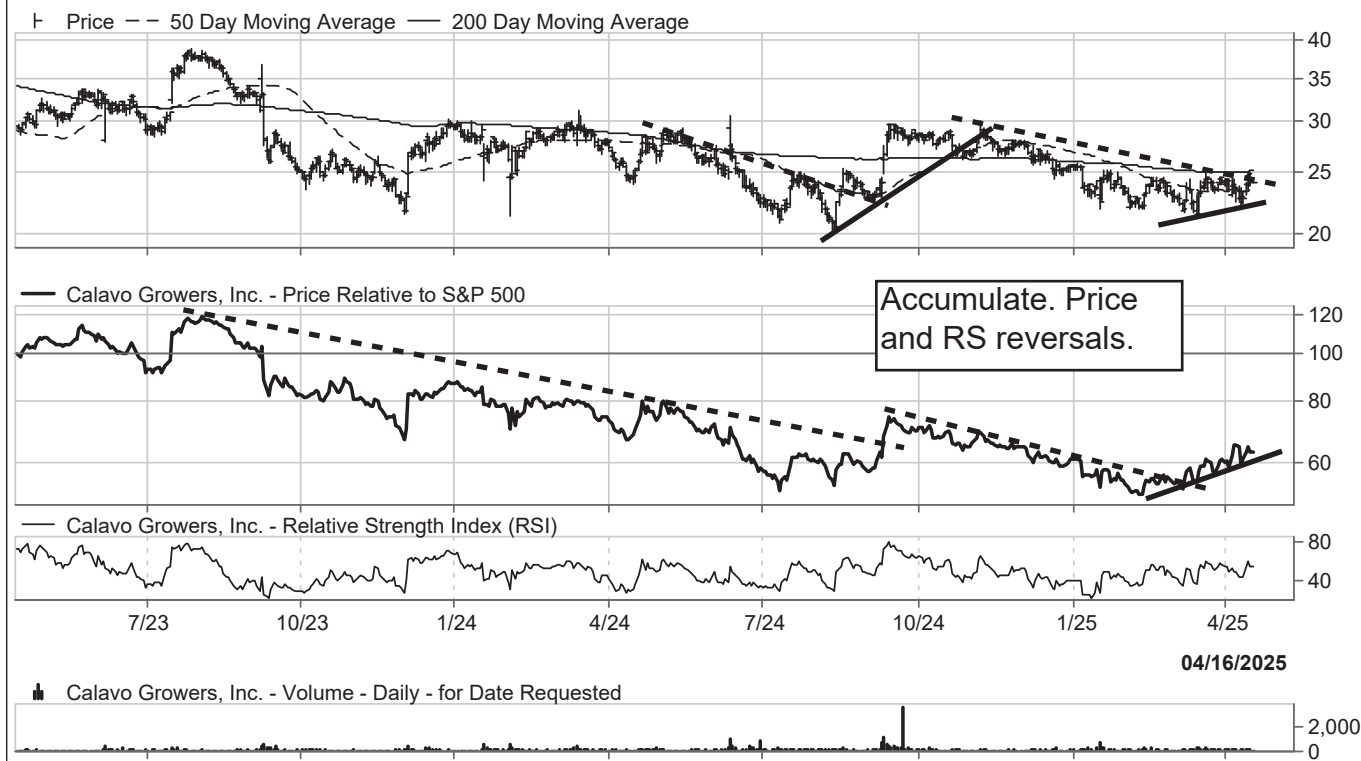
Calavo Growers, Inc. \$24.10

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 173,805 Yield: 3.3 % MktCap: 430 MM

Produces and sells avocados

P/E LTM 45.7 P/E NTM 12.2

US dollars



## FDP-USA

Fresh Del Monte Produce Inc. \$31.33

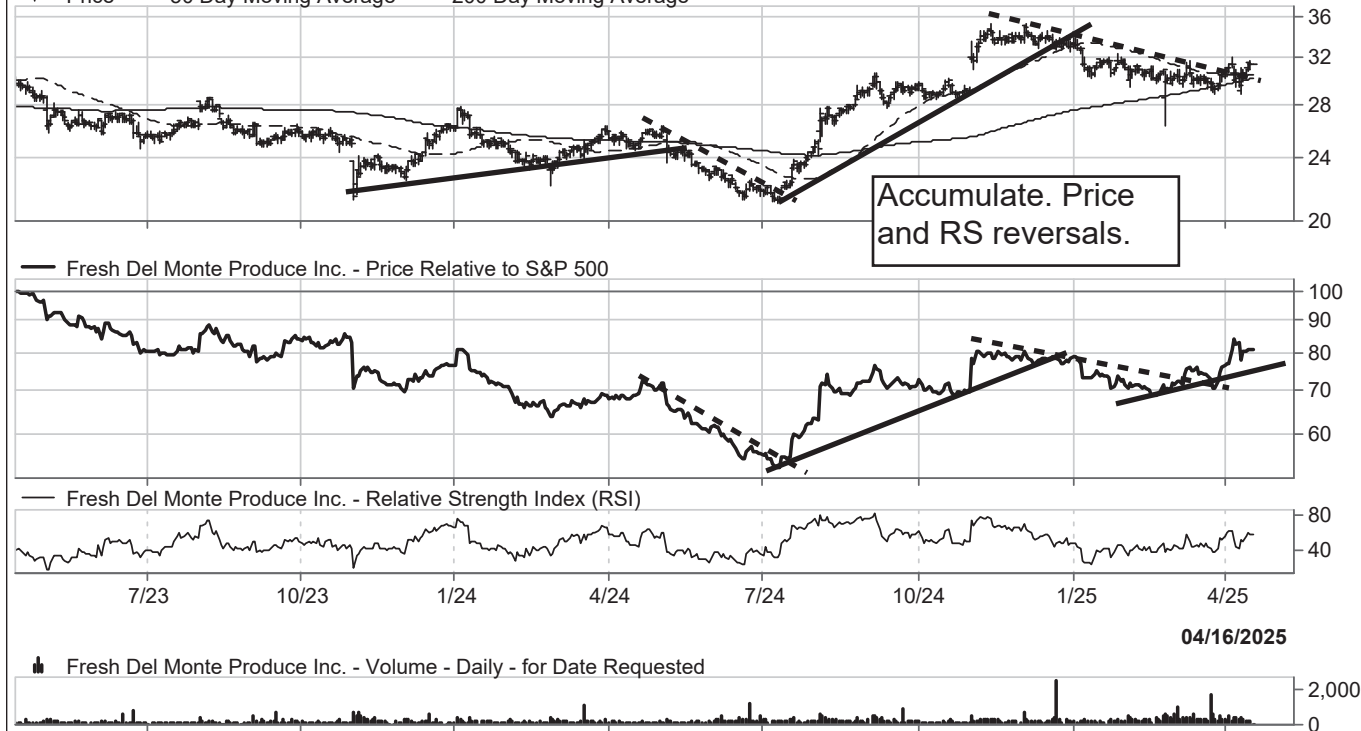
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 248,483 Yield: 3.4 % MktCap: 1,502 MM

Food Products

Produces, distributes and markets fresh and fresh-

P/E LTM 10.6 P/E NTM 11.3

Price -- 50 Day Moving Average — 200 Day Moving Average



## FIZZ-USA

National Beverage Corp. \$43.40

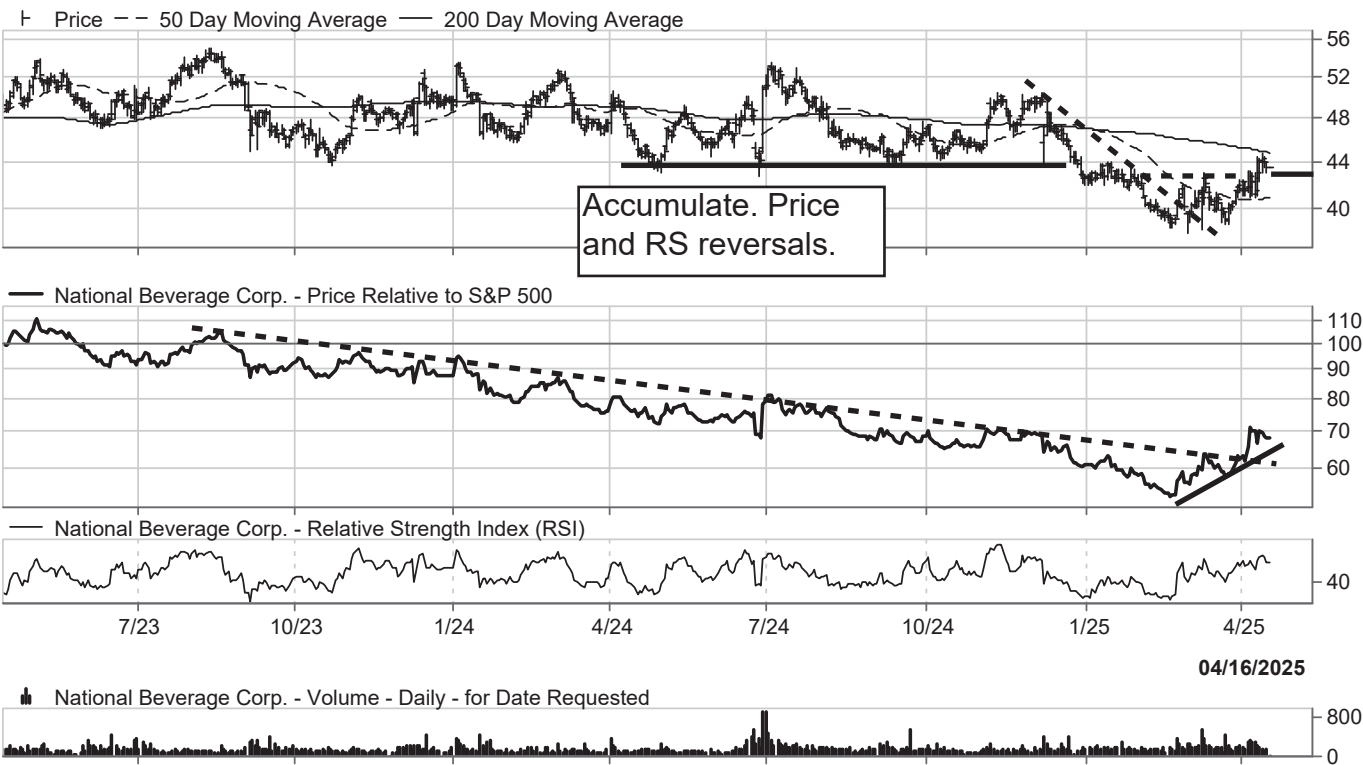
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 162,544 Yield: 0 % MktCap: 4,063 MM

