

*Technically attractive charts for value-oriented investors.*

03/12/25

Charts highlighted: S&P500, DG, GT, HOG, PZZA, RGR, ADM, CL, CPB, GIS, HSY, KHC, MDLZ, SJM, WBA, INGR, BGS, EPC, USNA, ERIE, FCFS, BAX, BIIB, ELV, MOH, SOLV, ANIP, EYE, KRYG, SDGR, LKQ, NOC, TXT, LEA, ALG, ASTE, BG, CAG, GPK, NGVT, AMT, CCI, SBAC, GNL, NSP, MCHP, NXPI, ALGM, ZI, AES, NEE, POR, AWR, CWT, MSEX, OTTR, and SJW

The following charts are demonstrating selling exhaustion, bottoming patterns and, in some cases, positive inflections. The bottom-fishing ideas presented here serve as logical starting points for identifying improving price and relative strength reversals.

Caveats to keep in mind:

- The probability of bottom-fishing success increases within the “leadership” Sectors/Groups.
- Increasing positions in laggard stocks works best after clear demonstration of a positive inflection(s).
- Increasing positions in a bull market versus bear market improves the probability of success.



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## DG-USA

Dollar General Corporation \$78.64

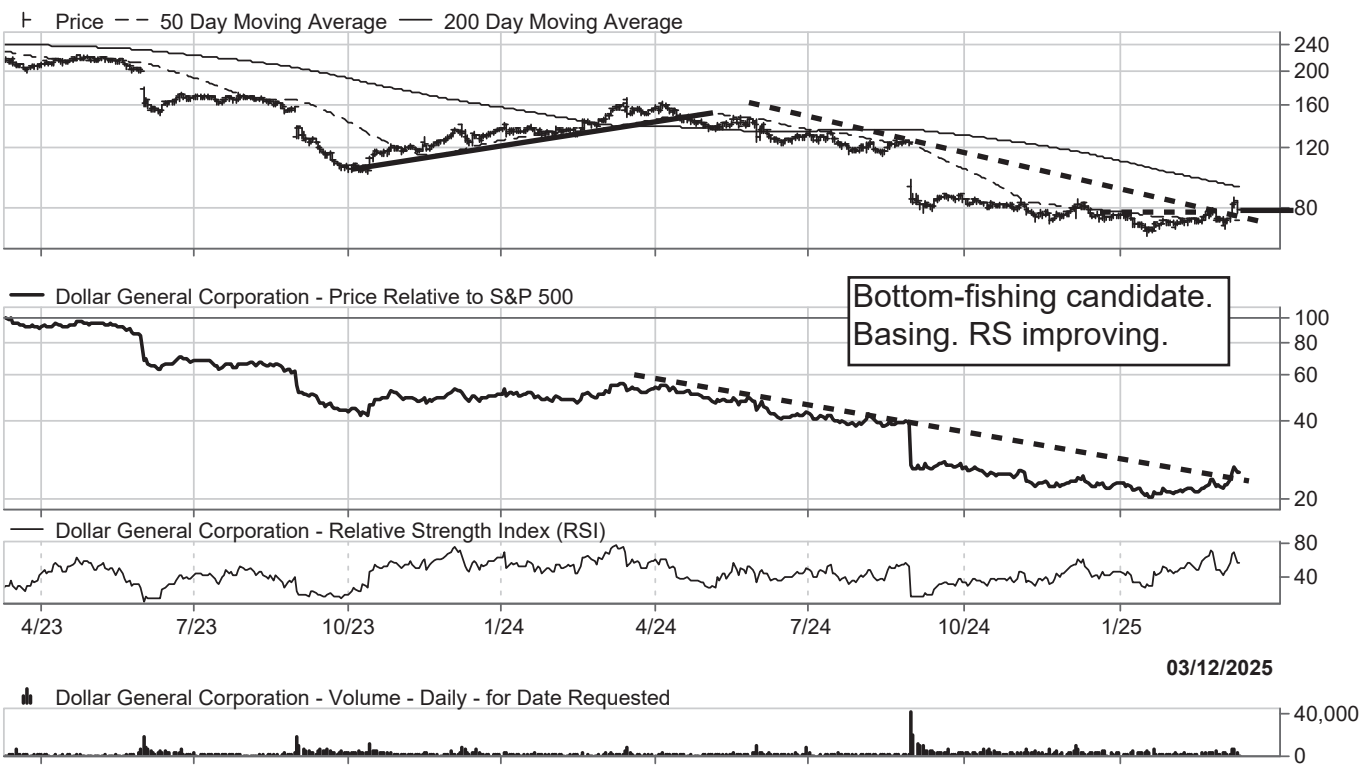
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,154,788 Yield: 3 % MktCap: 17,295 MM

## Consumer Staples Distribution & Retail

Operates discount retail stores

P/E LTM 13.0 P/E NTM 13.4

US dollars



Bottom-fishing candidate.  
Basing. RS improving.

## GT-USA

Goodyear Tire & Rubber Company \$9.38

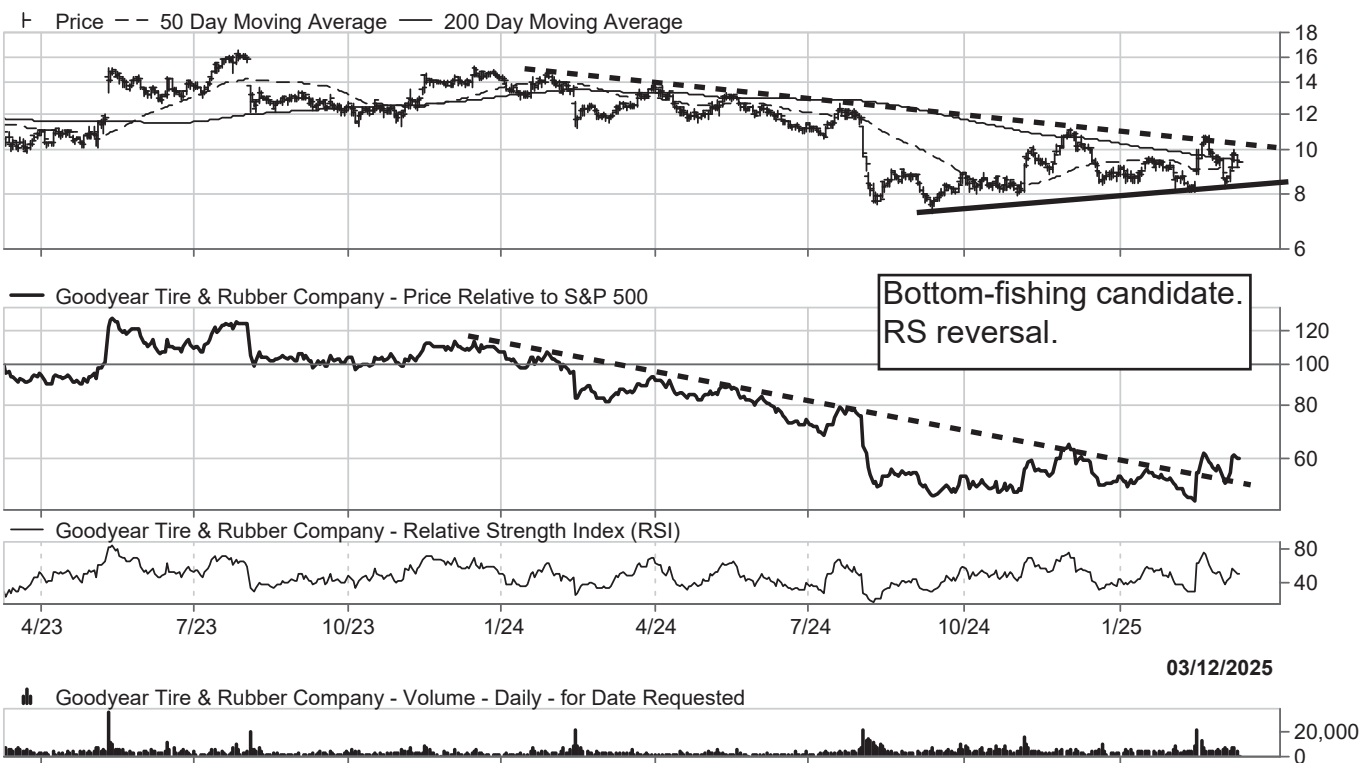
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,230,658 Yield: 0 % MktCap: 2,673 MM

## Automobile Components

Manufactures and distributes tires & rubber relate

P/E LTM 38.6 P/E NTM 6.1

US dollars



Bottom-fishing candidate.  
RS reversal.

## HOG-USA

Harley-Davidson, Inc. \$25.96

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,650,579 Yield: 2.8 % MktCap: 3,233 MM

Manufactures motorcycles, parts and accessories

P/E LTM 7.5 P/E NTM 7.6

US dollars

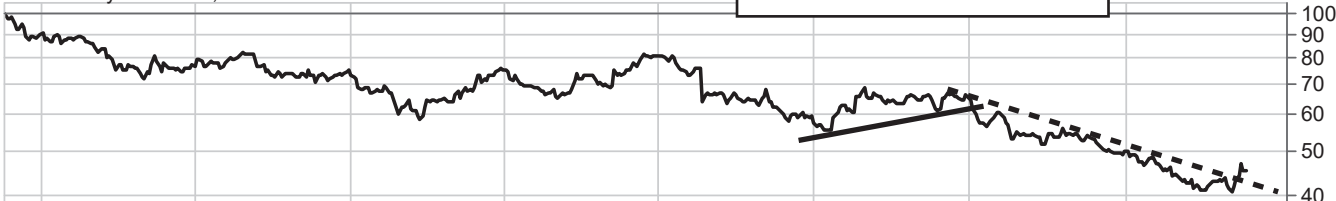
## Automobiles

Price -- 50 Day Moving Average --- 200 Day Moving Average

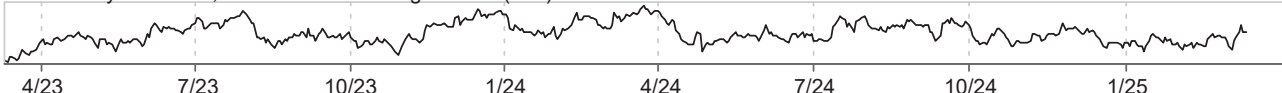


Bottom-fishing candidate.  
Price and RS reversal.

Harley-Davidson, Inc. - Price Relative to S&P 500



Harley-Davidson, Inc. - Relative Strength Index (RSI)



03/12/2025

Harley-Davidson, Inc. - Volume - Daily - for Date Requested



## PZZA-USA

Papa John's International, Inc. \$46.30

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 907,040 Yield: 4 % MktCap: 1,512 MM

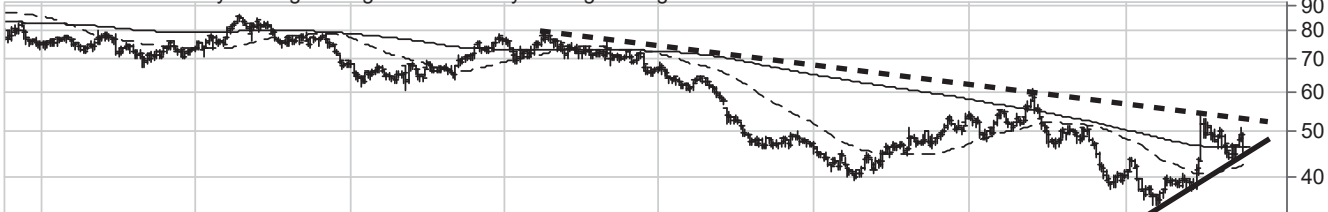
Hotels Restaurants & Leisure

Operates and franchises pizza delivery and restaur

P/E LTM 18.2 P/E NTM 22.1

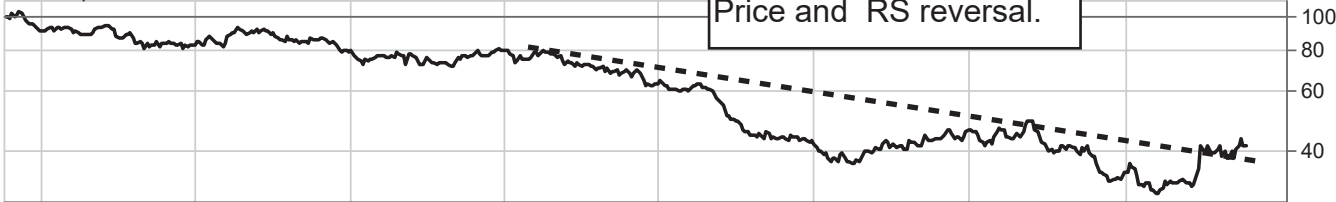
US dollars

Price -- 50 Day Moving Average --- 200 Day Moving Average

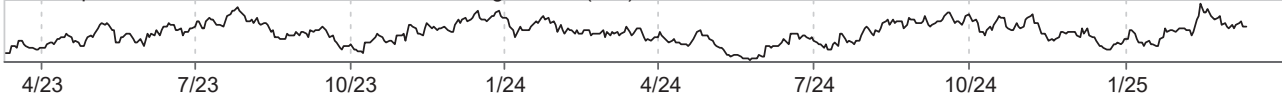


Bottom-fishing candidate.  
Price and RS reversal.

Papa John's International, Inc. - Price Relative to S&P 500



Papa John's International, Inc. - Relative Strength Index (RSI)



03/12/2025

Papa John's International, Inc. - Volume - Daily - for Date Requested



## RGR-USA

Sturm, Ruger & Company, Inc. \$39.92

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 135,919 Yield: 1.8 % MktCap: 669 MM

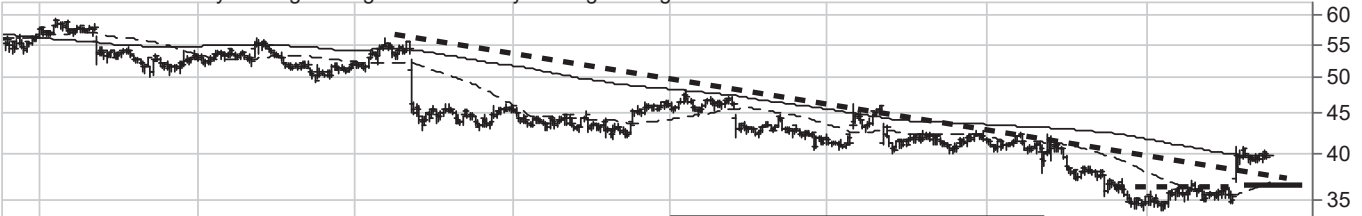
## Leisure Products

Designs, manufactures, and sells firearms

P/E LTM 22.6 P/E NTM 15.8

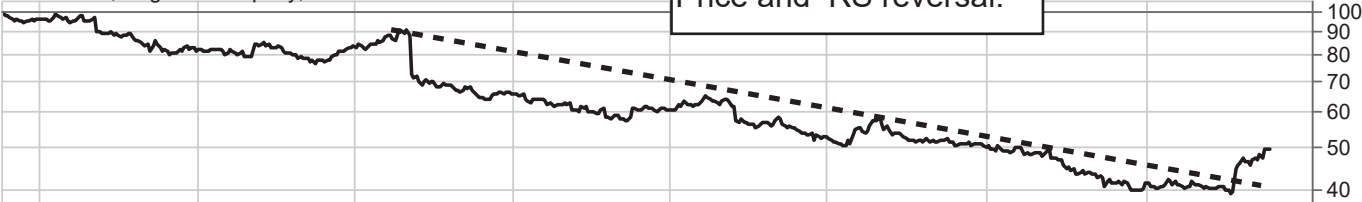
US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average

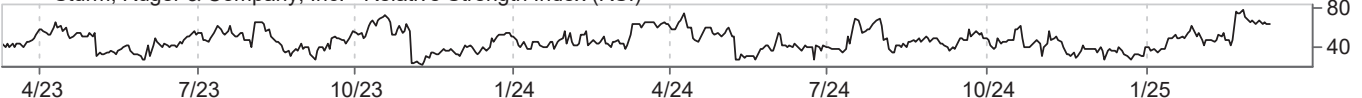


Bottom-fishing candidate.  
Price and RS reversal.

Sturm, Ruger & Company, Inc. - Price Relative to S&P 500



Sturm, Ruger & Company, Inc. - Relative Strength Index (RSI)



03/12/2025

Sturm, Ruger & Company, Inc. - Volume - Daily - for Date Requested



## ADM-USA

Archer-Daniels-Midland Company \$48.64

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 3,443,948 Yield: 4.2 % MktCap: 23,333 MM

## Food Products

Engages in origination, merchandising, transportat

P/E LTM 13.3 P/E NTM 10.9

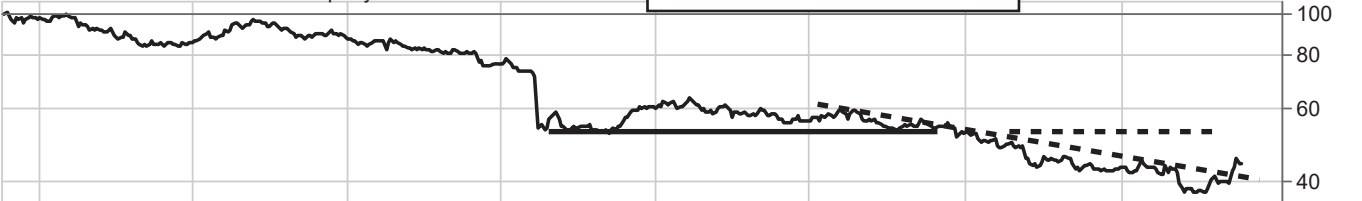
US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average

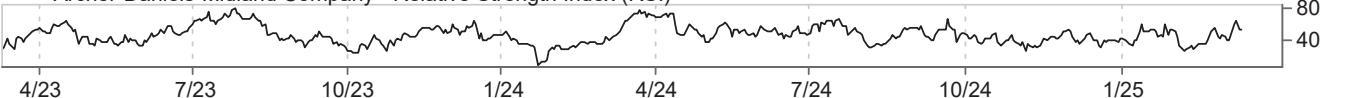


Bottom-fishing candidate.  
Price and RS reversal.

Archer-Daniels-Midland Company - Price Relative to S&P 500



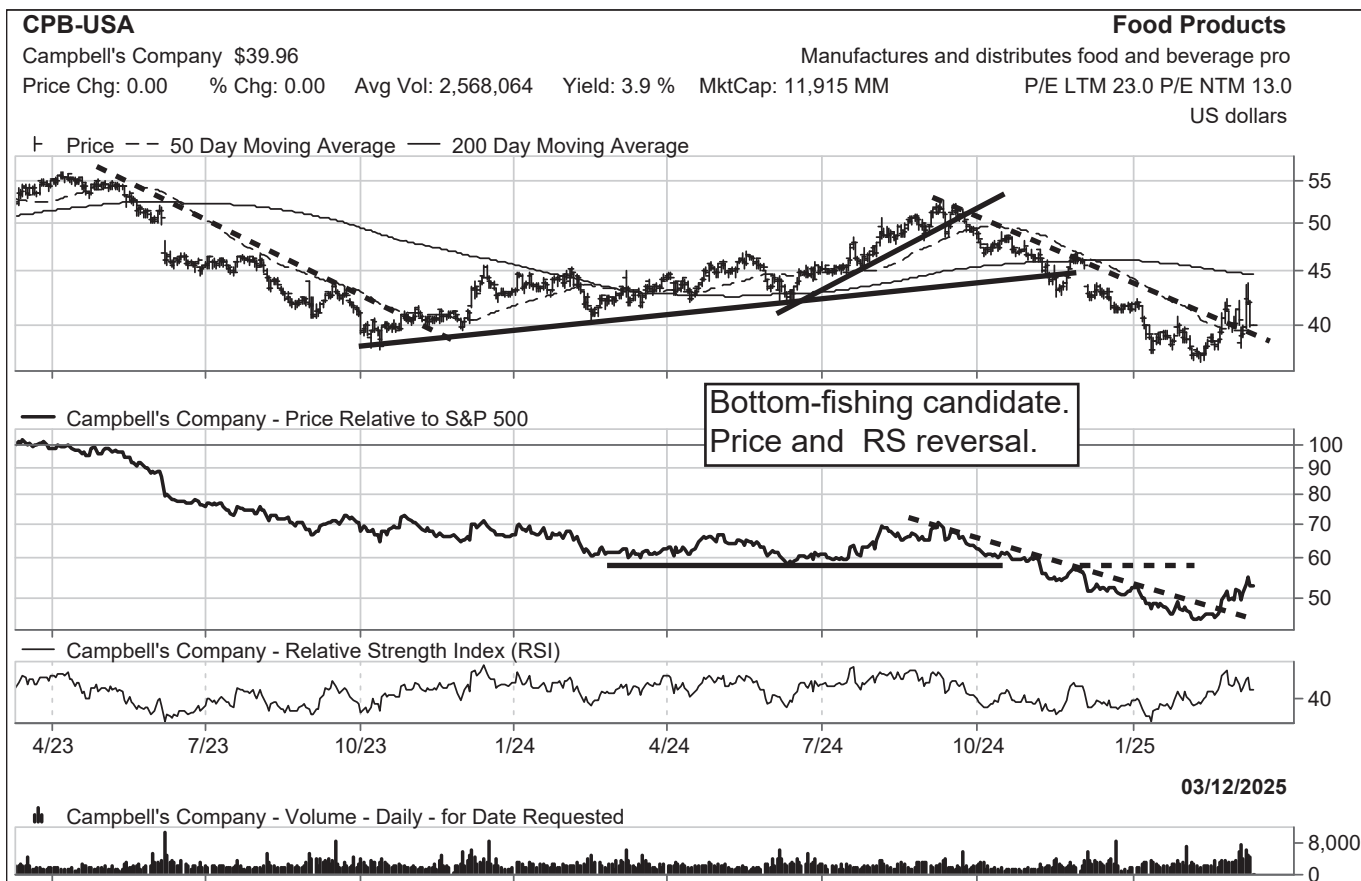
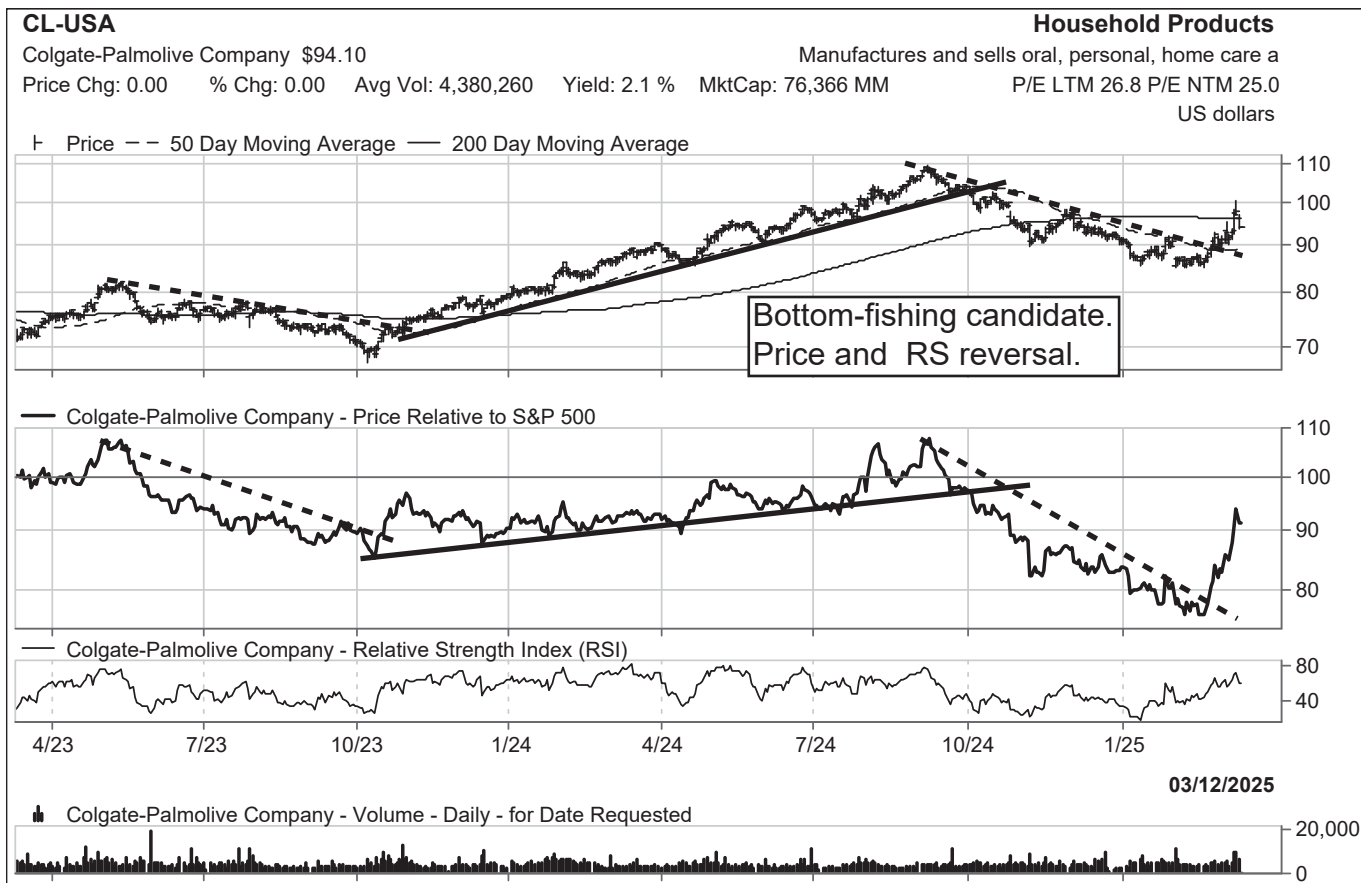
Archer-Daniels-Midland Company - Relative Strength Index (RSI)