## Beverages

Manufactures, develops, markets and sells multi fl

P/E LTM 21.9 P/E NTM 21.1

US dollars



## MKTX-USA

MarketAxess Holdings Inc. \$223.98

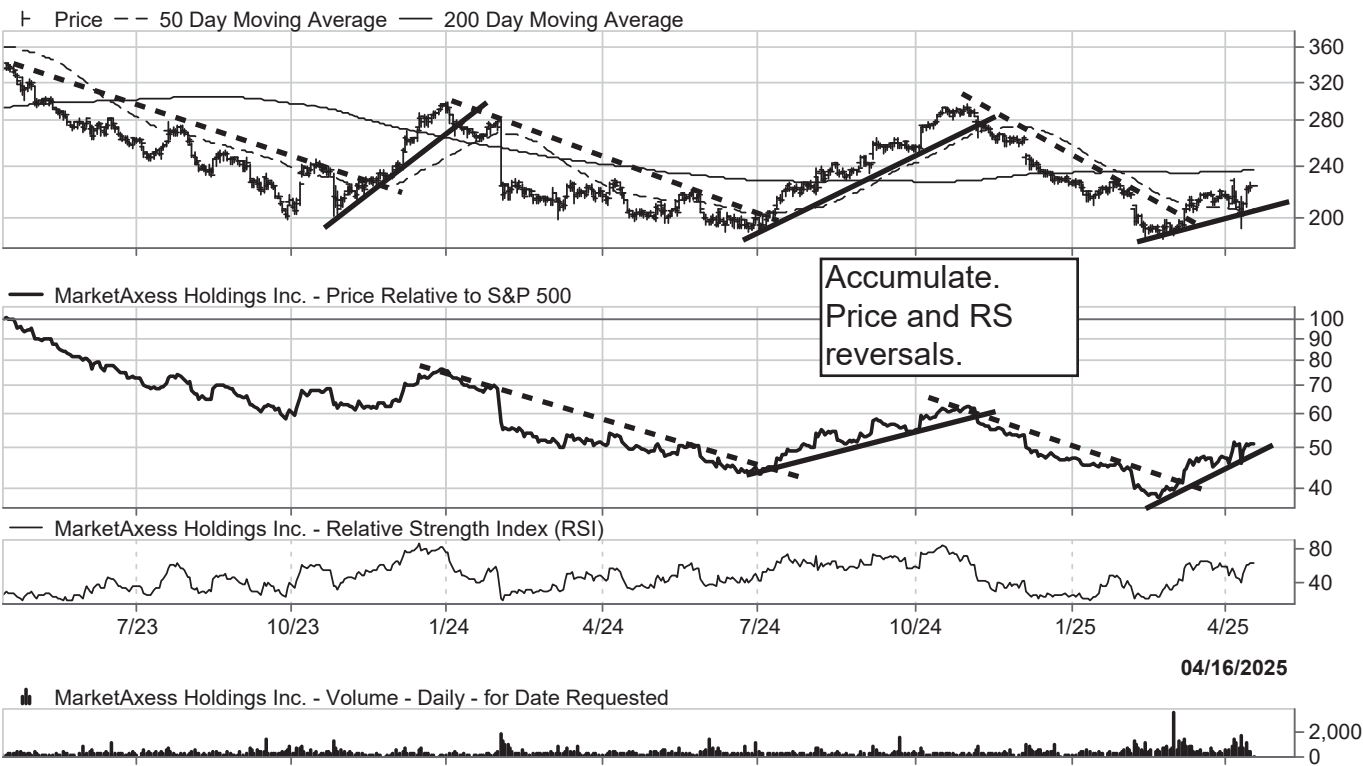
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 425,770 Yield: 1.4 % MktCap: 8,443 MM

## Capital Markets

Operates an electronic multi-party platform for th

P/E LTM 30.8 P/E NTM 28.5

US dollars



## STNE-USA

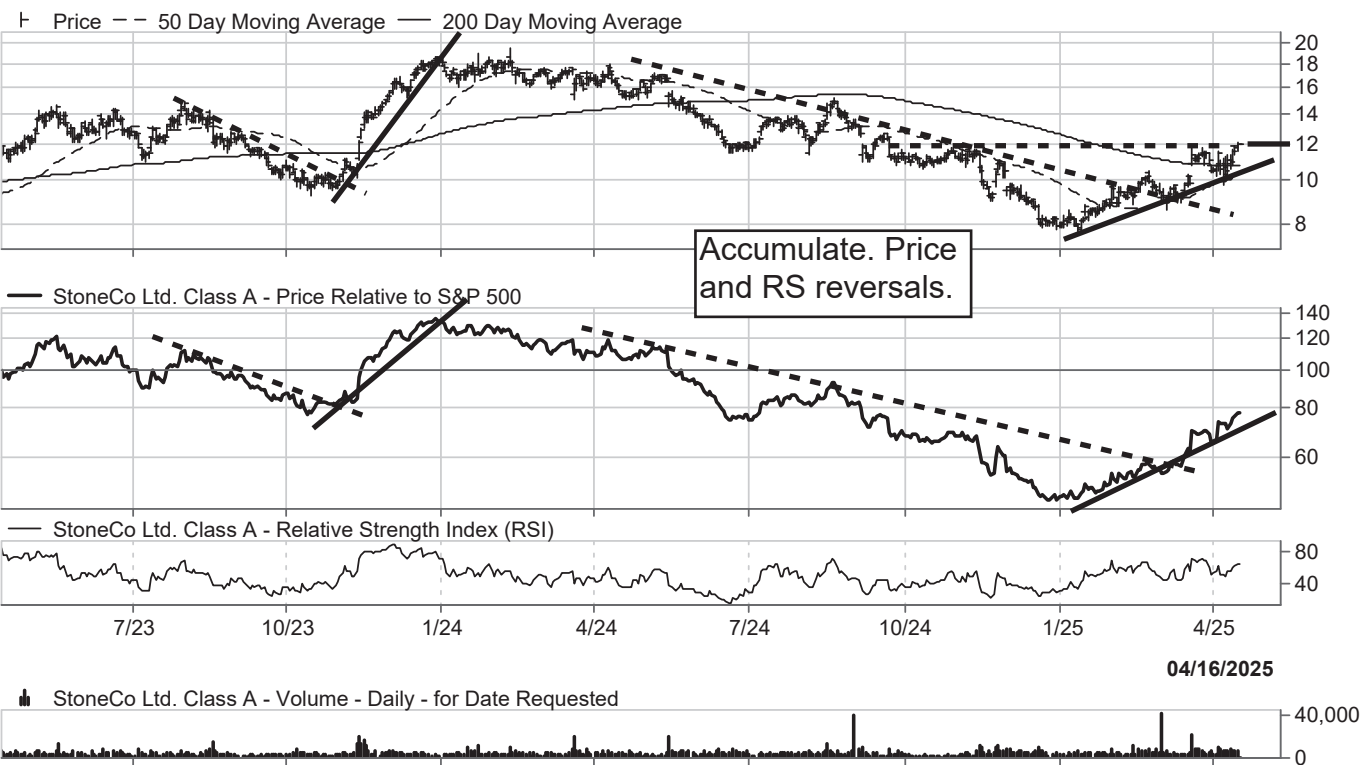
StoneCo Ltd. Class A \$11.95

Provides electronic payment and financial technolo

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 5,180,705 Yield: 0 % MktCap: 3,278 MM