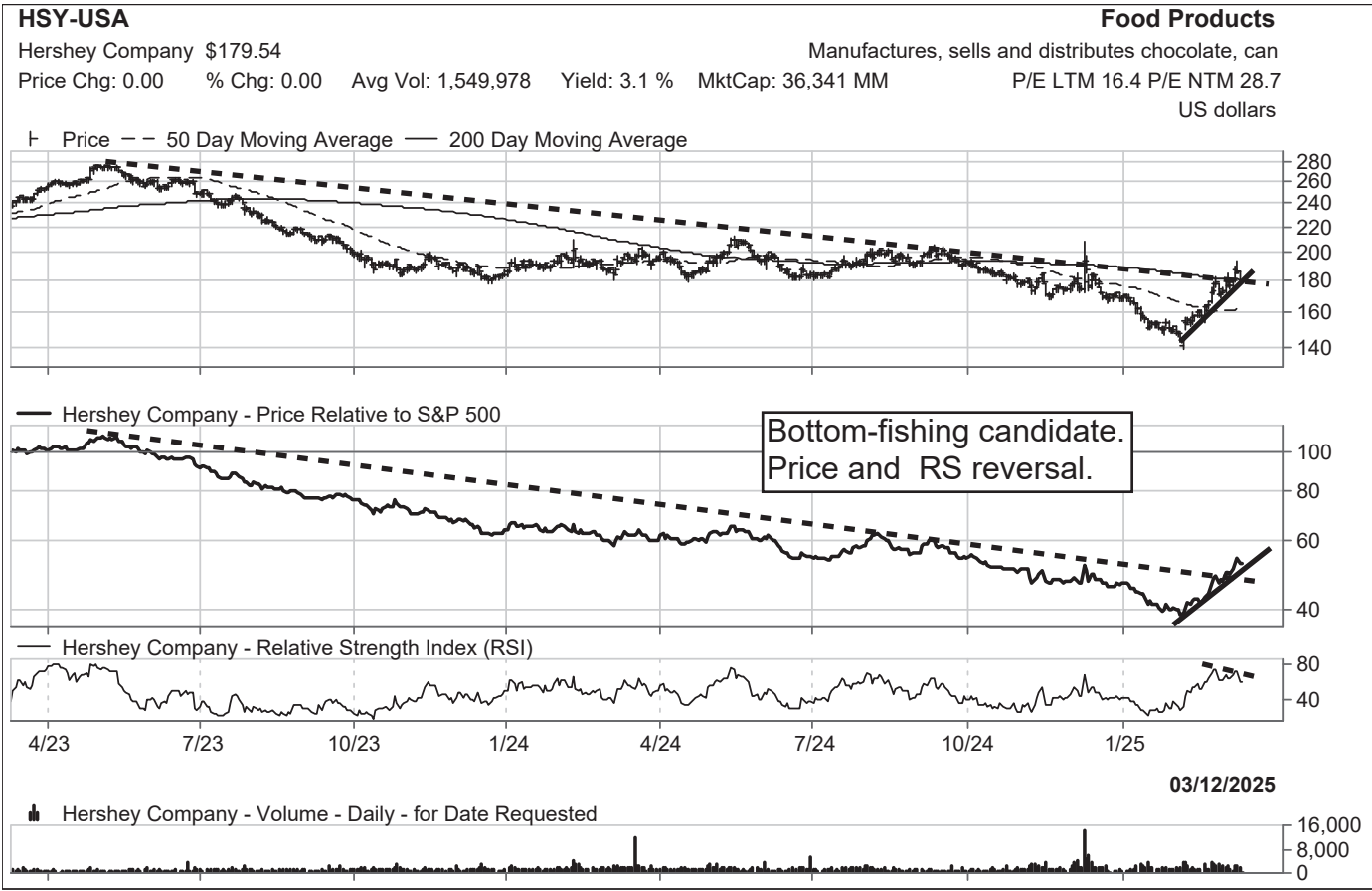
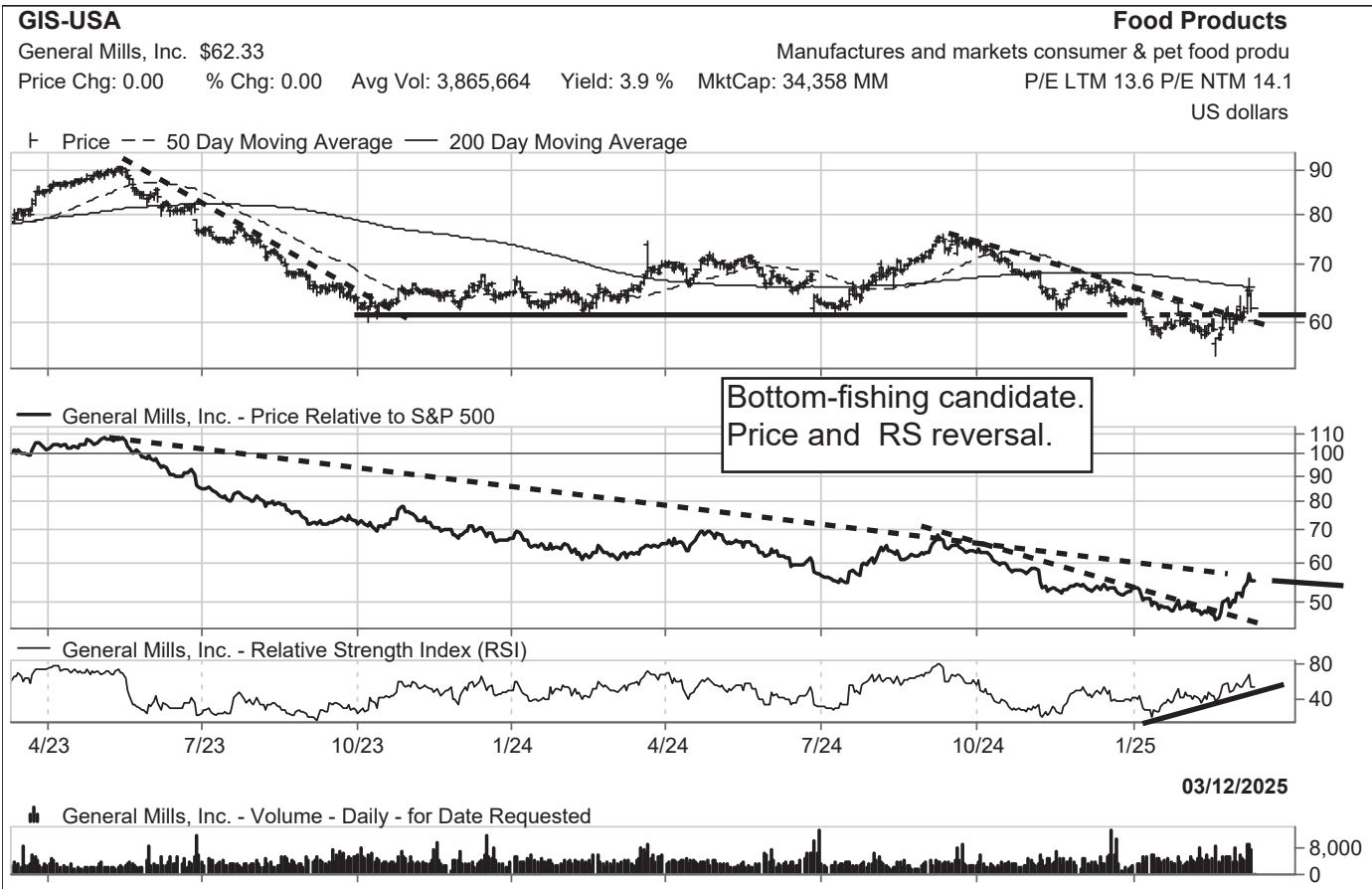


03/12/2025

Archer-Daniels-Midland Company - Volume - Daily - for Date Requested







## KHC-USA

Kraft Heinz Company \$31.10

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 7,807,831 Yield: 5.1 % MktCap: 37,164 MM

Food Products Manufactures and markets packaged food products

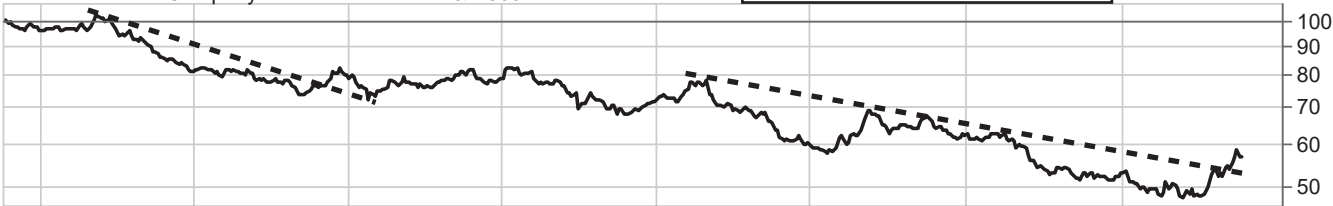
P/E LTM 13.8 P/E NTM 11.4

US dollars

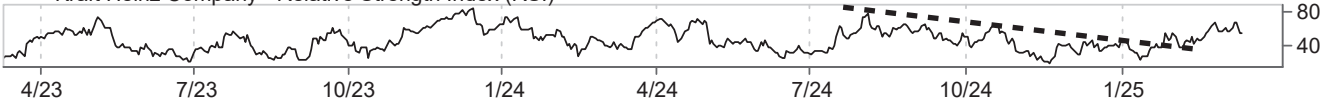
Price -- 50 Day Moving Average — 200 Day Moving Average



Kraft Heinz Company - Price Relative to S&P 500



Kraft Heinz Company - Relative Strength Index (RSI)



03/12/2025

Kraft Heinz Company - Volume - Daily - for Date Requested



## MDLZ-USA

Mondelez International, Inc. Class A \$67.85

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 6,883,674 Yield: 2.8 % MktCap: 87,766 MM

Food Products Manufactures and sells biscuits, snacks, chocolate

P/E LTM 19.8 P/E NTM 22.9

US dollars

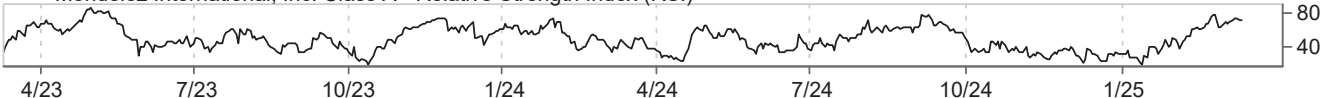
Price -- 50 Day Moving Average — 200 Day Moving Average



Mondelez International, Inc. Class A - Price Relative to S&P 500



Mondelez International, Inc. Class A - Relative Strength Index (RSI)

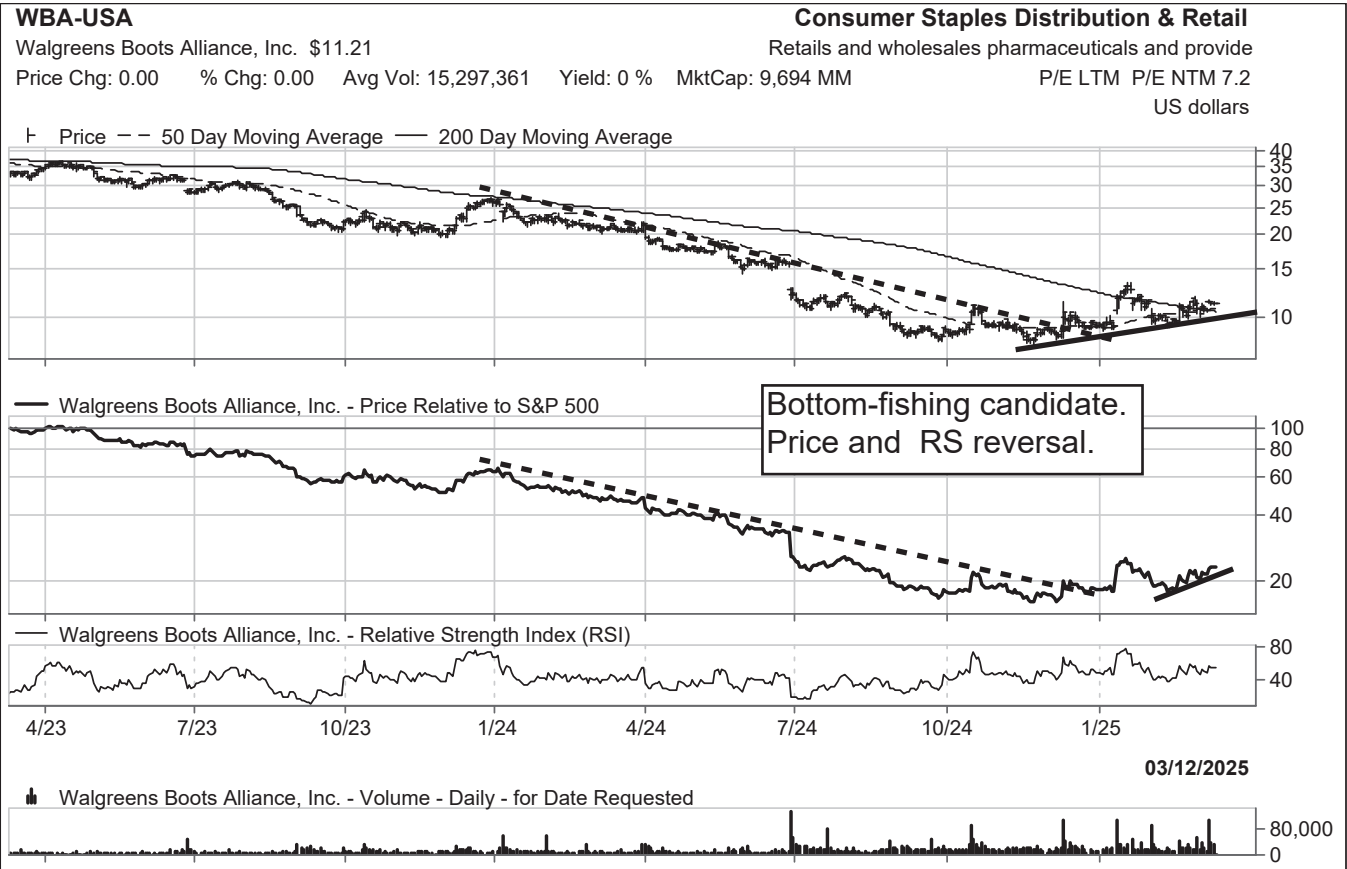
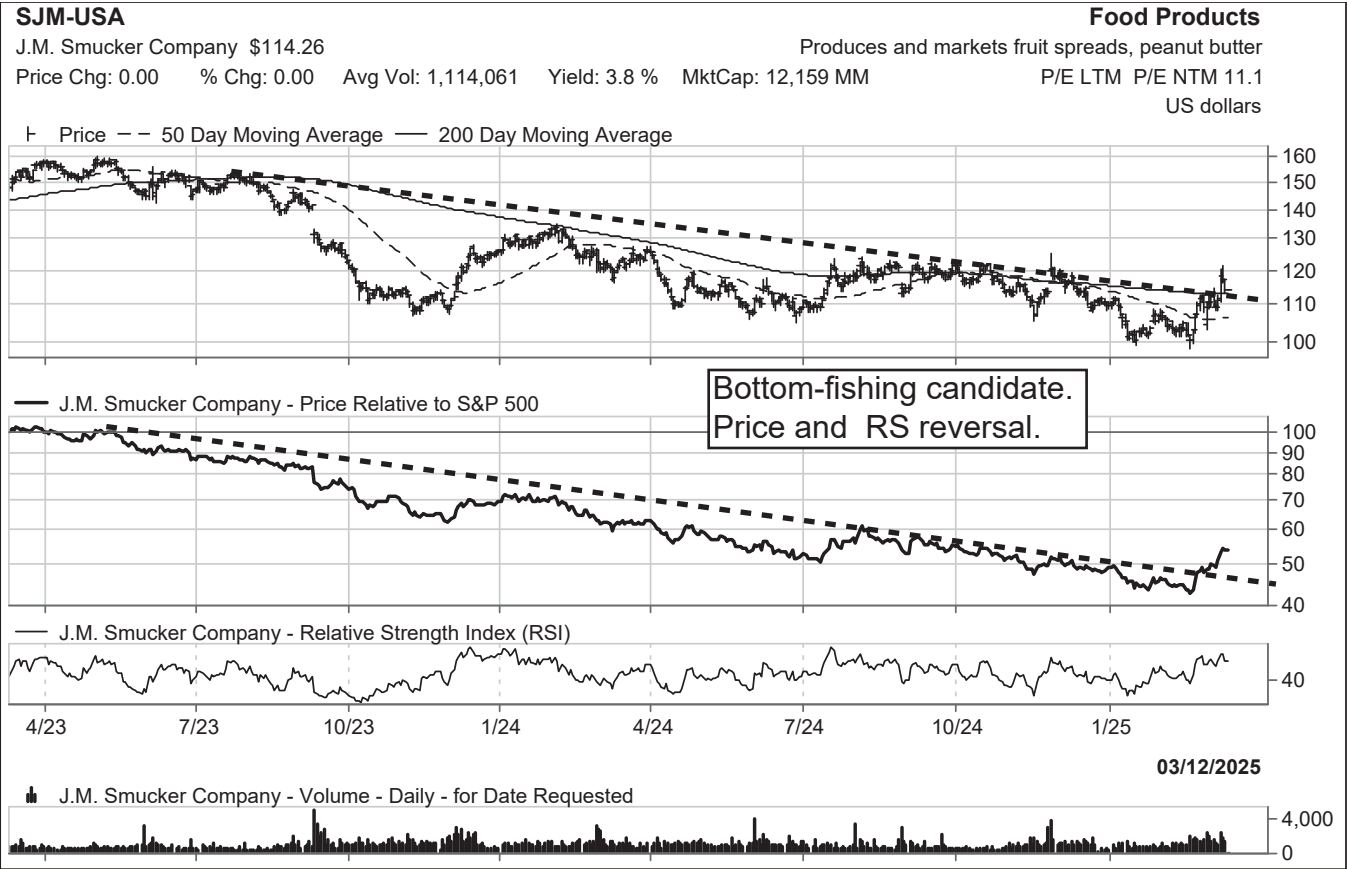


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Mondelez International, Inc. Class A - Volume - Daily - for Date Requested









## INGR-USA

Ingredion Incorporated \$133.02

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 383,646 Yield: 2.4 % MktCap: 8,538 MM

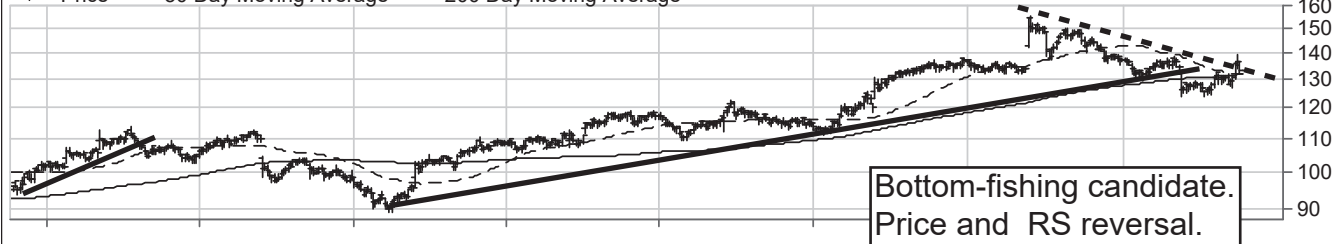
## Food Products

Manufactures and sells starches and sweetener ingr

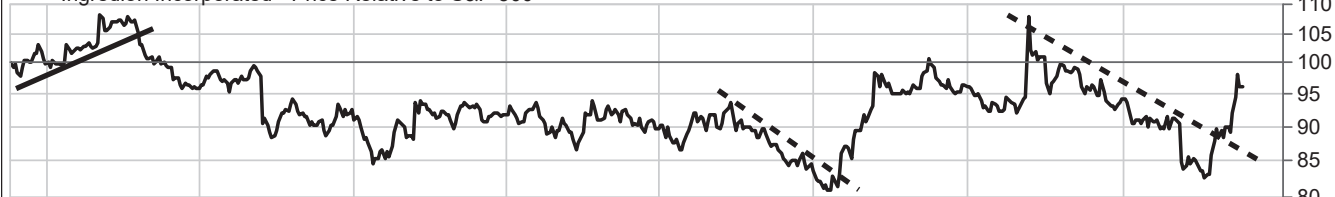
P/E LTM 13.7 P/E NTM 11.9

US dollars

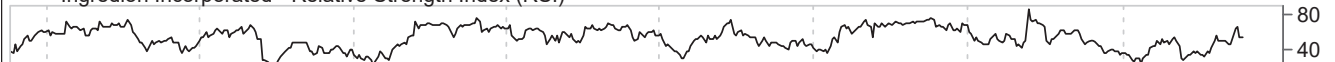
Price -- 50 Day Moving Average — 200 Day Moving Average