P/E LTM P/E NTM 8.6

US dollars



## CERT-USA

Certara, Inc. \$13.88

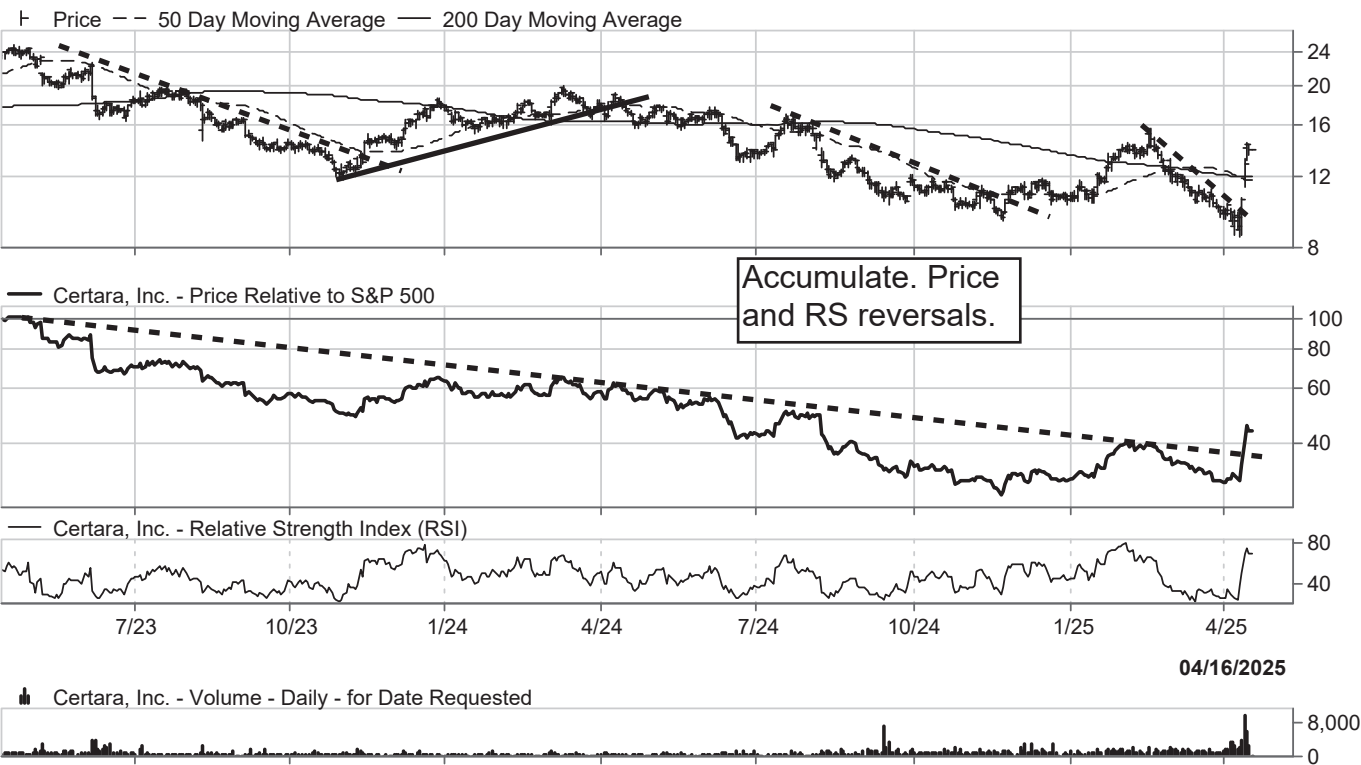
Health Care Technology

Develops bio simulation software and technology to

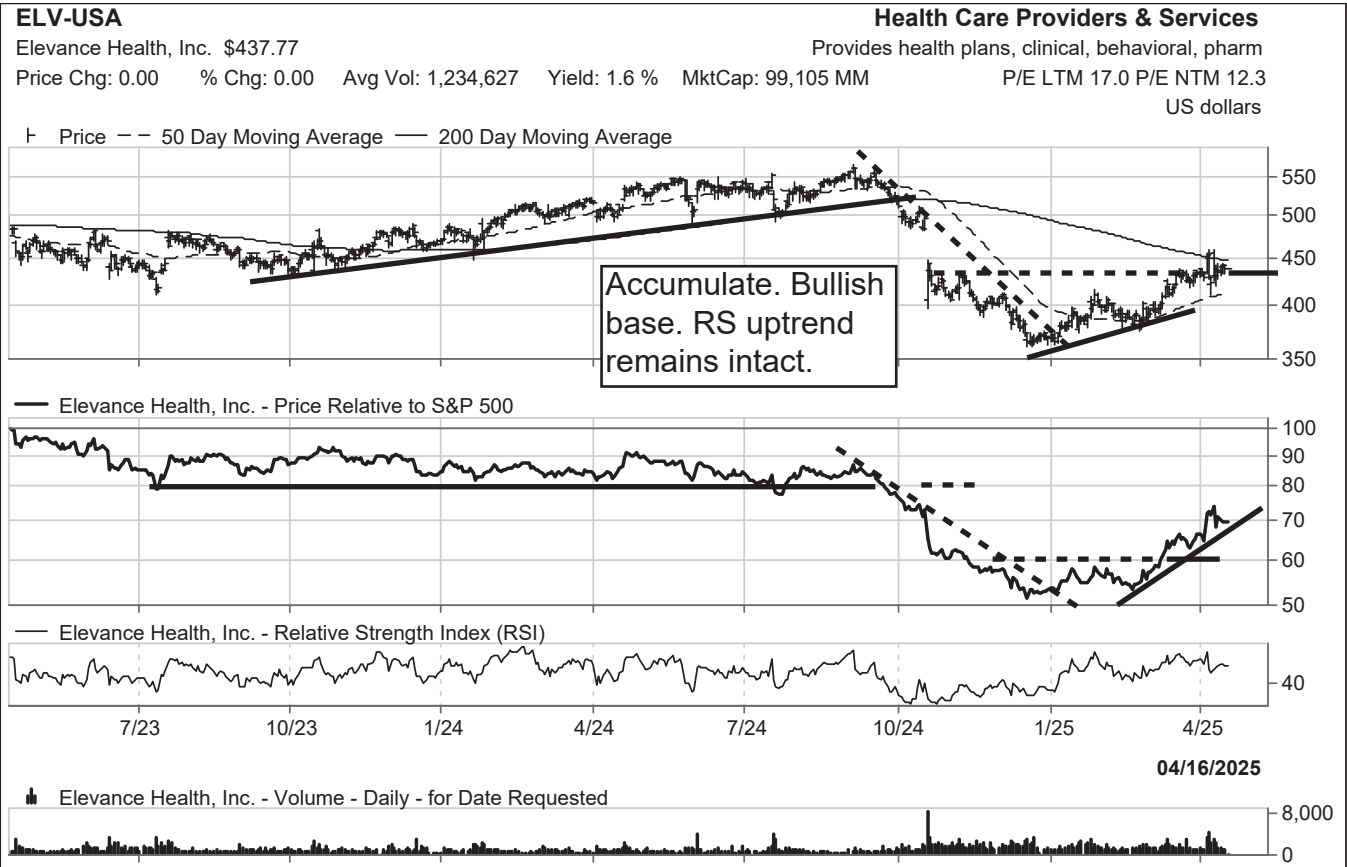
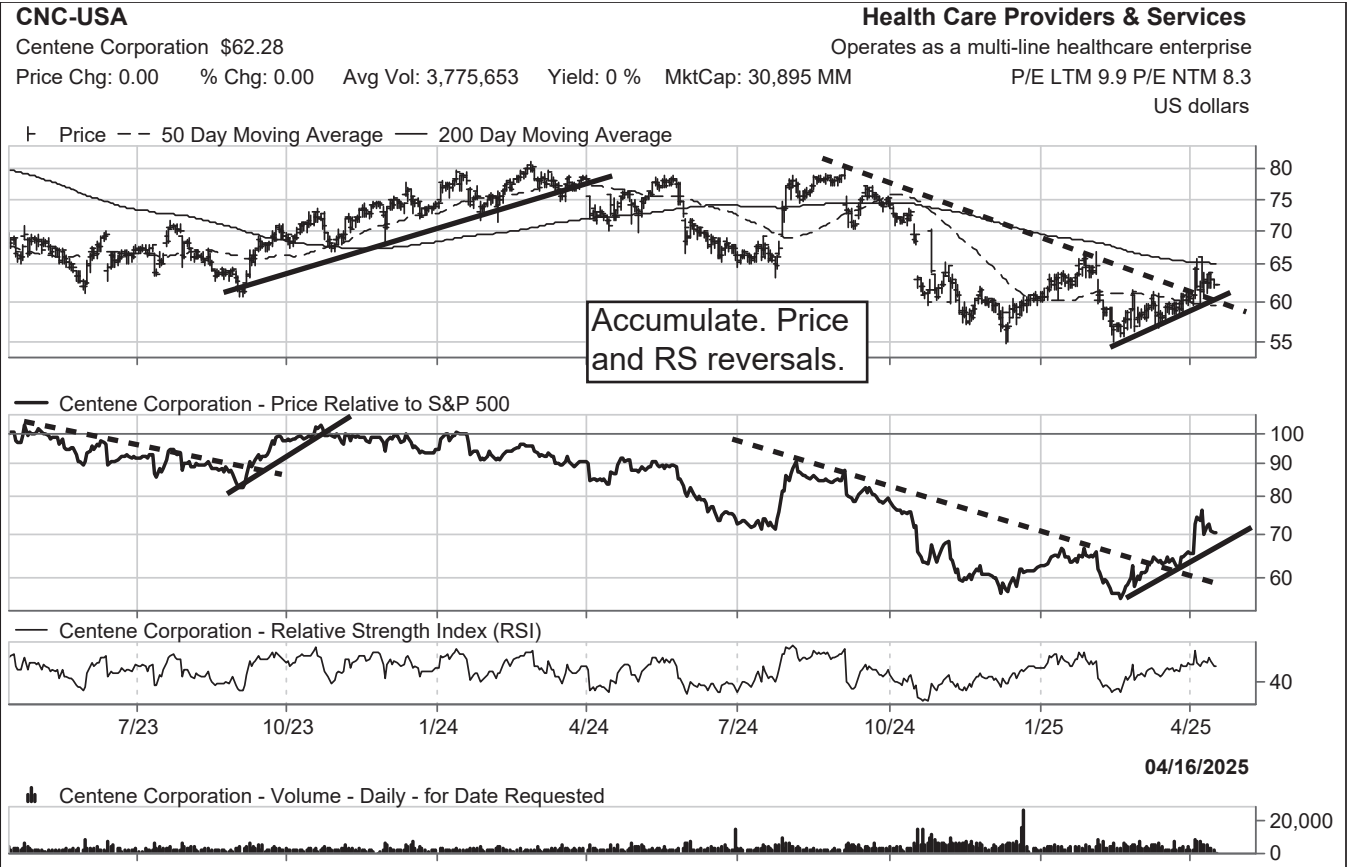
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 930,639 Yield: 0 % MktCap: 2,241 MM

P/E LTM P/E NTM 29.4

US dollars









## HCA-USA

HCA Healthcare Inc \$335.55

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,263,517 Yield: 0.9 % MktCap: 82,613 MM

## Health Care Providers & Services

Provides health care services

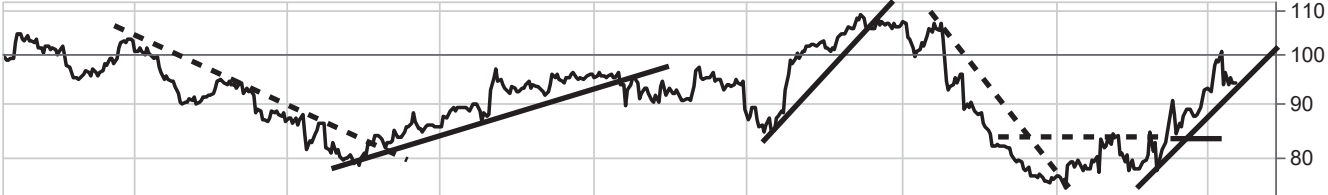
P/E LTM 15.3 P/E NTM 13.0

US dollars

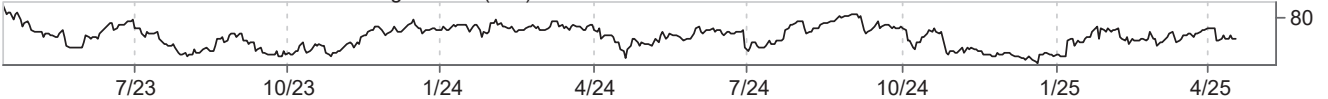
Price -- 50 Day Moving Average — 200 Day Moving Average



HCA Healthcare Inc - Price Relative to S&P 500



HCA Healthcare Inc - Relative Strength Index (RSI)



04/16/2025

HCA Healthcare Inc - Volume - Daily - for Date Requested



## HUM-USA

Humana Inc. \$286.78

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,548,587 Yield: 1.2 % MktCap: 34,612 MM

## Health Care Providers & Services

Offers health insurance coverage, home health, pri

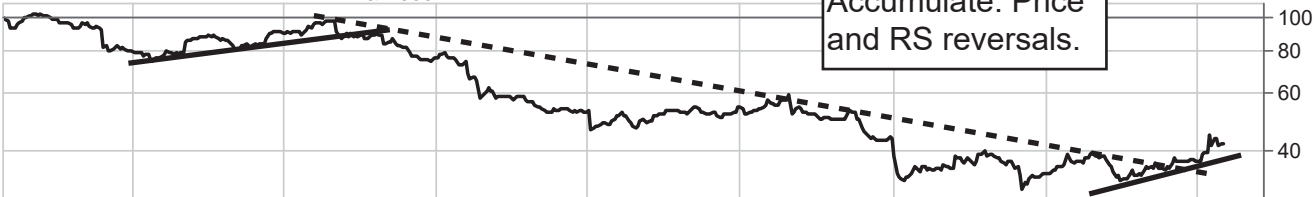
P/E LTM 28.7 P/E NTM 18.2

US dollars

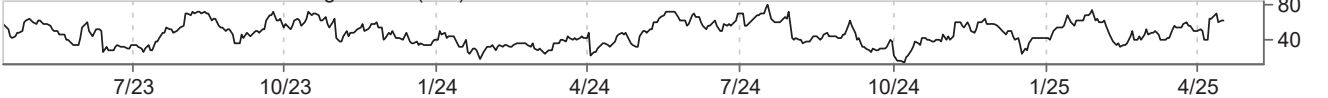
Price -- 50 Day Moving Average — 200 Day Moving Average



Humana Inc. - Price Relative to S&P 500



Humana Inc. - Relative Strength Index (RSI)



04/16/2025

Humana Inc. - Volume - Daily - for Date Requested



## BKD-USA

Brookdale Senior Living Inc. \$6.21

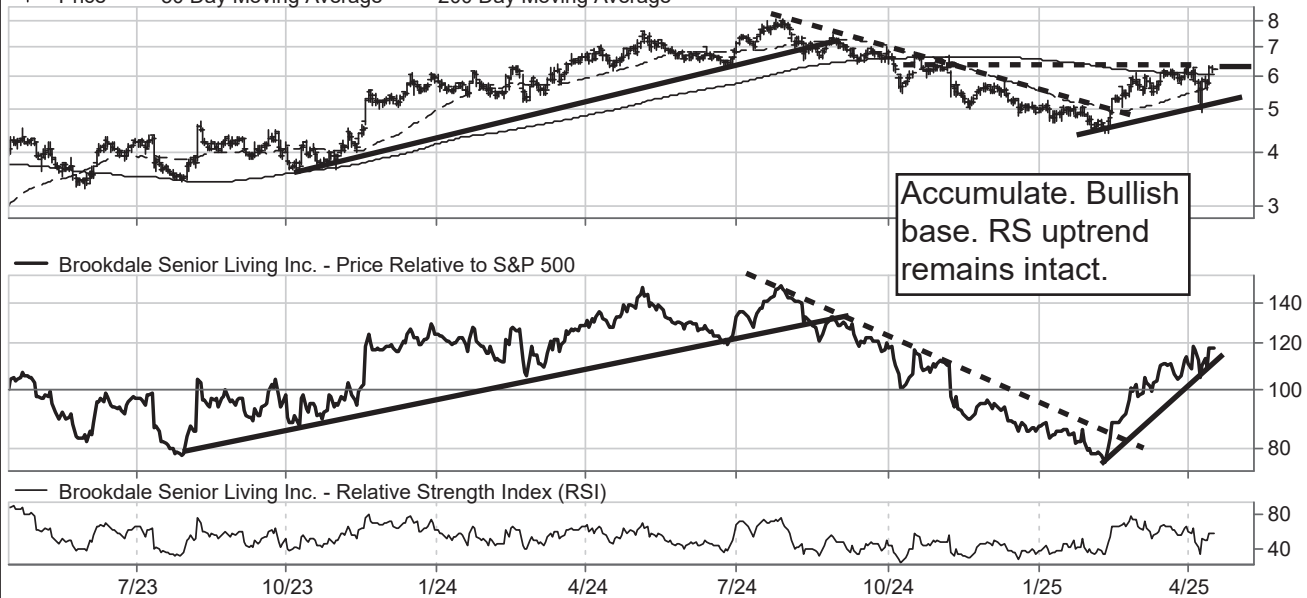
Owns and operates senior living communities

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,898,647 Yield: 0 % MktCap: 1,243 MM

P/E LTM P/E NTM

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



04/16/2025

Brookdale Senior Living Inc. - Volume - Daily - for Date Requested



## SDGR-USA

Schrodinger, Inc. \$25.59

Health Care Technology

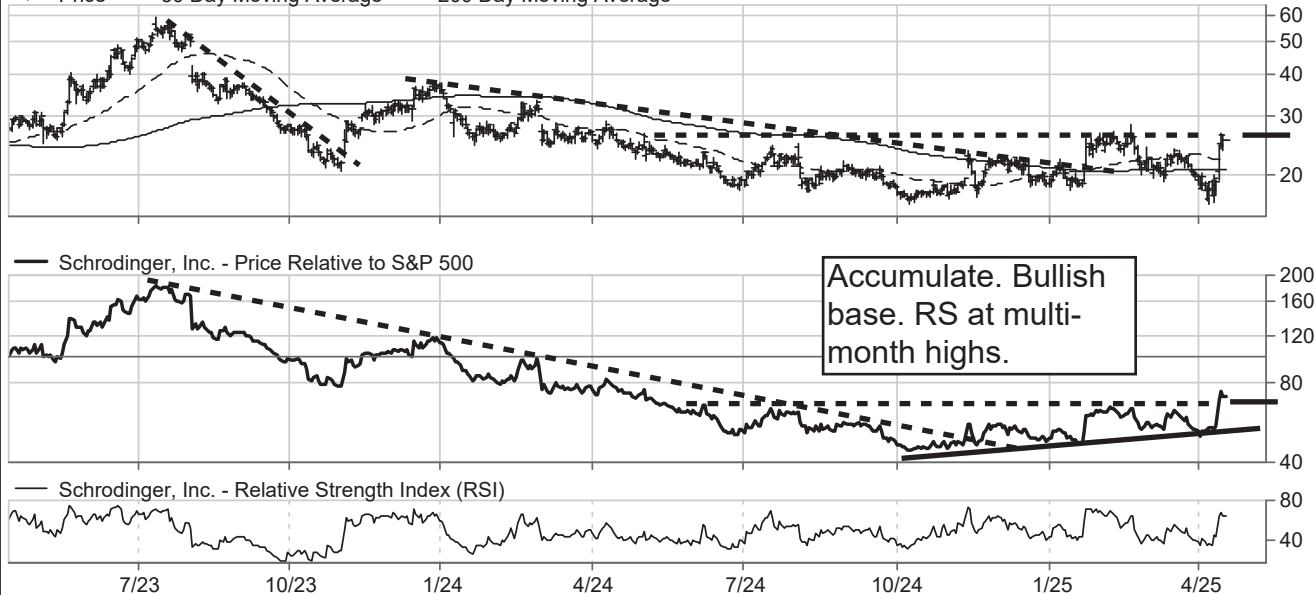
Develops physics-based software platform which ena

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 873,324 Yield: 0 % MktCap: 1,869 MM

P/E LTM P/E NTM

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



04/16/2025

Schrodinger, Inc. - Volume - Daily - for Date Requested



### SIGA-USA

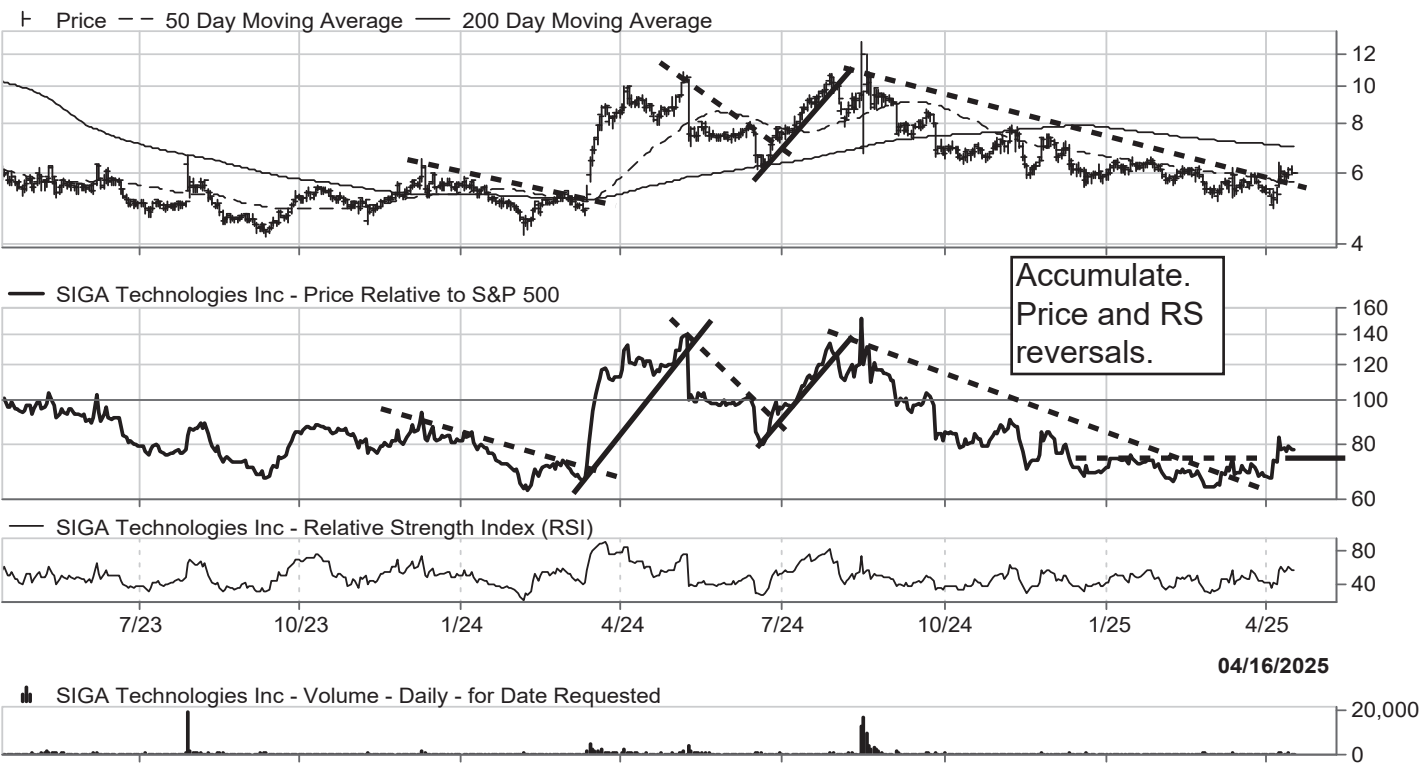
SIGA Technologies Inc \$6.04

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 697,394 Yield: 0 % MktCap: 431 MM

Develops vaccines and antibiotics

P/E LTM 7.3 P/E NTM 6.3

US dollars



### SLP-USA

Simulations Plus, Inc. \$32.81

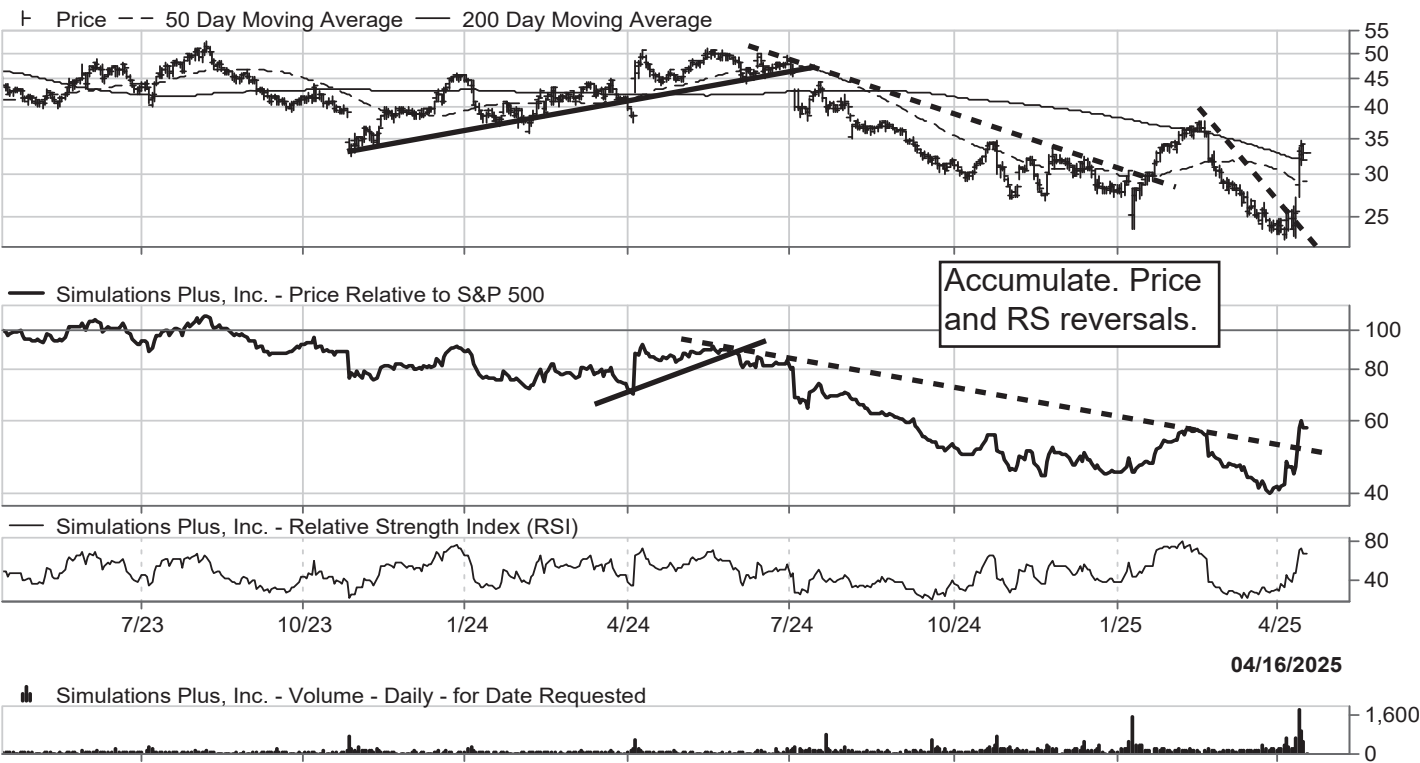
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 141,359 Yield: 0 % MktCap: 660 MM