Ingredion Incorporated - Price Relative to S&P 500



Ingredion Incorporated - Relative Strength Index (RSI)



03/12/2025

Ingredion Incorporated - Volume - Daily - for Date Requested



## BGS-USA

B&G Foods, Inc. \$7.53

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,130,449 Yield: 10.1 % MktCap: 596 MM

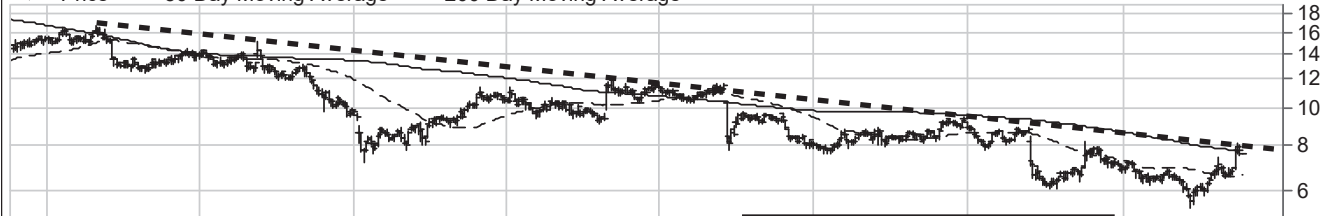
## Food Products

Manufactures, sells and distributes food products

P/E LTM P/E NTM 10.9

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



B&G Foods, Inc. - Price Relative to S&P 500



B&G Foods, Inc. - Relative Strength Index (RSI)



03/12/2025

B&G Foods, Inc. - Volume - Daily - for Date Requested



## EPC-USA

Edgewell Personal Care Co. \$31.73

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 404,225 Yield: 1.9 % MktCap: 1,530 MM

## Personal Care Products

Manufactures skin care and other personal care pro

P/E LTM 17.4 P/E NTM 9.7

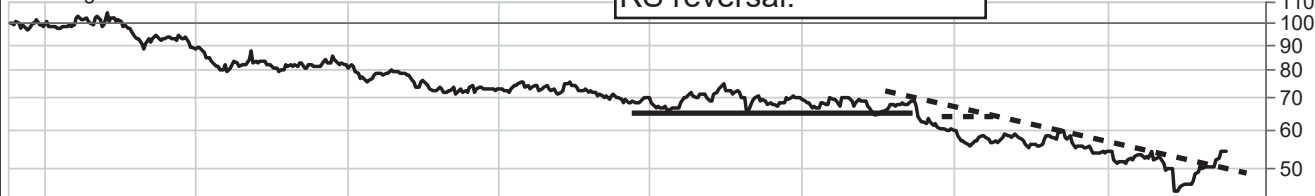
US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average

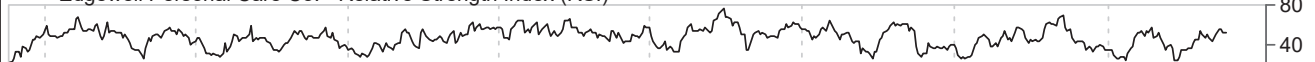


Bottom-fishing candidate.  
RS reversal.

Edgewell Personal Care Co. - Price Relative to S&P 500



Edgewell Personal Care Co. - Relative Strength Index (RSI)



Edgewell Personal Care Co. - Volume - Daily - for Date Requested



03/12/2025

## USNA-USA

USANA Health Sciences, Inc. \$33.11

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 83,311 Yield: 0 % MktCap: 631 MM

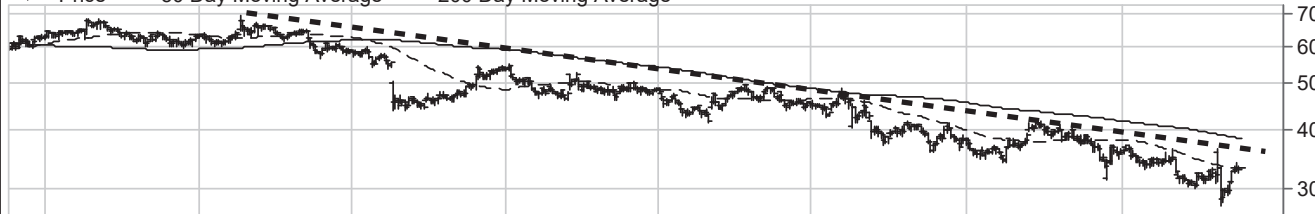
## Personal Care Products

Develops and manufactures nutritional, personal ca

P/E LTM 15.1 P/E NTM 12.4

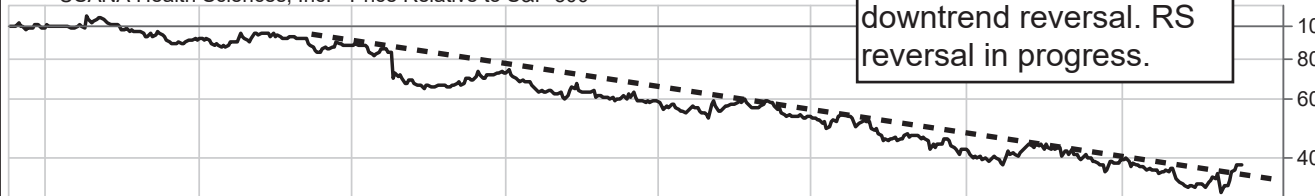
US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average

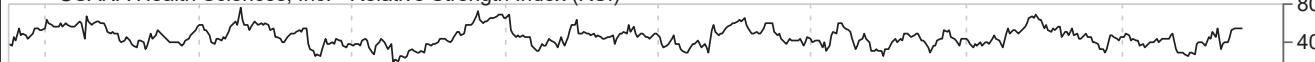


Watch for a price  
downtrend reversal. RS  
reversal in progress.

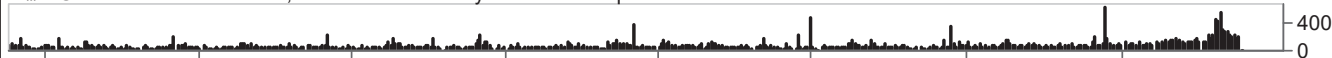
USANA Health Sciences, Inc. - Price Relative to S&P 500



USANA Health Sciences, Inc. - Relative Strength Index (RSI)



USANA Health Sciences, Inc. - Volume - Daily - for Date Requested



03/12/2025

## ERIE-USA

Erie Indemnity Company Class A \$443.55

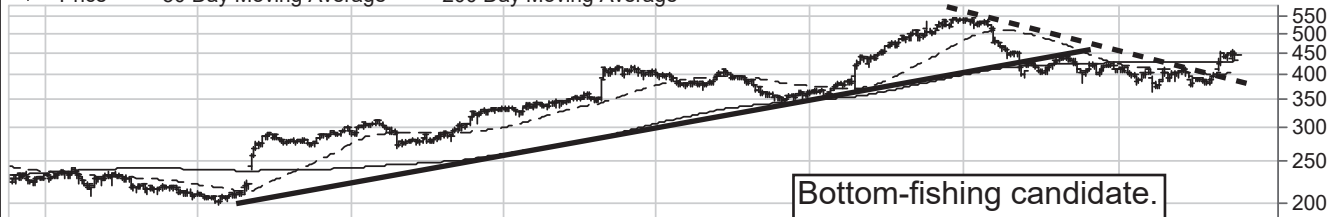
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 132,823 Yield: 1.2 % MktCap: 20,656 MM

Provides property and casualty insurance services

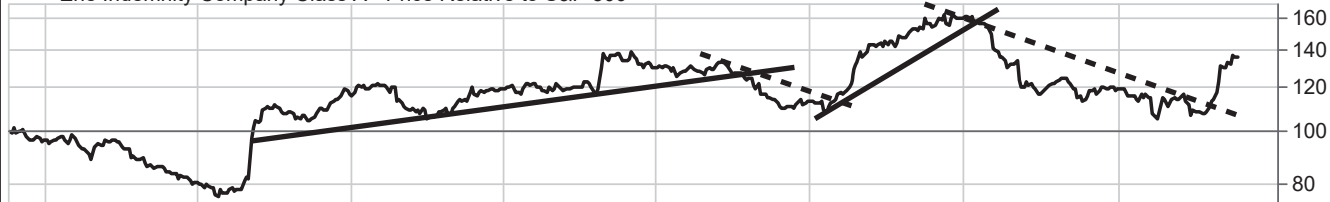
P/E LTM 38.9 P/E NTM 30.2

US dollars

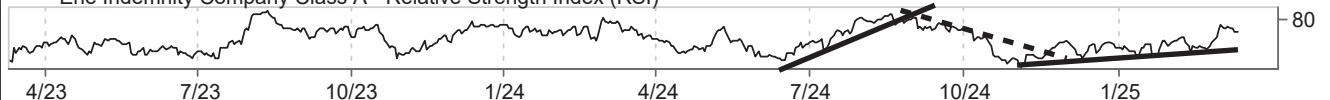
Price -- 50 Day Moving Average — 200 Day Moving Average



Erie Indemnity Company Class A - Price Relative to S&P 500

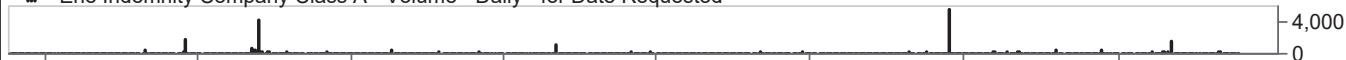


Erie Indemnity Company Class A - Relative Strength Index (RSI)



03/12/2025

Erie Indemnity Company Class A - Volume - Daily - for Date Requested



## FCFS-USA

FirstCash Holdings, Inc. \$115.97

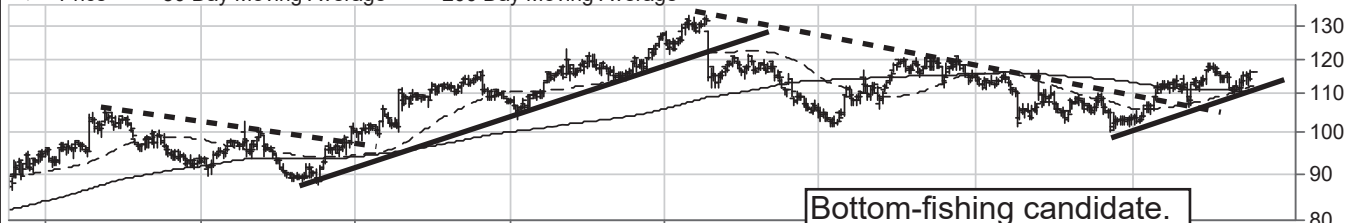
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 218,539 Yield: 1.3 % MktCap: 5,191 MM

Operates pawn shops and provides consumer lending

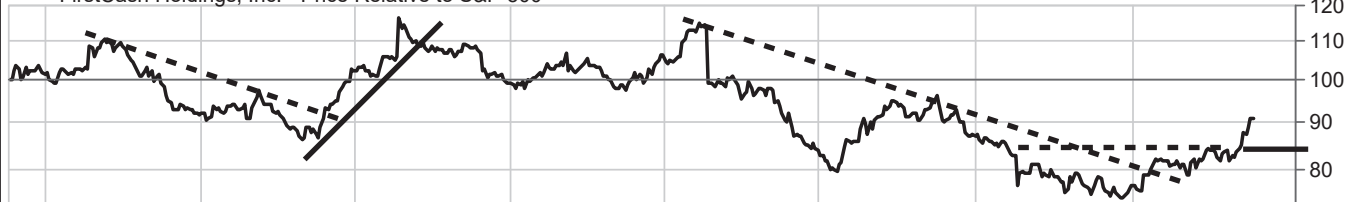
P/E LTM 20.2 P/E NTM 14.7

US dollars

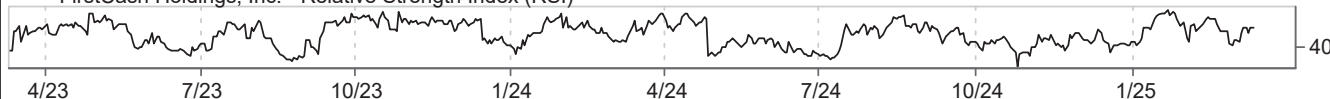
Price -- 50 Day Moving Average — 200 Day Moving Average



FirstCash Holdings, Inc. - Price Relative to S&P 500

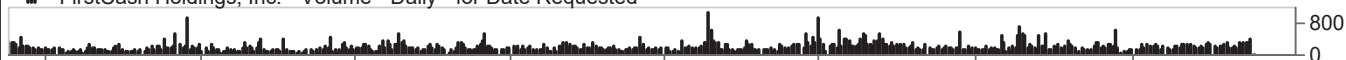


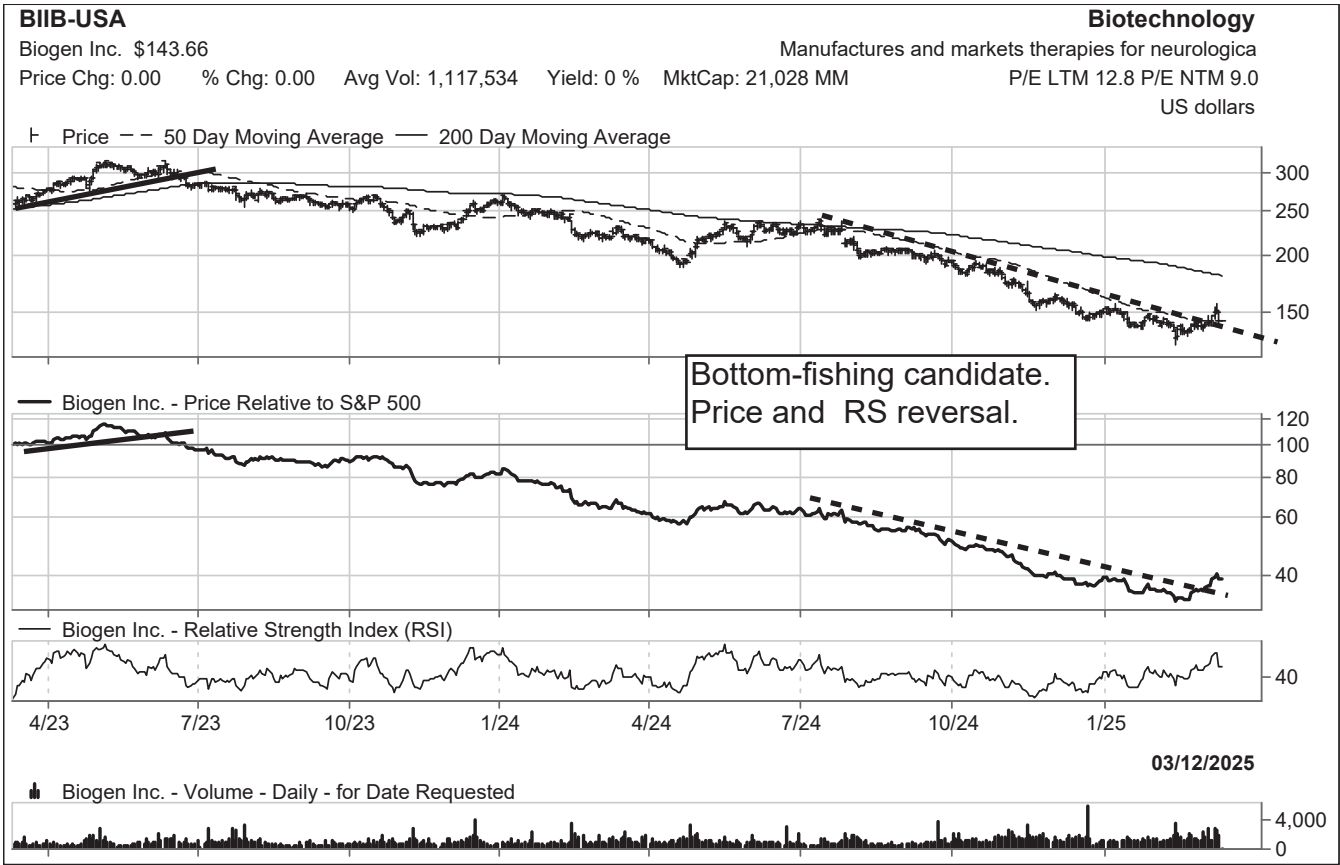
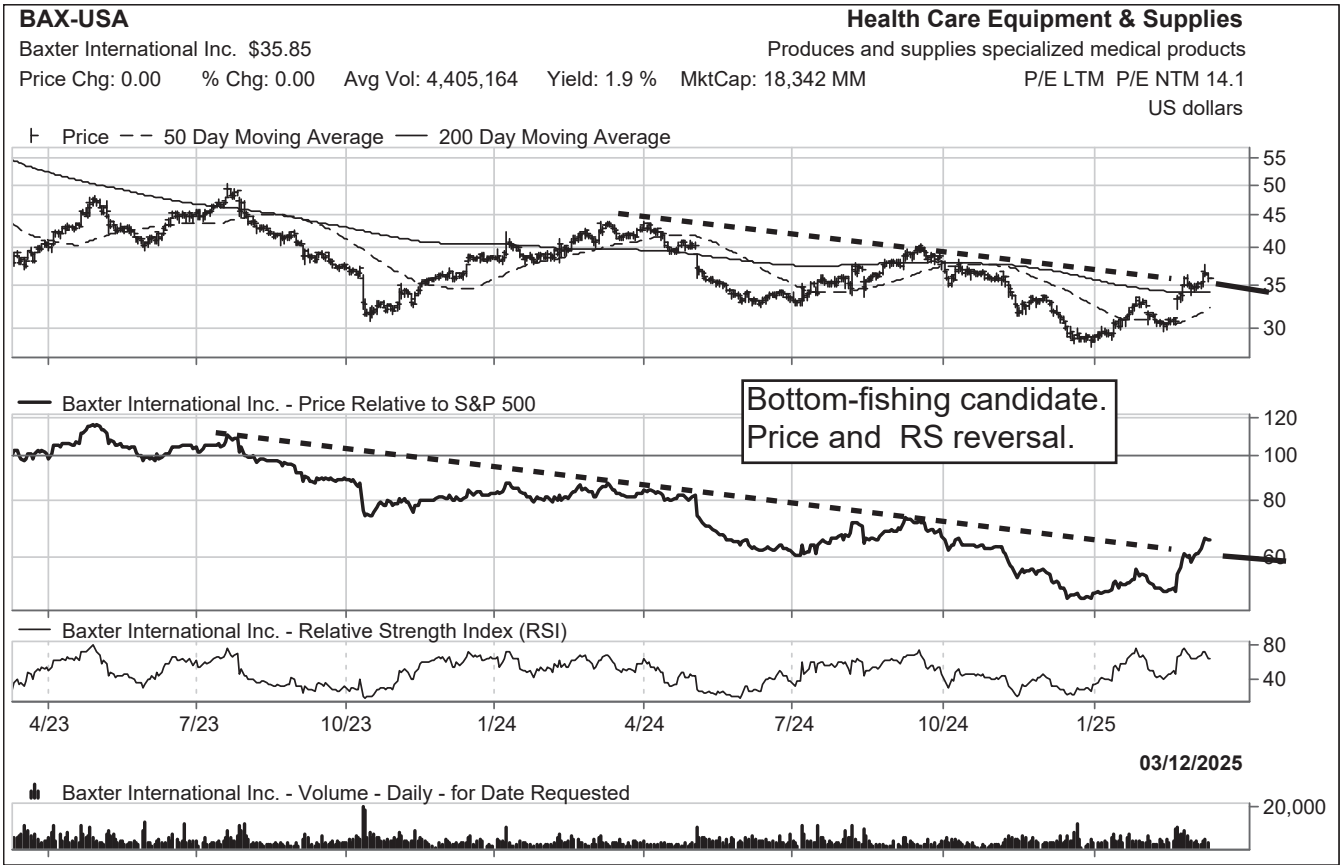
FirstCash Holdings, Inc. - Relative Strength Index (RSI)



03/12/2025

FirstCash Holdings, Inc. - Volume - Daily - for Date Requested





# ELV-USA

Elevance Health, Inc. \$422.04

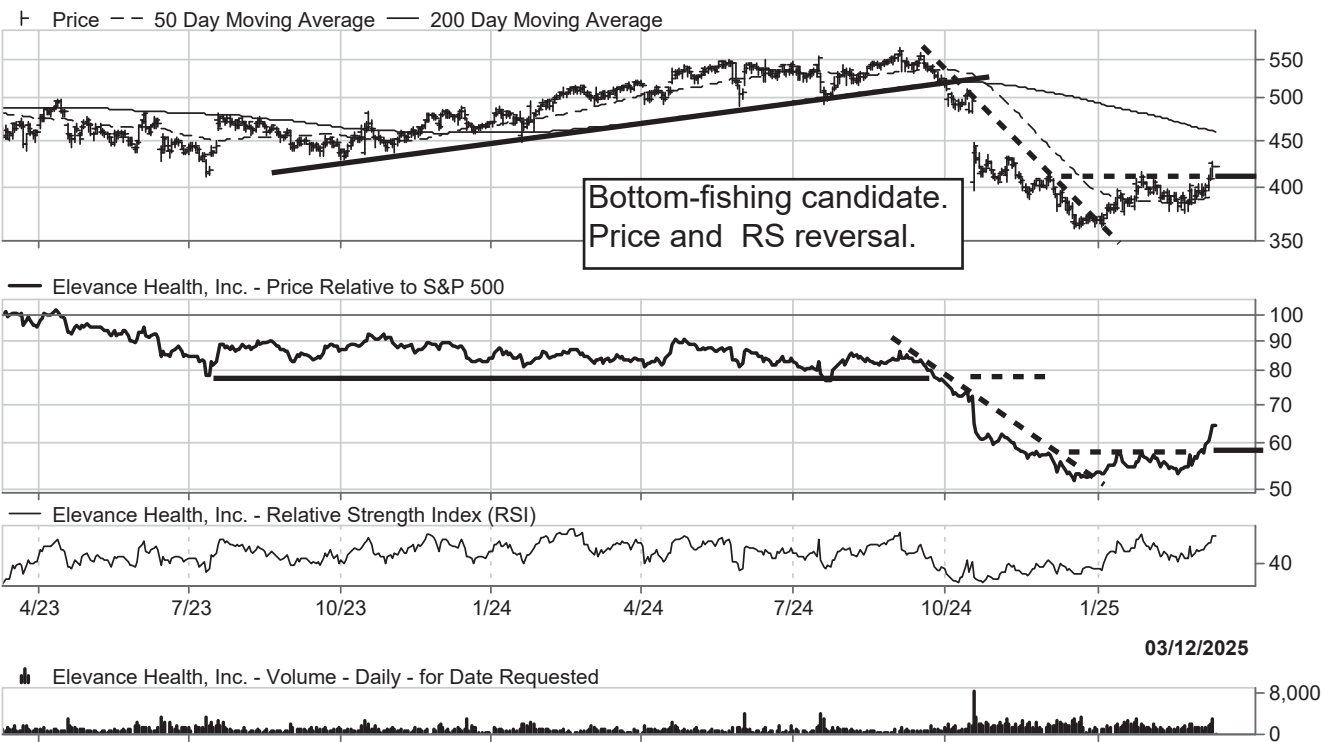
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,200,277 Yield: 1.6 % MktCap: 95,952 MM