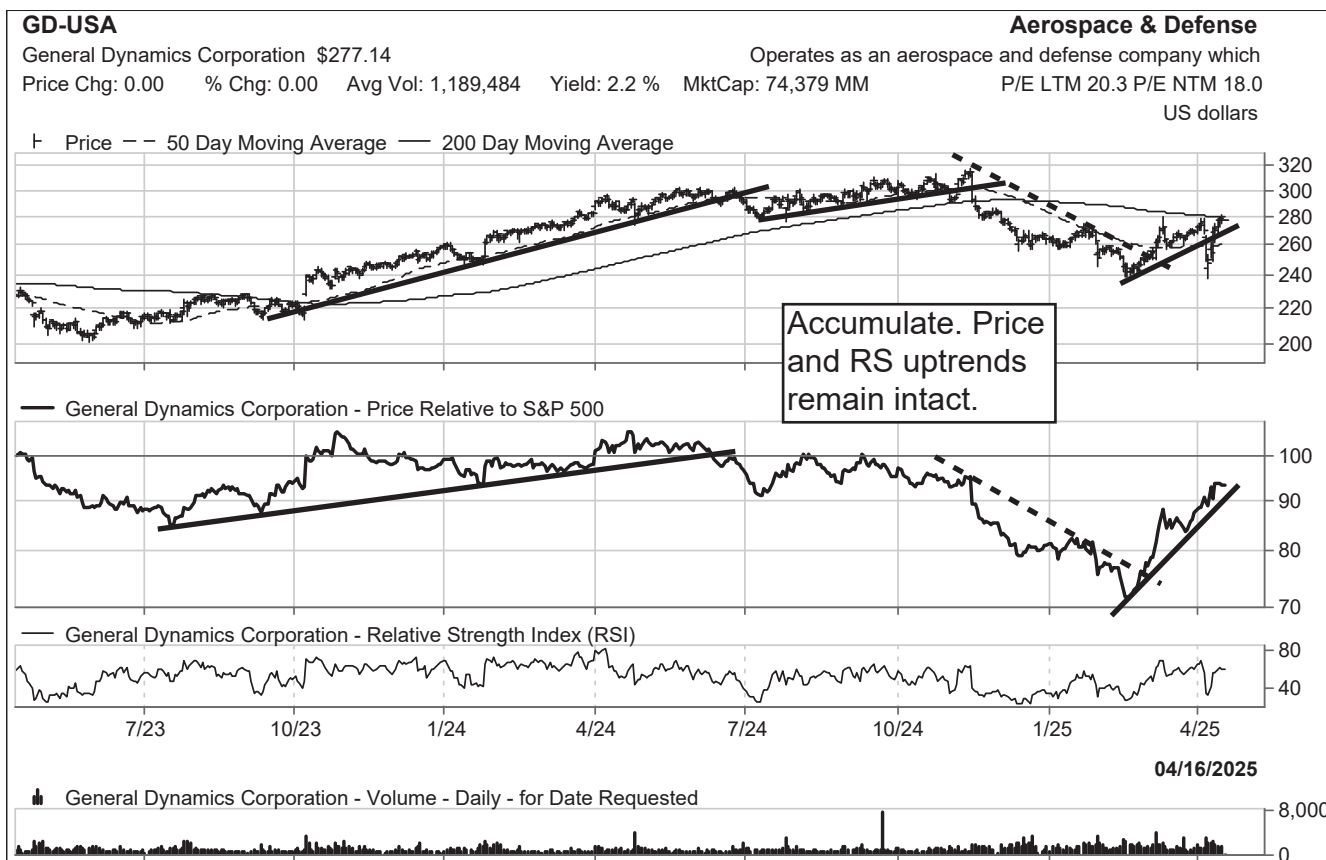
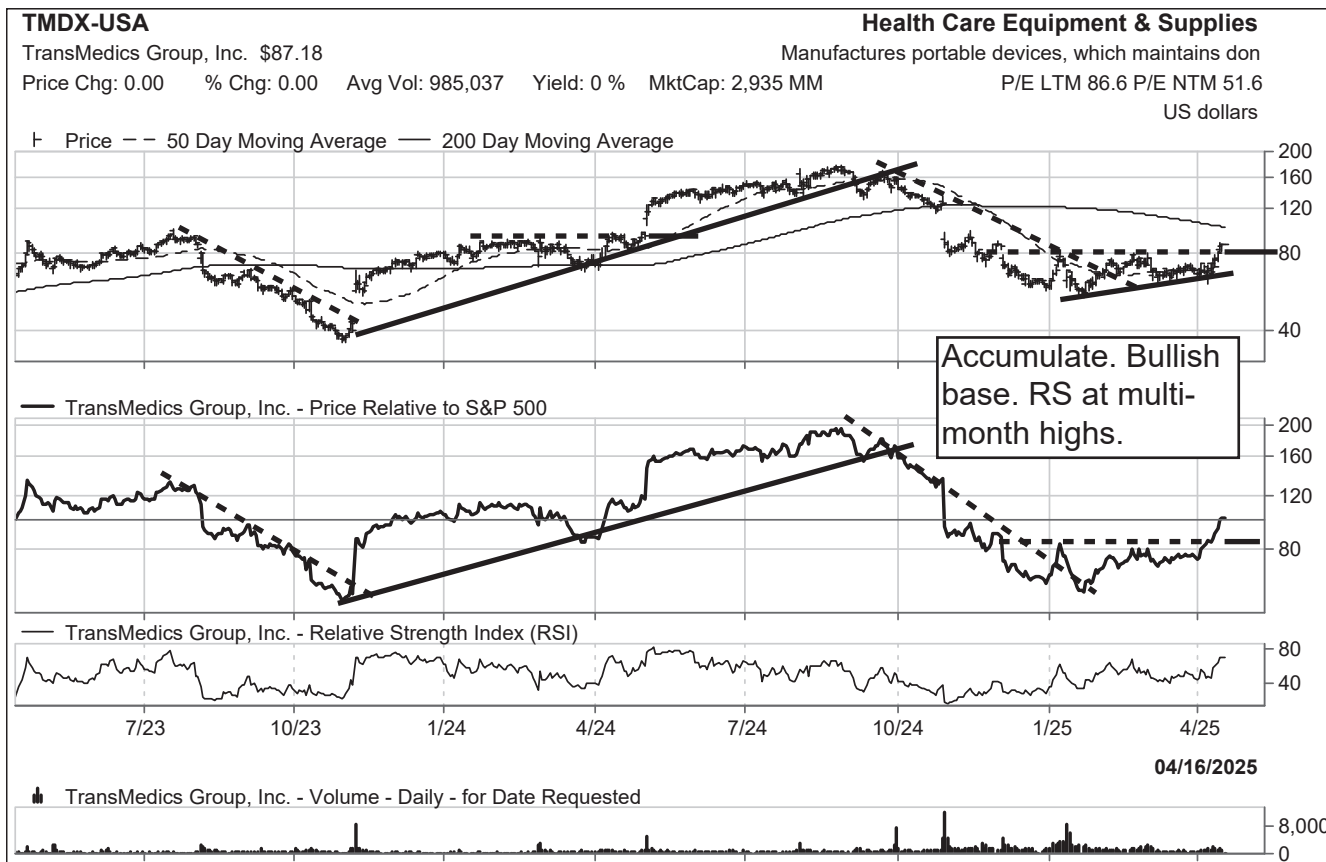
Health Care Technology

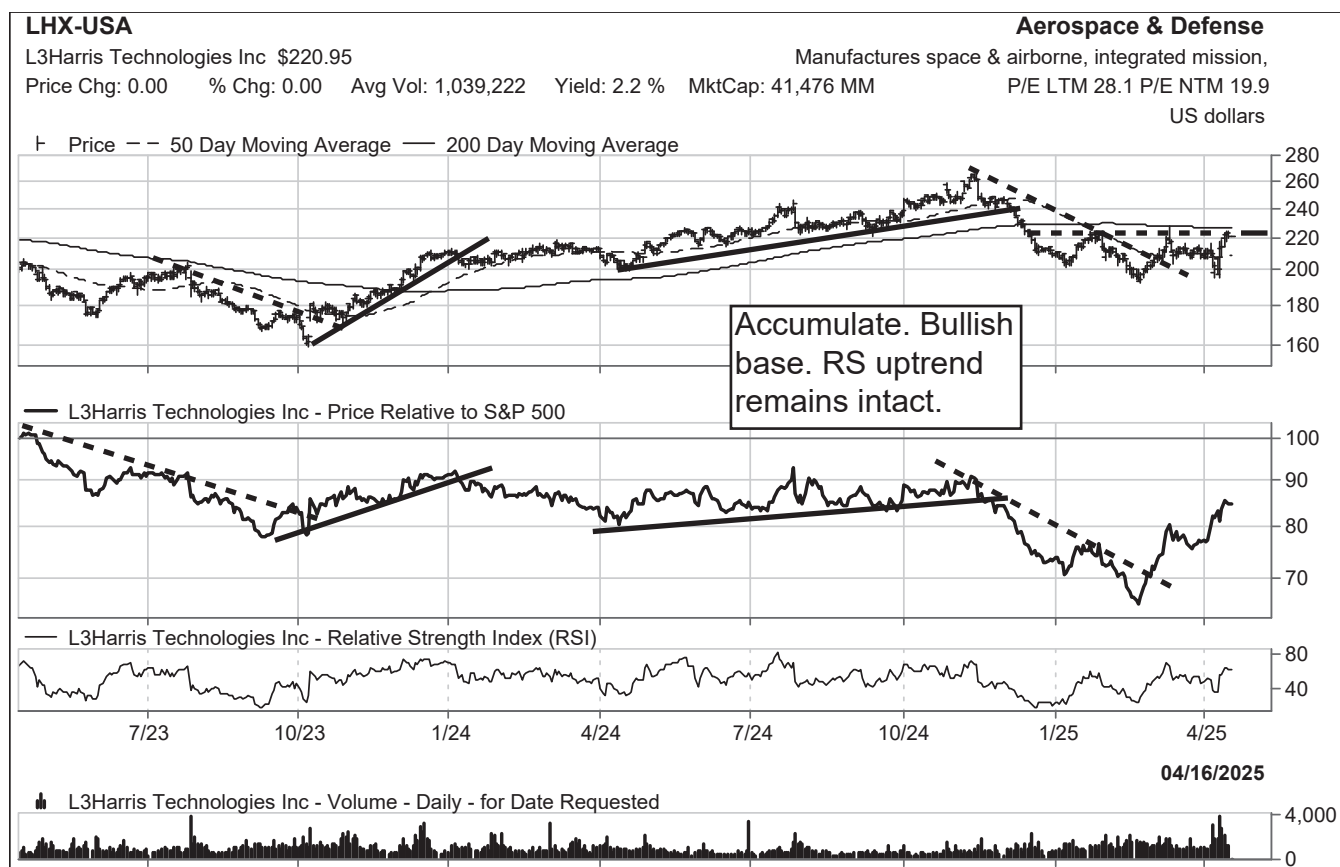
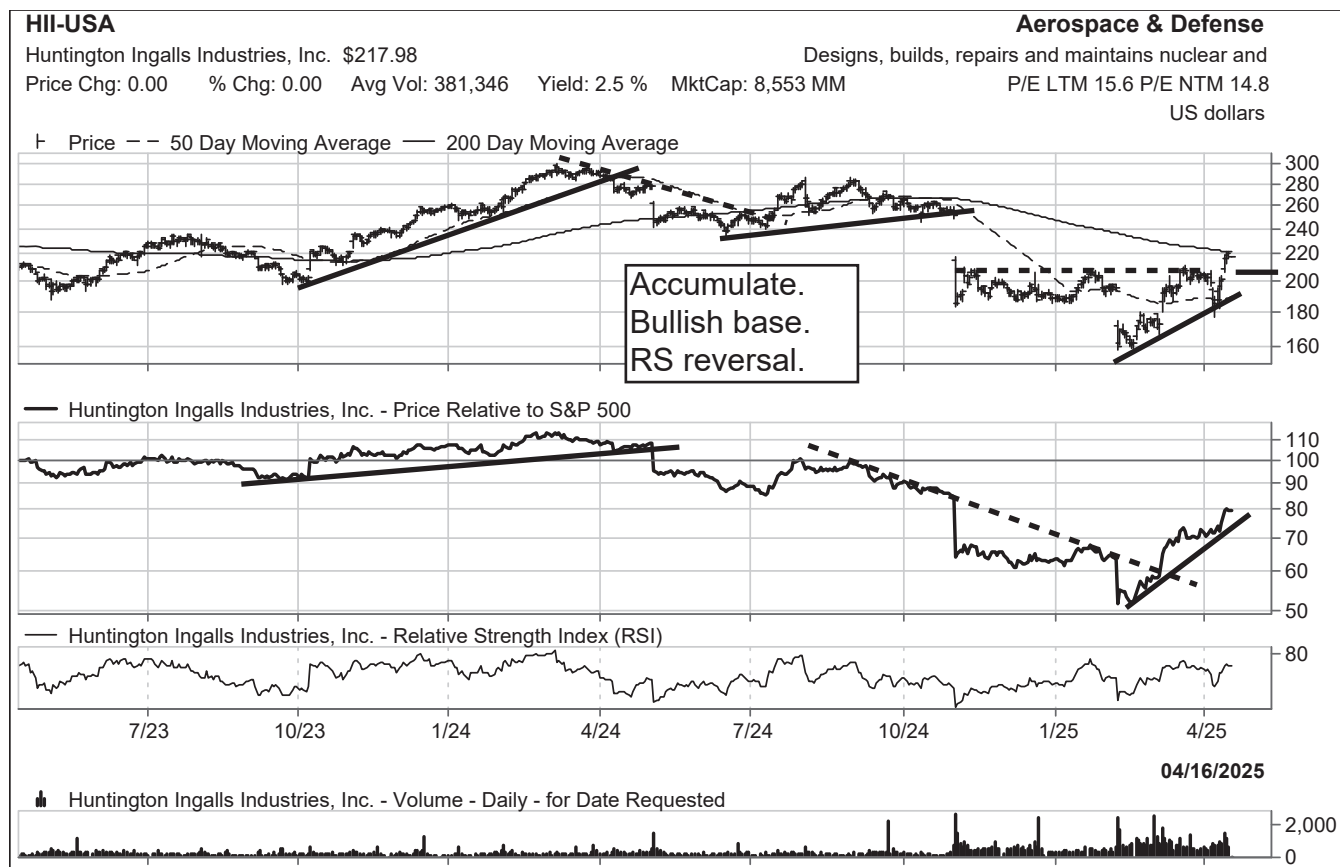
Develops and produces software for use in pharmace

P/E LTM 91.8 P/E NTM 27.5

US dollars



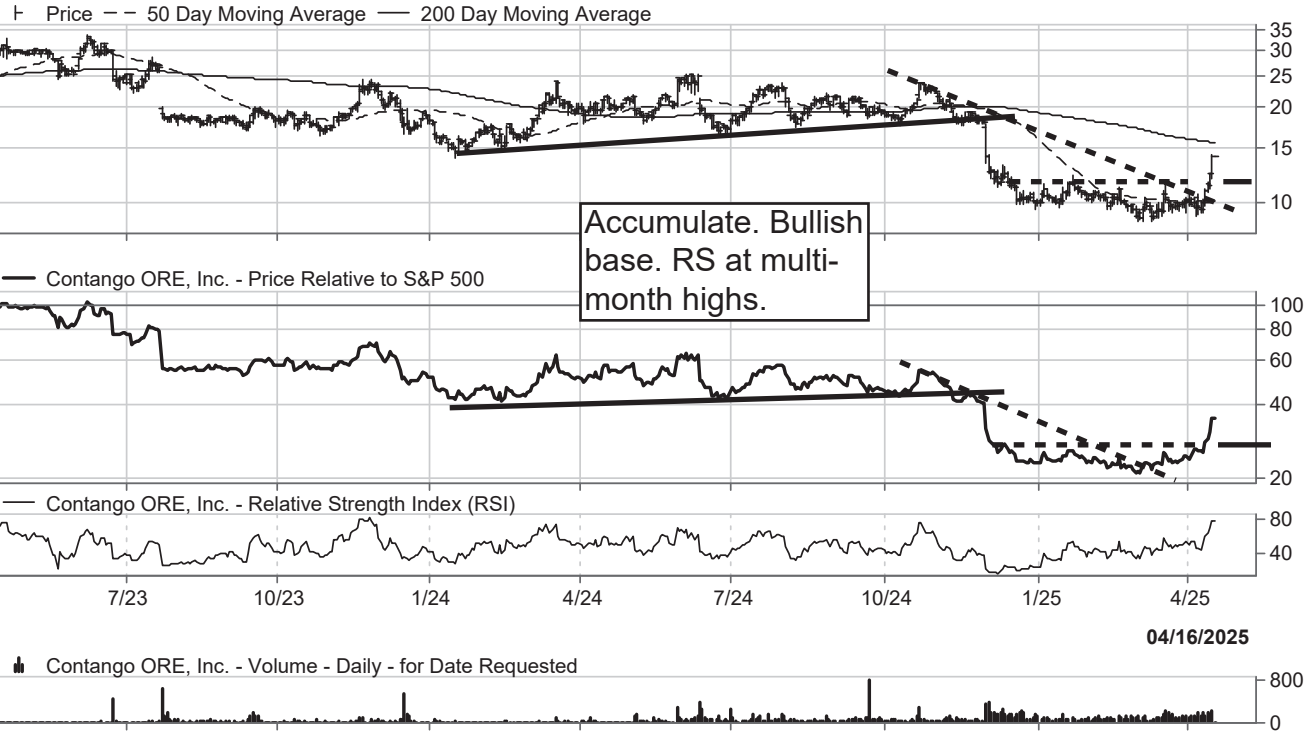




CTGO-USA

Contango ORE, Inc. \$13.97  
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 62,547 Yield: 0 % MktCap: 171 MM

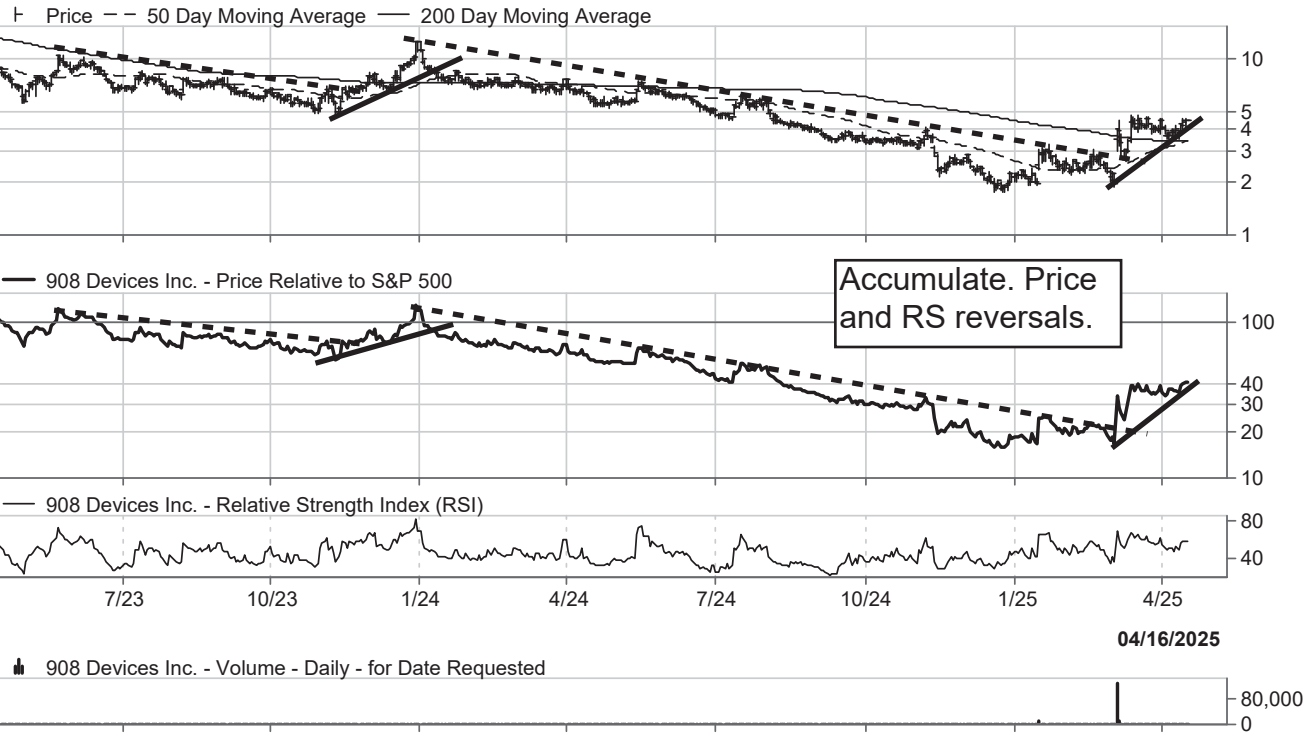
Mines for gold and rare earth elements  
P/E LTM P/E NTM 21.0  
US dollars