## Health Care Providers & Services

Provides life, hospital and medical insurance plan

P/E LTM 16.4 P/E NTM 11.9

US dollars



# MOH-USA

Molina Healthcare, Inc. \$324.81

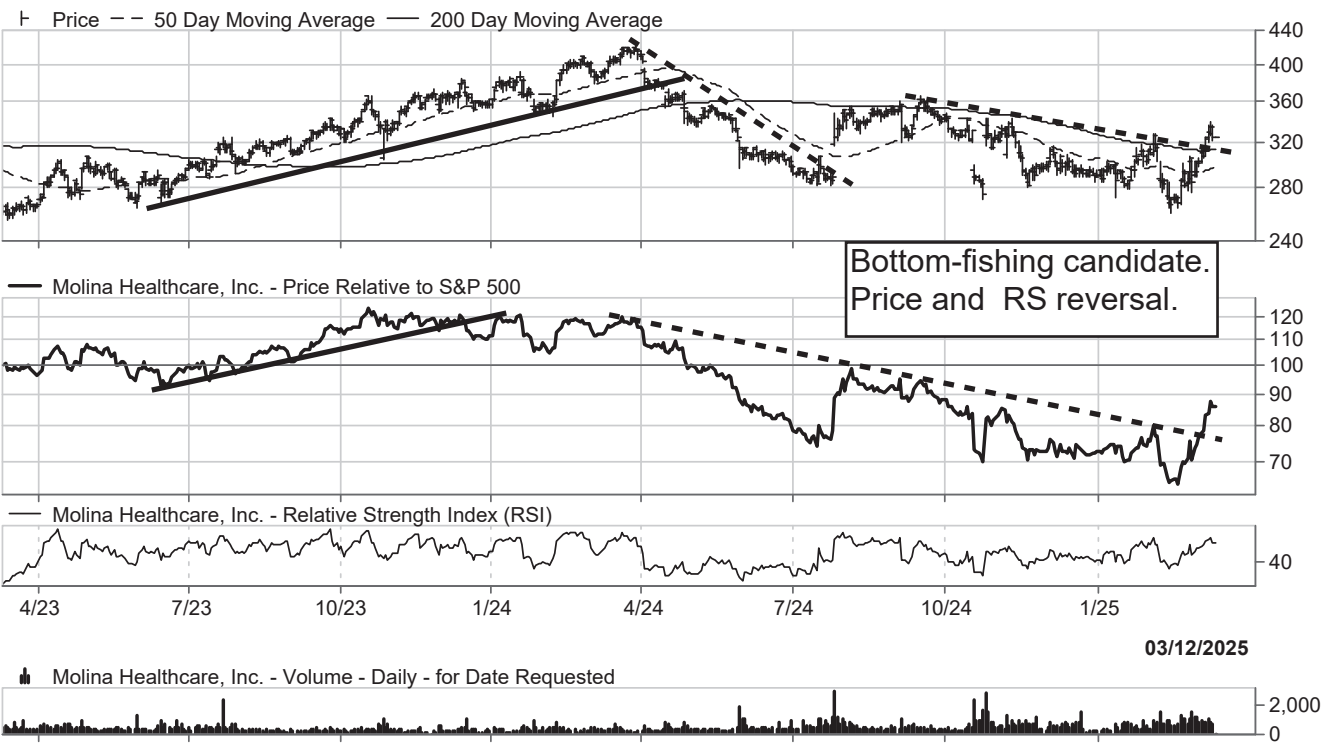
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 503,575 Yield: 0 % MktCap: 18,027 MM

## Health Care Providers & Services

Provides health care services to persons eligible

P/E LTM 15.9 P/E NTM 12.9

US dollars



## SOLV-USA

Solvium Corporation \$75.89

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,412,757 Yield: 0 % MktCap: 13,128 MM

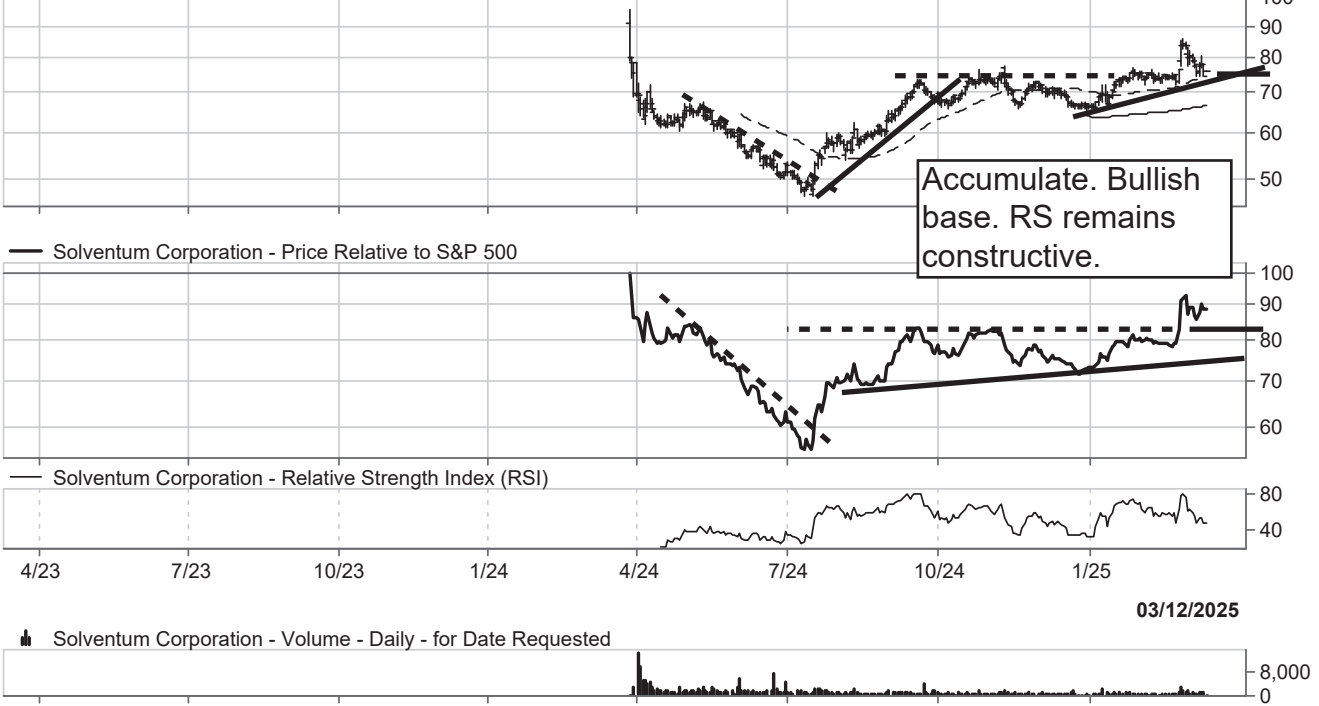
## Health Care Equipment & Supplies

Manufactures medical and surgical supplies

P/E LTM 27.5 P/E NTM 13.5

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



## ANIP-USA

ANI Pharmaceuticals, Inc. \$61.40

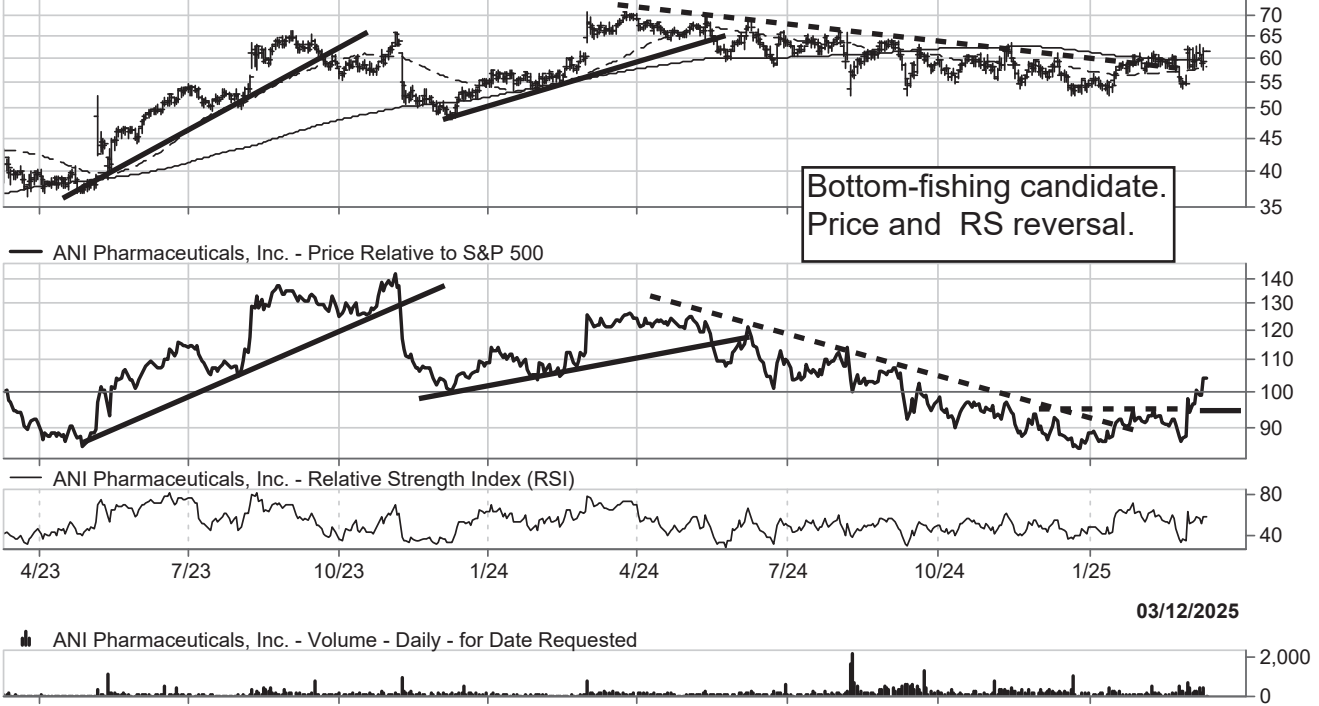
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 186,230 Yield: 0 % MktCap: 1,337 MM

Engages in the developing, manufacturing and marketing of pharmaceuticals

P/E LTM P/E NTM 9.6

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



## EYE-USA

National Vision Holdings, Inc. \$12.22

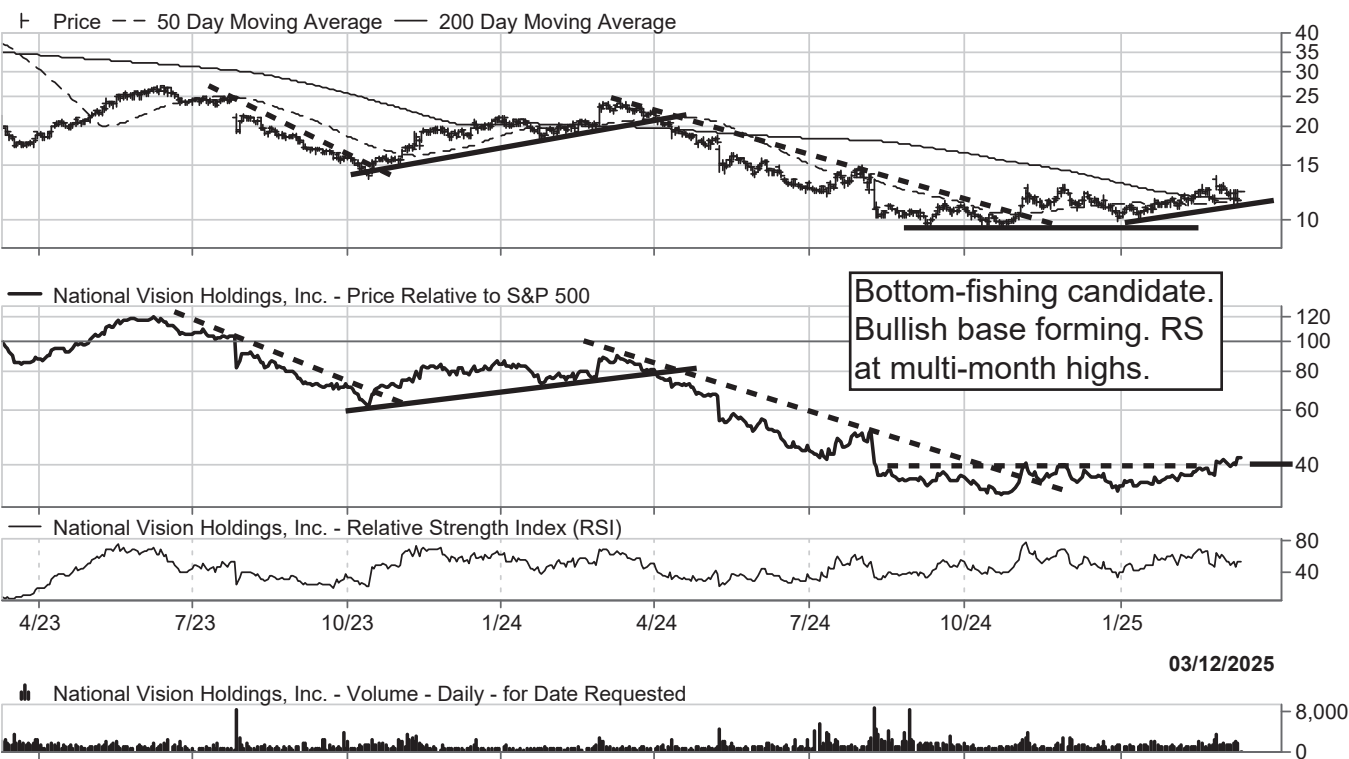
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,361,056 Yield: 0 % MktCap: 963 MM

## Specialty Retail

Operates retail locations offering eye exams, eyeglasses, contact lenses, and eye care services.

P/E LTM P/E NTM 20.8

US dollars



## KRYS-USA

Krystal Biotech, Inc. \$184.88

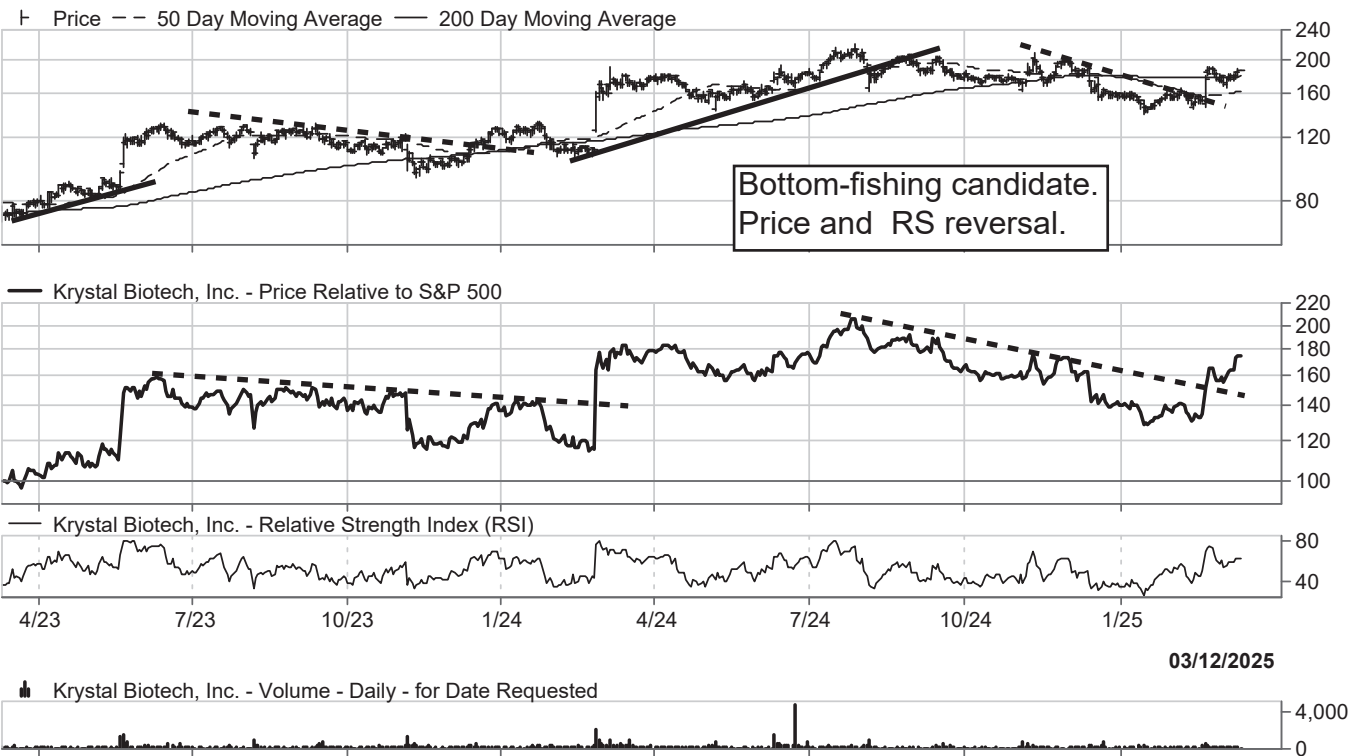
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 291,097 Yield: 0 % MktCap: 5,326 MM

## Biotechnology

Operates as a biotechnology company which develops and manufactures pharmaceutical products.

P/E LTM 61.7 P/E NTM 23.5

US dollars





## SDGR-USA

Schrodinger, Inc. \$21.66

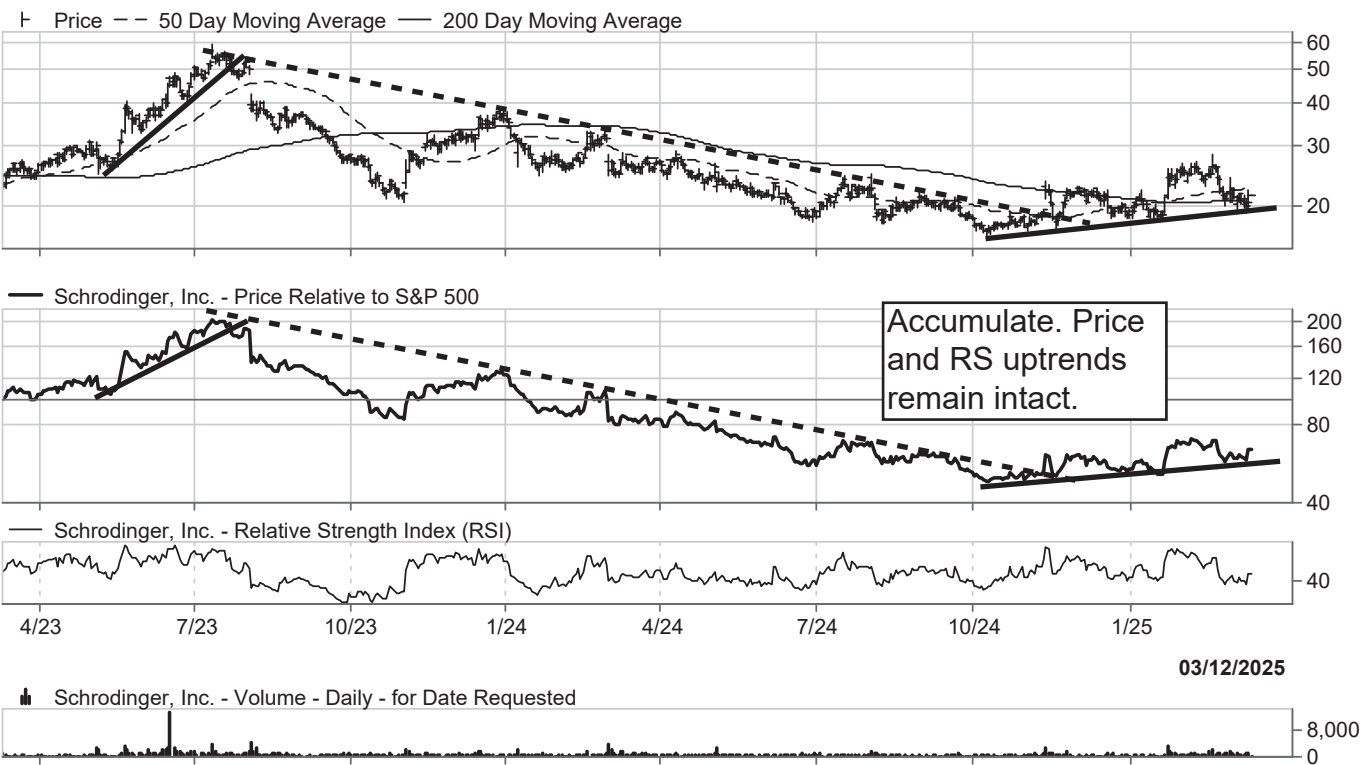
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 834,502 Yield: 0 % MktCap: 1,582 MM