MASS-USA

908 Devices Inc. \$4.45  
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 552,502 Yield: 0 % MktCap: 157 MM

Develops devices for chemical analysis  
P/E LTM P/E NTM  
US dollars



## NTST-USA

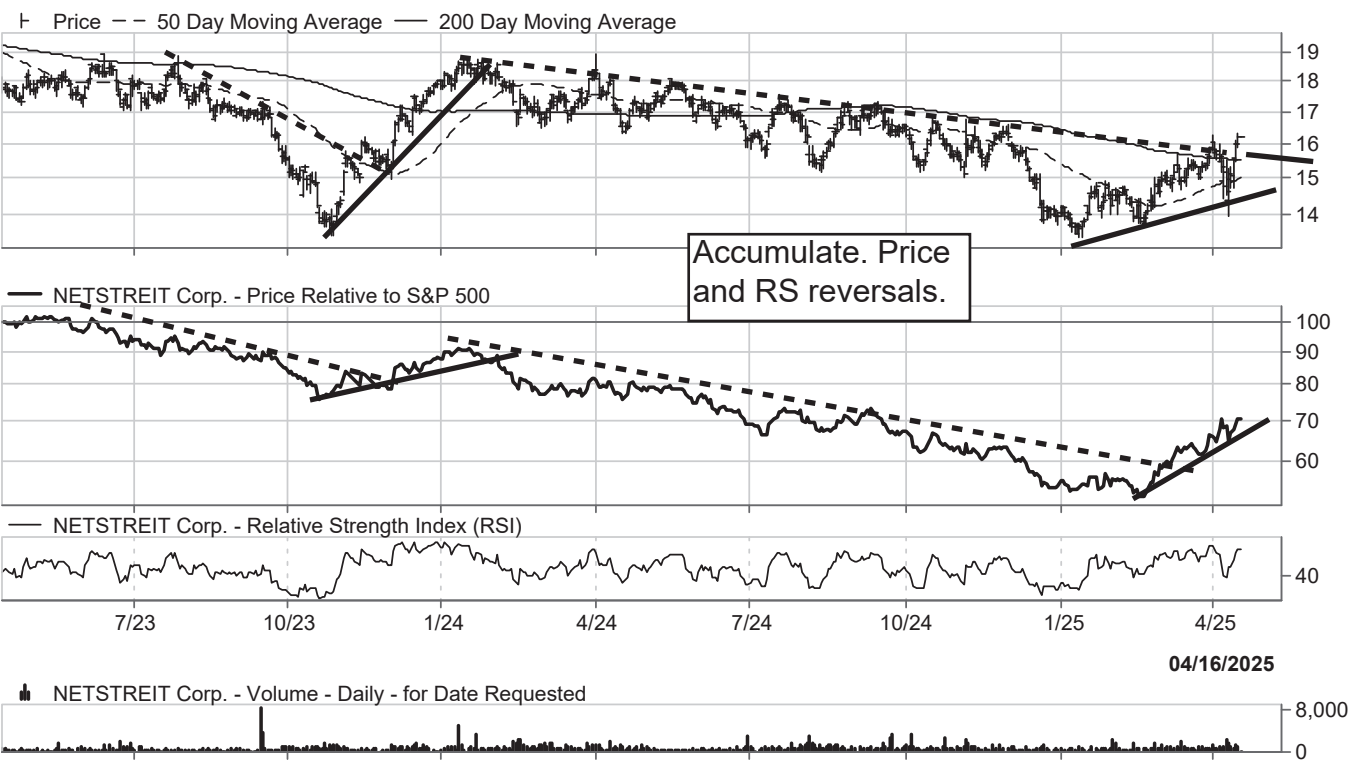
NETSTREIT Corp. \$16.21

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 857,370 Yield: 5.2 % MktCap: 1,324 MM

Operates as a real estate investment trust which i

P/E LTM P/E NTM 57.5

US dollars



## CACI-USA

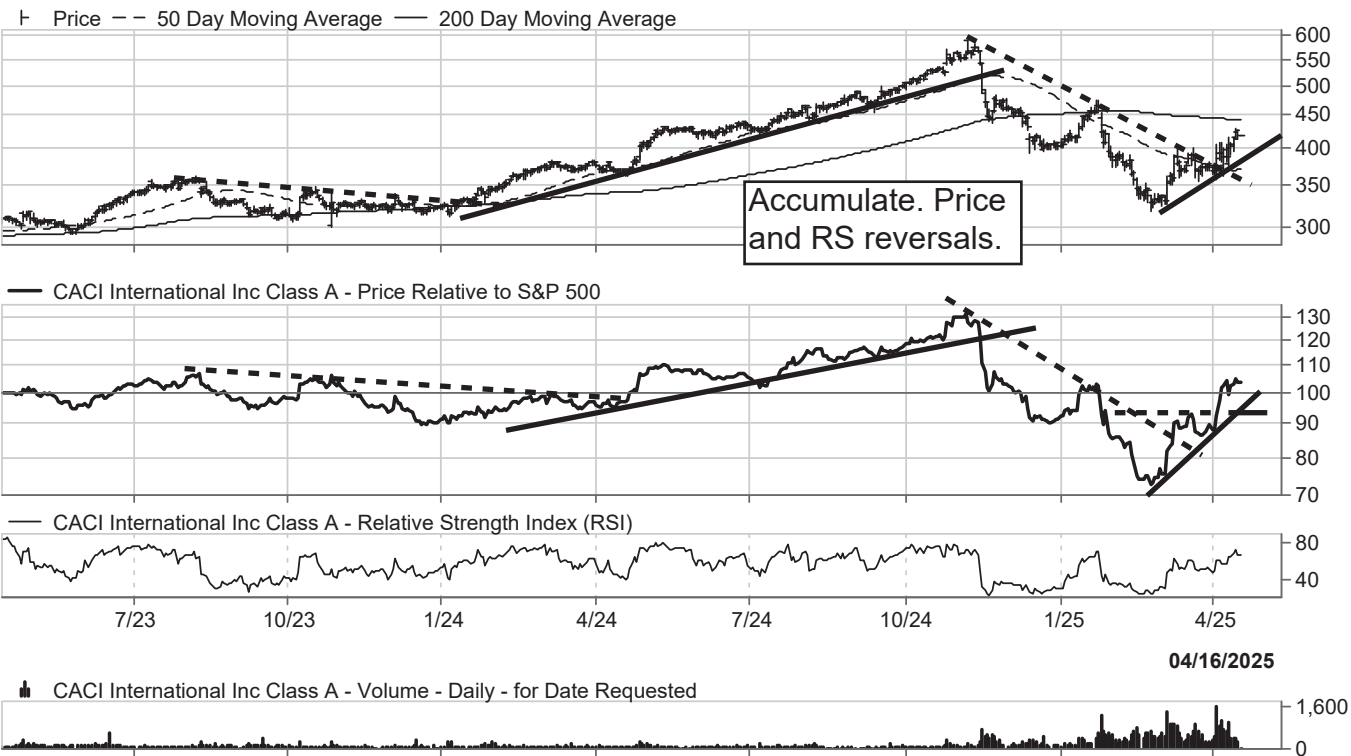
CACI International Inc Class A \$417.22

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 186,671 Yield: 0 % MktCap: 9,354 MM

Provides professional services and information tec

P/E LTM 19.6 P/E NTM 15.6

US dollars





### PAGS-USA

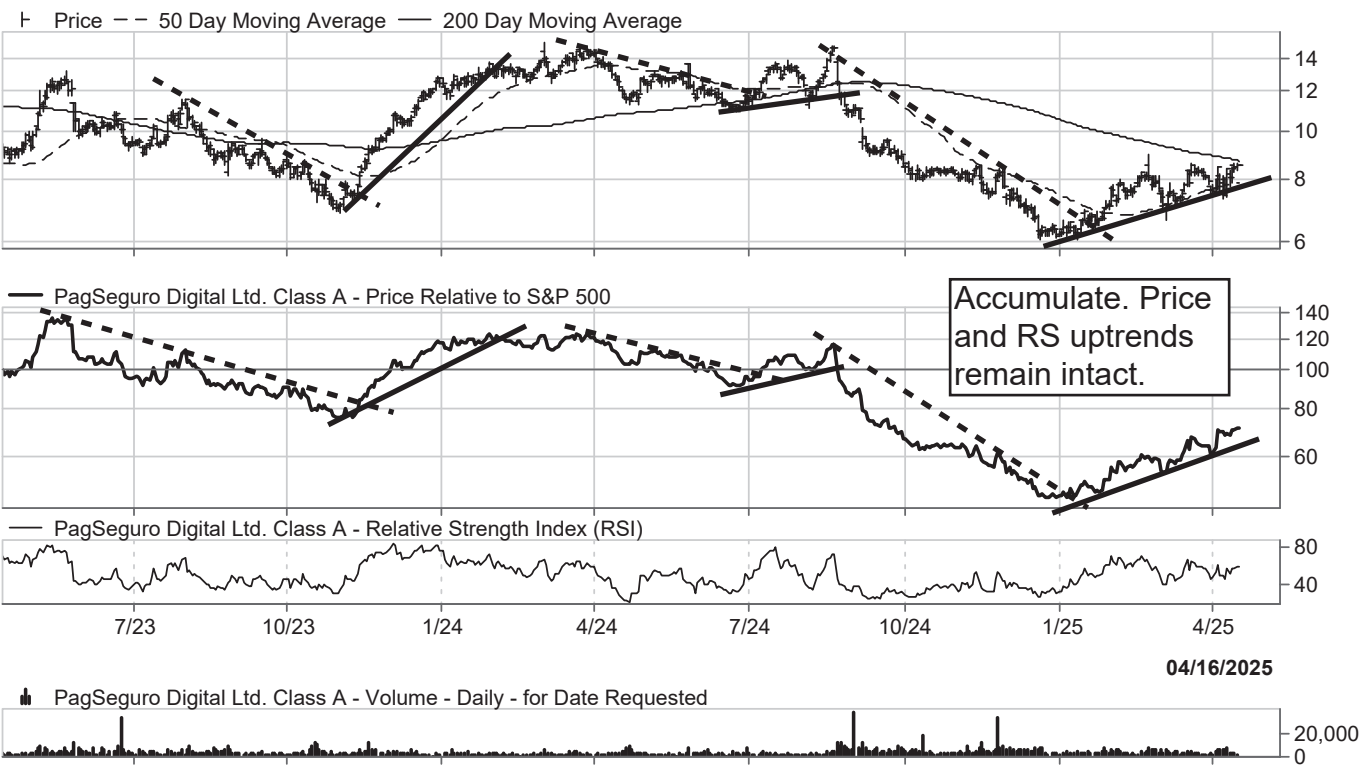
PagSeguro Digital Ltd. Class A \$8.52

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,194,490 Yield: 0 % MktCap: 2,808 MM