## Health Care Technology

Develops physics-based software platform which ena

P/E LTM P/E NTM

US dollars



## LKQ-USA

LKQ Corporation \$43.18

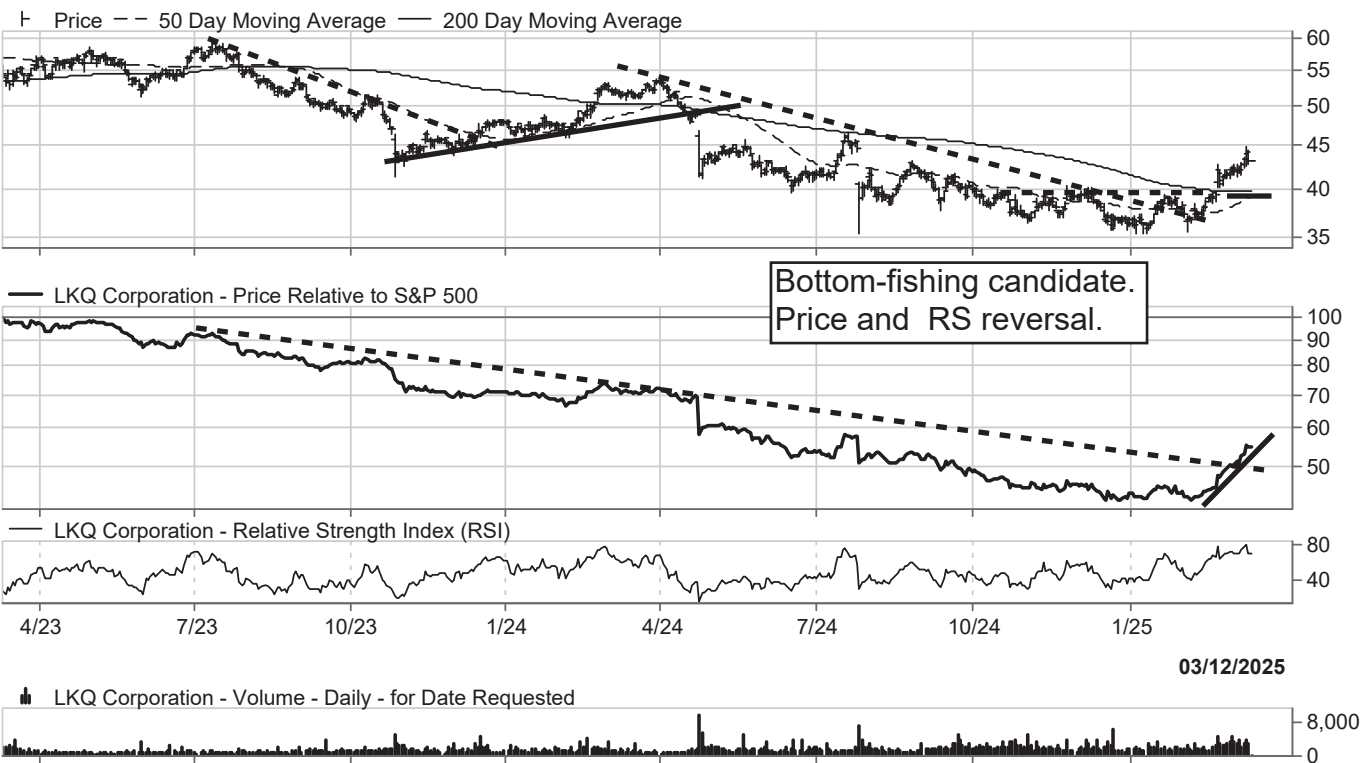
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,709,683 Yield: 2.8 % MktCap: 11,190 MM

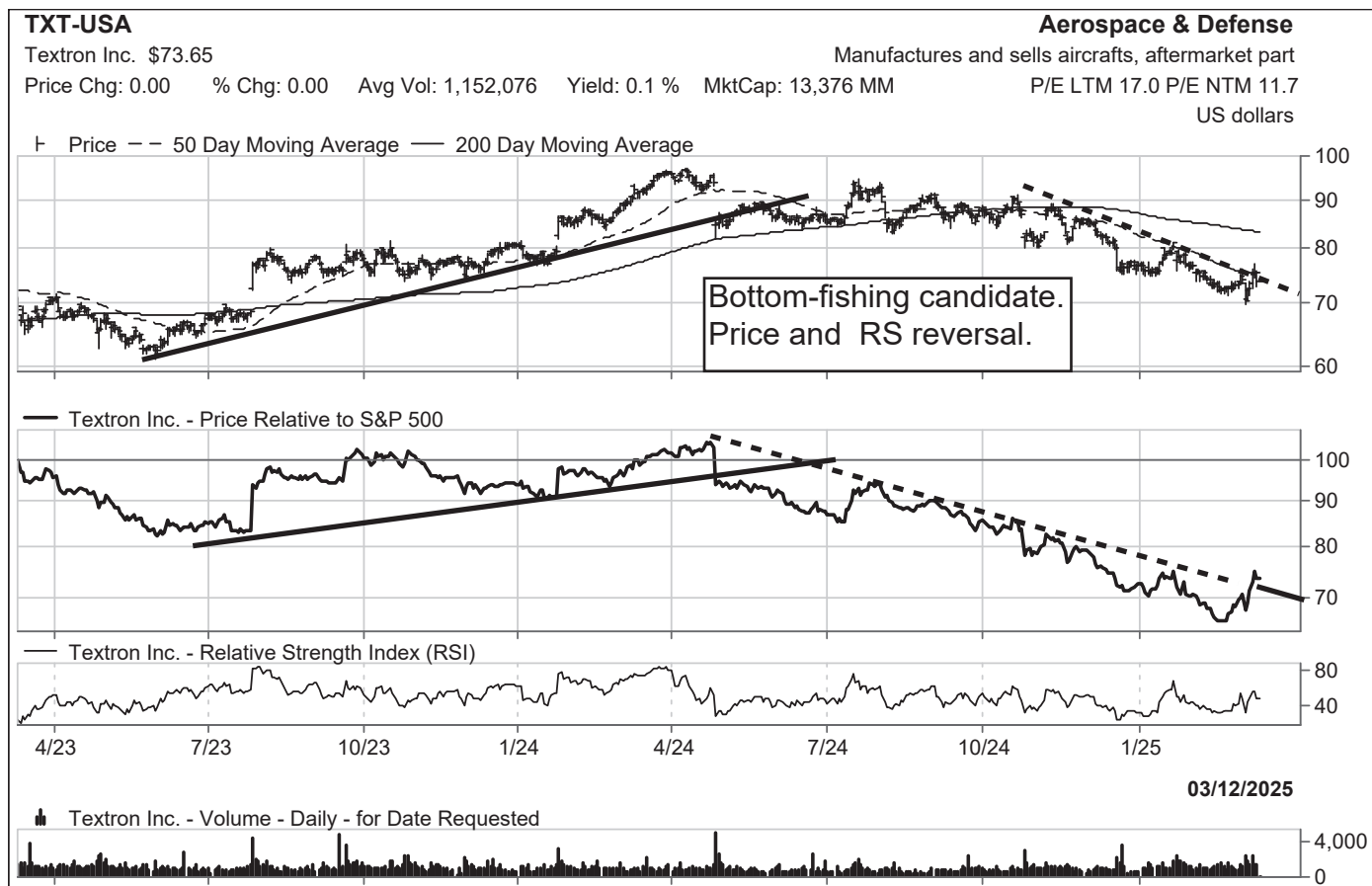
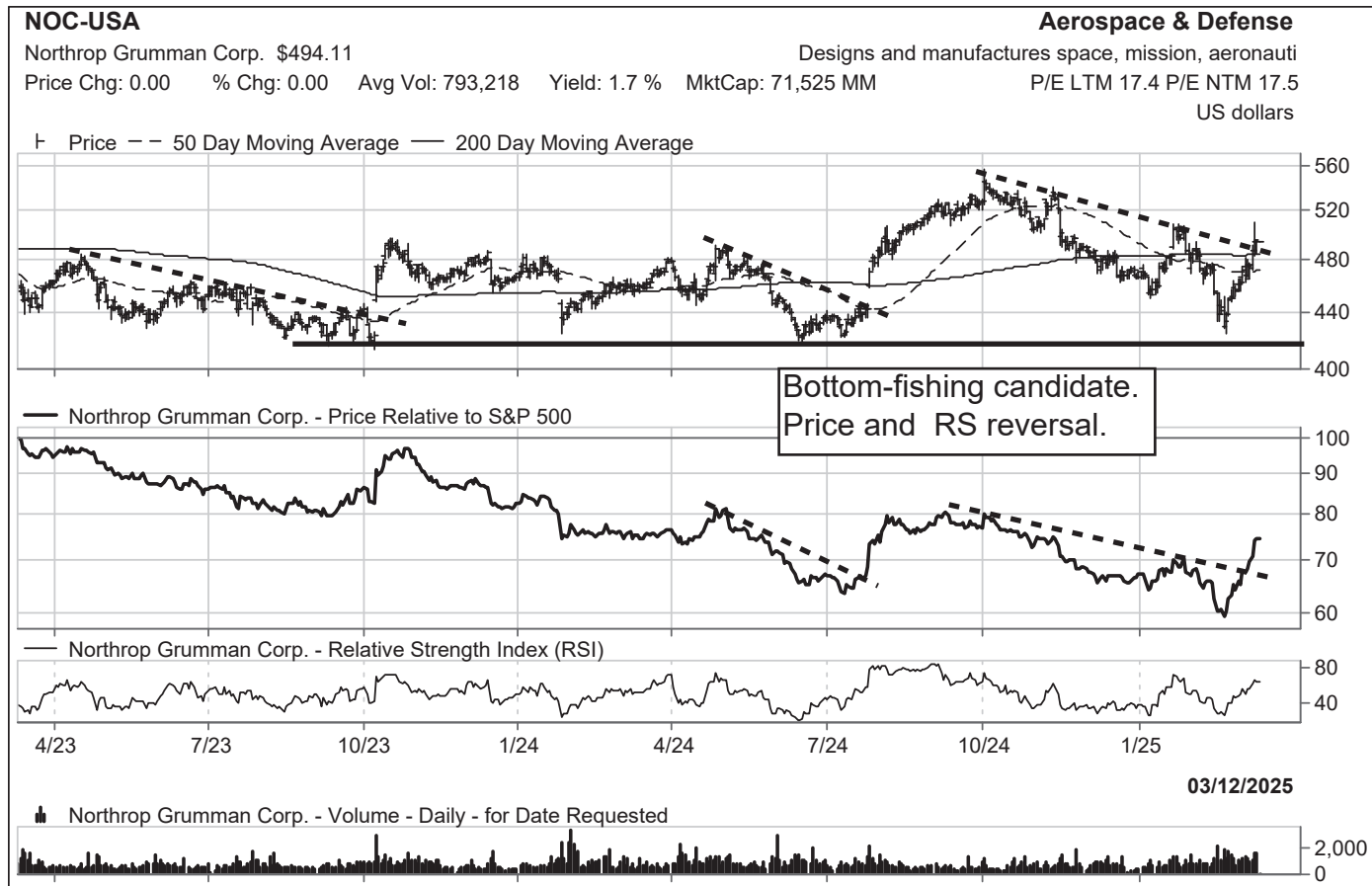
## Distributors

Provides recycled and remanufactured mechanical pa

P/E LTM 16.5 P/E NTM 11.9

US dollars





## LEA-USA

Lear Corporation \$96.19

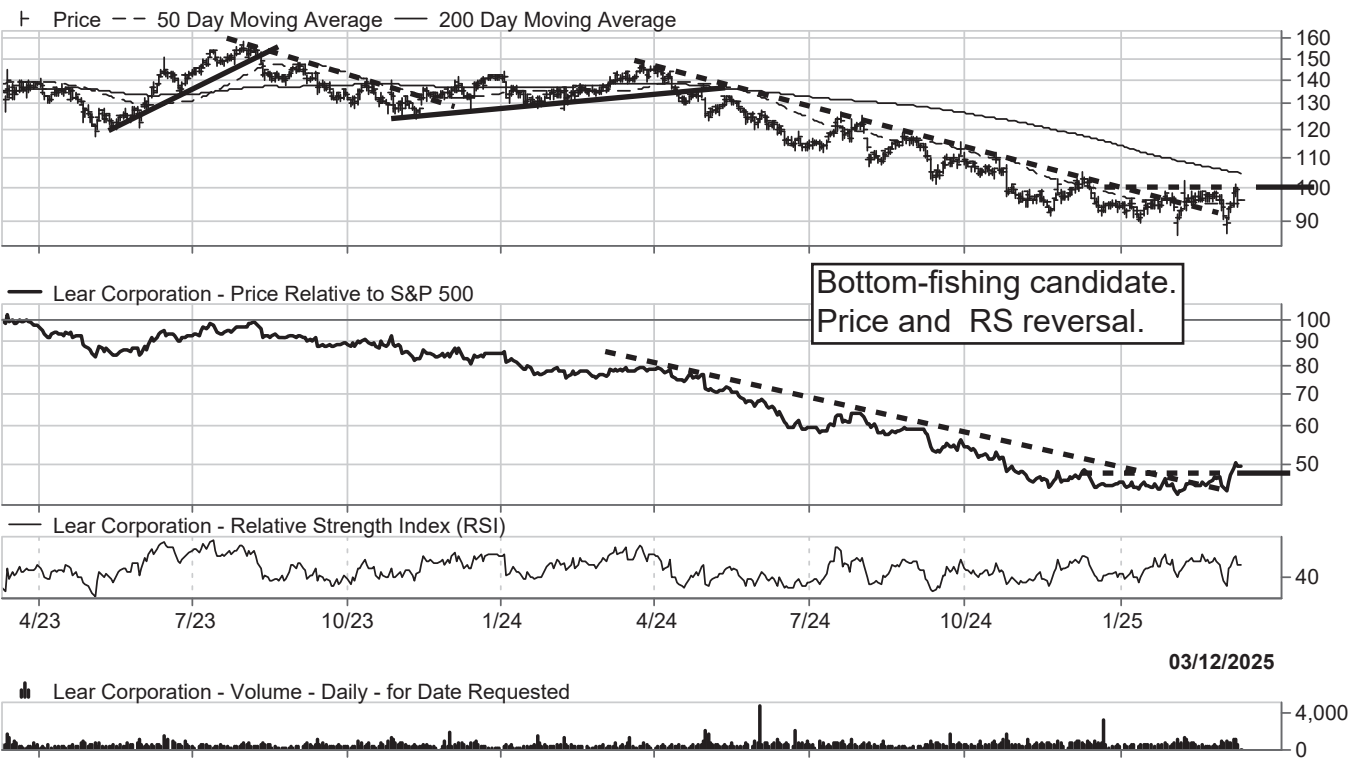
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 621,515 Yield: 3.2 % MktCap: 5,159 MM

## Automobile Components

Manufactures interior systems and components for a

P/E LTM 10.7 P/E NTM 7.3

US dollars



## ALG-USA

Alamo Group Inc. \$185.79

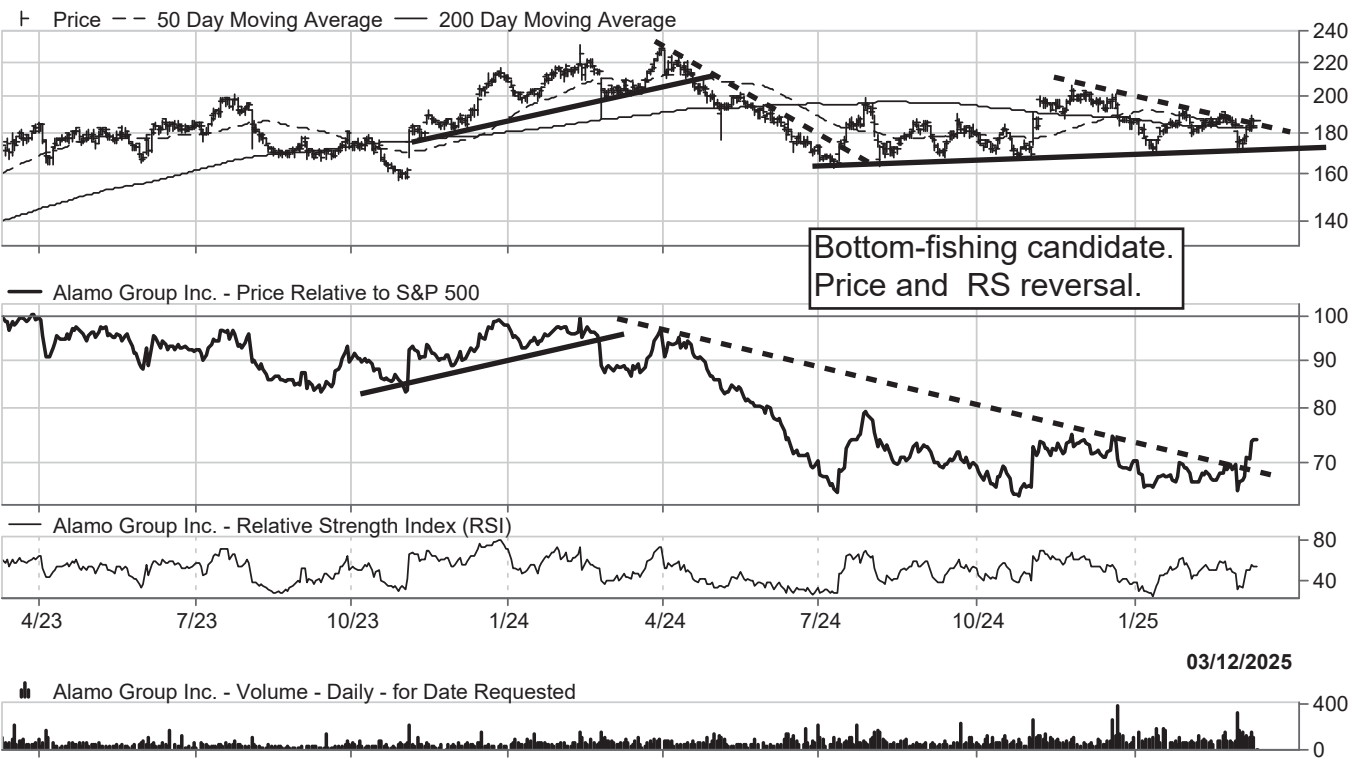
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 67,307 Yield: 0.6 % MktCap: 2,241 MM

## Machinery

Designs, manufactures and distributes tractor moun

P/E LTM 19.3 P/E NTM 18.1

US dollars



## ASTE-USA

Astec Industries, Inc. \$36.36

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 130,847 Yield: 1.4 % MktCap: 829 MM

**Machinery**  
Manufactures equipment for aggregate processing, a

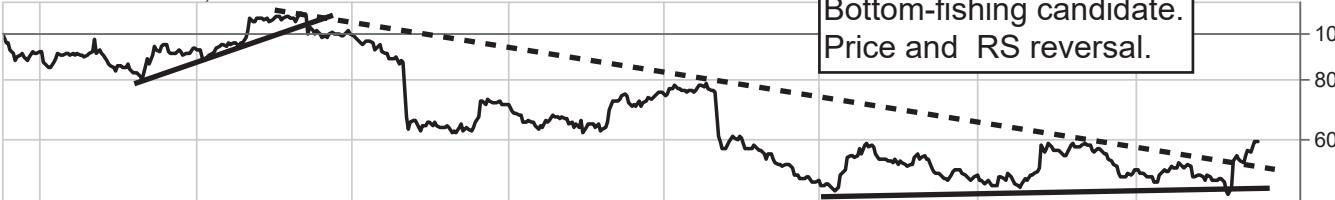
P/E LTM 193.2 P/E NTM 13.4

US dollars

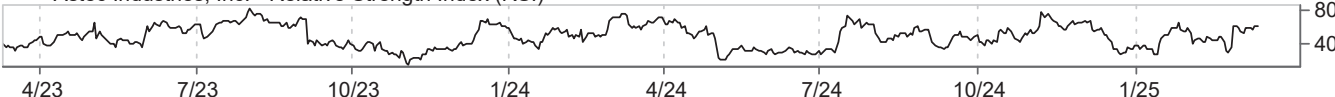
Price -- 50 Day Moving Average --- 200 Day Moving Average



Astec Industries, Inc. - Price Relative to S&P 500



Astec Industries, Inc. - Relative Strength Index (RSI)



03/12/2025

Astec Industries, Inc. - Volume - Daily - for Date Requested



## BG-USA

Bunge Global SA \$74.41

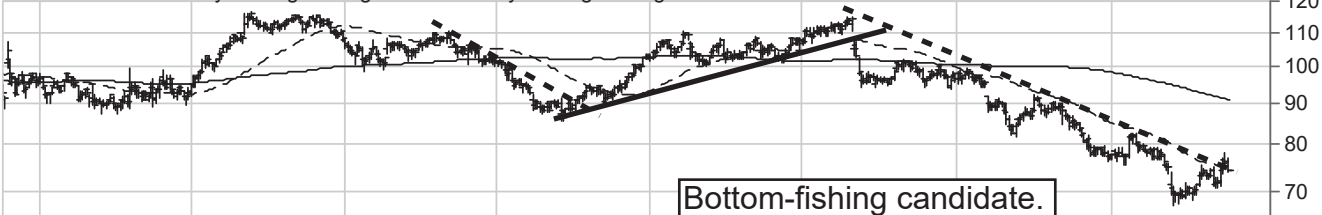
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,464,341 Yield: 3.7 % MktCap: 9,969 MM

**Food Products**  
Engages in oilseed, vegetable oil and grain proces

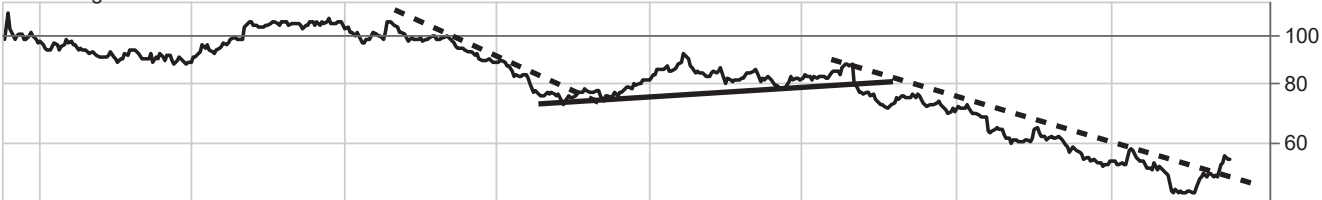
P/E LTM 9.3 P/E NTM 9.3

US dollars

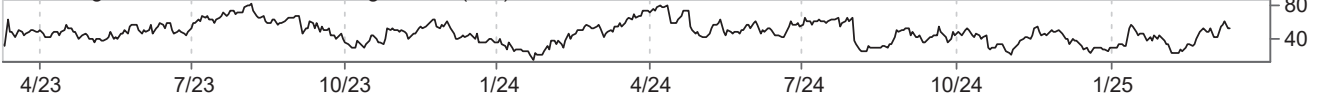
Price -- 50 Day Moving Average --- 200 Day Moving Average



Bunge Global SA - Price Relative to S&P 500



Bunge Global SA - Relative Strength Index (RSI)



03/12/2025

Bunge Global SA - Volume - Daily - for Date Requested



## CAG-USA

Conagra Brands, Inc. \$26.71

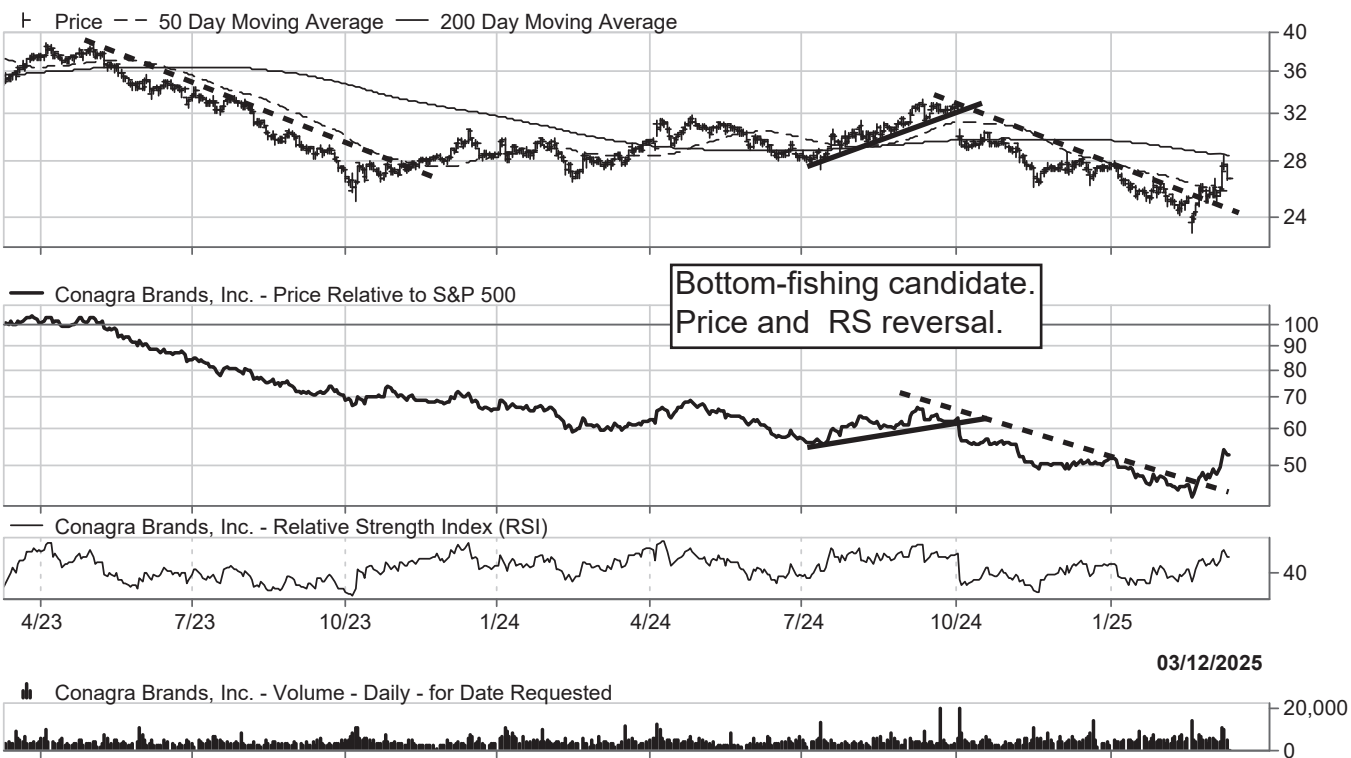
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 4,489,712 Yield: 5.2 % MktCap: 12,749 MM

## Food Products

Operates as a food company that engages in food ma

P/E LTM 26.1 P/E NTM 10.8

US dollars



## GPK-USA

Graphic Packaging Holding Company \$27.43

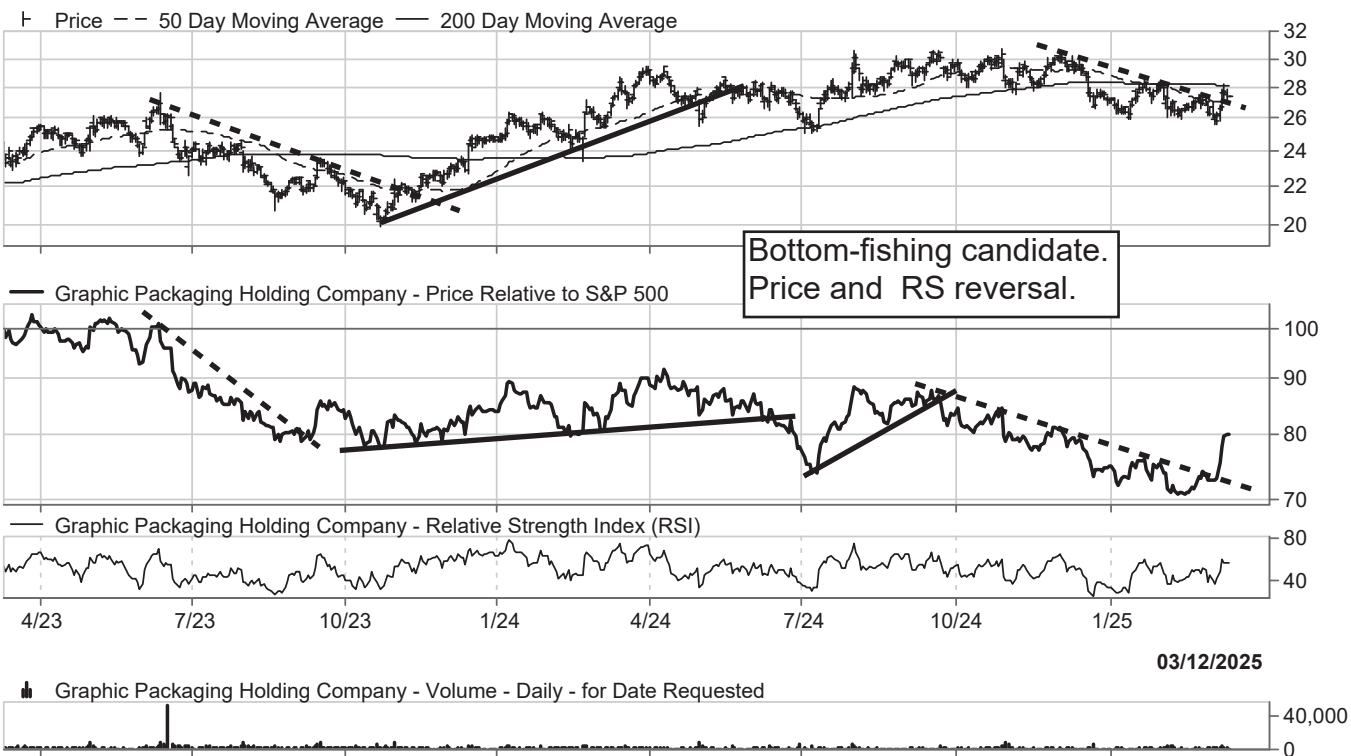
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 2,778,643 Yield: 1.6 % MktCap: 8,235 MM

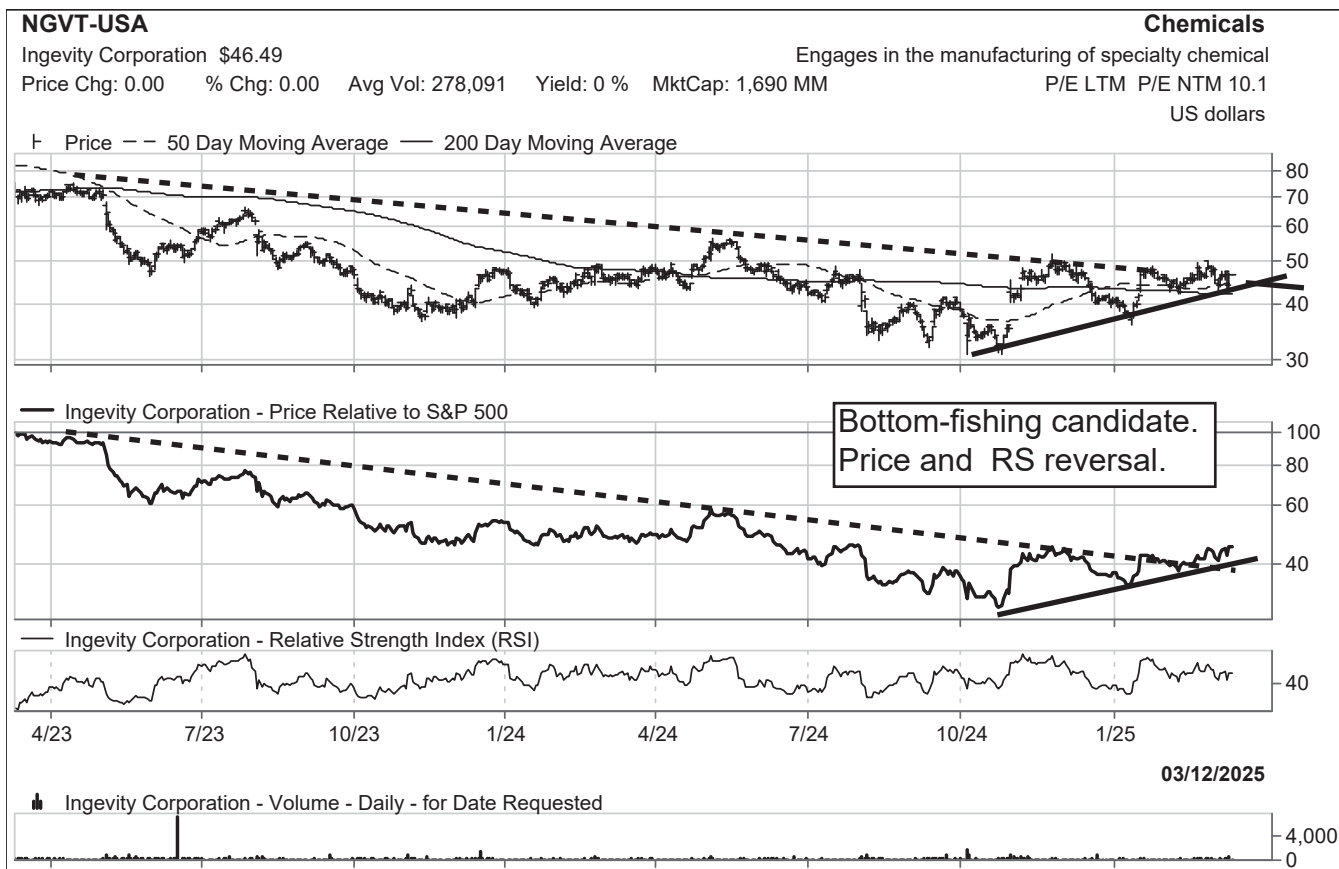
## Containers & Packaging

Manufactures packaging products for food and bever

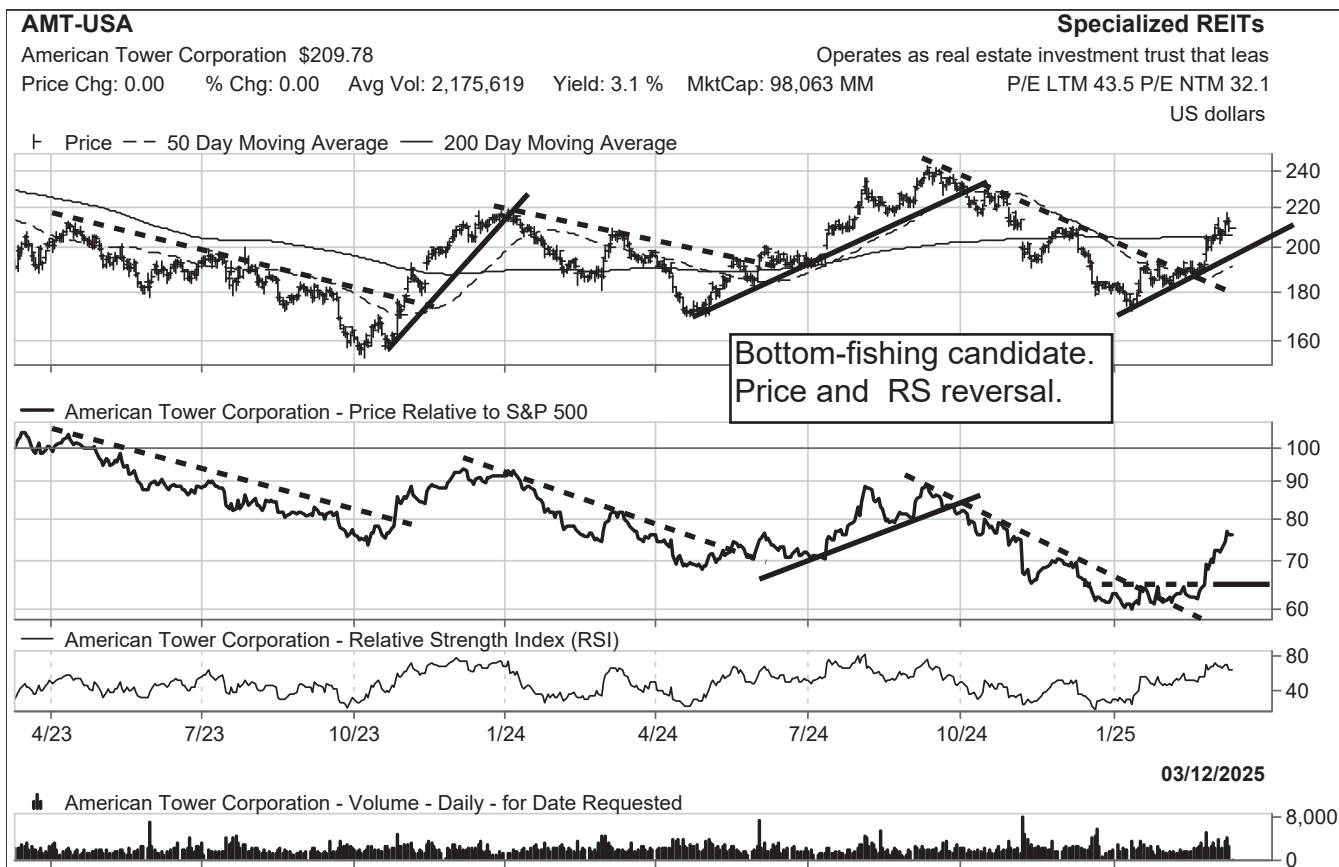
P/E LTM 12.7 P/E NTM 10.6

US dollars

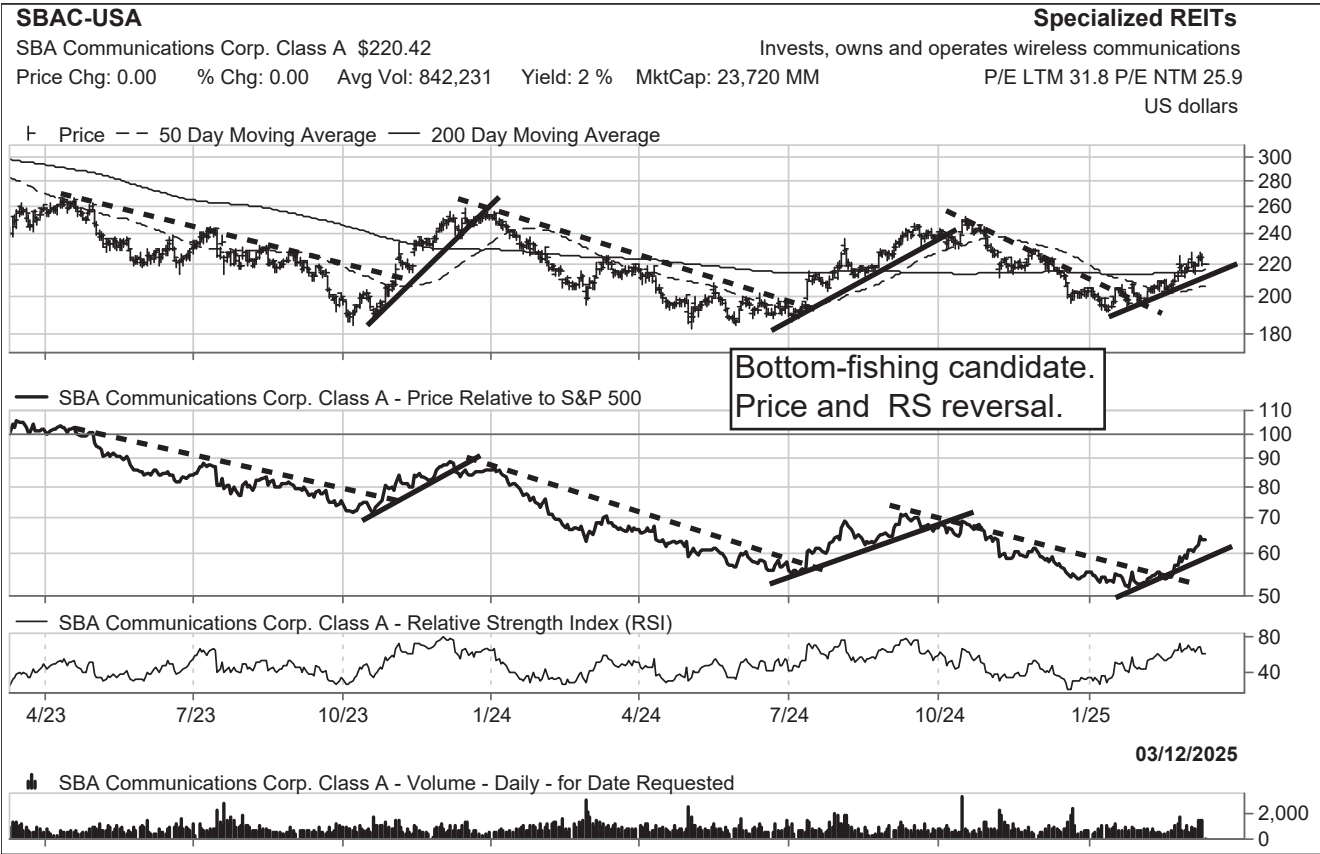
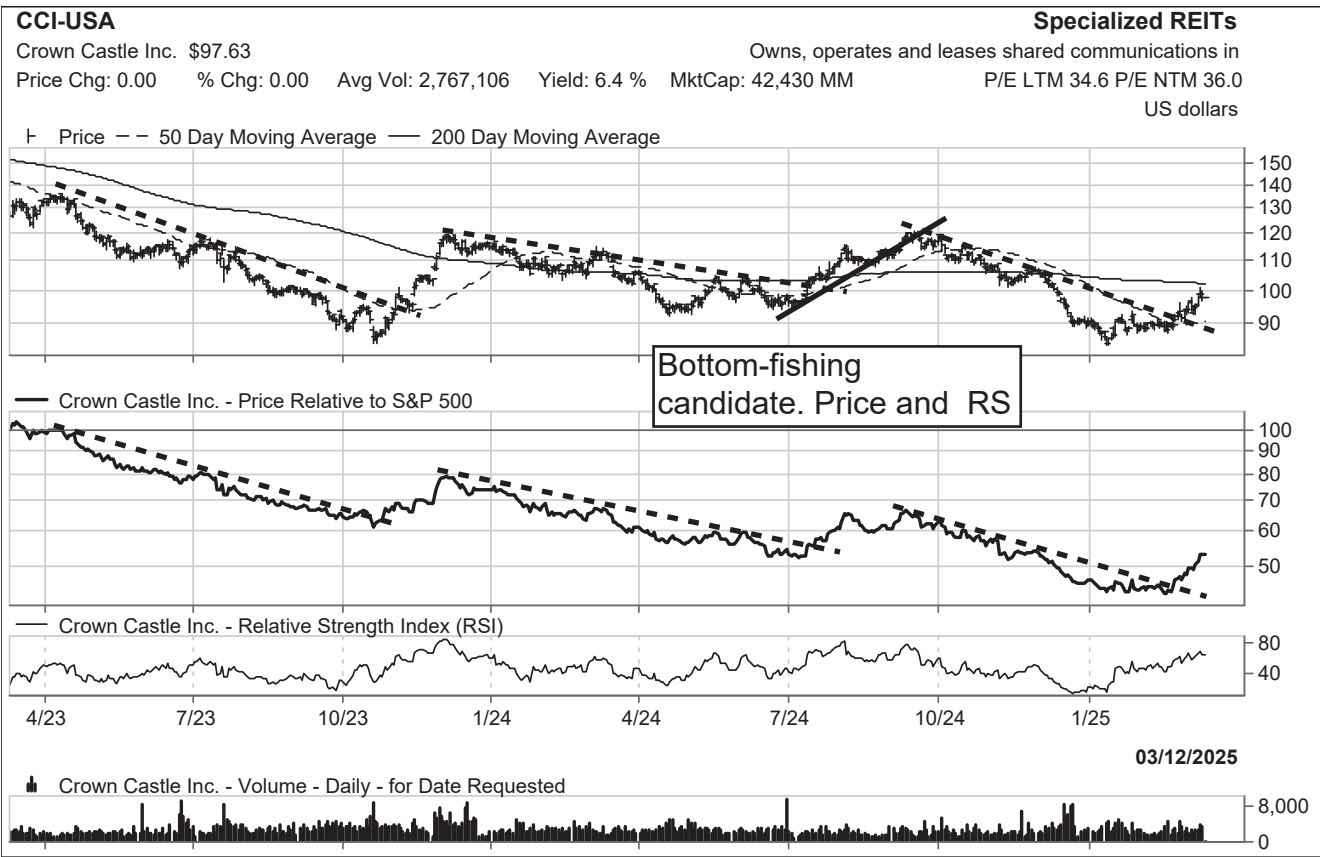