Operates online financial payment platform for buy

P/E LTM 6.9 P/E NTM 6.5

US dollars



### STRL-USA

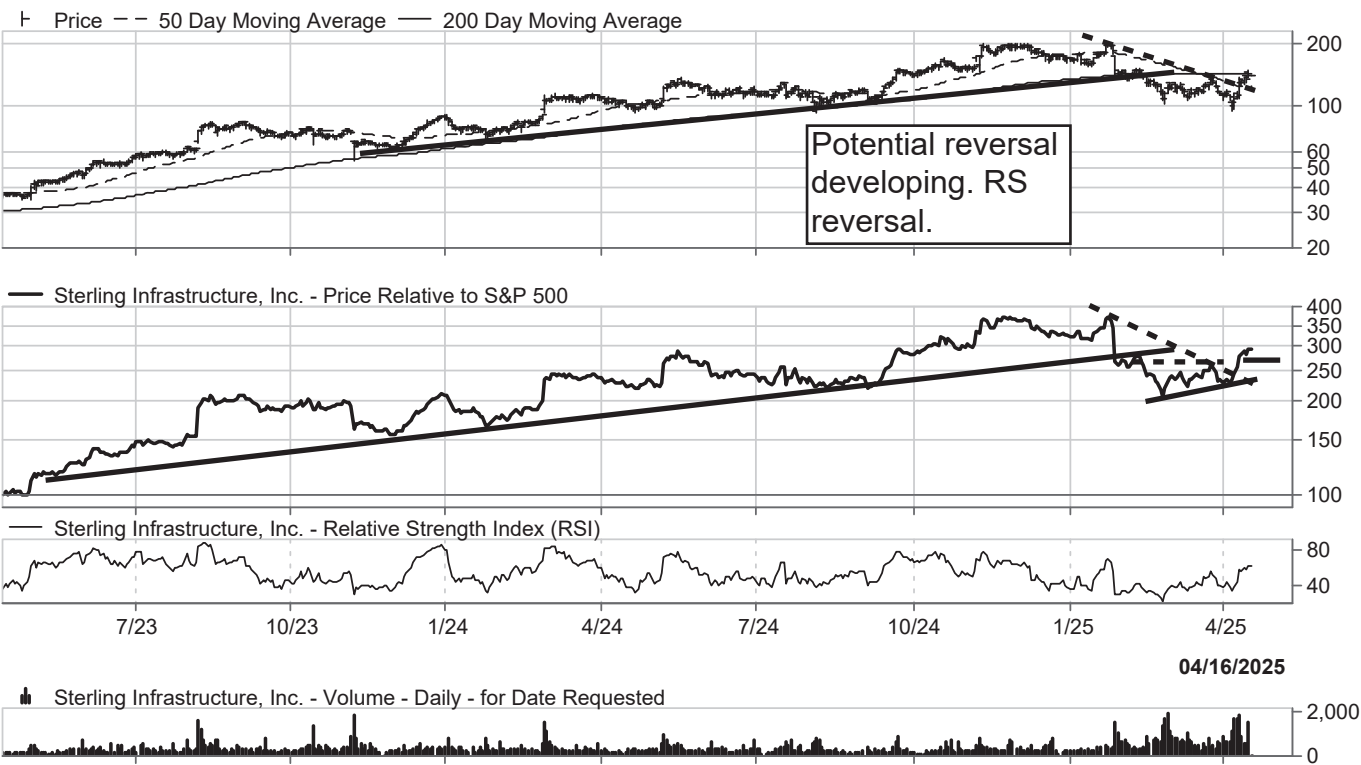
Sterling Infrastructure, Inc. \$141.00

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 389,925 Yield: 0 % MktCap: 4,289 MM

Provides transportation, e-infrastructure and build

P/E LTM 17.1 P/E NTM 16.9

US dollars



## YOU-USA

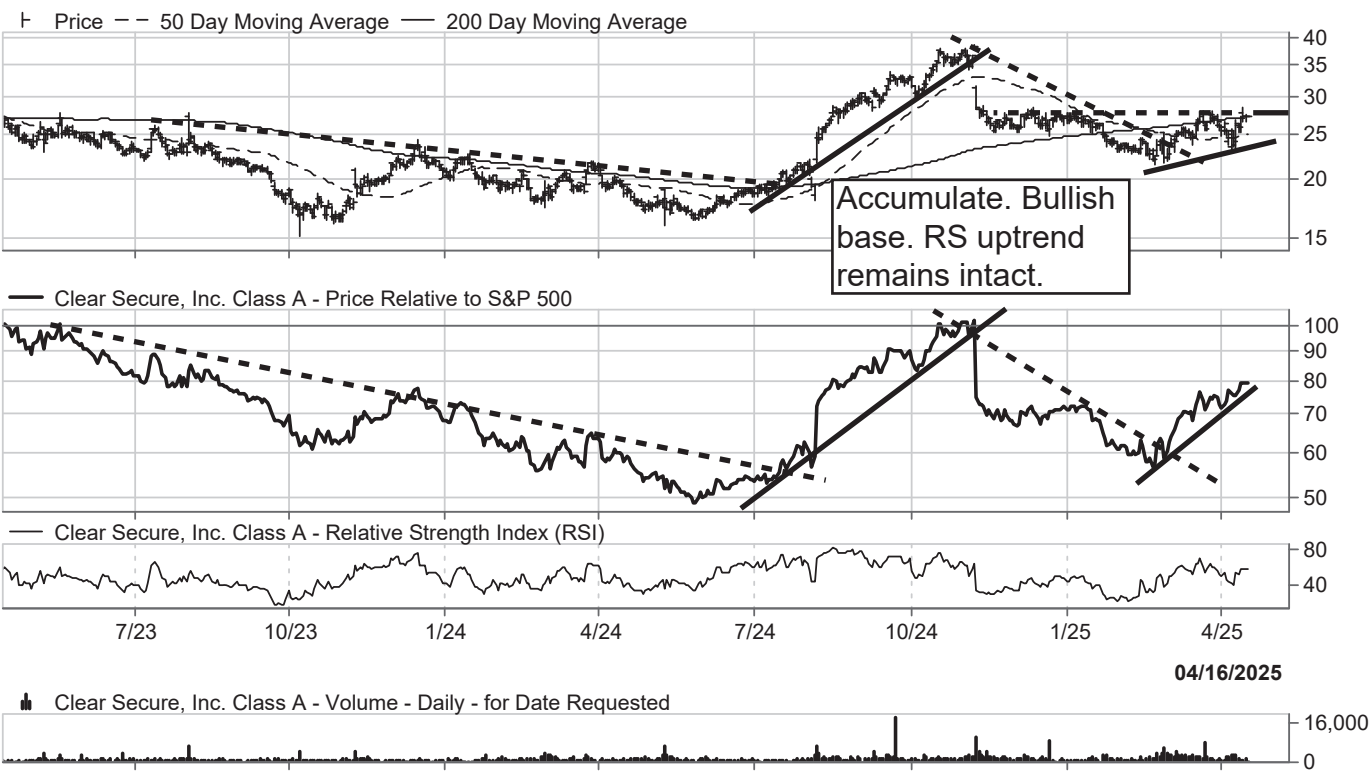
Clear Secure, Inc. Class A \$27.19

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,591,300 Yield: 1.8 % MktCap: 2,530 MM

Develops biometric identity verification technology

P/E LTM 17.4 P/E NTM 17.9

US dollars



## SHEN-USA

Shenandoah Telecommunications Company \$13.01

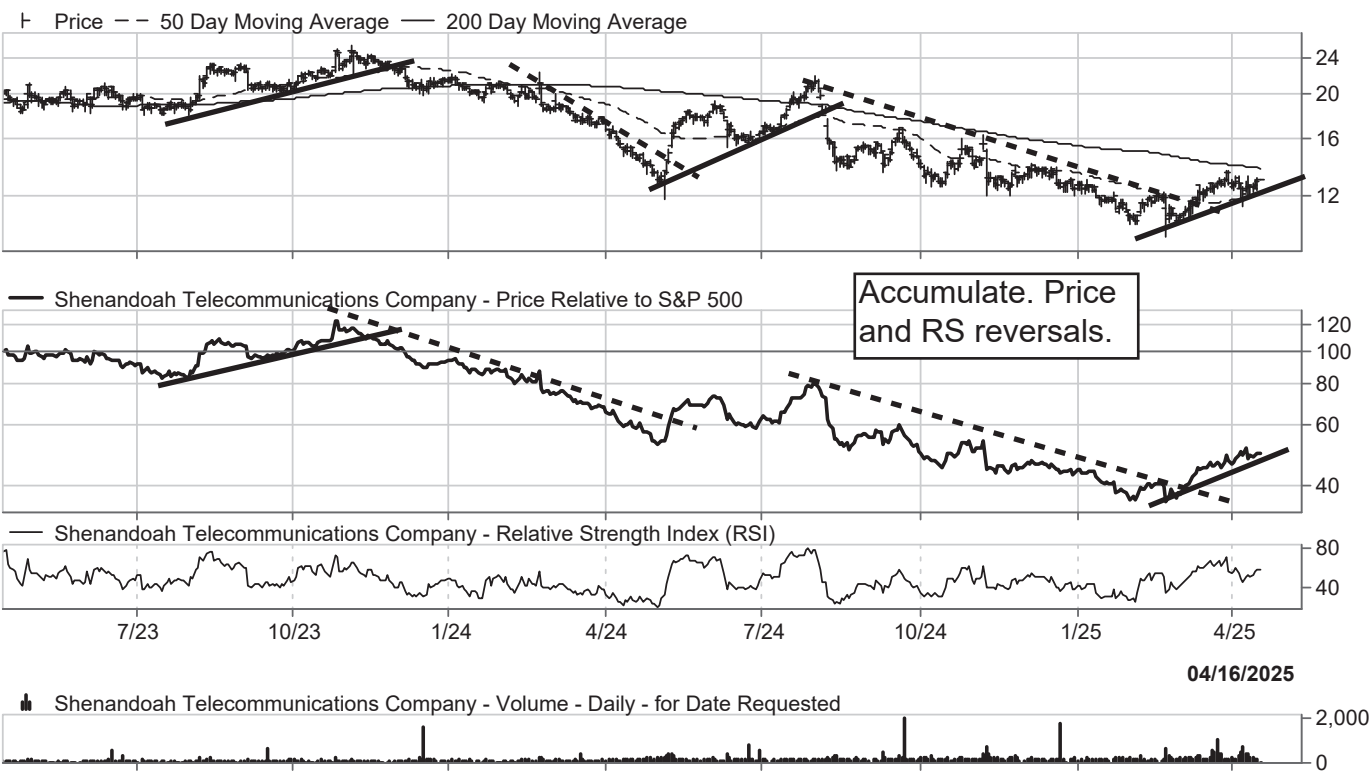
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 176,581 Yield: 0.8 % MktCap: 714 MM

Diversified Telecommunication Services

Provides local and long distance wired and wireles

P/E LTM P/E NTM

US dollars



This page intentionally left blank.

---

David P. Nicoski, CMT  
952-922-7502  
dave@vermilioncap.com

Joe W. Jasper, CFA  
952-922-7501  
joe@vermilioncap.com

Ross LaDuke, CMT  
952-922-7506  
Ross@vermilioncap.com

---

920 2nd Avenue S; Suite 1225 Minneapolis, MN 55402 • 952-922-7500 • [www.vermilioncap.com](http://www.vermilioncap.com)

**Disclaimer:** The information contained herein is privileged, confidential and protected from disclosure. Any unauthorized disclosure, distribution, dissemination or copying of this material or any attachment is strictly prohibited; such information, whether derived from Vermilion Research or from any oral or written communication by way of opinion, advice, or otherwise with a principal of the company is not warranted in any manner whatsoever, is for the use of our customers only and may be obtained from internal and external research sources considered to be reliable. It is not necessarily complete and its accuracy is not guaranteed by Vermilion Research, its operating entity or the principals therein. Neither the information nor any opinion expressed constitutes a solicitation for the purchase of any future or security referred to in Vermilion research publications. Principals of Vermilion Research may or may not hold, or be short of, securities discussed herein, or of any other securities, at any time. The foregoing also expressly applies to any trial subscription. EU disclaimer: The statements in this document shall not be considered as an objective or independent explanation of the matters. Please note that this document (a) has not been prepared in accordance with legal requirements designed to promote the independence of investment research, and (b) is not subject to any prohibition on dealing ahead of the dissemination or publication of investment research.