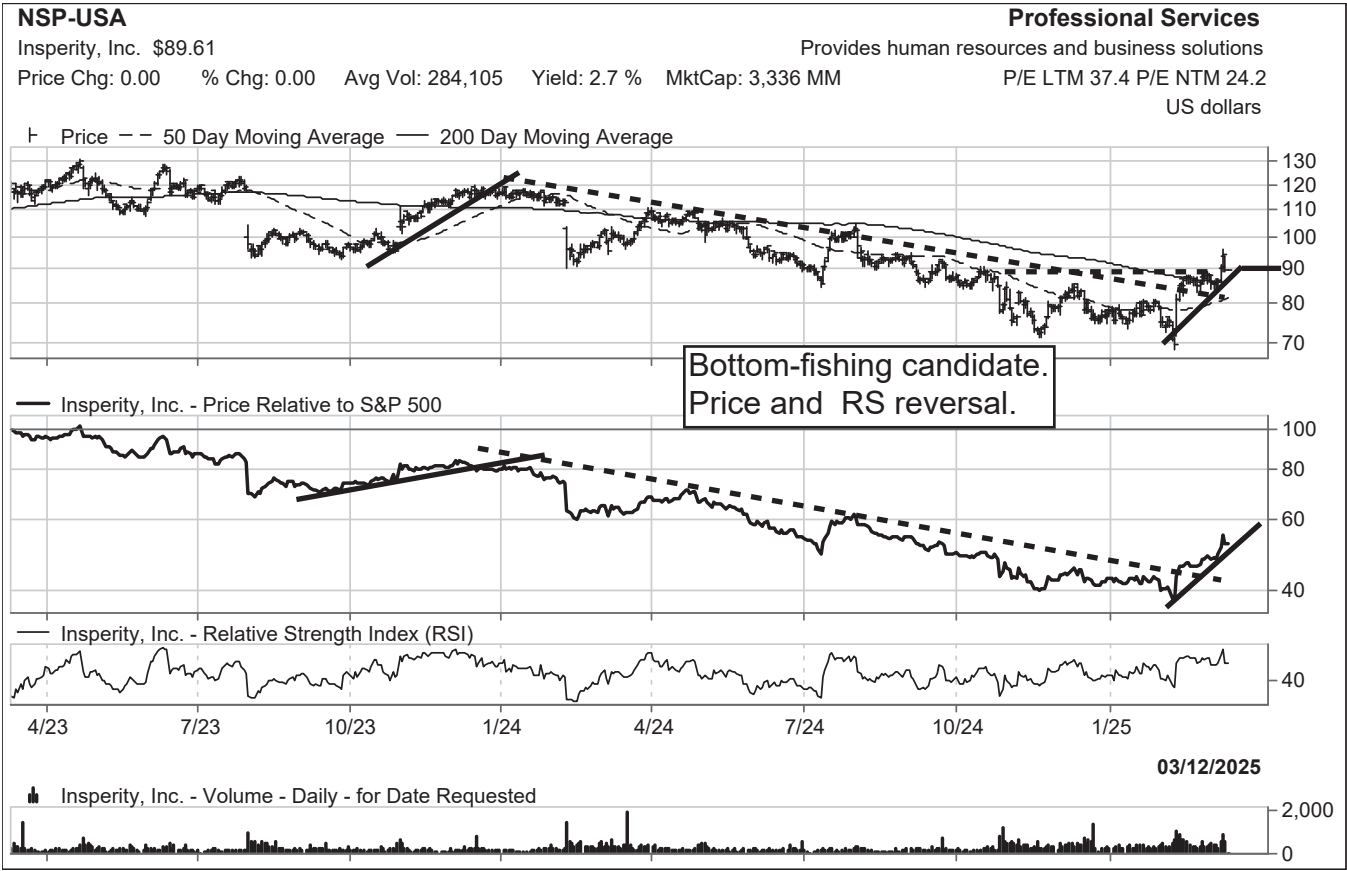
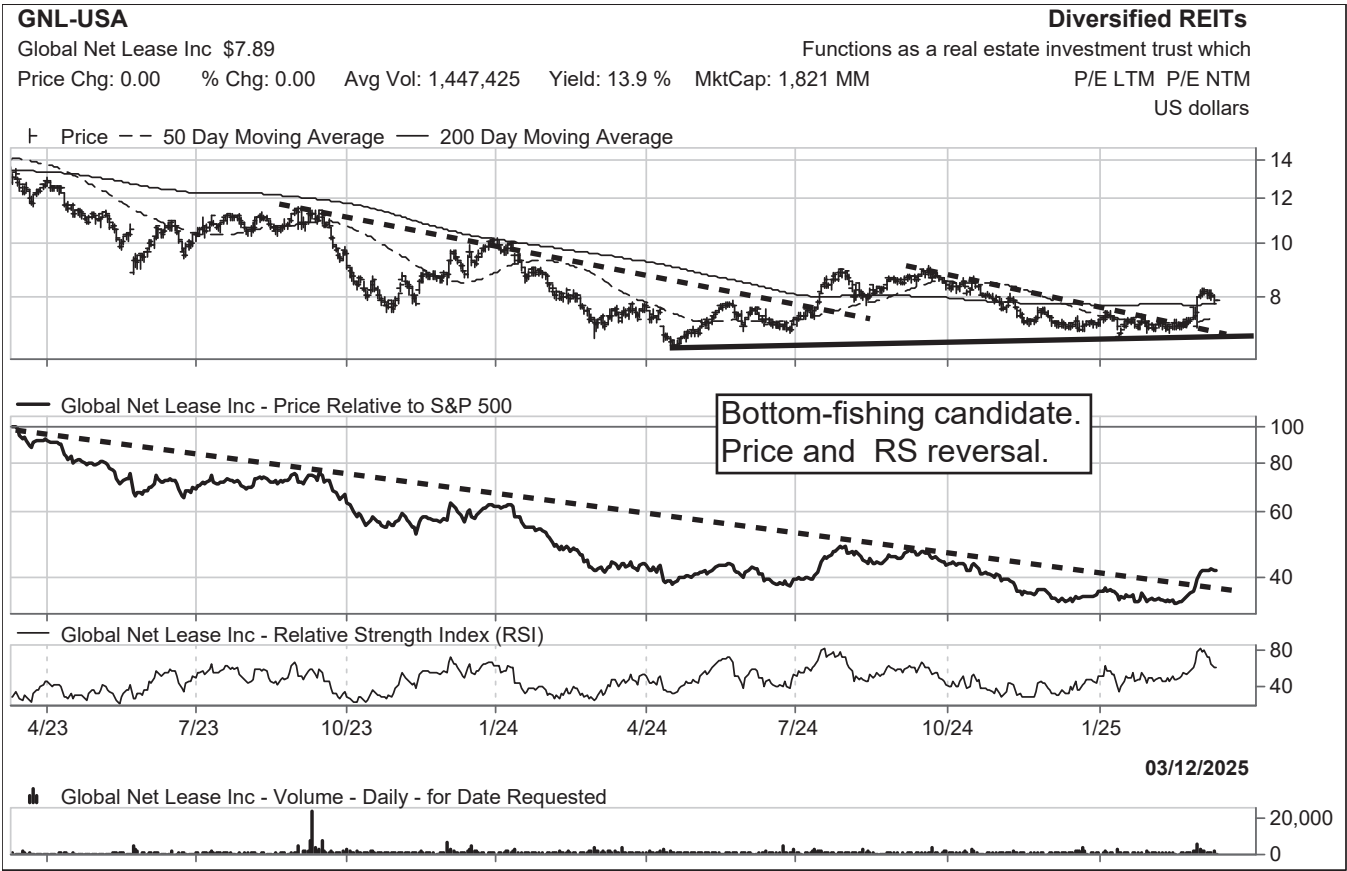
Bottom-fishing candidate.  
Price and RS reversal.

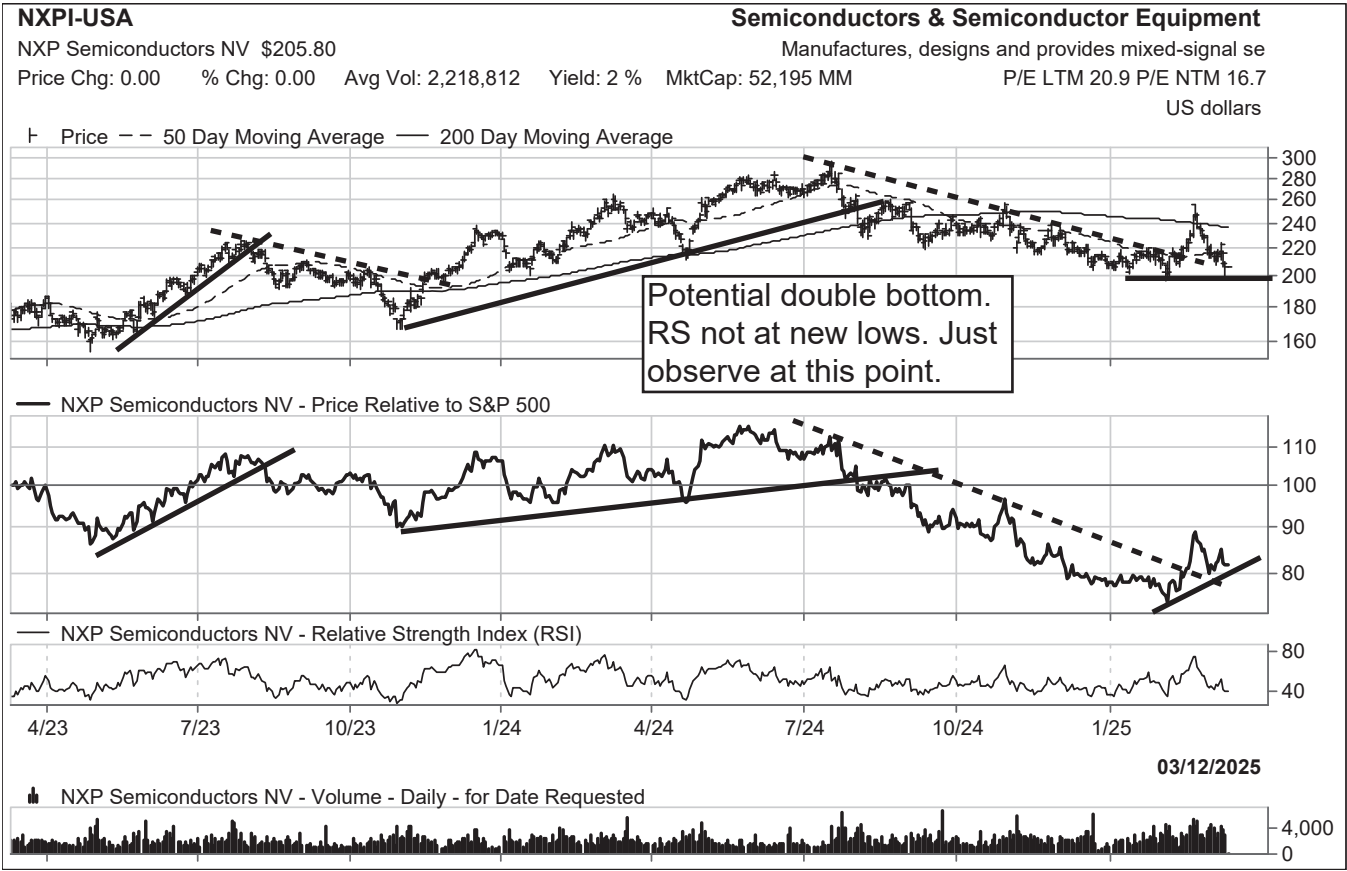
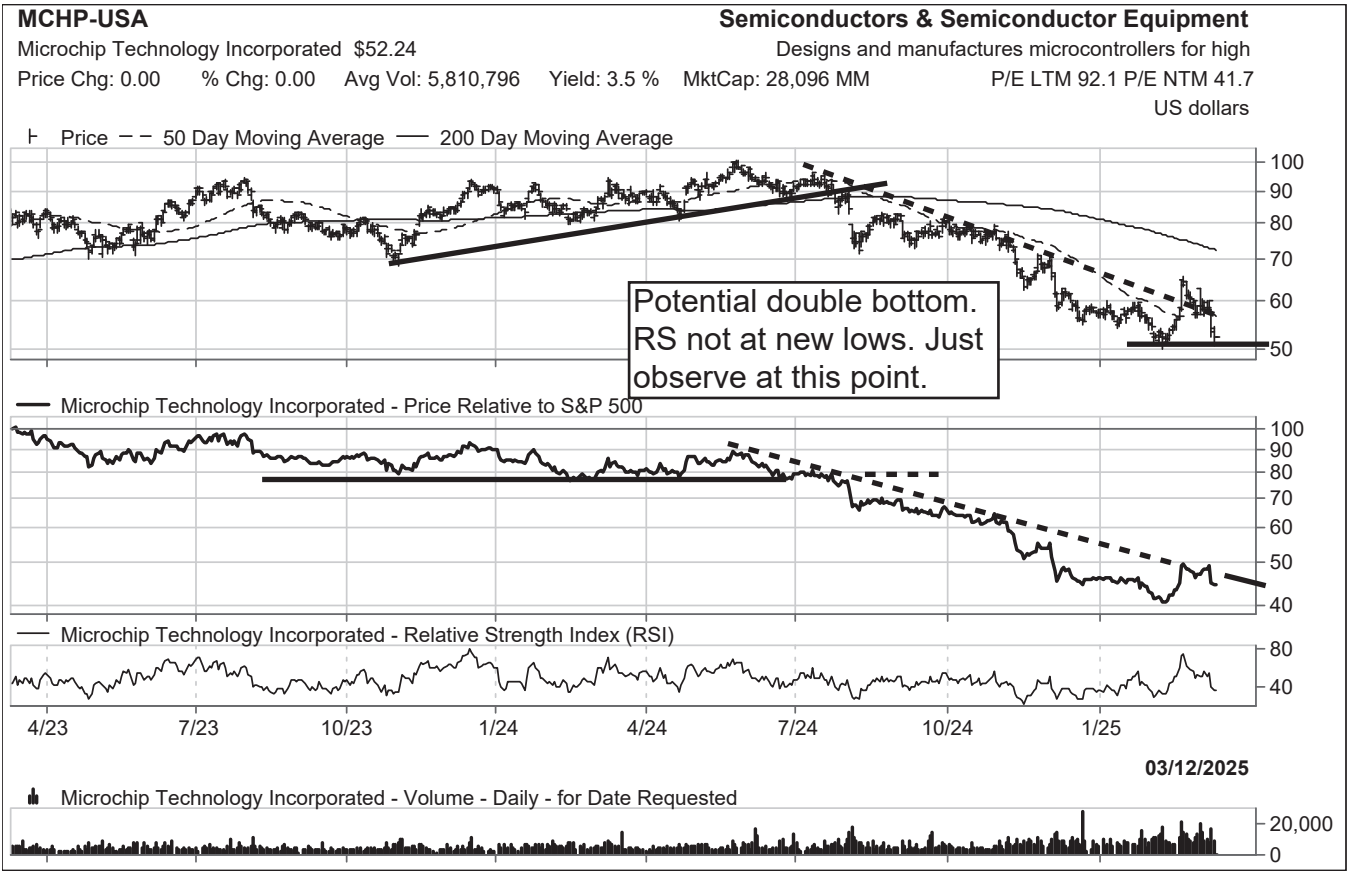


Bottom-fishing candidate.  
Price and RS reversal.







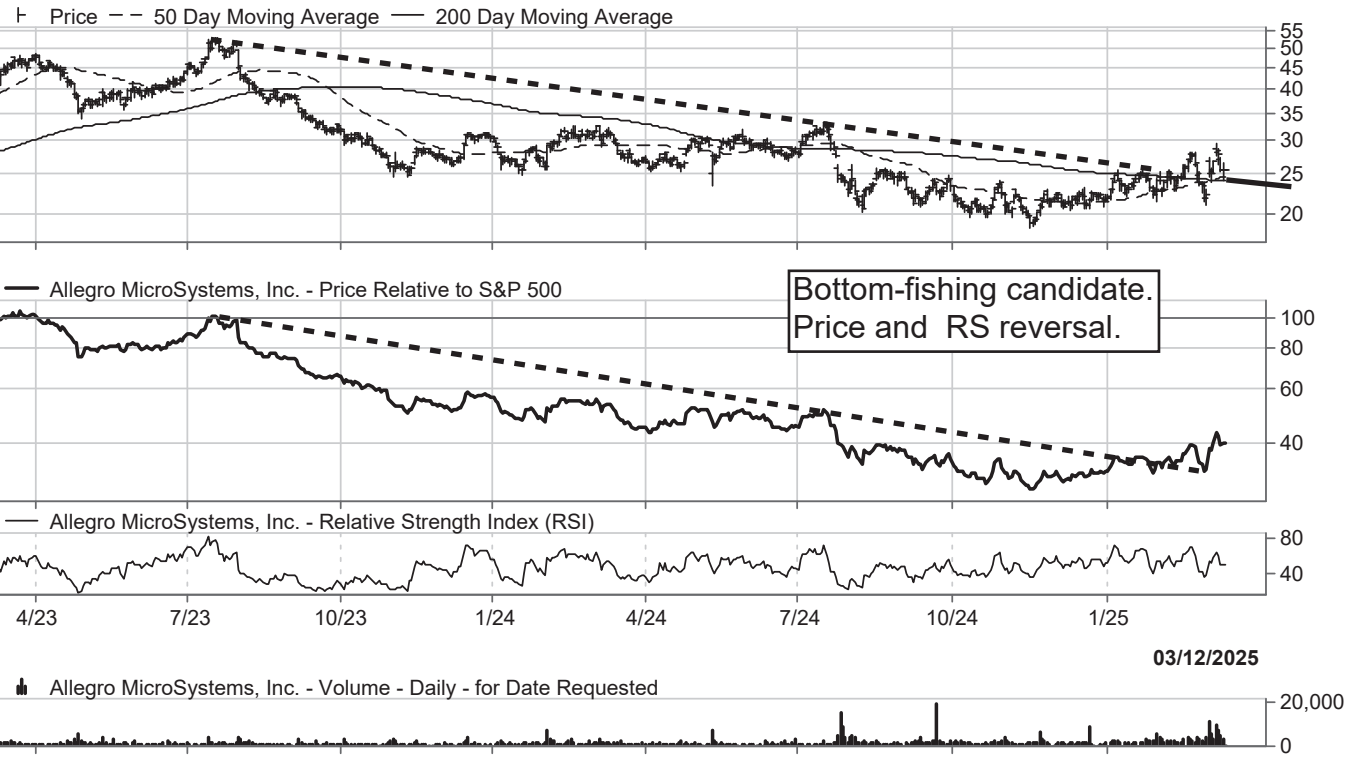


ALGM-USA

Allegro MicroSystems, Inc. \$25.47  
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 1,784,593 Yield: 0 % MktCap: 4,690 MM

Semiconductors & Semiconductor Equipment

Develops semiconductor devices  
P/E LTM P/E NTM 50.2  
US dollars

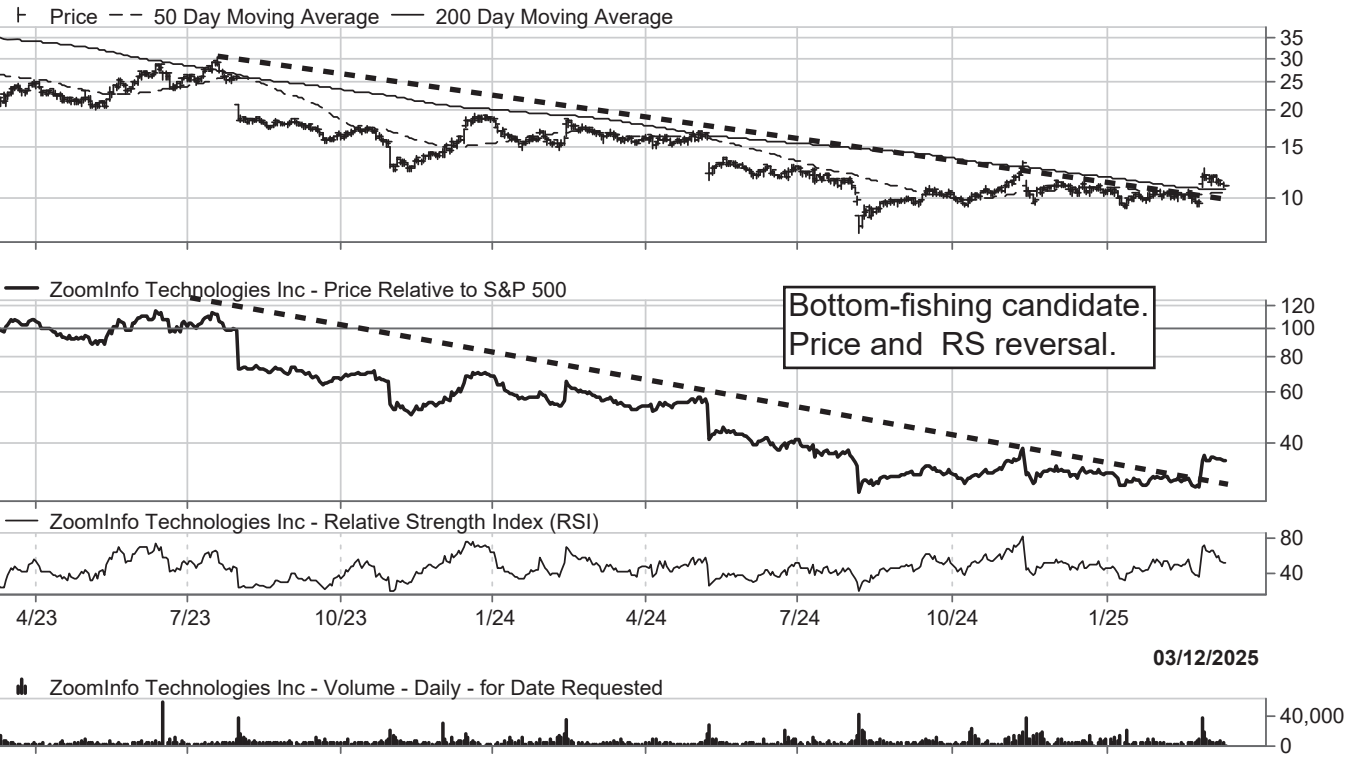


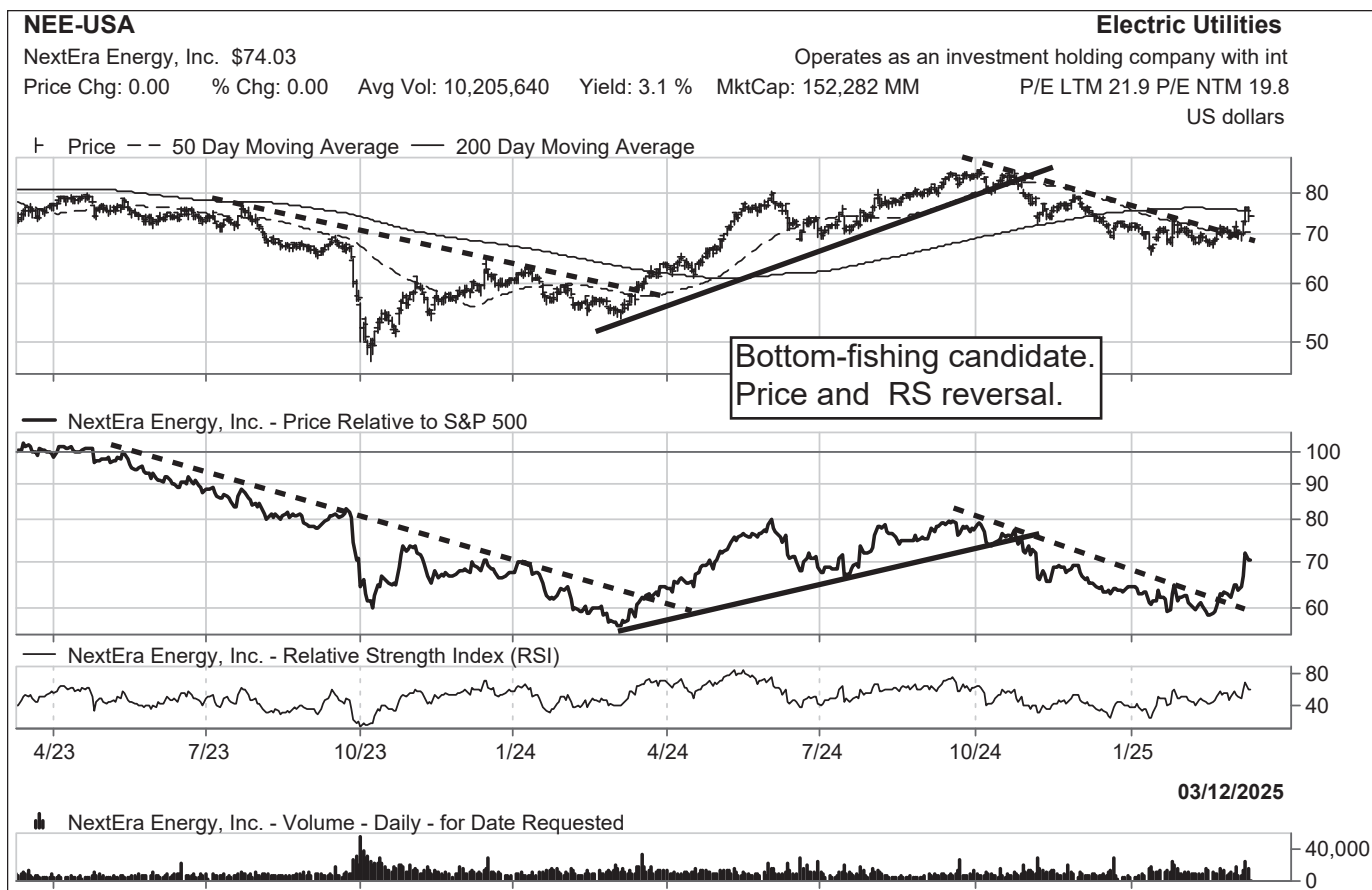
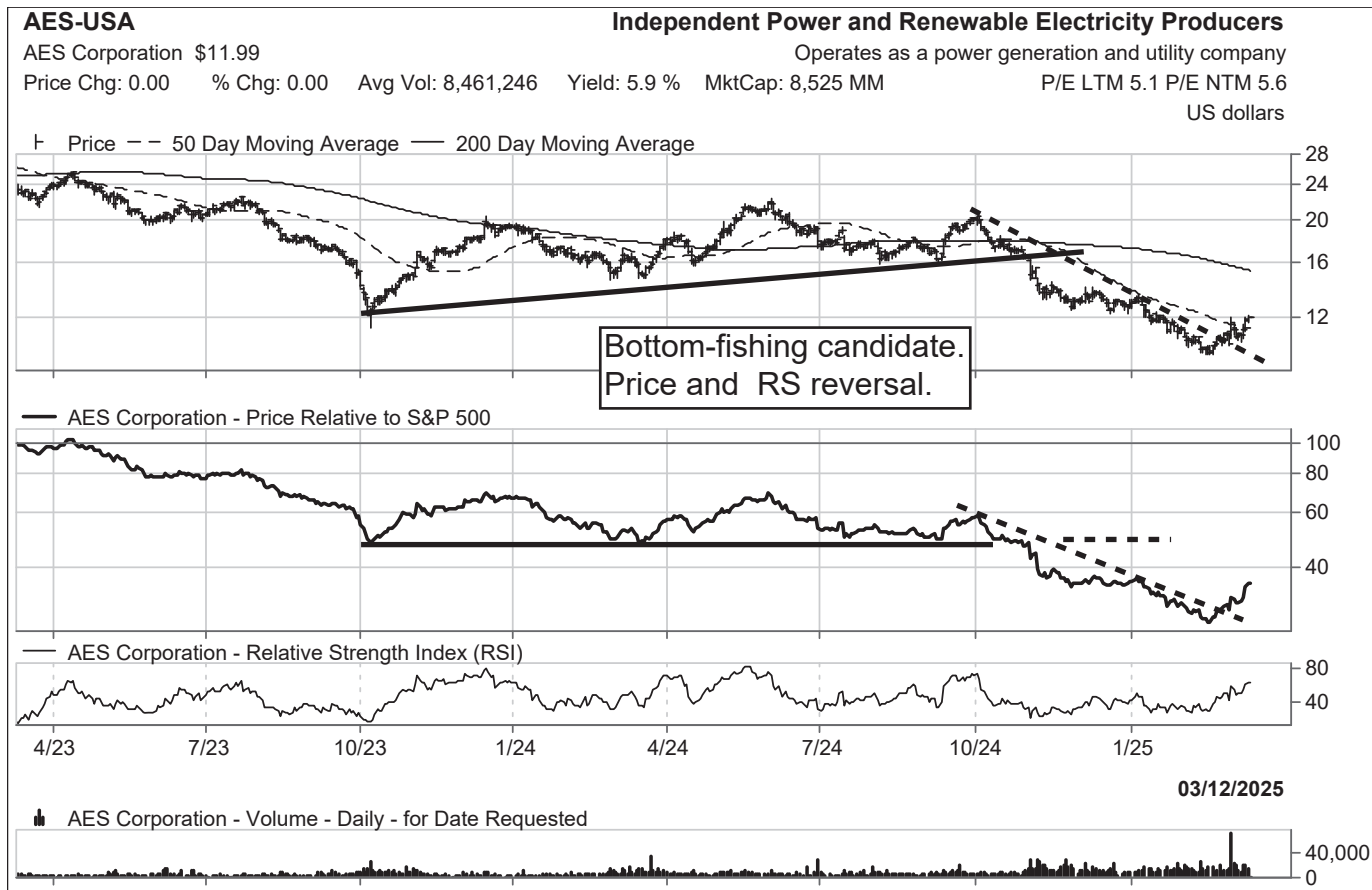
ZI-USA

ZoomInfo Technologies Inc \$11.02  
Price Chg: 0.00 % Chg: 0.00 Avg Vol: 6,528,985 Yield: 0 % MktCap: 3,772 MM

Interactive Media & Services

Operates software company that provides a go-to ma  
P/E LTM 137.2 P/E NTM 11.4  
US dollars





## POR-USA

Portland General Electric Company \$44.29

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 926,016 Yield: 4.5 % MktCap: 4,850 MM

## Electric Utilities

Engages in the generation, wholesale purchase, tra

P/E LTM 14.7 P/E NTM 13.6

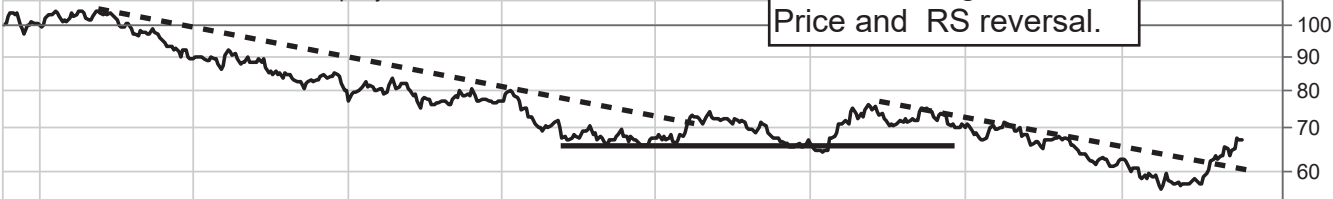
US dollars

Price 50 Day Moving Average 200 Day Moving Average

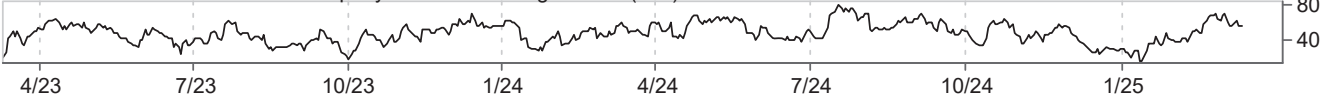


Portland General Electric Company - Price Relative to S&P 500

Bottom-fishing candidate.  
Price and RS reversal.



Portland General Electric Company - Relative Strength Index (RSI)



Portland General Electric Company - Volume - Daily - for Date Requested



03/12/2025

## AWR-USA

American States Water Company \$80.05

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 200,615 Yield: 2.3 % MktCap: 3,054 MM

## Water Utilities

Provides water supply and electricity distribution

P/E LTM 25.3 P/E NTM 24.0

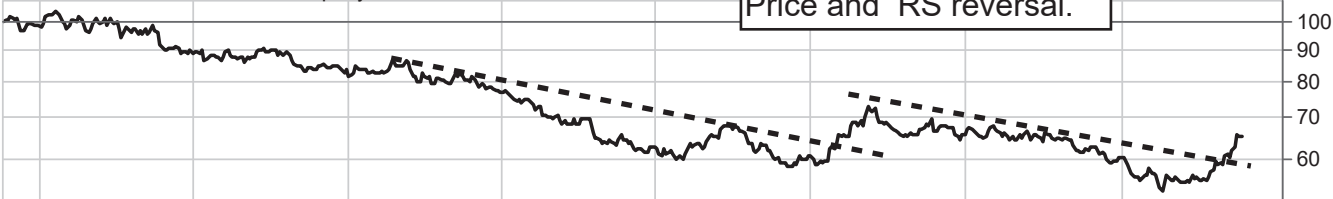
US dollars

Price 50 Day Moving Average 200 Day Moving Average

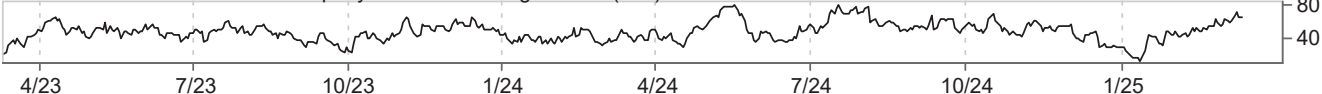


American States Water Company - Price Relative to S&P 500

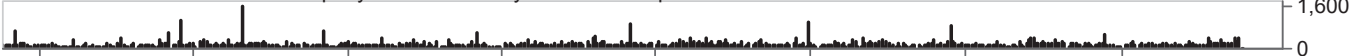
Bottom-fishing candidate.  
Price and RS reversal.



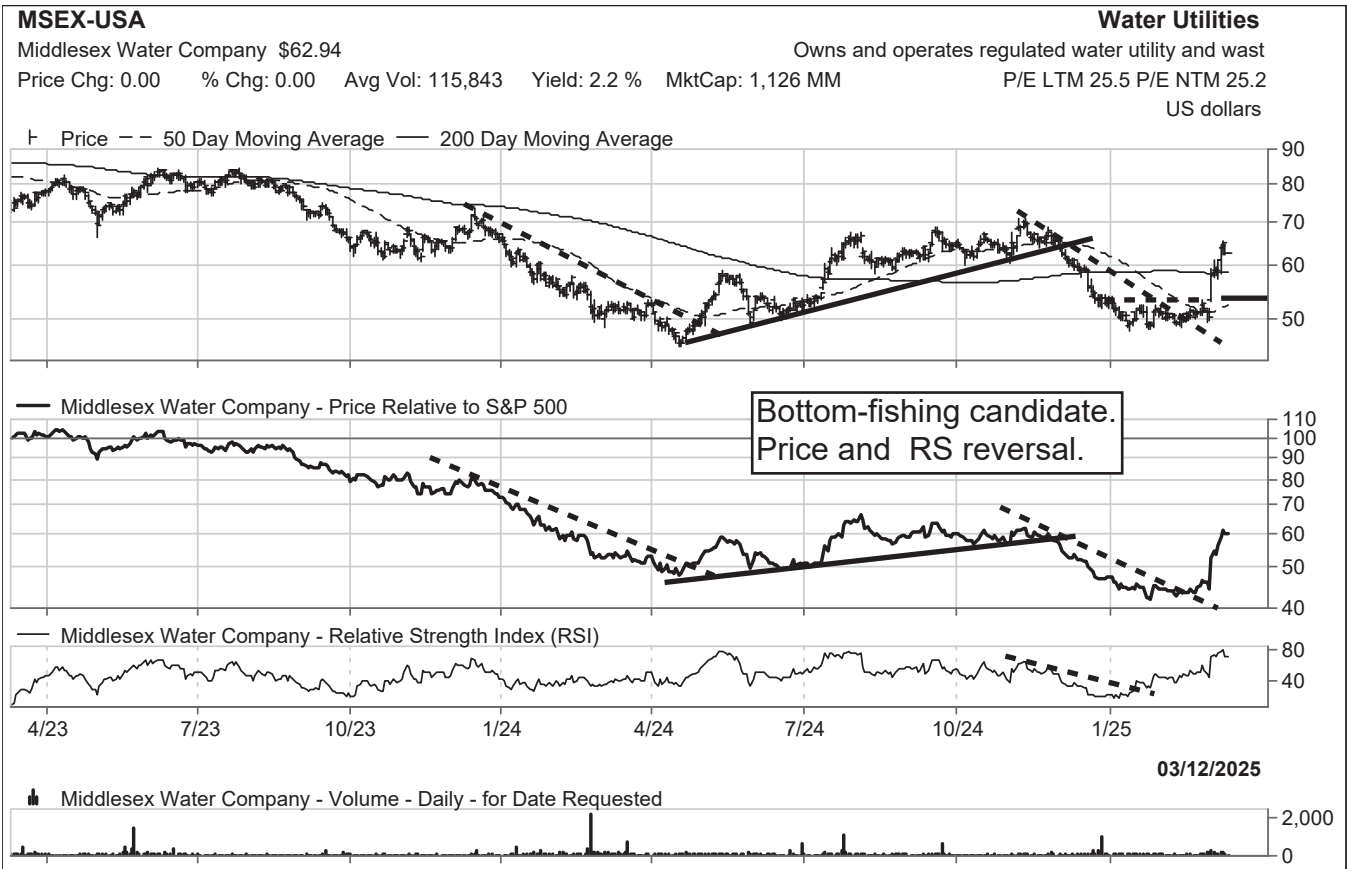
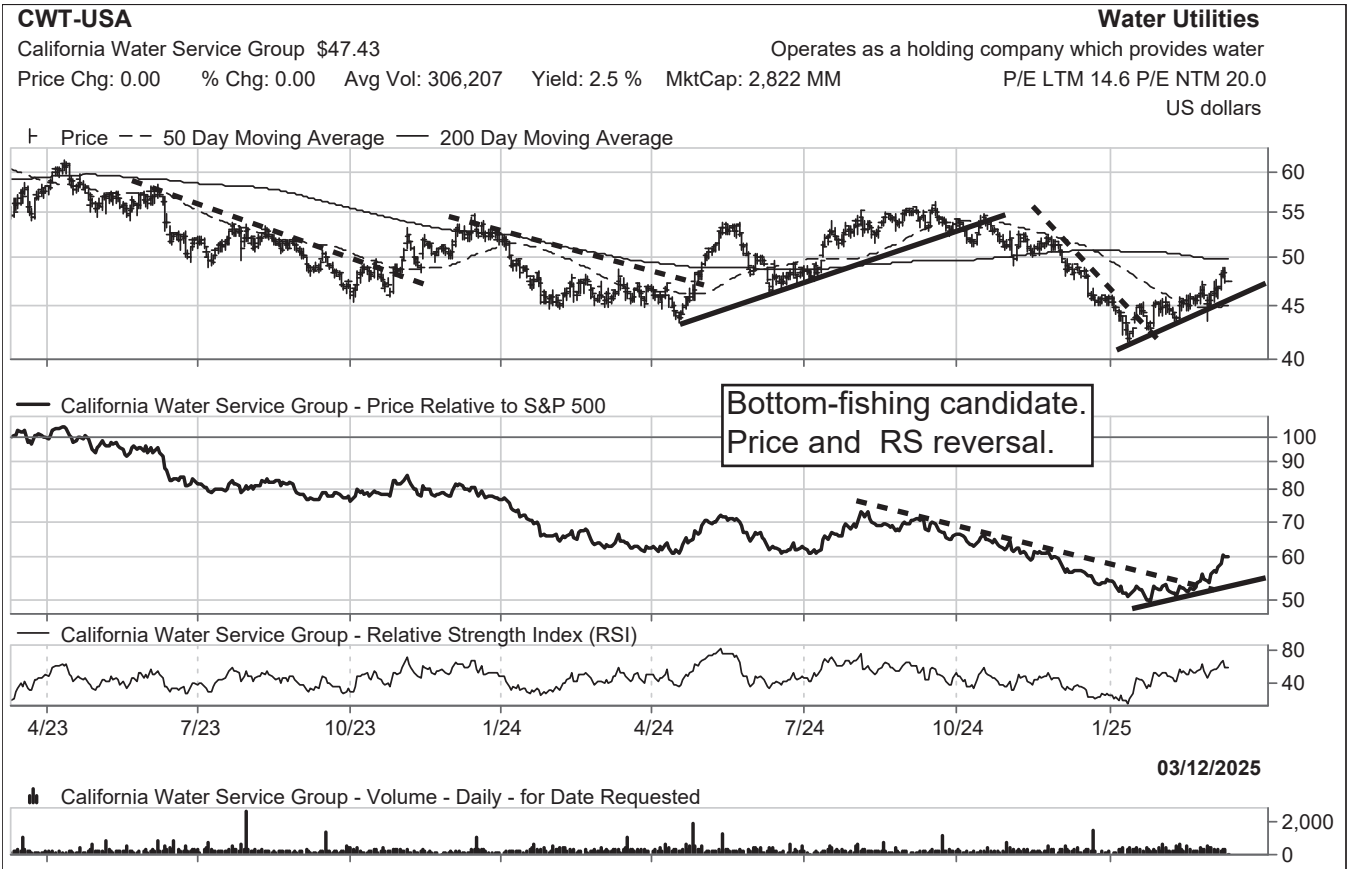
American States Water Company - Relative Strength Index (RSI)



American States Water Company - Volume - Daily - for Date Requested



03/12/2025



## OTTR-USA

Otter Tail Corporation \$82.26

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 215,232 Yield: 2.6 % MktCap: 3,441 MM

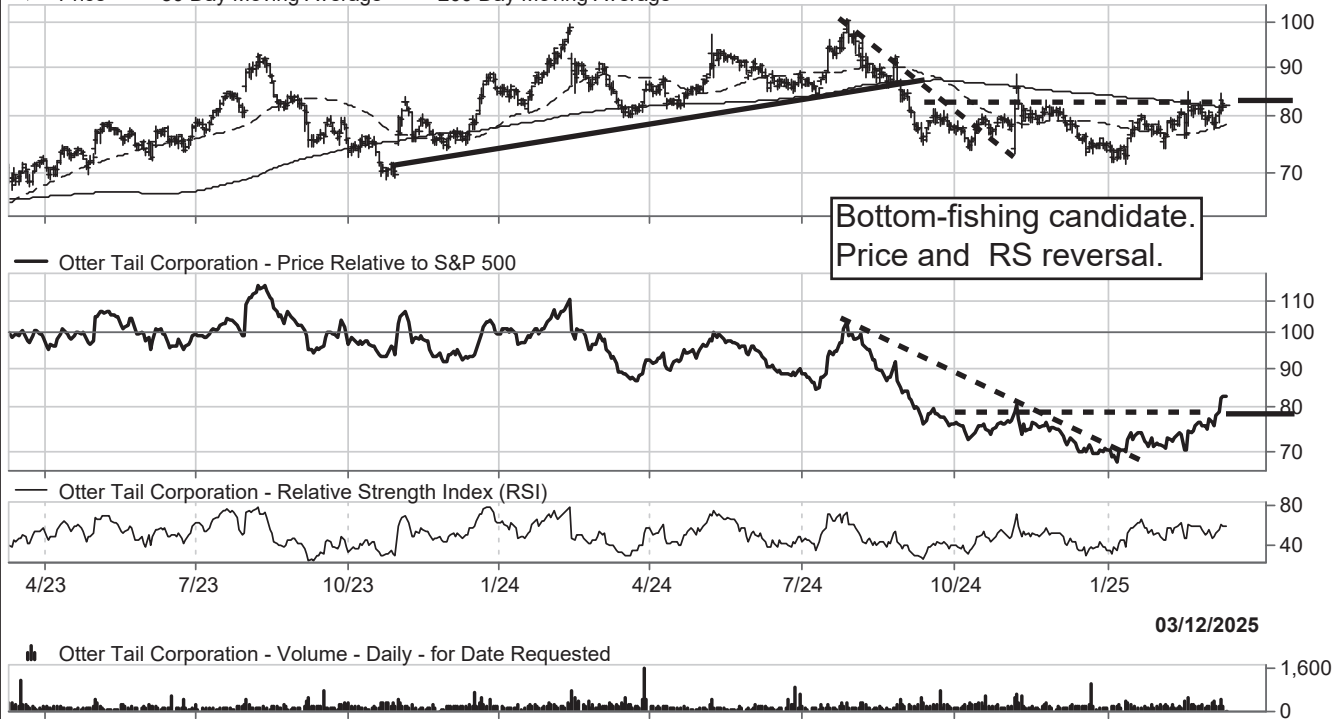
## Electric Utilities

Manufactures plastics pipes and generates power

P/E LTM 11.5 P/E NTM 13.6

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average



## SJW-USA

SJW Group \$54.88

Price Chg: 0.00 % Chg: 0.00 Avg Vol: 192,753 Yield: 3.1 % MktCap: 1,848 MM

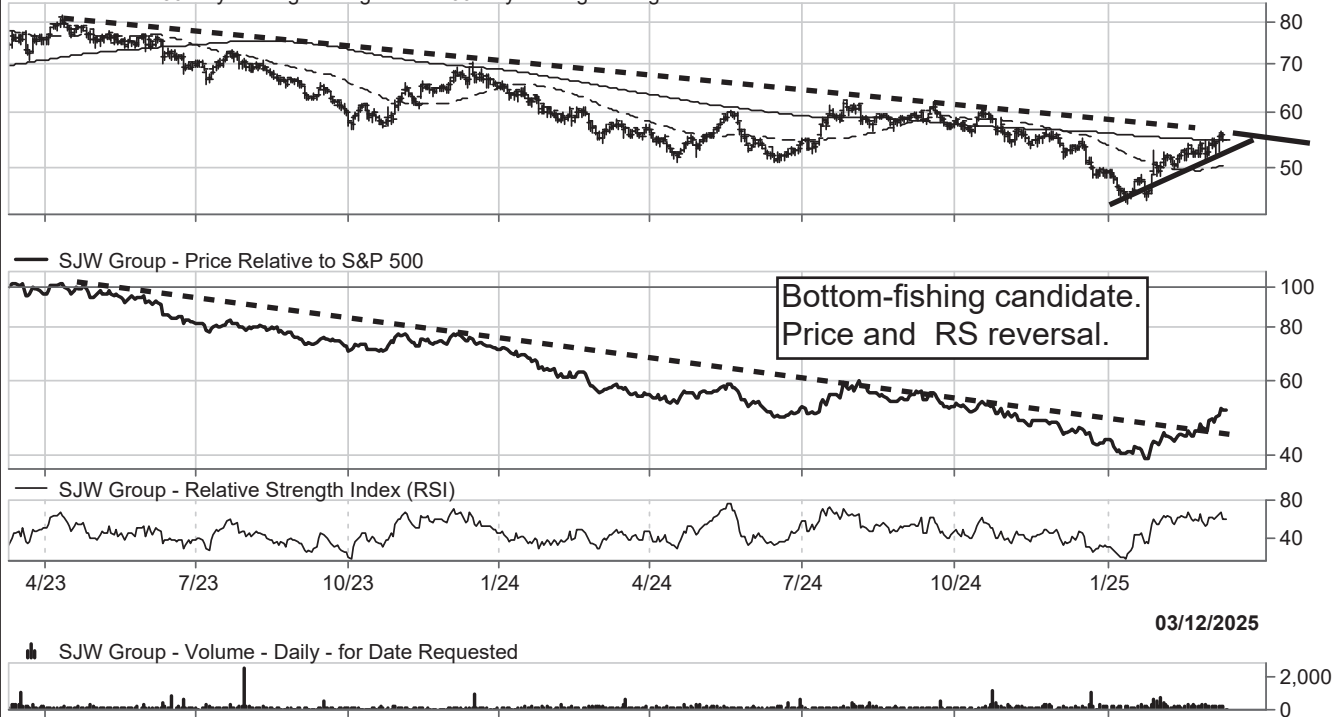
## Water Utilities

Operates as a holding company which provides water

P/E LTM 19.1 P/E NTM 19.4

US dollars

Price -- 50 Day Moving Average — 200 Day Moving Average





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